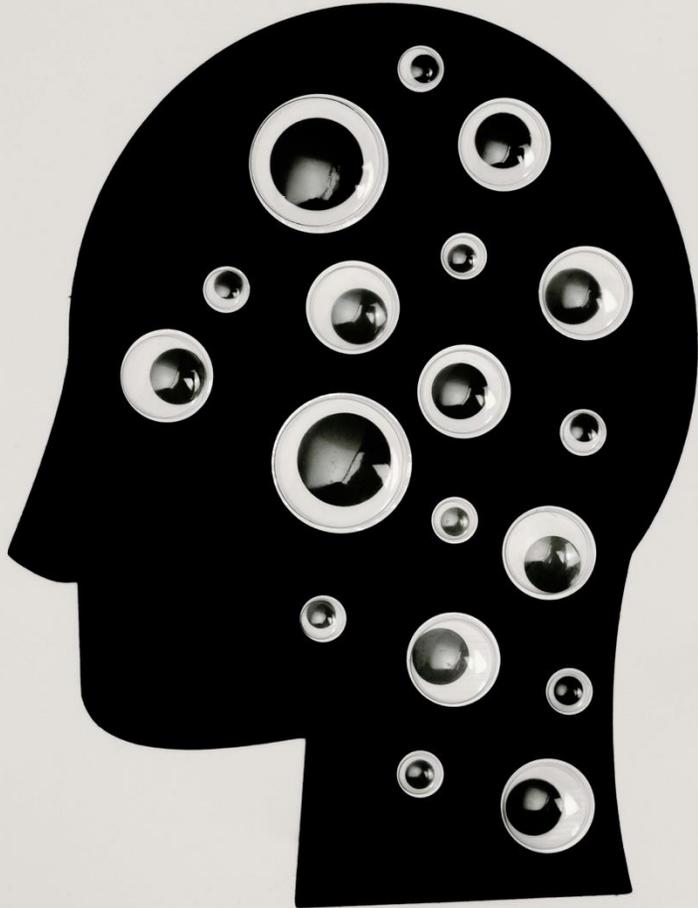


# AI



## AI and Generative AI: Current Capabilities and Future Possibilities in Maximo and beyond

**Klaus Roder**

[kroder@us.ibm.com](mailto:kroder@us.ibm.com)

Data, AI & Enthusiast

IBM Software

*Let's connect on LinkedIn*

AI

Hype or Reality?



# Why The AI Hype Needs A Reality Check

**Emil Sayegh** Contributor ⓘ

*Serial technology CEO covering all things IT & Tech.*

---

## Focus On Benefits, Not Buzzwords

The AI hype train is speeding toward a disappointment unless we rethink how we approach it. We need to stop overmarketing AI as the solution to everything and start focusing on the real value it brings. AI, when applied correctly, can offer immense benefits — efficiency, accuracy, cost savings and more. But it's not magic, and we shouldn't treat it like a one-size-fits-all solution.



# Agenda

- 
- AI & GenAI -  
Fundamentals and Trends
  - GenAI in Maximo

My personal question ...

How can I,  
How can we,  
working for, in, with  
companies  
implement  
AI & GenAI  
in action?



