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2022 - 2023

Organizational planning and guide developed by Chelsea Quach and Dalton Downer

Message from our leaders



Taking an executive role is not easy, but it is a self-fulling role when done successfully, and success varies based your values and goals.

First off, congratulations for being the next IBA leaders! Dalton and I struggled when we first jumped into this role as we did not have much guidance post-COVID-19, however our values and goals kept our leadership and partnership strong. One of our values is to ensure that our future leaders achieve their goals at ease, to give you more time to explore and/or enhance leadership skills.

We hope this guide will give you peace in mind as we want you to achieve great things and to continue flourish IBA. If you need any help, you will always have my contact.

Best regards, Chelsea Quach President 2022-2023 As leaders of IBA, we **believe** in our **vision**:

- Expose
- Explore
- Enrich



Message from our leaders



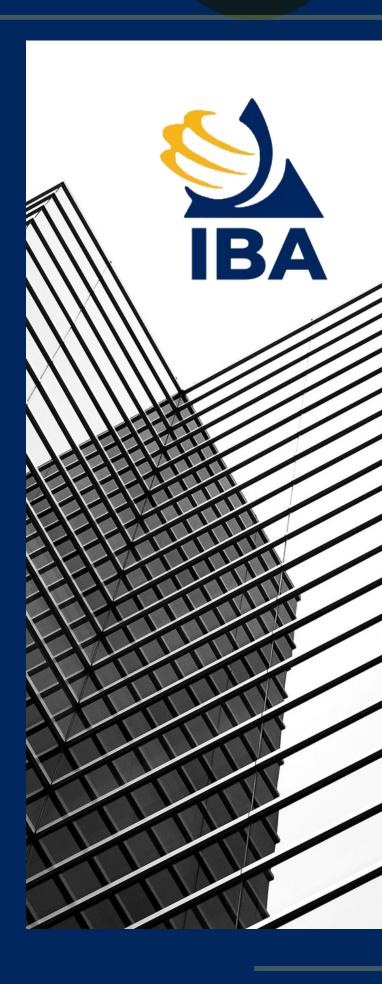
Congratulations on becoming part of the IBA family and continuing to enhance CSULB, its community, and your fellow board members! Chelsea and I hope to be a helpful hand in your future accomplishments and milestones. We built our relationships on commitment, hope, and generosity. Prior guidance was limited when given our roles and this has prepared us for the day we will need to give guidance to the next board. I cannot wait to see the meaningful future and any transformations IBA will partake in as it takes on new leadership.

Best regards,
Dalton Downer
Vice President 2022-2023

As leaders of IBA, take the time to get to know yourself and each other as this is important to effective communication and to expose, explore, and enrich those around you with positivity and knowledge.

About Our Association

We are a student-run nonprofit organization committed to providing its members with a tangible understanding of international business and global issues through incomparable networking opportunities with multinational corporations, professional trade associations and others within the business community. More importantly, our goal is to prepare you to succeed in the business world of today where capital markets are becoming increasingly global.







Our Vision

Our vision is to expose our members to the international marketplace, explore opportunities within local enterprise, and enrich others through inspiration and grit. We will strive to discover every member's potentials by creating a corporate culture where leadership, teamwork, and creativity are highly valued.

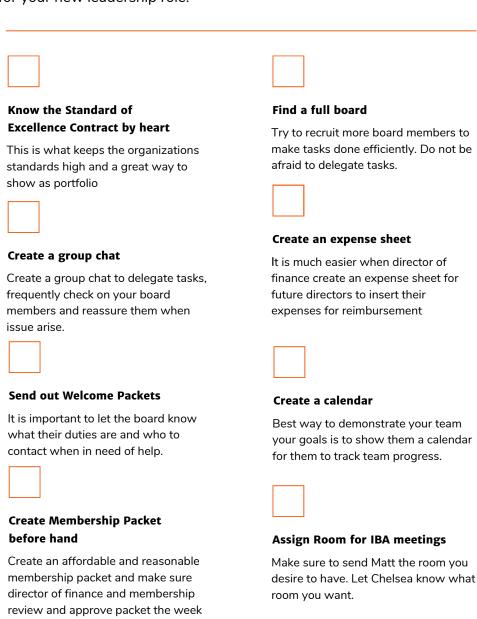
Our Mission

Our mission is to fully prepare our members for leadership roles in the global marketplace. We provide insights, opportunities, and the resources necessary for our members to learn and understand international business beyond nominal classroom learning. An organization to develop ethical leadership, academic achievement, and to cultivate civic responsibility.

Executive Checklist

Here are some responsibilities as executives should know

There are many things that I wish I knew about. Here's a list of what to do as you prepare for your new leadership role.



