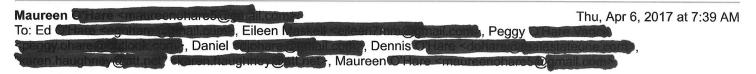


Daniel Whara Sdjohara@email.com

Mom's Trust

10 messages



To Children of Maureen K. O'Hare

I Maureen Ann O'Hare became Trustee of Maureen K.O'Hare estate On Feburary 28th 2017.

I am in the process of closing all of moms accounts and moving them all to her citizens bank.

I would like to list the moms house A.S.A.P. It will go on the market for about 179,000 per real estate person.

Once everything is sold and consolidated The lawyer will review everything and dispense a check to each of Maureen Kay O'Hare Children.

There will be a small amount held back for any additional expense that arise in the next year. If none then that money will be dispensed.

I have been working on cleaning packing mom house label all boxes. If there is anything you want please let me know by Sunday April 9th

Otherwise I plan on donating it all to Veterans,

If you would like everything turned over to lawyers at 300. per hour and Accounants that will be fine. The lawyer for mom Attorney Patrick Foley a will do that

After a two hour meeting with him he advise that I send this letter out first.

I would like a firm answer from each and everyone do we continue to wrap this up with me as trustee and call it day or turn over to lawyer'

A simple yes or no will do

Fyi

Mom's accounts

Fidelity 22,566.81

Fidelity 50,293.14

other accounts at Fidelity already closed an transferred to citizens'

Citizens Bank checking 9,800.99 Citizens money market 90,697,47

Total Money 173,358.41

I will give a more detailed report when I can. Really no sense if we are just going to lawyers and accounts.

Again let me know how you want to proceed with a simply

Yes Maureen continue and send reports.

No Maureen turn it over to Lawyer

Respond by Sunday April 9th 2017

Thank you M Amaureen Ann O'Hare

Maureen Hare

Thu, Apr 6, 2017 at 1:50 PM
To: Maureen Character Character Co: Ed Character Character

There has been no communication for over 12 months, why the 72 hour deadline. Please extended this deadline out 21 days, I may consider flying back.

[Quoted text hidden]

Fri, Apr 7, 2017 at 8:10 AM
To: Maureen Character Charac

I do not want anything else Please continue to wrap up Thanks Peggy

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[Quoted text hidden]

Dennis Sat, Apr 8, 2017 at 11:11 AM
To: Maureen Chare maure nonace de mail con Cc: Ed Chare Maureen, Eileen Pare de Marie Con Control (Control (Con

I simple yes or no does not answer the question it only generate more questions.

I disagree.

I would like access to the house. There are more items I would like.

1. The rest of the Christmas houses I gave mom over the years, and statues (the characters) that go with them

1

- 2. The butterfly mirrors I made mom (yellow and black) two of them
- 3. The brass lamp (short one) it looks like it has sea shells on it when lit. I gave that to mom from my paper route money.
- 3. The sailor made out of clay I made mom
- 4. The picture of the laughing Jesus I gave mom
- 5. The Blue Butter Fly hanging in the kitchen

Being no one has been granted access to the house we should have the opportunity to see the house and walk thru.

Danny should also be granted more time being he was not given any when he came home for the funeral.



[Quoted text hidden]



Simcha Shapiro, Mother's lawyer clearly stated that Maureen A., must communicate. That was a year ago. After meeting with Patrick Foley esq. Maureen A., was clearly advised again to communicate.

I will call Patrick Foley esq. Monday and clarify a few facts and establish a better understanding of what is being discussed.

Also, I am still a personal representative of: Maureen K. O'Hare last will and testament. This means Maureen A., and Edward G., need to communicate the distribution of assets not covered in the trust.

We the children would like to look over mother's remaining belongings. A home where up until a year ago, the door was never locked and everyone had a key. We would like access to the house this week to examine Mother's belongings and retrieve any items of personal meaning.

Some personal items should be accounted for:

- 1. Family Bible
- 2. Religious statues
- 3. Mother's watch
- 4. Personal heirlooms

And really, Maureen? You want an answer from all of Mother's children by Palm Sunday? Nice.

May the good lord be with you.

Sincerely,

Edward G.,

Sent: Saturday, April 8, 2017 2:12 PM

To: Maureen

Cc: Ed ; Eileen; ; Peggy ;

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I disagree.

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From: Peggy Sent: Friday, April 7, 2017 11:10 AM To: Maureen : Daniel karen.

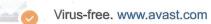
I do not want anything else Please continue to wrap up

Subject: Re: Mom's Trust

Thanks Peggy

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[Quoted text hidden]



Daniel (Sun, Apr 9, 2017 at 11:30 AM To: Ed Cc: Dennis "Maureen , Eileen 🍿 "Margret , Karen 🖷

Here we are 72 hours later and no response to my request. I am now assuming the email was just an exercise with no intention.

I do not think it is practical to give a yes or no answer without having the information to make an informed decision.

It is hard for me to comprehend that Mom was the Trustee of her Trust till the day of her death.

Who is this Patrick Foley? And when did Mom hire him? What is this attorney doing for \$300/hour, I assuming a minimum of a 10 hour retainer? What is Foley contact information?

This new attorney brings another question. Who was the attorney the Shapiro recommended from the new Trust that Peggy stated was drawn up.

I just did my own taxes, so that brought up more questions. If Mom's Trust wasn't invoked till February of 2017, I assume Mom filed her 2016 taxes, if that is the case then no issue. However, if the Trust was actually invoked in 2015 or 2016, I have issues as a beneficiary. I have been stung by the IRS a couple of times, my fault, and honest mistake. The IRS does not accept an apology without a big fat check to go with it.

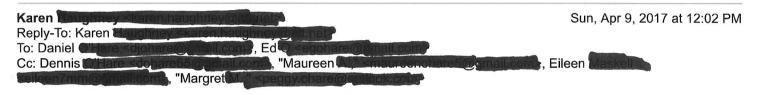
Will this attorney cover / file taxes for 2016 and 2017? Or is there a CPA involved to? Who bears the brunt if there is an audit? Trustee, beneficiary or both?

As far as the contents of the house:

I have requested of Peggy to have all my belonging donated to the Veterans, something Mom would have wanted. This includes the entire bedroom set in the basement, the reclining chair, TV and TV stand. There is my white kitchen table with 4 chairs in the basement and the corner desk in the yellow room I would like. Also, there is a 7th grade clay project I did, a blue mug with my initials on it in the laundry room. Mom used it as a planter over the years. Dennis also mentions (on Karis's behalf) the white shadow box with a blue butterfly in it that hung in the kitchen. Karis bought that in Sedona for Mom several years ago.

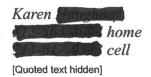
My expectations are low.

[Quoted text hidden]



Maureen,

Expediting matters as soon as possible seems best to me. Not aware of anything that I want from the house.





Sun, Apr 9, 2017 at 7:06 PM

[Quoted text hidden]

- 1. Family Bible
- 2. Religious statues
- 3. Mother's watch
- 4. Personal heirlooms

[Quoted text hidden]



Virus-free. www.avast.com



Virus-free. www.avast.com



Interesting the three people who want to move this along quickly Maureen, Peggy and Karen all had access to mom and mom's house.

More questions and no answers still.



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Updates, News, Plan of Action?

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