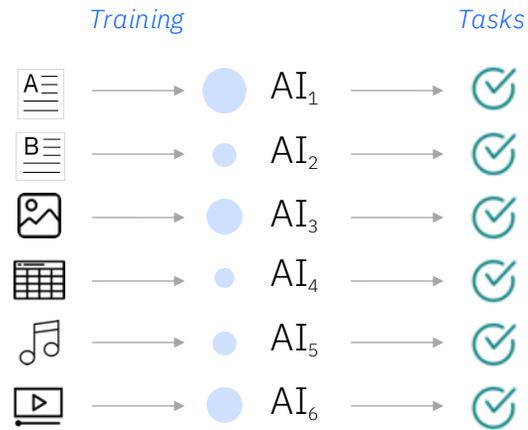
# Agenda

- 
- AI & GenAI –  
Fundamentals and Trends
  - GenAI in Maximo

# Foundation models establish a new paradigm for AI capabilities

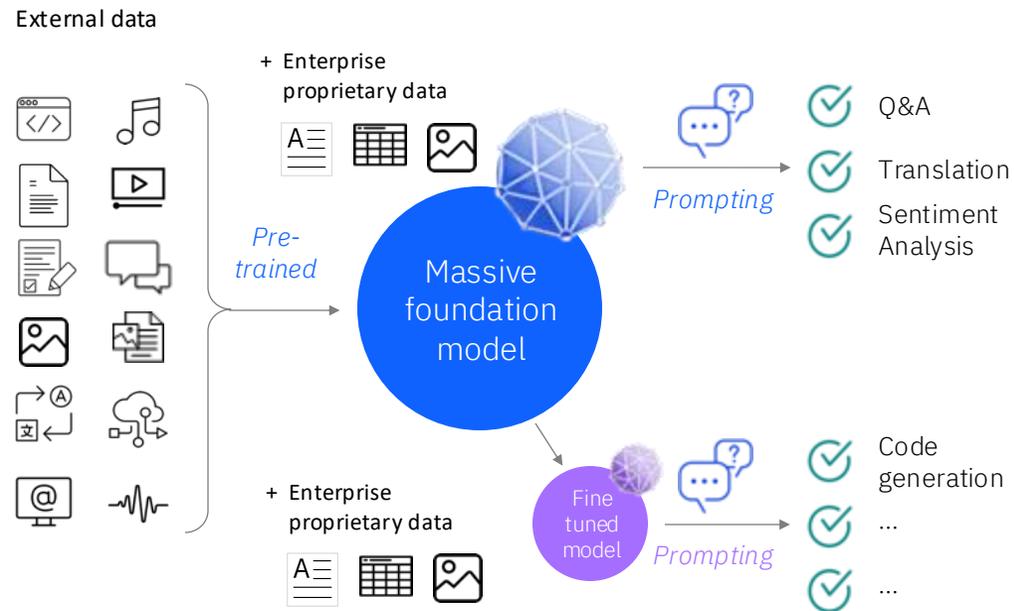
## The impact of generative AI

### Traditional AI models



- Individual siloed models
- Require task specific training
- Lots of human supervised training

### Foundation models



- Massive multi-tasking model
- Adaptable with minimized training
- Pre-trained unsupervised learning
- Massive unlabeled data
- Self-supervision at scale

### Enhanced capabilities

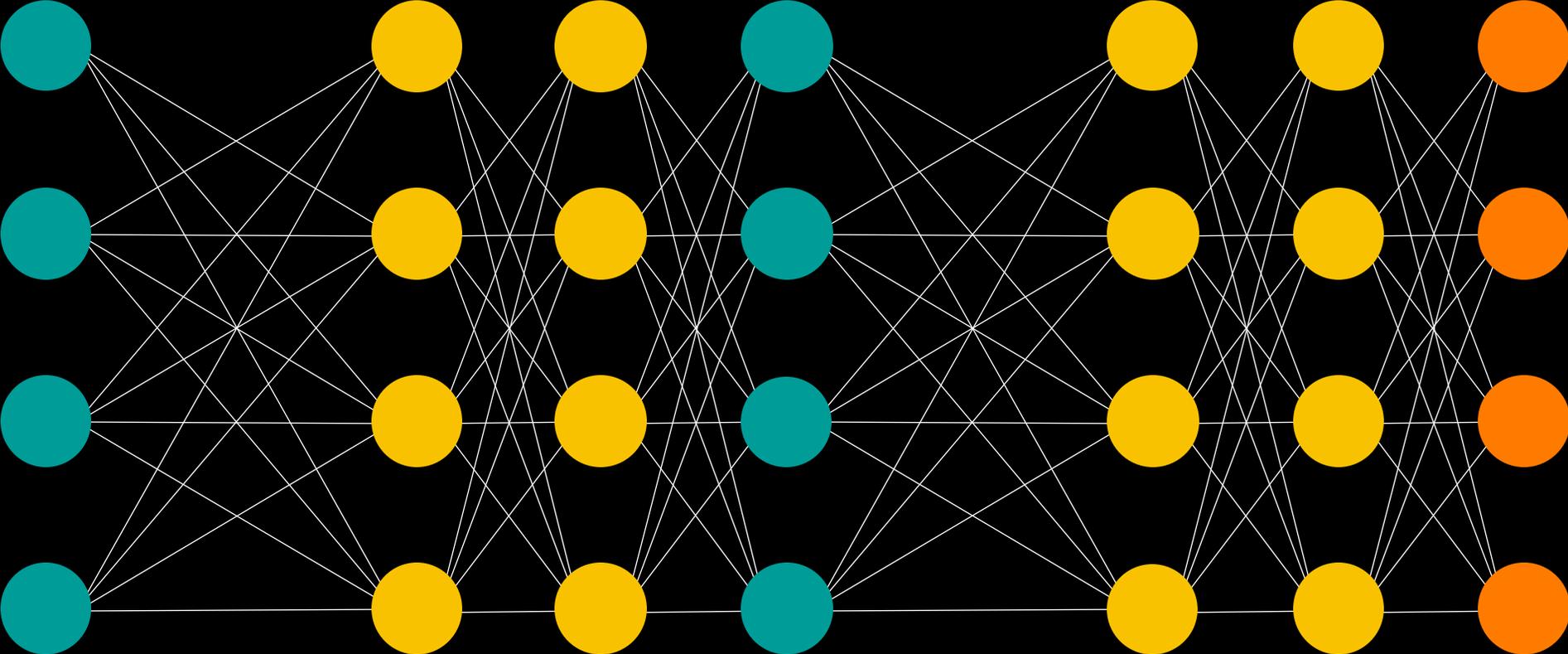
- Summarization
- Conversational Knowledge
- Content Creation
- Code Co-Creation

### Key advantages

- Lower upfront costs through less labeling
- Faster deployment through fine tuning and inferencing
- Equal or better accuracy for multiple use cases
- Incremental revenue through better performance

