
Consider CASH Method Coaching

Thank you for your interest in working with me. Coaching - both being the coach and having my own coaches - has been one of the most rewarding decisions of my business career.

As you work through these questions, remember that the purpose is to give you a chance to think about the doors coaching might open for you. A look in the mirror, if you will, to decide whether this is something you want now, something that still falls into the "Would Be Nice to Have" category, or something that belongs in "Not Now."

Answer as honestly as you can. We will use your responses to guide our conversation and determine whether coaching is the right fit for you right now.

About You

Name:

Business name:

Preferred email:

About Your Business

What does your business do, and who do you serve?

Why did you start your business?

What Brought You Here

What made you consider coaching now?

Where the Pressure Is Showing Up

Select all that apply:

- I am struggling to carve out true CEO / leadership time.
- Revenue is growing, but take-home profit is not where I want it to be.
- I make changes, then fall back into old routines.
- I spend too much time putting out fires.
- I want to grow, but I worry growth will cost me the freedom I wanted.
- My business is solid on paper, but my personal life still feels squeezed.
- I worry about whether my business can fund my future.
- I don't know how to be the boss of me.
- I need better structure, support, and follow-through.
- Other: _____

Time + Budget

CASH Method coaching requires time, a curious mind, and financial resources. Where are you right now?

Select all that apply:

- I have a budget in mind for coaching.
- I will need help thinking through the budget for coaching.
- I am willing to commit one hour every two weeks.
- I am a little nervous but feel ready to change with the right support.
- I am interested, but I have questions about the time and money involved.

Before We Talk

What else would be helpful for me to know before we talk?

What would make our first conversation valuable for you, even if we do not end up working together?

Send it to me

When you have finished, save a copy and email it to jen@jenniferbauldic.com.

I will personally review it and reply with the next best step. That might be a conversation, a clarifying question, or a suggestion for where to begin.

Confidentiality

Everything you share here will be treated confidentially and used only to help us prepare for a meaningful conversation about your business, your goals, and whether CASH Method coaching is the right fit.