

Case Study:

Repurposing Dry cleaning Waste





WASTE REDUCTION & UPCYCLING INFRASTRUCTURE DEVELOPMENT

VIA
DRY CLEANING WASTE



THE CHALLENGE

Dry Cleaners are Overlooked



More than 30% of items are not collected



Primary method of disposal is to donate to charity



Only 10-30% of items donated to charity are sold



Waste Crisis



62 million tonnes of clothing is manufactured worldwide every year, amounting to somewhere between 80 and 150 billion garments to clothe 8 billion people



Approximately 160 tonnes of textile waste is dumped every day



2.6 million tonnes of returned clothes ended up in landfills in 2020 in the US alone



Less than 1% of existing clothing gets recycled into new clothes.



Carbon Emissions

- The fashion industry is estimated to be responsible for 10% of global carbon emissions more than international flights and maritime shipping combined.
- According to the European Environment
 Agency, textile purchases in the EU in 2020 generated
 about 270 kg of CO2 emissions per person.

THE ENVIRONMENTAL IMPACT OF TEXTILES

In 2020 textile consumption per person in the EU required on average:



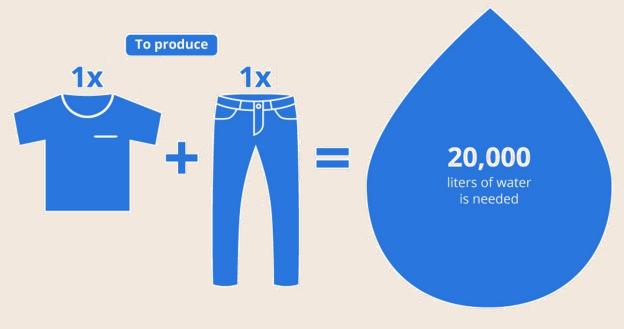
And caused a carbon footprint of about 270 kg



Water

The Insatiable Thirst of Fashion

Estimated water required in the production of cotton clothing items*



- Fashion is the second most water intensive industry in the world
- Responsible for 20% of global wastewater



* Items depicted: one t-shirt and one pair of jeans @StatistaCharts Source: Oxfam





North South Divide

The Global North is responsible for approximately 70% of the world's fashion landfill waste.



The Global South bears the brunt with around 30% of discarded fashion ending up in their landfills, causing environmental and social challenges.



Transforming Waste into Opportunity

From Waste to Resource:

Uncovering Value: Preventing these garments from ending up in landfills not only saves resources but challenges the perception of waste.

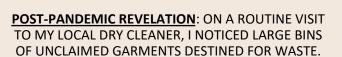
High-Value Discards: Surprisingly, even high-value items like Loewe, IRO, Dior, Alexander McQueen, Chanel, Gucci, Prada, Lanvin, Maison Margiela, Yohji Yamamoto, R13, Manolo Blahnik, and Junya Watanabe were among the unclaimed waste, raising questions about our disposal habits.

Potential and Challenges: These textiles hold immense potential for new uses, though their high synthetic content poses repurposing challenges.



OUR DISCOVERY & BEGINNINGS







EYE-OPENING CONVERSATION: THE DRY CLEANER SHARED THAT THESE ITEMS HAD BEEN UNCLAIMED FOR NEARLY THREE YEARS, WITH MOST ENDING UP AT CHARITY STORES OR AS COUNCIL TEXTILE WASTE.



INITIAL EXPLORATION: INTRIGUED, I EXAMINED
ABOUT 50KG OF GARMENTS AND VISITED HIS OTHER
LOCATIONS TO GATHER MORE DATA



Our Approach

Rework and Redesign Strategy

Transform
forgotten items
into trendy,
fashionable
pieces

Create a sustainable circular fashion economy



Our Process Flow

Collection & Sorting

Processing & Rework

Photography & Resale & Community & Social Benefits



Results and Impact

- Revitalized Fashion Items: Forgotten items transformed into stylish, trendy pieces.
- Reversible Clothing: Innovative dyeing and bleaching process creates versatile, two-sided garments.
- Reduction in Fashion Waste: Contributing to a circular fashion economy.
- Value in Waste: Demonstrating the economic and environmental value of repurposing discarded fashion items through case studies.