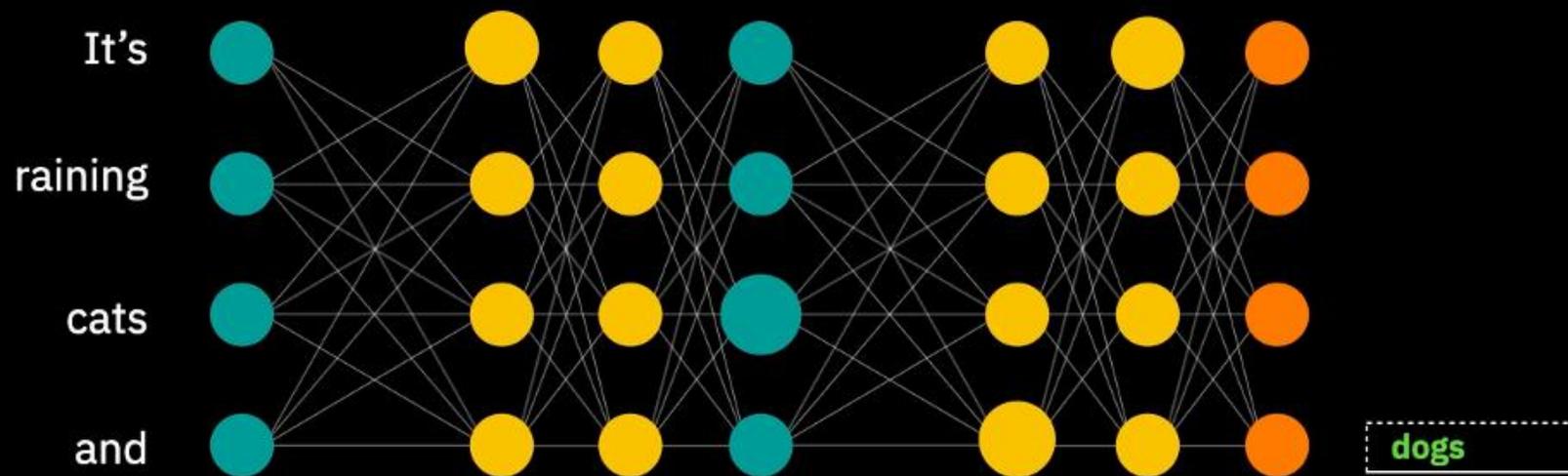
Data is the lifeblood of AI

# Foundation models



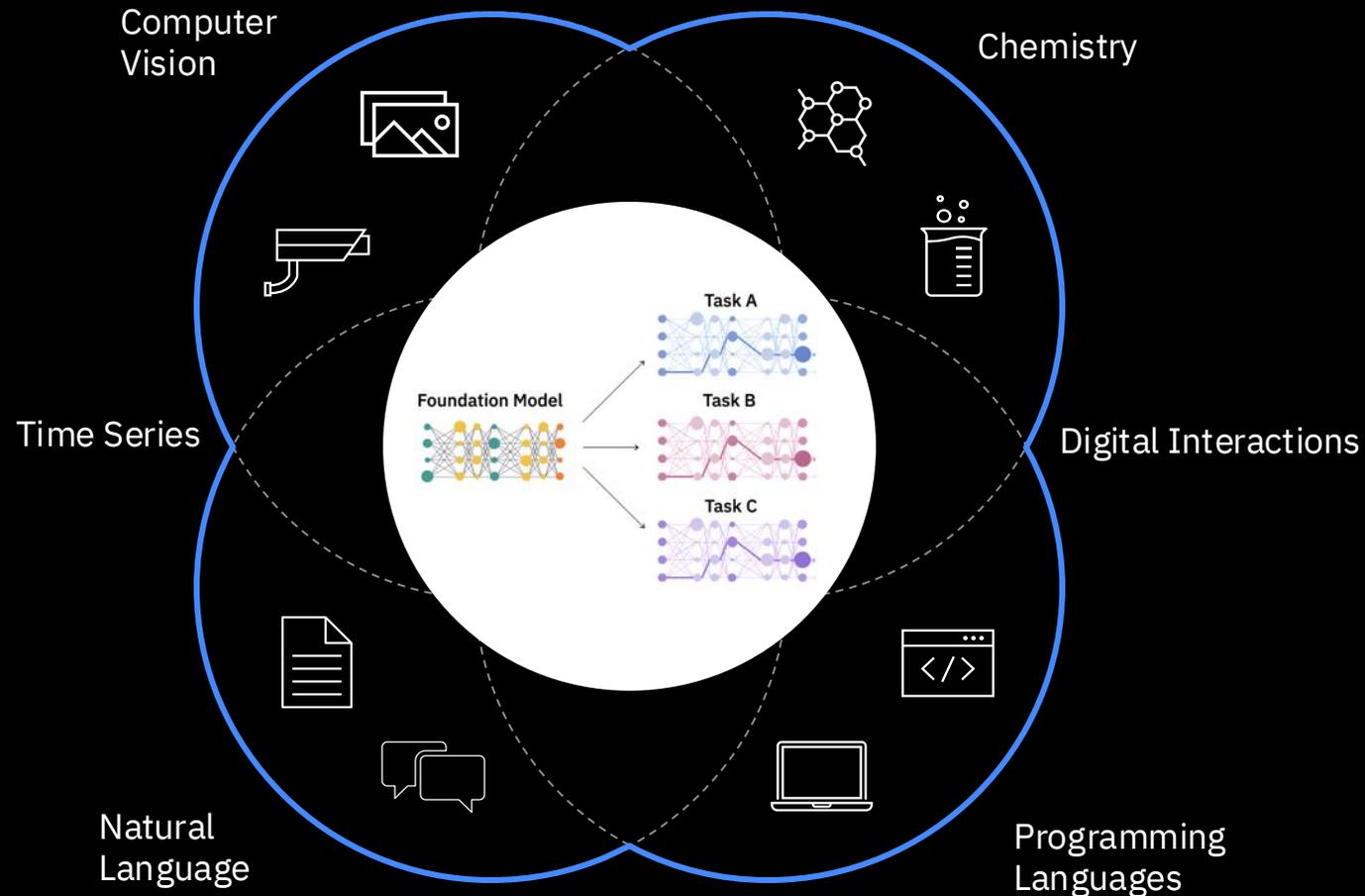


