



# CMX GOLD & SILVER CORP.

100% -owned subsidiary: CMX Gold & Silver (USA) Corp.

## Fact Sheet July 2023

CMX is primed to deliver significant value to shareholders as it advances the 1,131-acre Clayton Silver Project in Idaho, benefiting from the expected bullish commodities cycle over the next several years. The property is a strategic asset that provides an attractive risk-reward opportunity to confirm silver-lead-zinc reserves. **As a bonus, the mine stockpile contains up to 1,000,000 tonnes of metal-bearing rock suitable for precision X-Ray ore-sorting technology to high-grade unprocessed rock for delivery to a toll mill.** CMX's success with TOMRA's ore-sorting technology enhancing the grade of metals in the stockpile was confirmed by excellent assay results.

### Clayton Mine Recorded Historical Production:

Tonnes of ore milled	2,145,000
Silver (ounces)	7,031,110
Lead (lbs)	86,771,527
Zinc (lbs)	28,172,211
Copper (lbs)	1,664,177
Gold (ounces)	1,454

**Gross Value\* USD \$304,700,000**

**Gross Value per Tonne\* USD \$142.05**

\* Based on metals prices in USD for demonstration purposes and not intended to represent fair value of historical production:

Silver \$25.00/oz, Lead \$0.96/lb, Zinc \$1.28/lb, Copper \$4.00/lb, Gold \$2,000/oz

### Bullish Case for Silver:

CMX expects demand for silver to increase sharply over the next several years, directly from demand for use as a critical metal in **green industries such as the manufacture of solar panels, electronics and EV's**. Ten years of low levels of investment in mining sector mean tighter world silver supply as demand increases. **FACT: Physical silver inventories disappearing at LBMA and COMEX.**

### Share Capital:

Common Shares	69,494,724
Management, Directors & Associates	62.3%
Warrants (@ \$0.10 & \$0.18)	13,872,000
Management, Directors & Associates	70.0%
Stock Options (@ \$0.10)	5,300,000

### Plans:

- Diamond drilling programs within the known mapped mineralized systems supported by geophysics
- Cash flow expected in 2024 utilizing ore-sorting to return a high-grade concentrate from mine stockpile
- Assays confirm grades increased by 6.4 times to 156 g/t (5.02 oz/t) for silver, and by 7 times to 3.10% & 1.91% for lead & zinc, respectively, from sorted product of 10% of original mass

### Property Details:

- The Clayton Silver Property totals 1,131 acres (562 acres of patented claims, plus 569 acres comprised of 28 lode claims on BLM land) with good year-round access and paved road to property
- Two major ore bodies were partially mined: the "South Ore Body" and the "North Ore Body"
- **No legacy environmental issues, no permitting required for drilling**

### Management & Key Personnel:

Name	Position
Jan M. Alston, B.A., LL.B.	President & CEO
Glen R. Alston, B. Comm.	Chief Financial Officer
Rick Walker, M.Sc. (Geology), P. Geo.	Consulting Geologist
James P. O'Sullivan, B.Sc., LL.B.	Corporate Secretary



CSE ~ CXC  
OTC ~ CXXMF

**CMX GOLD & SILVER CORP.**

Website: [www.cmxgoldandsilver.com](http://www.cmxgoldandsilver.com)