Our Work



Case Study: Rework Menswear

- Transformation and conversion of menswear not only minimizes fabric waste but also breathes new life into a classic menswear garment, making it accessible to a broader audience.
- We deconstructed the blazer into a cropped jacket and mini shirt for a Y2K aesthetic
- Reconstruction of menswear suit trouser we redesigned the suit trouser into a pleated tennis skirt and preserved the original shape of the blazer.
- We also experimented and converted suit trouser into mini skirt and added a fitted menswear shirt into the skirt stitch the two together to create a tuxedo dress for womenswear.

















Case Study: Menswear Suits

- Every 3-6 months we receive around 20 suits estimated at 40kg of suit waste.
- Menswear menswear tailored trousers are very difficult to resell....
- Upwork projects to convert suit trousers into unisex short or tennis skirts









Case Study: Women's workwear

REWORKED WOMEN'S 2-PIECE SUIT







- This high street fashion brand suit we converted the trousers into a Y2K tailored tennis skirt.
- We carefully redesign garments with circular practices in place.
- This transformation not only minimizes fabric waste but also breathes new life into a garment, making it accessible to a broader audience



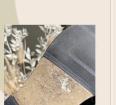
Case Study: Shoes



















- The dry cleaning industry receives a great deal of shoes for repairs and cleaning
- The challenge faced was how do we how to adapt classic shoe designs to meet modern demands for durability, versatility, and eco-consciousness consumer.
- We partnered with Vibram on old street for advice and guidance.
- American Apparel rubber ankle boot was unstable and did not have a comfy fit so we added a durable sole for comfort and durability.
- Russell & Bromley loafer the sole was damaged and being in the city we wanted to create a loafer that was not only stylish but weather resistant and functional. We added a flexi sole which could bend and adapt to running or walking.
- We sought to leverage innovative strategies to infuse circularity into their products while maintaining their appeal to fashion-forward consumers
- Converse with high top hand-painted by Indonesian artist Tasia Sugiyanto the OG sneakers with an artsy twist! A classic staple that will never go out of style onezero8 x Tasia Sugiyanto was a fun collab. Giving trainers a second life and a customer investing into unique piece of shoe artwork.



Results in Numbers



Data Inputs / Garments Received

Over the 18 months we received:

