***FULL CORPORATE OFFER AU GOLD BULLION***

***To:***

*June/22/ 2018*

*I, Mr,* CLIENT *the Seller, hereby confirm with full responsibility and authority, that we are ready, willing and able to enter into a contractual agreement for the sale of 35 Metric Tons of Gold (Aurum Uttalium) according to the following Specification, Terms and Conditions under the agreed Procedures as mentioned below.*

**Procedure bank to bank, in full bank responsibility both parties**

**1. TERMS & CONDITIONS**

Commodity : AU metal Gold Bullion in Good London Delivery specifications.

Size : 12.5 Kilogram Bars.

Quantity : MT 35

Lifts : as per the following schedule of deliveries:

* MT 1 per week or per month

a different splitting of the above tranches can be modified by the Seller and the Buyer

Hallmark : Internationally Acceptable Hallmarks.

JM--JOHNSON & MATTHEW)LESS THAN 5 YEARS OLD

Purity : minimum 999.5/1000 fineness.

Purchase Price : The second fixing price as quoted on the London Bullion Market

(LBMA) in US per troy ounce on the day of delivery and transfer of

Ownership less the agreed discount.

ORIGIN MALI

DISCOUNT: GROSS 12%, NET 9 % PERCENT)

CONSULTANT FEES: 3% (PERCENT) DISTRIBUTED AS PER FINAL IMFPA AS

FOLLOWS:1.5% (ONE POINT) SELLER’S SIDE - OPEN

1.5% (ON E POINT) BUYER’S SIDE- OPEN)

Delivery/Location : CIF

Payment : By ledger to ledger transfer to Seller’s Account at Seller’s Bank or MT103

50% payable when product is checked into Brinks and confirmed by Brinks

50% payable after assay at receiving refinery

**2. PROCEDURE – SWISS PROCEDURE BANK TO BANK OR CIF**

1. *Seller issues FCO*
2. *Buyer signs FCO and returns to the Seller*
3. *Seller submits Sales & Purchase Contract to Buyer, based on this FCO*
4. *Signing and acceptance of the Sales & Purchase Contract ( SPA )*
5. *Both parties lodge copy of the SPA with their respective Bank*
6. *Seller’s bank issues to Buyer’s bank a POP (SKR) initial tranche of 1 Metric ton.*
7. *Buyer’s bank confirms to Seller’s bank financial capability within 72 hours for initial tranche of 1 Metric Tons*
8. *The Seller checks the product into Brinks, for buyer destination Dubai.*
9. *Once Brinks confirms the product, the Buyer pays 50% of the value of the product to the Seller via MT103.*
10. *Brinks delivers the merchandise to the Buyer’s destination, Dubai refinery \_\_\_\_\_\_\_\_\_\_\_\_\_.*
11. *All costs of the new refinery assay by Buyer’s destination Refinery to be at the expenses of the Buyer*
12. *Payment for the remaining 50% by Swift MT 103 to be based on a new final assay report issued by the Refinery at the Buyer’s destination.*

*Once payment in full has been made for each tranche, the title of the Gold shall be immediately transferred from the Seller to the Buyer. Every payment will only be based on the Assay Report issued by the Refinery to the Buyer’s Bank and considering the “net weight” of the mineral. It will be recognized and accepted by both parties.*

**3. DOCUMENTATION**

1. Commercial Invoice addressed to Buyer in 4 (four) copies.
2. Certificate of Ownership
3. Certificate of Origin
4. Certificate of Assay issued by an acceptable Smelter and Assayer.
5. Safe Keeping Receipt issued by a Bonded Warehouse
6. Weight List with serial no, fineness, raw and total weight stamped on each bar.
7. Certificate of Insurance.
8. Export Permit documentation.
9. Seller’s written confirmation that the Commodity is free and clear of all liens and encumbrances.

**4. BANKING DETAILS**

**OWNER’S RECEIVING FUNDS BANK:**

Name of Bank : Bank of America

Address of Bank : 1767 Oakdale Rd Modesto CA 95355

Swift Code : BOFAUS3N

Name of Account : Felix A. Negron

Number of Account : 16645/62106

Name of Bank Officer : Mr. Chris Sable

**N.B. It is a criminal offense to issue or accept an FCO to sell bullion and fail to perform the Owner’s and**

**Buyer’s respective obligations set out in the FCO and/or LOI.**

Yours faithfully

This document will be signed by both parties and notarized by a Public Notary .

Attached: Signed full sized colour copy of the Owner’s Passport.

**BUYER BANKING DETAILS:**

Name of Bank :XXXXXXXXX

Address of Bank :XXXXXXXXX

Swift Code :XXXXXXXXX

Name of Account :XXXXXXXXX

Number of Account :XXXXXXXXX

Name of Bank Officer :XXXXXXXXX

Title & PIN No of Bank Officer :XXXXXXXXX

Telephone no of Bank Officer :XXXXXXXXX

Email address of Bank Officer :XXXXXXXXX

**The Buyer, for unconditional acceptance**

**The seller passport:**

*Sign:*

**The Buyer passport:**