Network

This is the time to learn about how you run and utilize your connections to land internships or full-time jobs

prior to Week of Welcome

REGISTER: Very important

Make sure you register IBA and board every semester. Ask Matt if you have any questions.



to update, make sure to ask to collaborate and work together



Dine with the Dean

Dean meets with organization board members to update him. Please contact Kelly to schedule.



Explore and expand your leadership skills

Being president of an organization is a big deal. A good leader brings good results. Don't be afraid to make mistakes and learn how to delegate. Don't be afraid to contact Chelsea!



Change password

It's good to change password every year/semester to protect IBA database

I think being an empathic leader keeps the board running, but make sure to set boundaries and ensure tasks are done



Stay organized

Explore softwares that works for you to keep you organized, but also be aware of what ABSOC wants.



Schedule photoshoot

Don't forget to schedule photoshoot. You can also schedule headshots at CSULB Career Center.



Board meetings

Contact board for weekly meetings to ensure progress are in the make. Stay consistent and it can be around 20mins to an hour, depending on situation.

Important Contacts

For Faculty Guidance and Support



Matt Cabrera

SLD Advisor - Events, Finance & more 562-985-4966

matt.cabrera@csulb.edu



Markus Biegal

Faculty Advisor (might be changed)

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Justin Loop

ABSOC President

president.absoc@gmail.com



Naomi Guevara

Director of Alumni Engagement

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Kelly DeSimas

Executive Assistant to the Dean

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Veronica Quezada

Port of Long Beach Communication

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Ming Chen

International Business Faculty

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Standard of Excellence



Know the Standard of Excellence by heart. It is different every year, but have it kept in mind ensures the organization thrive.

Please ensure that future ABSOC president educates current presidents about standards of excellence.

I think it is important for Vice President, President and ABSOC representative to be fully aware about the Standards of Excellence and check up on each other to ensure goals are fulfilled. Also make sure to update any of your achievements on LinkedIn.

Also be aware of the deadline: FALL DECEMBER 4TH AND SPRING APRIL 8TH

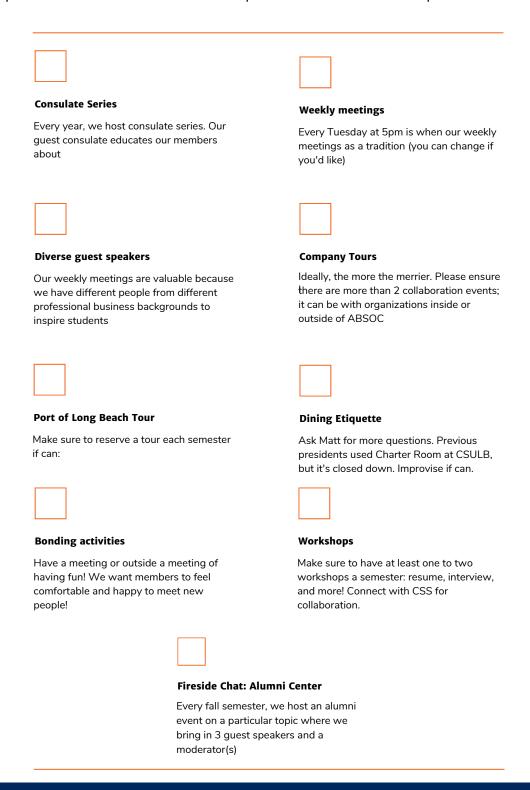
Some standards to know:

- Collaboration & Support
- Professional Development
- Membership Development
- Philanthropy

IBA checklist

Here are some things that make IBA standout from other organizations

You can always add or take away from the lists, but these are goals/events that make IBA special. We want students do develop inside and outside of the professional world.



Board Duties

Let's prepare welcome packets and get the semester started!



As you prepare you team for the semester, you'll want to know what each member does so you can delegate necessary tasks. It is good to know what each position do; doesn't mean you have to know everything. You just need to know enough to delegate and track progress. As a leader, come up with questions and ideas to keep the board motivated to work together.

There are different styles of leadership: democratic, coach, pacesetter, and more. Do your research and see what works for you. I found this link from Capitol One that might teach you about leadership and what works for you: www.capitalone.com/learn_grow/business-resources/types-of-leadership-styles/

Now let's get ready to send out Welcome Packets! You can change/ fix them, create new ones, or do whatever works for you. These are just drafts for you to send out. Click on this folder to access welcome packets.



