

Precision Lending. Proven Returns.

Northwood Mortgage Investment Corporation

416-969-8130
www.northwoodmic.com
info@northwoodmic.com

INVESTOR FUND INFORMATION

Minimum Investment:

- The Minimum Investment for eligible/accredited investors - $5,000.00

***Target Yield:**

- 5.25% compounded monthly for Pool B
- 5.50% compounded monthly for Pool A

- Refer to the offering memorandum for both Pool A & Pool B for the redemption terms

- **Manager** - Northwood Mortgage Ltd
- **Legal Counsel** - Torkin Manes LLP
- **Auditor** - Render and Partners LLP
- **Exempt Market Dealer** - Liahona Capital Inc.

HOW TO INVEST

Northwood MIC is available to both individual and institutional investors. The minimum investment is $5,000 for eligible/accredited investors. Should you have any questions, including information on risk factors, please do not hesitate to contact us at 416-969-8130

INDIVIDUAL INVESTORS

1. Invest inside your RRSP, RRIF, TFSA, or as a non-registered investment
2. Invest through Liahona Capital Inc. (Exempt Market Dealer)

CONTACT

If you are interested in learning more about the Northwood MIC, please get in touch with Monique Joustra at monique@northwoodmic.ca

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BENEFITS OF INVESTING IN THE NORTHWOOD MIC

- Secure Real Estate Backing – Your investment is protected through carefully selected 1st and 2nd mortgages, all covered by Title insurance.
- Tax-Advantaged Growth – Hold Northwood MIC in your RRSP, TFSA, or RRIF and watch your money work harder for you.
- Expertly Managed – Our team brings over 20 years of mortgage and investment expertise and more than 35 years in mortgage lending.
- Built-In Diversification – Access a broad portfolio of mortgage loans in one simple investment.
- Steady Cash Flow – Enjoy the peace of mind of monthly, quarterly, and drip dividend payments.
- Quarterly newsletter and investment reporting.



GENERAL DISCLAIMERS

*GENERAL DISCLAIMERS: The contents of this fact sheet should be read in conjunction with the offering memorandum of Northwood MIC dated September 29th, 2025, a copy of which can be made available to you upon request. This fact sheet is intended for information purposes only and does not constitute an offer to sell or a solicitation to buy securities. No securities regulatory authority or regulator has assessed the merits of the information herein or reviewed this fact sheet. If you are a prospective investor, please note that this fact sheet is not intended to assist you in making any investment decision regarding the purchase of securities. Rather, NWMIC has prepared an offering memorandum for delivery to prospective investors which describes certain terms, conditions and risks of the investment and certain rights that you may have. This fact sheet is not intended for delivery to any person without the accompanying offering memorandum. If you did not receive an offering memorandum, please contact us to obtain one. You should review the offering memorandum with your professional advisors before making any investment decision. This fact sheet and the accompanying offering memorandum are intended for delivery only to, and participating in the investment is restricted to, investors to whom certain prospectus exemptions apply, as described in the offering memorandum. Class A preference shares of NWMIC are exempt market products that can only be purchased through Liahona Capital Inc., the exempt market dealer for NWMIC. HISTORICAL INFORMATION AND PAST PERFORMANCE: The data relating to NWMIC in this fact sheet is provided solely to illustrate the historical performance of NWMIC. Past performance is not a guarantee of future results and investors should not assume that the future performance of NWMIC will equal or better the prior performance of NWMIC generally or that the investment objectives of NWMIC will be achieved.

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