



Daniel [REDACTED]

Mom's Trust

10 messages

Maureen [REDACTED]

Thu, Apr 6, 2017 at 7:39 AM

To: Ed [REDACTED], Eileen [REDACTED], Peggy [REDACTED],
 [REDACTED], Daniel [REDACTED], Dennis [REDACTED],
 [REDACTED], Maureen O'Hare <maureenohare@gmail.com>

To Children of Maureen K. O'Hare

I Maureen Ann O'Hare became Trustee of Maureen K.O'Hare estate On
 Feburary 28th 2017.

I am in the process of closing all of moms accounts and moving them
 all to her citizens bank.

I would like to list the moms house A.S.A.P. It will go on the market
 for about 179,000 per real estate person.

Once everything is sold and consolidated The lawyer will review
 everything and dispense a check to each of Maureen Kay O'Hare
 Children.

There will be a small amount held back for any additional expense that
 arise in the next year. If none then that money will be dispensed.

I have been working on cleaning packing mom house label all boxes. If
 there is anything you want please let me know by Sunday April 9th

Otherwise I plan on donating it all to Veterans,

If you would like everything turned over to lawyers at 300. per hour
 and Accountants that will be fine. The lawyer for mom Attorney Patrick
 Foley a will do that

After a two hour meeting with him he advise that I send this letter out first.

I would like a firm answer from each and everyone do we continue to
 wrap this up with me as trustee and call it day or turn over to
 lawyer'

A simple yes or no will do

Fyi
 Mom's accounts

Fidelity 22,566.81

Fidelity 50,293.14

other accounts at Fidelity already closed an transferred to citizens'

Citizens Bank checking 9,800.99
 Citizens money market 90,697.47

Total Money 173,358.41

I will give a more detailed report when I can. Really no sense if we are just going to lawyers and accounts.

Again let me know how you want to proceed with a simply

Yes Maureen continue and send reports.

No Maureen turn it over to Lawyer

Respond by Sunday April 9th 2017

Thank you M
Maureen Ann O'Hare

Maureen [REDACTED]
[REDACTED]
[REDACTED]

Daniel O'Hare <dohare@gmail.com>

Thu, Apr 6, 2017 at 1:50 PM

To: Maureen O'Hare <maureenohare@gmail.com>

Cc: Ed O'Hare <egohare@gmail.com>, Eileen Maskell <eileenmm@gmail.com>, Peggy O'Hare Vance <peggyohare@outlook.com>, Dennis O'Hare <dohare@realstateone.com>, Karen Haughney <karen.haughney@att.net>

There has been no communication for over 12 months, why the 72 hour deadline.
Please extended this deadline out 21 days, I may consider flying back.

[Quoted text hidden]

Peggy O'Hare Vance <peggyohare@outlook.com>

Fri, Apr 7, 2017 at 8:10 AM

To: Maureen O'Hare <maureenohare@gmail.com>, Ed O'Hare <egohare@gmail.com>, Eileen Maskell <eileenmm@gmail.com>, Daniel O'Hare <dohare@gmail.com>, Dennis O'Hare <dohare@realstateone.com>, Karen Haughney <karen.haughney@att.net>

I do not want anything else
Please continue to wrap up
Thanks
Peggy

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Dennis O'Hare <dohare@realstateone.com>

Sat, Apr 8, 2017 at 11:11 AM

To: Maureen O'Hare <maureenohare@gmail.com>

Cc: Ed O'Hare <egohare@gmail.com>, Eileen Maskell <eileenmm@gmail.com>, Peggy O'Hare Vance <peggyohare@outlook.com>, Daniel O'Hare <dohare@gmail.com>, "Karen Haughney" <karen.haughney@att.net>

I simple yes or no does not answer the question it only generate more questions.

I disagree.

I would like access to the house. There are more items I would like.

1. The rest of the Christmas houses I gave mom over the years, and statues (the characters) that go with them

2. The butterfly mirrors I made mom (yellow and black) two of them
3. The brass lamp (short one) it looks like it has sea shells on it when lit. I gave that to mom from my paper route money.
3. The sailor made out of clay I made mom
4. The picture of the laughing Jesus I gave mom
5. The Blue Butter Fly hanging in the kitchen

Being no one has been granted access to the house we should have the opportunity to see the house and walk thru.

Danny should also be granted more time being he was not given any when he came home for the funeral.

Dennis [REDACTED]

[Quoted text hidden]

Ed [REDACTED] <egohare@gmail.com>

Sun, Apr 9, 2017 at 10:45 AM

Reply-to: [REDACTED] <egohare@gmail.com>

To: Dennis [REDACTED] <dohare@maureenohare.com>, "Maureen [REDACTED]" <maureenohare@gmail.com>

Cc: Eileen [REDACTED] <eileen.mmm@gmail.com>, "Margret [REDACTED]" <peggy.ohare@outlook.com>, Karen [REDACTED] <karen.haughney@outlook.com>, Daniel [REDACTED] <dohare@gmail.com>

Simcha Shapiro, Mother's lawyer clearly stated that Maureen A., must communicate. That was a year ago. After meeting with Patrick Foley esq. Maureen A., was clearly advised again to communicate.

I will call Patrick Foley esq. Monday and clarify a few facts and establish a better understanding of what is being discussed.

Also, I am still a personal representative of: Maureen K. O'Hare last will and testament. This means Maureen A., and Edward G., need to communicate the distribution of assets not covered in the trust.

We the children would like to look over mother's remaining belongings. A home where up until a year ago, the door was never locked and everyone had a key. We would like access to the house this week to examine Mother's belongings and retrieve any items of personal meaning.