# Training a foundation model: Self-supervision



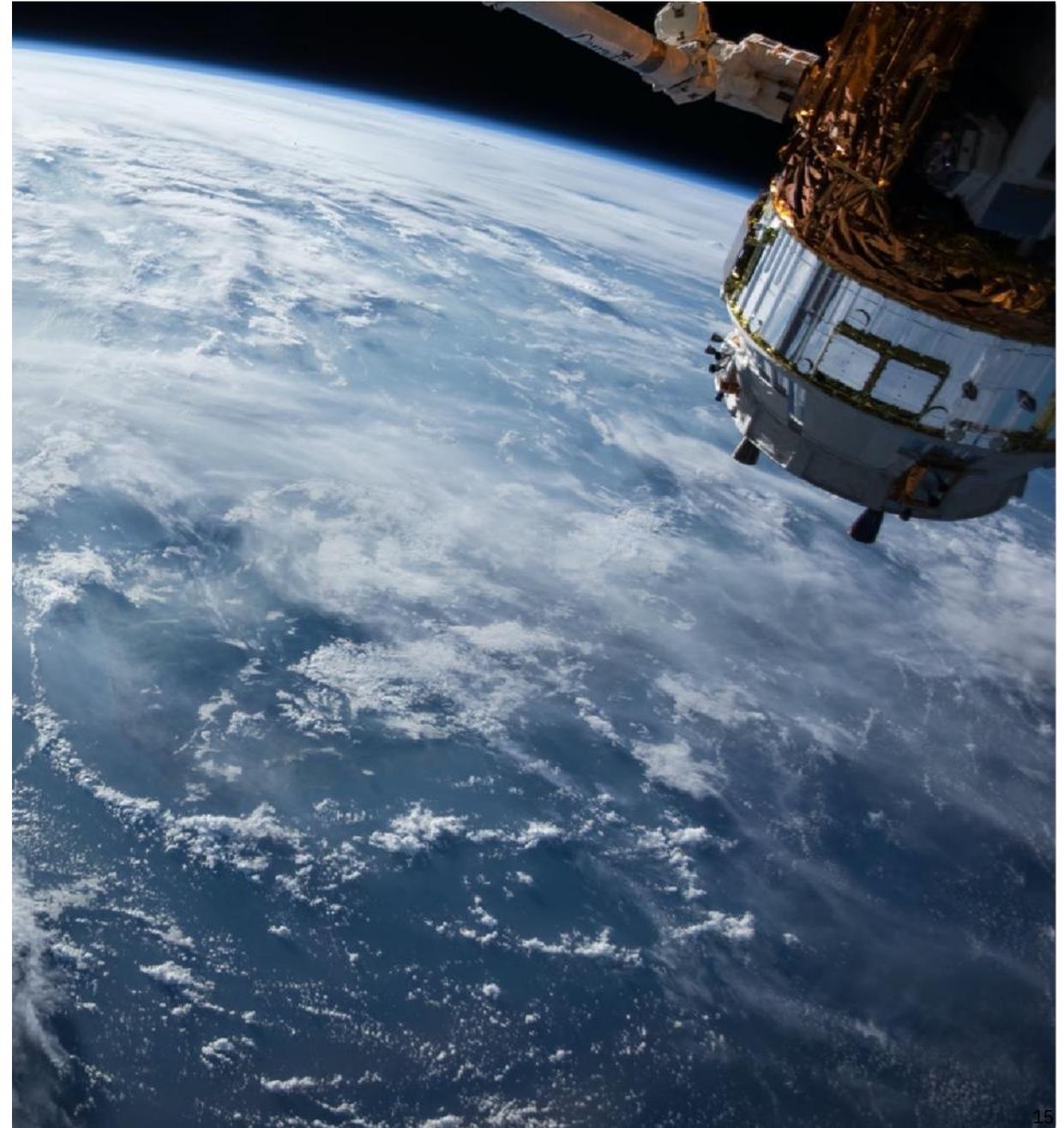
The use cases for  
Foundation Models  
go well beyond Large  
Language Models (LLMs)