100KG*

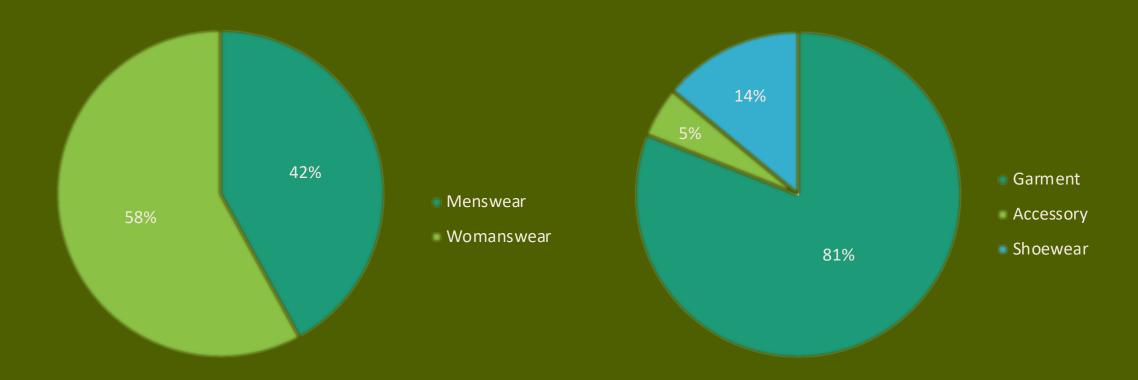
of 'waste' from drycleaners 650

garments across: clothing, accessories & shoes



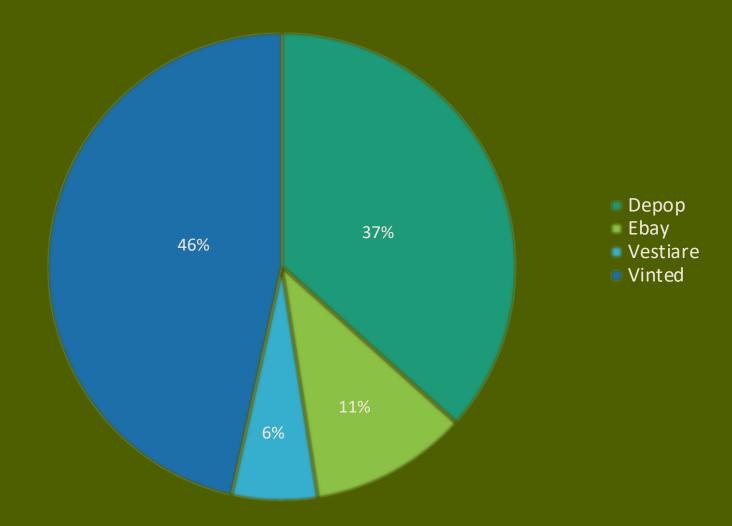
Menswear vs Womanswear

Type of Item Received



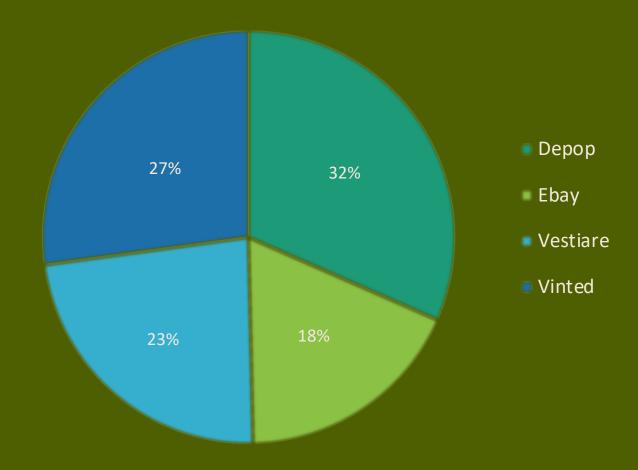


Percentage of Garments Sold by Platform



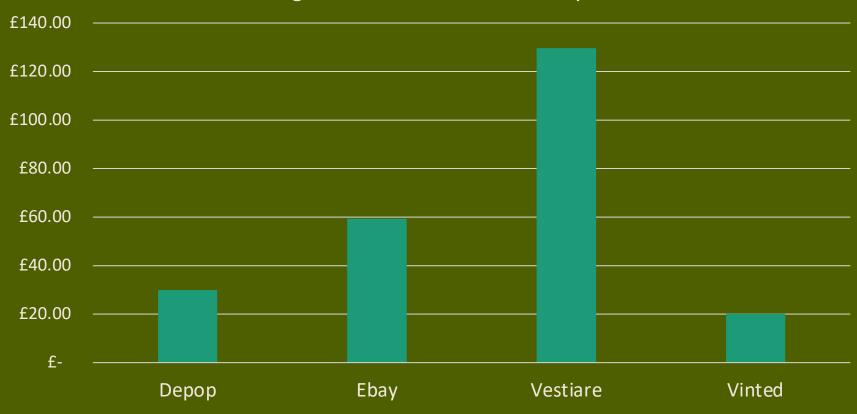


Percentage of the Value of all Garments Sold by Platform



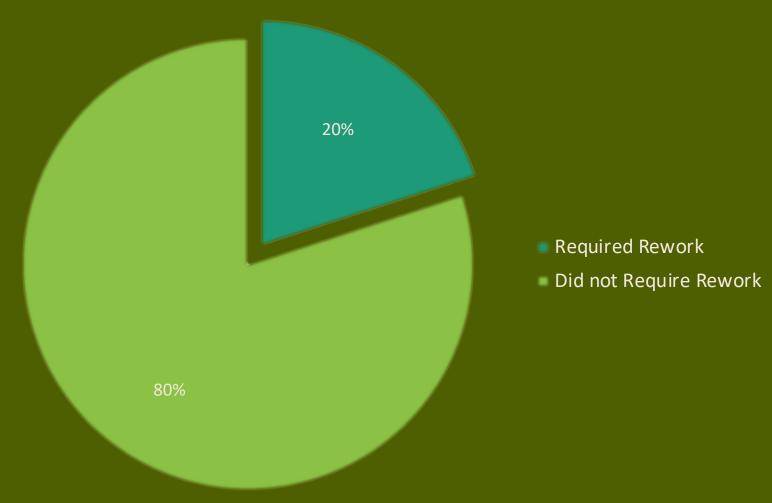


Average Value of Garments sold by Site





Percentage of Garments that required rework





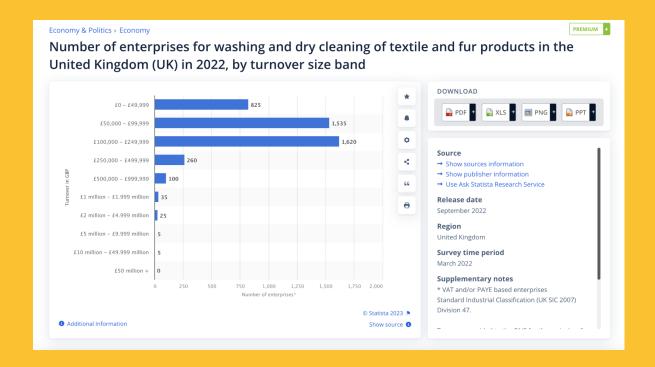
Findings

- Approx. 80% of goods that would have ended up in landfill recovered
- Scope for scale through partnership/incentivization with dry cleaners
- Platform idiosyncrasies
 - Vestiare / high-end luxury, provide authentication, very few sales
 - Vinted no selling fees, pay for features
 - Depop selling fees, pay for bumping/promotion
 - Ebay



Scaling out

~4000 registered dry cleaners in the UK alone





Scaling out

- Conservatively we estimate about 1,600 tonnes of waste annually from UK drycleaners (3% of world total)
- Assuming UK is 10% of dry-cleaning market, this is 16,000 tonnes globally
- Globally could be as much as 20% of textile waste



Spotlight on Depop



@onezero8rebound YEAR ON DEPOP (BETA)

By selling secondhand items on Depop over brand new you've helped save an estimated

3207

LITRES OF WATER
THIS YEAR.*

* Find out how we calculated this on news.depop.com/environmental-impact

depop

2023



Depop Accelerator Program

- The Accelerated program is an invitation only seller program that aims to accelerate the growth of sellers
- onezero8 reclaim was invited to join the accelerator program due to our performance on the platform
- The listing challenge period was February 5th, until March 4th

Requirements:

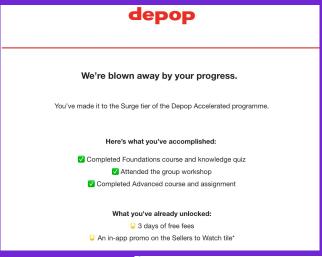
- List 150+ items per month
- Share your shop on social media to drive traffic
- Add more attributes to your listing to get discovered in search by buyers
- Aim to sell 15+ items a month to receive a monthly stats email on your performance and in-depth stats

