



# CMX GOLD & SILVER CORP.

100% -owned subsidiary: CMX Gold & Silver (USA) Corp.

## Fact Sheet February 2023

CMX is preparing to embark on its next stage of development by ramping up activity on its 100%-owned Clayton Silver Property located in south-central Idaho. This former producing silver mine is primed to deliver significant value to shareholders. The property is a strategic asset that provides an attractive risk-reward opportunity to confirm silver-lead-zinc reserves. **As a bonus, the mine stockpile may contain up to 1,000,000 tonnes of metal-bearing rock suitable for precision X-Ray ore-sorting technology to high-grade unprocessed rock for delivery to a toll mill.** CMX has a contract with Sulphide Remediation, Inc. for this stockpile project. Test results pending.

### Clayton Mine Recorded Historical Production:

Tonnes of ore milled	2,145,000
Silver (ounces)	7,031,110
Lead (lbs)	86,771,527
Zinc (lbs)	28,172,211
Copper (lbs)	1,664,177
Gold (ounces)	1,454

**Gross Value\* USD \$280,000,000**

**Gross Value per Tonne\* USD \$130.00**

\* Based on spot metals prices in USD for demonstration purposes and not intended to represent fair value of historical production: Silver \$21.50/oz, Lead \$0.93/lb, Zinc \$1.38/lb, Copper \$4.05/lb, Gold \$1,840/oz

### Bullish Case for Silver:

CMX expects demand for silver to increase sharply over the next several years, directly from demand for use as a critical metal in **green industries such as the manufacture of solar panels, electronics and EV's**. Ten years of low levels of investment in mining sector mean tighter world silver supply as demand increases. **FACT: Physical silver inventories disappearing at LBMA and COMEX.**

### Share Capital:

Common Shares	69,494,724
Management, Directors & Associates	61.9%
Warrants (@ \$0.10 & \$0.18)	13,872,000
Management, Directors & Associates	70.0%
Stock Options (@ \$0.10, expire 2027)	5,300,000

### Plans:

- Diamond drilling programs within the known mapped mineralized systems supported by geophysics
- Expectation of cash flow in 2024 from processing mine stockpile utilizing state-of-art ore sorting technology to high-grade mine stockpile for processing at a toll mill/smelter

### Property Details:

- The Clayton Silver Property totals 1,134 acres (565 acres of patented claims, plus 569 acres comprised of 28 lode claims on BLM land) with good year-round access and paved road to property
- Two major ore bodies were partially mined: the "South Ore Body" and the "North Ore Body"
- **No legacy environmental issues**

### Management & Key Personnel:

Name	Position
Jan M. Alston, B.A., LL.B.	President & CEO
Glen R. Alston, B. Comm.	Chief Financial Officer
Rick Walker, M.Sc. (Geology), P. Geo.	Consulting Geologist
James P. O'Sullivan, B.Sc., LL.B.	Corporate Secretary



CSE ~ CXC  
OTC ~ CXXMF

**CMX GOLD & SILVER CORP.**

Website: [www.cmvgoldandsilver.com](http://www.cmvgoldandsilver.com)