# But the implications of foundation models go well beyond Large Language Models (LLMs)

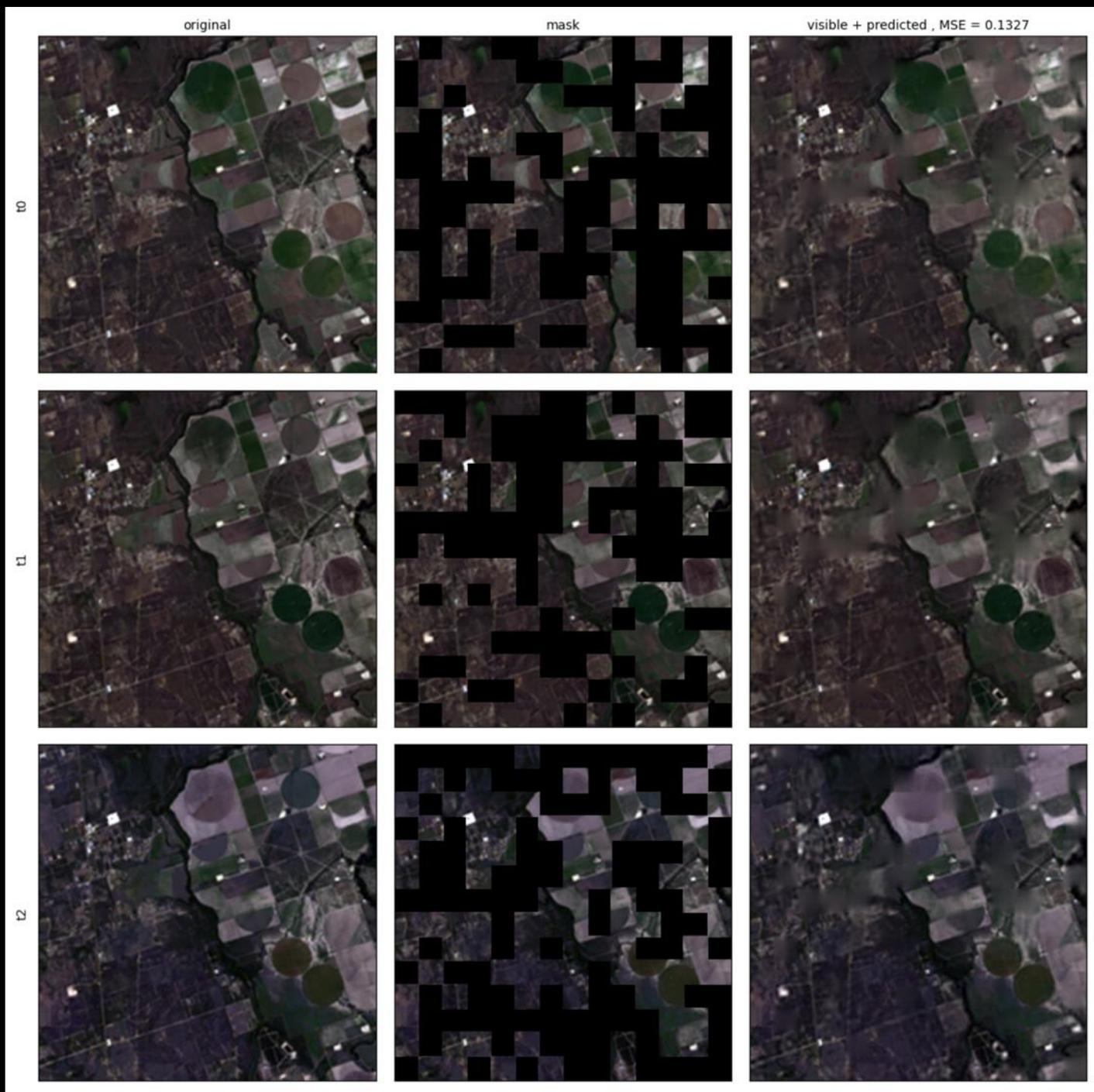


We collaborated with NASA to develop a Geospatial foundation model trained on HLS data.

The Harmonized Landsat Sentinel-2 (HLS) dataset provides global land observations every 2-3 days at 30 meter resolution.



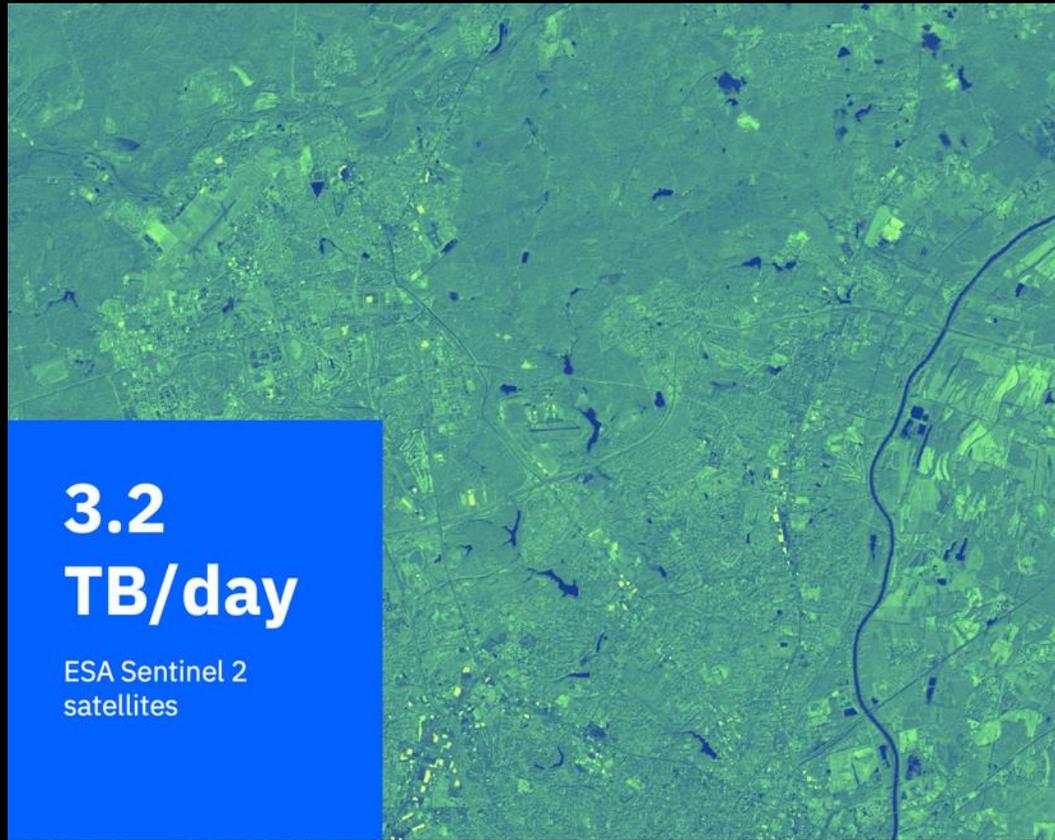
# Geospatial Foundation Model Training Result



