Institutional AI Launches OLTAIX™, the First Independent AI Platform Built Exclusively for Asset Owners

Boston, MA — September 16, 2025 — Institutional AI today announced the launch of **OLTAIX™**, the first independent, AI-native platform purpose-built for the world's leading asset owners, including sovereign wealth funds, pensions, insurers, and endowments.

Designed to eliminate reliance on **legacy systems and spreadsheets**, OLTAIX™ leverages advanced **Agentic AI** to deliver unified intelligence, autonomous operations, and predictive foresight tailored to the governance needs of large-scale institutional investors.

"Within this decade, every sovereign fund, pension, insurer, and endowment will operate with an AI co-pilot at its core. Institutional AI is how they get there," said **Rad H. Pasovschi, CEO of Institutional AI**.

ADDRESSING THE INSTITUTIONAL AI CHALLENGE

Asset owners face a unique set of challenges:

- **Data fragmentation** across custodians, managers, and private markets.

- **Operational inefficiencies** driven by reliance on spreadsheets and outdated legacy systems.

- **Delayed, backward-looking reporting** that hinders governance in fast-moving markets.

OLTAIX™ was engineered to solve these challenges by unifying fragmented data, automating complex workflows, and delivering predictive insights for fiduciary decision-making.

THE OLTAIX™ AI BREAKTHROUGH

Built on a convergence of AI innovations — **Agentic AI, large language models (LLMs), retrieval-augmented generation (RAG), and real-time data unification** — OLTAIX™ offers:

- **Unified AI Intelligence**: A single, authoritative source of truth across the institutional ecosystem.

- **Autonomous AI Operations**: AI agents streamline reconciliations, compliance, and exception management — reducing cycle times from days to hours.

- **AI Predictive Governance**: Forward-looking insights on risk, liquidity, and scenarios to strengthen fiduciary oversight.

- **Fiduciary Independence**: Designed outside the asset management industry to ensure neutrality and alignment with asset owners.

PILOT PROGRAM NOW AVAILABLE

Institutional AI is engaging with the **world's leading asset owners** to launch **pilot programs of OLTAIX™**, giving institutions early access to the platform while tailoring it to their governance frameworks, custodians, and operational requirements.

ABOUT INSTITUTIONAL AI

Institutional AI is the leading independent provider of AI-native platforms designed exclusively for asset owners. Through innovations in Agentic AI, data unification, and predictive foresight, Institutional AI empowers sovereign wealth funds, pensions, insurers, and endowments with the intelligence needed to operate at scale, strengthen governance, and ensure independence.

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