

Training Professional Development

Course Offerings

"Transformation through Preparation"

Who We Are

Our Experience



With more than 20 years of experience providing professional accounting and consulting services to not for profit, higher education, health care, and state and local government entities, our managing member, Angela M. Poole, Ph.D., CPA continues to share her passion for excellence by helping others.

Our professional staff are committed to providing customized audit training and professional development at the highest level to help your business succeed. Our process is designed to empower your team with expert services, education, and tools.







Professional Development Plan

Level One—Staff Auditor Program Summary

Level One is a high impact training designed for entry level audit practitioners seeking professional development in internal auditing tools and techniques.

Courses:

- Fundamentals of Internal Auditing
- Introduction to Data Analytics Tools
- Critical Thinking
- Fraud and Ethics Essentials
- Communication Skills
- Effective Time Management
- Documenting Audit Findings
- Internal Audit Trends & Best Practices





LEVEL 1

Professional Development Plan

Level Two—Lead Auditor Program Summary

Level Two is an essential training that provides strategies that support operational performance.

Courses:

- Tools & Techniques Lead Internal Auditor
- Creative Problem Solving Techniques
- Audit Report Writing
- Advanced Risk-based Auditing
- Data Analytics Techniques
- Project Management
- Enterprise Risk Management for Organizational Success
- Root Cause Analysis– Internal Auditors
- Communication Strategies
- Delegation & Supervision
- Fraud Detection & Deterrence
- Internal Audit Trends & Best Practices





LEVEL 2

LEVEL 3

Professional Development Plan

Level Three—Audit Manager Program Summary

Level Three is an advanced training designed for seasoned internal audit professionals who experience elevated risk based challenges in the field.

Courses:

- Analyzing and Improving Business Processes
- Advanced Risk-based Auditing
- Auditing IT Governance
- Managing Multiple Projects
- Understanding Your Leadership Style
- Understanding and Applying Emotional Intelligence
- Identifying Key Performance Indicators
- Fraud Reporting
- Improving Audit Quality
- Implementing a Quality Audit Improvement Plan
- Internal Audit Trends & Best Practices



Professional Development Plan

Level Four—Audit Executive Program Summary

Level Four is an executive leadership based training that addresses challenging auditing issues, client management, team development and supervisory strategies.

Courses:

- Communicating Vision & Strategy
- Motivating Your Team
- Developing the Risk Assessment and Audit Plan
- Effective Presentation Skills
- Leading Through Change
- Measuring & Reporting Key Performance Indicators
- Deploying Strategies for Operational Excellence
- Cultivating Diverse and Inclusive Environments
- Performing an Effective Quality Audit Assessment
- Maintaining a Quality Audit Improvement Program
- Ethics & Compliance Strategies
- Internal Audit Trends & Best Practices





LEVEL 4