# Two core types of geospatial data relevant for sustainability

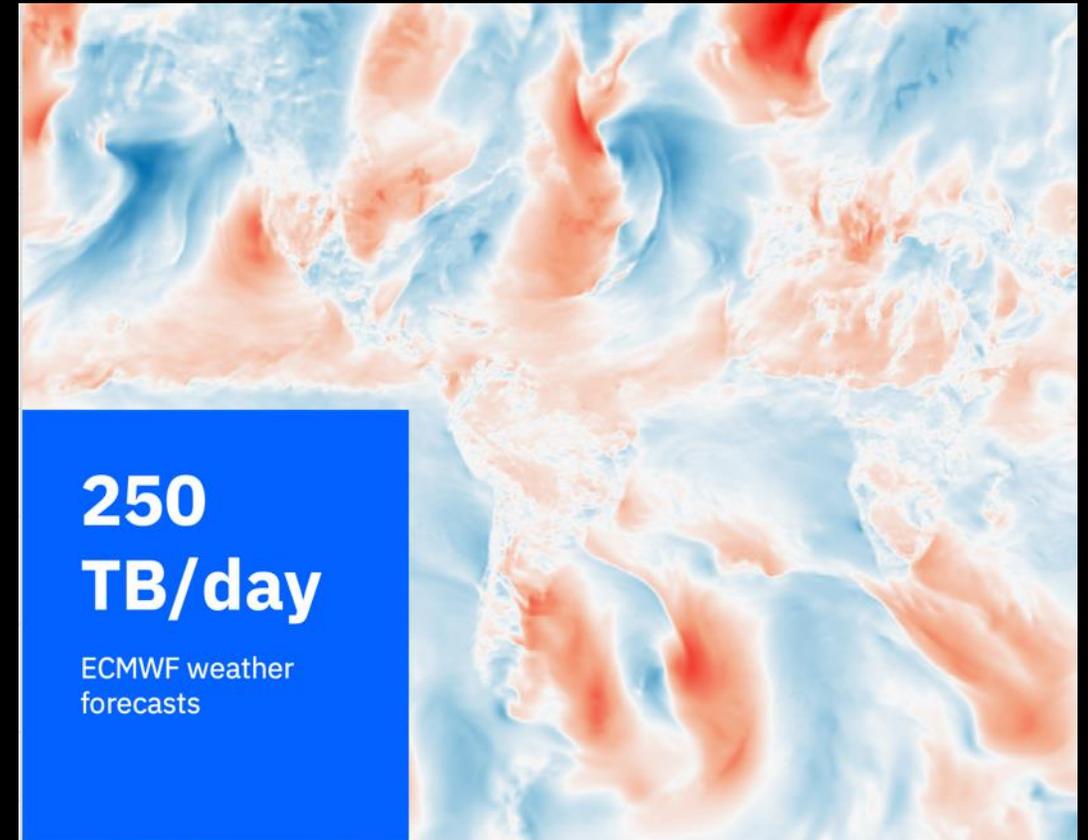
## Satellite and aerial imagery

- Multimodal – images from multiple satellites representing different spectral bands