Welcome Packets

About Positions

Brief Guide About Each Position

You can refer to this or refer to this old document made by previous president: Positions responsibilities, logistics & scheduling

VP of Finance

- Report to President
- Handle budgeting
- Maintain accounting records
- Speak regularly with ASI Business Office for account balances and reimbursements
- Ensures every expense is requested properly and in a timely manner; disburses credit for expenses and keeps record of Credits/Debits
- Keep track on what member has paid for a yearly membership and semester membership

Director of Membership

- Actively recruit new members and retain the older ones
- Handle application and dues related to membership
- Design membership package with VP of finance + Director of marketing each semester
- Perform other duties designated by the president
- Keep track of roll-call on each event and meeting for the disbursement of a participation scholarship at the end of the semester.
- Send out weekly reminders via IBA social media platforms

Director of Fundraising

- Work with local businesses and ABSOC orgs in creating new fundraising events
- Coordinate and assist with corporate sponsorships (scholarships) and donations
- · Perform other duties designated by the president
- Ensures the funds are correctly accrued and transferred to the VP of Finance for deposit.

ABSOC Representative

- Serve as ABSOC Representative, secretary, and historian
- Will attend all ABSOC meetings
 - Bi-weekly Thursdays at 4:00PM
 - Excellence of Pillars
- Collect and report information back to board
- Maintain all records of organization
- Perform other duties designated by the president

Co-Directors of Corporate Relations

- 2 Co-directors work together
- Update meeting planner
- Creating agenda/meeting topic for guest speakers
- Responsible for contacting and scheduling professional speakers
- Responsible for achieving corporate donations and sponsorships
- Perform other duties designated by the president

Director of IT

- Organization's Webmaster and Database Administrator
- Maintain the organization's website
- · Responsible for weekly newsletters
- Responsible for responses to inquiries via webmaster email
- Perform other duties designated by the president

Director of Events

- Serve as coordinator of all member events
- Will be the head of planning social events, fundraising, and community service opportunities
- Will work with business organizations for future collaborative events
- Perform other duties designated by the president
- Responsible for contacting event professionals for future corporate donations and sponsorship opportunities

Director of Marketing

- · Communicate events through social media and advertising
- Create online and hand copy flyers
- Work on increasing organization visibility and outreach
- Will be responsible for maintaining organization social media accounts (Facebook, Discord, Instagram, and LinkedIn)
- · Perform other duties designated by the president

Director of International Logistics

- Network with official consulates and plan Consulate Series
- Keep members in the loop with business and IB programs
- Recruit International students
- Stay informed with international alumni and the international house

Director of Communications

- Develop messaging and communication strategies
- · Helps President, Director of Marketing hand Instagram chat
- Track engagement on media platforms through Discord and Instagram
- Curate and engage online events: Online game night, Online study buddies, Up to their creativity
- Announce IBA activities across different platforms, especially on Discord and Instagram

Tent Preparation

College of Business Day Week of Welcome

and more

Here are some things previous president did to prepare. During these days, this is where it's important to put our organization's name out there. You'll be acting like a salesman making sure you can have people sign up and follow our Instagram/Discord. Your goal is to convince them why IBA has so much to offer and what we do. Make sure to signup/register to get your tent, especially for Week of Welcome.

Our set up:

- Canopy
- Flags
- Blue Table cover
- Table runner (Black w IBA logo)
- Flyers
- IBA decor letters, globe
- · Sign Up sheets
- IG & Discord QRs
- Snacks/Candies to give out
- · If you have merch, event better
- IBA banner

Ideas

- If you have board opening positions, make sure to spread it and let them know the opportunity they can get. It'll stand out on their resume especially for internships as companies look for experience and motivated students. Plus join board does not require experience.
- Director of fundraising could do a gift basket drawing to raise some money.
- If you can print IBA t-shirts for board, it'll be better.
 There's still Amy's design that can be used.





Consulate Series



Consulate Series with Japanese Consulate April 2023

Preparation - Fall

Please contact Matt Cabrera first to start initiating the plan for the event. During Fall semester, Director of International Relations should reach out to as many consulate as they can. Theon off from first come, first serve basis; so first consulate to confirm that they will do it, will be speaking in Spring. Director of Corporate relations job is help plan out during Fall and prepare next semester's Director of IL to launch event.

Event-Spring

Director of IL will need to keep close contact with Director of Events to plan this event out. President and Vice President should be resource to help Director of IL and events plan this event out. Director of IL should continue to keep in contact with Consulate and ideally host meetings to plan out what topics guest speaker will talk about (i.e. Japanese consulate talked about Japanese relationship with the United States and brought guest speaker to talk about US and Japan's project on carbon-neutrality). Meanwhile Director of Events will have to book a space in campus to plan this event out with Matt Cabrera. Matt will help out a lot with planning and will be the first person in-contact when it comes to event planning: file rooms, budget, decoration, marketing, security, and more.



