



# CMX GOLD & SILVER CORP.

100% -owned subsidiary: CMX Gold & Silver (USA) Corp.

## Fact Sheet June 2022

CMX is preparing to embark on its next stage of development by ramping up activity on its 100%-owned Clayton Silver Property located in south-central Idaho. This former producing silver mine is primed to deliver significant value to shareholders. The property is a strategic asset that provides an attractive risk-reward opportunity to confirm silver-lead-zinc reserves. ***As a bonus, the mine stockpile contains more than 500,000 tonnes of metal-bearing rock available for processing utilizing precision ore sorting technology to high-grade unprocessed rock for delivery to a toll mill.*** CMX has a contract with Sulphide Remediation, Inc. for this stockpile project.

### Clayton Mine Recorded Historical Production:

Tonnes of ore milled	2,145,000
Silver (ounces)	7,031,110
Lead (lbs)	86,771,527
Zinc (lbs)	28,172,211
Copper (lbs)	1,664,177
Gold (ounces)	1,454

**Gross Value\*** USD \$338,000,000

**Gross Value per Tonne\*** USD \$157.57

*\* Based on spot metals prices in USD for demonstration purposes and not intended to represent fair value of historical production: Silver \$25.00/oz, Lead \$1.10/lb, Zinc \$2.00/lb, Copper \$4.60/lb, Gold \$1,948/oz*

### Bullish Case for Silver:

CMX expects demand for silver to increase sharply over the next several years, directly from demand for use as a critical metal in ***green industries such as the manufacture of solar panels, electronics and EV's.*** Ten years of low levels of investment in mining sector mean tighter world silver supply as demand increases.

### Share Capital:

Common Shares	62,690,724
Management, Directors & Associates	61.8%
Warrants (@ \$0.10, expire 2023)	10,700,000
Management, Directors & Associates	83.5%
Stock Options (@ \$0.10, expire 2027)	5,300,000

### Plans:

- Expectation of cash flow in 2023 from processing mine stockpile utilizing state-of-art ore sorting technology to high-grade mine stockpile for processing at a toll mill/smelter
- Diamond drilling programs within the known mapped mineralized systems supported by geophysics

### Property Details:

- The Clayton Silver Mine is on 565 acres of patented claims, plus 119 acres of unpatented claims with good year-round access and paved road to property
- Two major ore bodies were partially mined: the "South Ore Body" and the "North Ore Body"
- ***No legacy environmental issues***

### Management & Key Personnel:

Name	Position
Jan M. Alston, B.A., LL.B.	President & CEO
Glen R. Alston, B. Comm.	Chief Financial Officer
Rick Walker, M.Sc. (Geology), P. Geo.	Consulting Geologist
James P. O'Sullivan, B.Sc., LL.B.	Corporate Secretary



CSE ~ CXC  
OTC ~ CXXMF

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Website: [www.cmxgoldandsilver.com](http://www.cmxgoldandsilver.com)