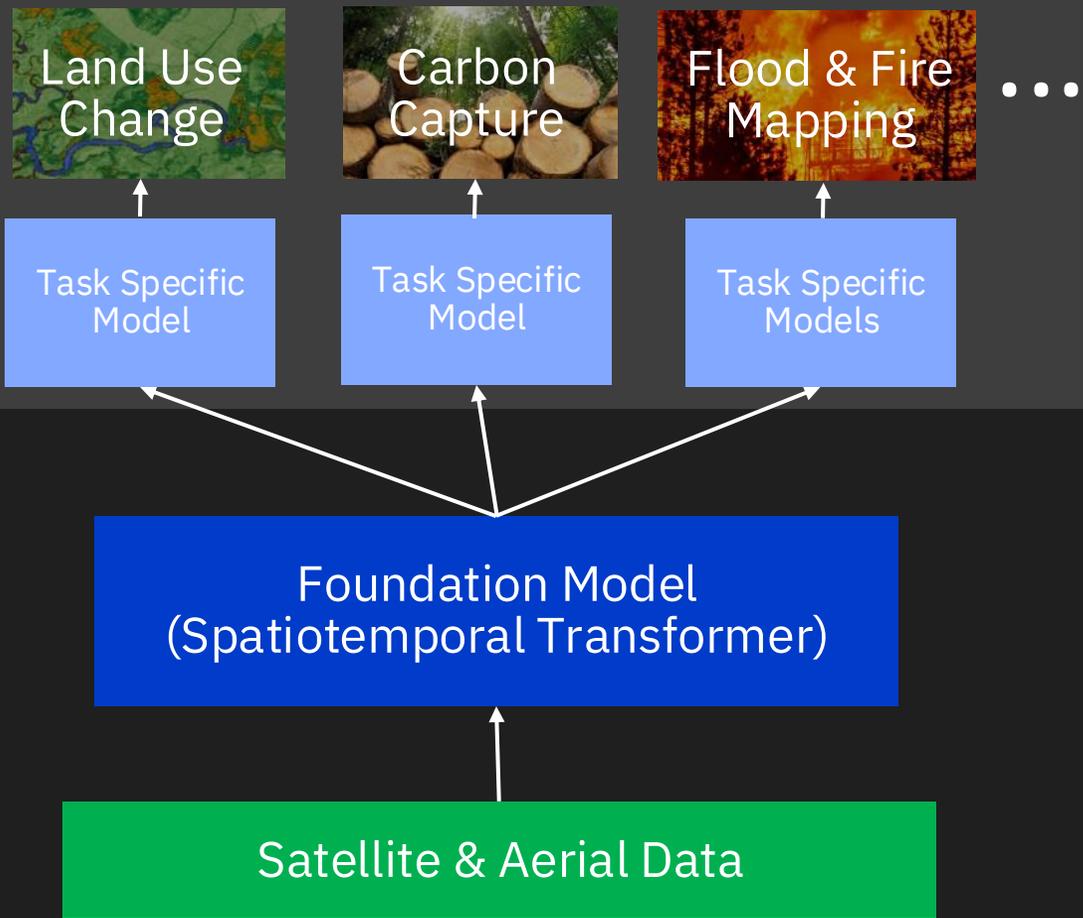
## Weather measurements & forecasts

- Multimodal – time series from different processes (temperature, precipitation, wind,...)

