

CMX GOLD & SILVER CORP.

NOTICE OF ANNUAL GENERAL MEETING

TAKE NOTICE that an annual general (the "**Meeting**") of the holders of Common Shares in the capital of CMX Gold & Silver Corp. ("**CMX**" or the "**Corporation**") will be held at the office of Dentons Canada LLP, solicitors for CMX, at 15th Floor, Bankers Court, 850 - 2nd Street SW, Calgary, Alberta, on Tuesday, January 4, 2022 at 11:00 a.m. (MST) for the following purposes:

1. to receive the Financial Statements of the Corporation for the years ended December 31, 2020 and 2019 together with the report of the auditors thereon;
2. to fix the number of directors to be elected at five;
3. to elect directors of the Corporation until the next annual general meeting, as described in the Information Circular accompanying this Notice;
4. to appoint auditors of the Corporation for the ensuing year and to authorize the Directors to fix the auditors' remuneration, as described in the Information Circular accompanying this Notice;
5. to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, please date and sign the form of proxy delivered to you by the Corporation and deliver or mail it in the enclosed envelope to Computershare Trust Corporation of Canada, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department. Alternatively, you may vote by internet using the 12-digit control number located at the bottom of your proxy at www.investorvote.com, or by phone by calling 1-866-732-VOTE (8683) and follow the instructions. All instructions are listed in the enclosed form of proxy. In order to be valid and acted upon at the Meeting or any adjournment thereof, proxies must be received at the aforesaid address no later than 11:00 a.m. (MDT) on December 30, 2021 or, if the Meeting is adjourned, not later than 48 hours (excluding Saturdays, Sundays and holidays) before the beginning of any adjournment thereof.

If you are an *unregistered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the form of proxy provided in accordance with the instructions provided therein.

Only registered shareholders as at November 25, 2021 and their duly appointed proxyholders will be entitled to vote at the Meeting.

As a result of the ongoing public health measures in Alberta due to the Coronavirus, shareholders are strongly discouraged from attending the Meeting for the health and safety of the Corporation's personnel and its shareholders and to comply with all policies and procedures set by the Province of Alberta in respect of indoor gatherings. As such, the Meeting will be very short and attendance will be restricted to those who are masked and provide proof of vaccination prior to entering the meeting room. Please contact James O'Sullivan of Dentons Canada LLP (james.osullivan@dentons.com) not later than 48 hours in advance of the meeting if you wish to attend in person to ensure that you can comply with Dentons Canada LLP Visitor Screening Process. Shareholders are strongly encouraged to vote in advance of the Meeting by completing a proxy.

The Corporation in particular asks that shareholders not attend the meeting in person, especially if you are experiencing any of the symptoms associated with COVID-19 within the 14 days prior to the Meeting. The Corporation is monitoring developments related to COVID-19. In the event the Corporation decides that any further restrictions regarding the Meeting or changes to the date, time, location or format are necessary or appropriate due to difficulties arising from COVID-19, the Corporation will promptly notify Shareholders by mail.

DATED at Calgary, Alberta, this 25th day of November 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

"Jan M. Alston"

President and Chief Executive Officer