

Nebraska Society of Independent Accts

ORDER QUICKFINDER. SAVE BIG.

 Save up to 25% off* – order online at tax.tr.com/NSIA

Order Quantity	Order by 9/30/2023 Save up to 25% off*
1	-5%
2	-10%
3 – 5	-15%
6 – 10	-20%
11 – 20	-22%
21+	-25%

Federal Tax Essentials Library

The 2023 tax season has been one of many changes. From Inflation Reduction Act legislation that impacts 2022 and later tax year filings (increased residential energy credits, new requirements for clean vehicle credits, and much more) and SECURE 2.0 Act legislation to plan for with your clients in 2023 and beyond (expanded automatic enrollment in retirement plans, increased age to begin mandatory distributions, higher catch-up contributions limits starting at age 60, and more Roth contribution opportunities are just a few of the many new provisions), to ongoing IRS releases to implement the new legislation, Quickfinder has been there for you to rely on. Looking toward NEXT tax season, tax professionals will be facing effective dates in 2023 and beyond from the 2022 legislation, potential new legislation, and the inevitable host of judicial, regulatory, and IRS releases. To help you comply, the Tax Preparation Library includes a full suite of Quickfinder Handbooks that will facilitate efficient preparation of complete and accurate 2023 tax returns. In addition, to help you stay abreast of developments and plan throughout the year to keep your clients' tax bills as low as the laws allow, the Library includes the monthly Quickfinder Tax Tips Newsletter. Learn more at tax.tr.com/qfbundles.

QUICKFINDER HANDBOOKS AND QUICK REFERENCE GUIDES

	BEST VALUE			BEST VALUE			ORDER TOTAL	BEST VALUE			ORDER TOTAL
	Standard Binding	ProView eBook	3-Ring Binder	Standard Binding	ProView eBook	3-Ring Binder		Standard Binding	ProView eBook	3-Ring Binder	
TAX PREPARATION TOOLS	LIST PRICE			ORDER QUANTITY			ORDER TOTAL	TOTAL PRODUCT ORDER \$			ORDER TOTAL
	A	B	C	D	E	F		COLUMN A X COLUMN D	COLUMN B X COLUMN E	COLUMN C X COLUMN F	
EXAMPLE PRODUCT	\$74	\$74	\$77	2	5	6	13	\$138	\$325	\$432	\$895
1040 Quickfinder Handbook	\$74	\$74	\$77					\$	\$	\$	\$
Small Business Quickfinder Handbook	\$74	\$74	\$77					\$	\$	\$	\$
Premium Quickfinder Handbook	\$101	\$101	\$105					\$	\$	\$	\$
All States Quickfinder Handbook	\$112	\$112	N/A			N/A		\$	\$	N/A	\$
Individuals — Special Tax Situations Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
Depreciation Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
Quickfinder Annual Tax Update	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
Laminated Tax Tables for Individual Returns	\$20	\$20	N/A			N/A		\$	\$	N/A	\$
Laminated Tax Tables for Business Returns	\$20	\$20	N/A			N/A		\$	\$	N/A	\$
TAX PLANNING TOOLS											
Health Care Reform Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
Tax Planning for Individuals Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
Social Security and Medicare Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
IRA and Retirement Plan Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$
Quickfinder Tax Tips Newsletter**	\$94	\$94	N/A			N/A		\$	\$	N/A	\$
QUICKFINDER ORDER TOTALS											
											** AUTO-RENEW
											(INITIAL ABOVE)

*Savings of up to 25% applies to new orders placed by September 30, 2023 at 11:59 PM CST. Savings promotion excludes Checkpoint, RIA, PPC, and Checkpoint Learning CPE and may not be combined with any other offers.

CALCULATE YOUR QUICKFINDER ORDER DISCOUNTS AND SHIPPING CHARGES

STEP #		
1	Enter your total number of products ordered	QUANTITY =
2	Enter your total QF order dollar amount	\$ =
3	Calculate your discount dollar amount based on the chart above	- \$
4	Calculate Shipping for Quickfinder — \$7.75/Handbook and \$4.80/Tax table	\$ =
5	Calculate Quickfinder Order Total — Add amounts from steps 2, 3 and 4	\$ =

CALCULATE YOUR COMBINED ORDER TOTALS AND SALES TAX

6	Sales tax (apply your rate)	\$ =
7	Grand total	\$ =

CUSTOMER INFORMATION

Customer Number _____

Company Name _____
(If P.O. Box, please include physical address for UPS.)

Name _____

Address _____

City, State, ZIP _____

Email _____
(Required for order confirmation and eBook fulfillment.)

Day Phone (_____) _____

Signature _____

PAYMENT INFORMATION

Note: Make Checks and Money Orders Payable to Quickfinder.

Check **Credit Card** **Money Order**

Note: The charge on your credit card statement will appear as TTA-Research & CPE.

Credit Card Account # **Visa** **MasterCard** **Discover** **AMEX**

_____|_____|_____|_____|_____|_____|_____|_____|_____|_____|_____|_____|_____|_____|_____|

CC Payments — Note: Our policy is to charge your credit card at the time of order.

Expiration Date:

_____|_____|_____|_____|

Month Year

Cardholder's Name (printed as it appears on card)

Cardholder's Signature

3 EASY WAYS TO ORDER

- ▶ Visit tax.tr.com/NSIA
- ▶ Call 800-431-9025
- ▶ Mail in the completed order form

Payable to: Quickfinder
36786 Treasury Center
Chicago, IL 60694-6700

***Savings of up to 25% applies to new orders placed by September 30, 2023 at 11:59 PM CST. Savings promotion excludes Checkpoint, RIA, PPC, and Checkpoint Learning CPE and may not be combined with any other offers.**

PRODUCT UPDATE POLICY

****Automatic Renewals:** Select products identified with ****** herein are eligible to automatically renew. By initialing the Auto-Renewal box for any eligible product ordered herein, you acknowledge and agree that you are purchasing an automatic renewal subscription to the selected product(s) and that you understand that the subscription to the selected product(s) will automatically renew at the conclusion of your initial term for subsequent terms of one (1) year each, unless and until either party gives the other party written notice of termination before the end of the then-current term. Once a renewal term has commenced, it is non-cancellable. Subscription renewals will be invoiced based on the price in effect at the time of renewal, and the license fees are subject to increase over the previous year's term (plus shipping and handling, if applicable). If a renewal term has begun, requests to cancel will be effective at the end of the current subscription term. Your automatic renewal will include shipments of periodic updates, revised editions, and/or supplements. Notifications of your upcoming renewal term will be sent approximately ninety (90) days in advance of the renewal date.

+ New orders may be canceled within 30 days after purchase. Orders automatically renew prior to the subscription expiration and are non-cancellable after the start date of the renewal term. To cancel, provide written notice of termination before the start date of the renewal term.

Requests for subscription cancellations or product returns may be made by calling 800-431-9025.

▶ Visit tax.tr.com/NSIA