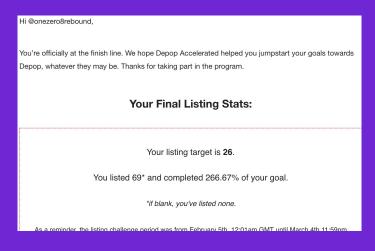


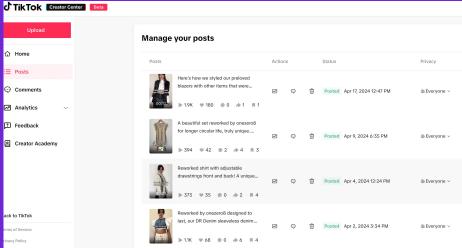
Depop Accelerator Program

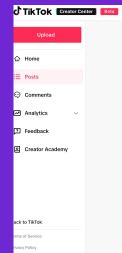


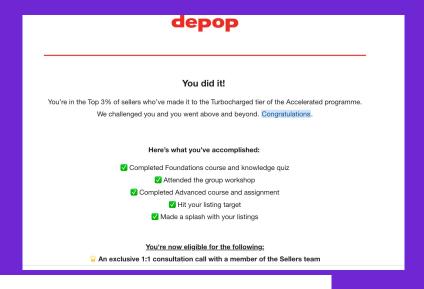
Working with Depop on Accelerator

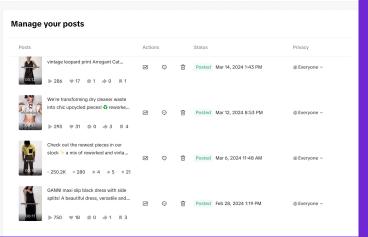














Spotlight on Depop



AN IDEAL PLATFORM FOR RESELLING AND REWORKING DESIGNER AND FAST FASHION ITEMS



NO IP CONSTRAINTS ON DESIGNER BRANDS, ENABLING CREATIVITY AND INNOVATION



ACCESS TO A VIBRANT COMMUNITY OF FASHION ENTHUSIASTS, ESPECIALLY GEN Z AND MILLENNIALS



EXCLUSIVE BENEFITS, RESOURCES, AND SUPPORT THROUGH DEPOP'S ACCELERATOR PROGRAM



OPPORTUNITIES FOR
COMMUNITY
ENGAGEMENT AND
BUILDING TRUST



POTENTIAL FOR COLLABORATIVE SUSTAINABILITY INITIATIVES AND CAMPAIGNS



Common Ground and Connections

- Depop provides optimal space for resale without limiting designer offerings
- The accelerator program enhances our capabilities and market positioning
- Together we can drive sustainability while resonating with a key target demographic.
- It's a model that I hope inspires more creative collaborations in fashion and beyond, uniting purpose and profit.



Our Investment and Vision

Investing in Sustainable Change







reflects our commitment to innovative and sustainable solutions for reducing landfill waste.



Future Impact: By rethinking textile waste, we hope to inspire broader changes in waste management and sustainability practices.



Founder Conviction:

Commitment to Vision:

- It's not just about financial gain but about realizing a vision for sustainable fashion and circular practices to reshape entire industries for the better, uniting purpose and profit.
- My personal investment demonstrates confidence in the viability and potential returns of the business. It signifies and a deep commitment to the core values and mission of Onezero8 Reclaim, emphasizing sustainability, quality, and social impact.



Next steps

Partnership

 We are seeking partnership opportunities with fashion brands, aggregators, resale platforms to help expand and grow the project

Funding

 We believe that with scale and commitment the opportunity for both reducing fashion's impact on the environment and building a sustainable profitable business can be achieved



"There is value in the waste. Waste in the UK should remain in the UK; we need to design around the waste.' Through innovation and dedication, we can turn waste into a valuable resource and build a more sustainable future."

Kuben Edwards, CEO of OneZero8 Reclaim



Additional Facts





"There are some people who equate sustainability to recycling, but repair is also part of circularity and so is rental."

Catherine Loader, sustainability manager at John Lewis Partnership





Legislation is also targeting the export of fashion waste to the Global South, with proposed amendments to the Waste Shipment Regulation potentially including apparel and footwear.





By 2027, the value of the fashion resale market would double to \$3.5bn (£2.76bn)

Source: ThredUp





The global sustainable fashion market, valued at 7.8 billion dollars in 2023, is on a trajectory of rapid expansion, with projections indicating it will soar to 33.05 billion dollars by 2030.

Source: Coherent Market Insights





Every year, 150 million kilos of textiles are destroyed as residual waste in the Netherlands. 100 million kilos are collected in textile bins.

Source: The European Parliament





Repairing your clothes can reduce your carbon footprint from up to 30%

Source: WRAP





A staggering 15 to 45 billion clothes produced are never sold or worn every year, with a large proportion ending up in landfill or being incinerated.

Source: WGSN x OC&C Report





The fashion industry is responsible for roughly 9% of annual microplastic losses to the oceans, and consumes around 215 trillion litres of water each year.

Source: The United Nations
Alliance for Sustainable Fashion





Legislation is also targeting the export of fashion waste to the Global South, with proposed amendments to the Waste Shipment Regulation potentially including apparel and footwear.





Nearly half of textile waste collected in Europe ends up in African secondhand markets, most controversially in Ghana, or more often it is tipped into open landfills.

Source: European Environment Agency