Some personal items should be accounted for:

1. Family Bible
2. Religious statues
3. Mother's watch
4. Personal heirlooms

And really, Maureen? You want an answer from all of Mother's children by Palm Sunday? Nice.

May the good lord be with you.

Sincerely,

Edward G.,

From: Dennis [REDACTED]
Sent: Saturday, April 8, 2017 2:12 PM
To: Maureen [REDACTED]
Cc: Ed [REDACTED]; Eileen [REDACTED]; Peggy [REDACTED]
[REDACTED]; Daniel [REDACTED]; karen. [REDACTED]
Subject: Re: Mom's Trust

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Dennis [REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

From: Peggy [REDACTED]

Sent: Friday, April 7, 2017 11:10 AM

To: Maureen [REDACTED]; Ed [REDACTED]; Eileen [REDACTED]; Daniel [REDACTED]; Dennis [REDACTED]; Karen [REDACTED]

Subject: Re: Mom's Trust

I do not want anything else
Please continue to wrap up
Thanks
Peggy

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Daniel [REDACTED] [\[REDACTED\]](mailto:[REDACTED])

Sun, Apr 9, 2017 at 11:30 AM

To: Ed [REDACTED]

Cc: Dennis [REDACTED]; "Maureen [REDACTED]" <maureenohare5@gmail.com>, Eileen [REDACTED] <Eileen7mm@gmail.com>, "Margaret [REDACTED]" <peggy.ohare@outlook.com>, Karen [REDACTED] <karen.haughney@att.net>

Here we are 72 hours later and no response to my request. I am now assuming the email was just an exercise with no intention.

I do not think it is practical to give a yes or no answer without having the information to make an informed decision.

It is hard for me to comprehend that Mom was the Trustee of her Trust till the day of her death.

Who is this Patrick Foley? And when did Mom hire him? What is this attorney doing for \$300/hour, I assuming a minimum of a 10 hour retainer? What is Foley contact information?

This new attorney brings another question. Who was the attorney the Shapiro recommended from the new Trust that Peggy stated was drawn up.

I just did my own taxes, so that brought up more questions. If Mom's Trust wasn't invoked till February of 2017, I assume Mom filed her 2016 taxes, if that is the case then no issue. However, if the Trust was actually invoked in 2015 or 2016, I have issues as a beneficiary. I have been stung by the IRS a couple of times, my fault, and honest mistake. The IRS does not accept an apology without a big fat check to go with it.

Will this attorney cover / file taxes for 2016 and 2017? Or is there a CPA involved to? Who bears the brunt if there is an audit? Trustee, beneficiary or both?

As far as the contents of the house:

I have requested of Peggy to have all my belonging donated to the Veterans, something Mom would have wanted. This includes the entire bedroom set in the basement, the reclining chair, TV and TV stand. There is my white kitchen table with 4 chairs in the basement and the corner desk in the yellow room I would like.

Also, there is a 7th grade clay project I did, a blue mug with my initials on it in the laundry room. Mom used it as a planter over the years. Dennis also mentions (on Karis's behalf) the white shadow box with a blue butterfly in it that hung in the kitchen. Karis bought that in Sedona for Mom several years ago.

My expectations are low.

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Karen [redacted] karen.haughney@net.net Sun, Apr 9, 2017 at 12:02 PM
Reply-To: Karen [redacted] karen.haughney@net.net
To: Daniel [redacted] djohare@gmail.com, Ed [redacted] egohare@gmail.com
Cc: Dennis [redacted] deghare@gmail.com, "Maureen [redacted] maureenohare@gmail.com", Eileen [redacted] eileen7mm@gmail.com, "Margret [redacted] peggyohare@att.net"

Maureen,

Expediting matters as soon as possible seems best to me. Not aware of anything that I want from the house.

Karen [redacted]
[redacted] home
[redacted] cell

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Ed [redacted] egohare@gmail.com Sun, Apr 9, 2017 at 7:06 PM
Reply-To: [redacted] egohare@gmail.com
To: O'Hare Dan [redacted] djohare@gmail.com

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[Quoted text hidden]

[Quoted text hidden]

[Quoted text hidden]

[Quoted text hidden]

[Quoted text hidden]

1. Family Bible
2. Religious statues
3. Mother's watch
4. Personal heirlooms

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Dennis [redacted] <dohare@stateone.com>

Mon, Apr 10, 2017 at 4:52 AM

To: Karen Haughney <karen.haughney@att.net>

Cc: Daniel [redacted] <dohare@gmail.com>, Ed [redacted] <egohare@gmail.com>, "Maureen [redacted]" <maureenohare5@gmail.com>, Eileen Maskell <eileen7mm@gmail.com>, "Margret M." <peggy.ohare@outlook.com>

Interesting the three people who want to move this along quickly Maureen, Peggy and Karen all had access to mom and mom's house.

More questions and no answers still.

Dennis [redacted]

Associate Broker

[redacted]

[redacted]

[redacted]

[redacted]

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Daniel [redacted] <dohare@gmail.com>

Fri, Apr 21, 2017 at 2:55 PM

To: Dennis [redacted] <dohare@stateone.com>

Cc: Karen Haughney <karen.haughney@att.net>, Ed [redacted] <egohare@gmail.com>, "Maureen [redacted]" <maureenohare5@gmail.com>, Eileen Maskell <eileen7mm@gmail.com>, "Margret M." <peggy.ohare@outlook.com>

Updates, News, Plan of Action ?

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