

MONTEFIORE MEDICAL CENTER/PSYCHIATRY

PATIENT INTAKE FORM

Please Print

PATIENT NAME			SS#
Last	First	Initial	Home Phone:
Address			Apt.
City	State	Zip	Primary Care Physician
			Phone #

Date of Birth ___/___/___	Sex M ___ F ___	Race: White ___ Black ___ Wh / Hispanic ___ Bl / Hispanic ___ Asian ___ Other ___
Marital Status	S ___ M ___	

PATIENT EMPLOYMENT STATUS:		PATIENT RELATIONSHIP TO INSURED	
Employed: Y ___ N ___	Employer's Name _____	Self _____	Child _____
Employer's Address _____	City _____ State _____ Zip _____	Spouse _____	Other _____
Work Phone # _____	Full Time Student ___	PATIENT'S CONDITION RELATED TO:	
Part Time Student ___		Employment? Y ___ N ___	Auto Accident? Y ___ N ___
		Other Accident? Y ___ N ___	

PRIMARY INSURANCE			
Insured Name:	Insured Address:	City:	State:
Medicaid #	Medicaid Managed Care Name	Zip:	SS#
Medicare #	Medicare Managed Care Name	Phone:	Is Spouse Employed: Y ___ N ___
Insurance Company	Insurance Policy #	Spouse Date of Birth ___/___/___	Spouse SS# _____
Group Name	Group #		

Does The Patient Have Any Other Health Coverage?
(If Yes, Complete Secondary Insurance Information)

SECONDARY INSURANCE
Other Insured's Name
SS#
Other Insured's Policy Number
Other Insured's Date of Birth
Employer's Name or School Name
Insurance Plan Name or Program Name

Official Use Only
MR # _____
Account # _____
Medicaid Eligible Yes ___ No ___
BMCO _____
BMCO Phone # _____
PCP Code _____
Health Area _____
Co-Pay Amt. _____
IPA Clinician: _____

I certify that, to my knowledge, this form does not contain any false, misleading, or incomplete information.
I also authorize the release of all records or other information which may be necessary to determine the benefits payable to me or assigned by me to the provider of service.

Signature: _____

Date: _____

UNIVERSITY BEHAVIORAL ASSOCIATES
Montefiore Behavioral Care IPA

RELEASE OF INFORMATION FORM

I _____, authorize Staci Rosenberg LCSW, CEC
(Client Name) (Treatment Practitioner)

to release an initial evaluation summary and progress notes to University Behavioral Associates as is necessary for the authorization, provision and evaluation of the quality of my mental health and/ or substance abuse coverage.

I understand that this consent shall remain in effect for one year or throughout this course of treatment, whichever is longer. I understand that I may revoke this authorization at any time by written notice to the above-named treatment provider and University Behavioral Associates (200 Corporate Drive, Yonkers, N.Y. 10701).

Signature (If minor, signature of parent or guardian)

Date

Witness

Date