Alumni Series



Road Map to Success at Anna W. Ngai Center 2023

Preparation

Please contact Naomi Guevara to plan out this event with Director of Events. Ideally this would take place at the Anna W. Ngai Center. Ask Naomi about guest speakers you suggests, explain to her how last year was a success and IBA would love to keep a tight relationship with the Anna W. Ngai Alumni Center as our goal is to keep in touch with Alumni. Marketing is super important because we want educate our members about Alumni connections and networking.



Naomi Guevara Director of Alumni Engagement

562-985-6497 noemi.guevara@csulb.edu

BRANDING KIT

Our Color Palette



Secondary

OUR LOGOS

These are our logo variations. However, you can adjust them on what color you think will work.







Our Fonts

LEAGUE GOTHIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 1234567890 !@#\$%^&*()

JOSEFIN SANS BOLD

 $\label{lem:abcdefghijklmnopqrstuvwxyz} $$ 1234567890 : @\#\$\%^\&^() $$

CODEC PRO EXTRABOLD

ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 1234567890 !@#\$%^&*()

JOSEFIN SANS REGULAR

 $ABCDEFGHIJKLMNOPQRSTUVWXYZ\ abcdefghijklmnopqrstuvwxyz\ 1234567890\ !@\#\$\%^\&^()$

*these are just suggestions, please feel free to change it up



Visual Elements

















Financials

Document transactions



"One thing that I did not like was documenting my expenses because I just did not start a system / routine for myself. Do not follow this footstep." - Chelsea Quach

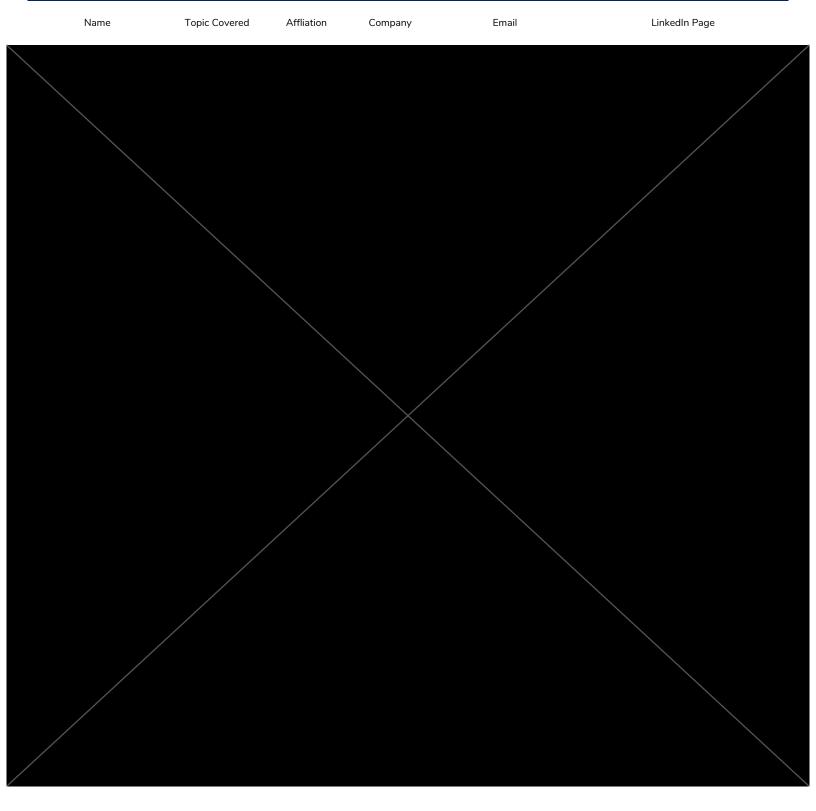
Let's get organized and build a financial sheet to track expenses to make it easier for director of finance. You ideally want to have some headers to keep it organized: date, amount, description, and proof.

Date	Amount	Description + Occasion	Proof

Guest speakers

Alumni Network

Alumni Network





There are reasons why you should join IBA:

- Participate in seminars, workshops, and conferences on international business topics
- Develop leadership skills by taking on roles within the association
- Find opportunities to collaborate with other association members and expand network

Make sure director of membership (membership package) works on this with (director of marketing) before Week of Welcome.

Membership Fee: \$45

Membership Due Date: September 29th

Payment options: contact Matt about payment

Venmo Zelle Etc

Package Includes

Guest Speakers from different Industries	Port of Long Beach Tour	Network with Experts from different industries
Corporate Tours	Internship and scholarship opprotunities	Join IBA Fam, meet new friends and expand your network
Workshops: Resume, Interview, Internship, and more	IBA events: Consulate series, Alumni series, and more	Free food, T-shirt, and Merchandises