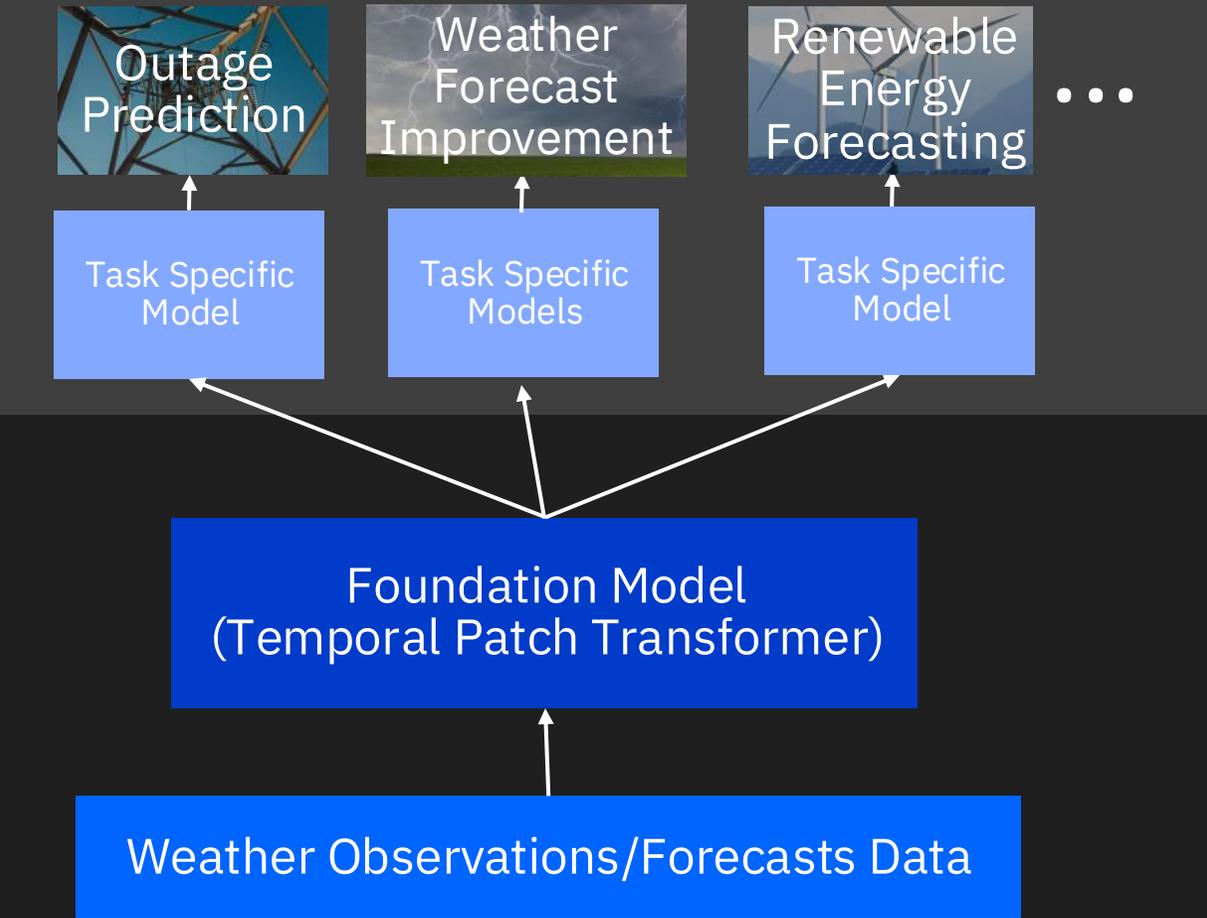


# Foundation models for sustainability

## Image Segmentation Use Cases

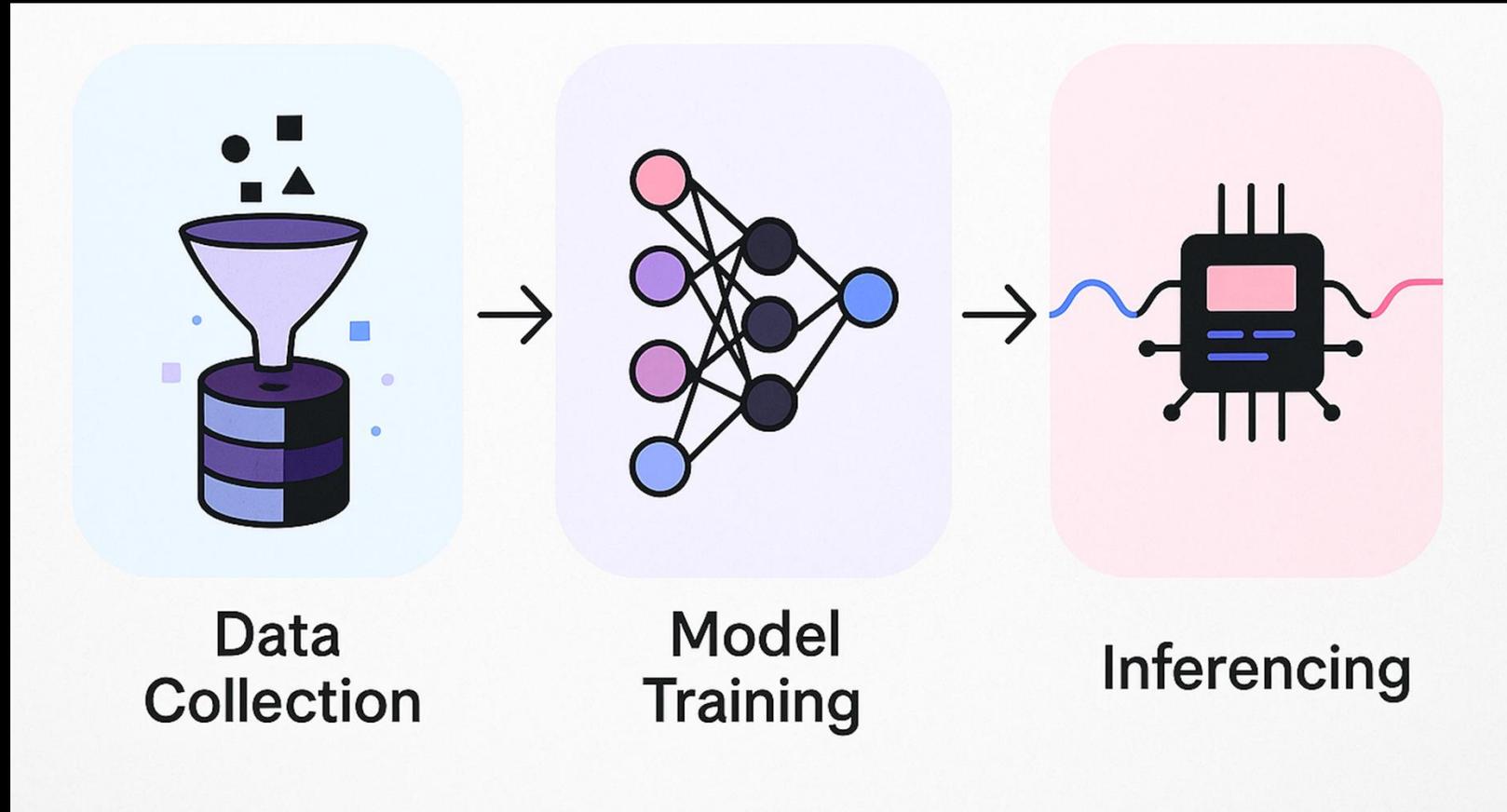


## Weather Use Cases





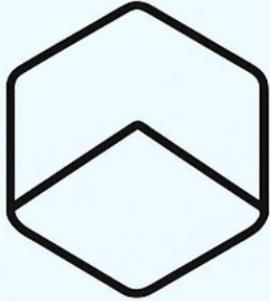
# What is inside the “black box” of AI





# Who has heard about Agents?

# Fundamental Shift in AI is underway



**AI that  
can generate  
for you**

- Prediction
- Text Generation
- Pattern matching



**Assistants**

Powered by  
single customized  
LLM



**Agents**

Powered by  
**Think-Plan-Act**



Who  
has  
heard  
about  
RAG?



# Two common issues with large language models

## Lack of information source

“The bank offers 2.5% interest on accounts with a balance over \$20,000.00.”

This sounds great – but where did the information come from?

How can a user verify that this is true?

Where is it documented?

## Outdated information

“Who is the highest-scoring player in the NBA?”

The Llama-3-405b-instruct model returns:

” Kareem Abdul-Jabbar holds the record for the most points scored in the NBA with a total of 38,387 points”.

This is an outdated answer as LeBron James broke that record in 2023.

This means that llama-3-405b-instruct was trained on pre-2023 data.

# What is retrieval-augmented generation?

**RAG** is an AI framework for retrieving facts from an external knowledge base to ground large language models (LLMs) on the most accurate, up-to-date information and to give users insight into LLMs' generative process.

# Retrieval augmented generation (RAG)

RAG addresses these issues:

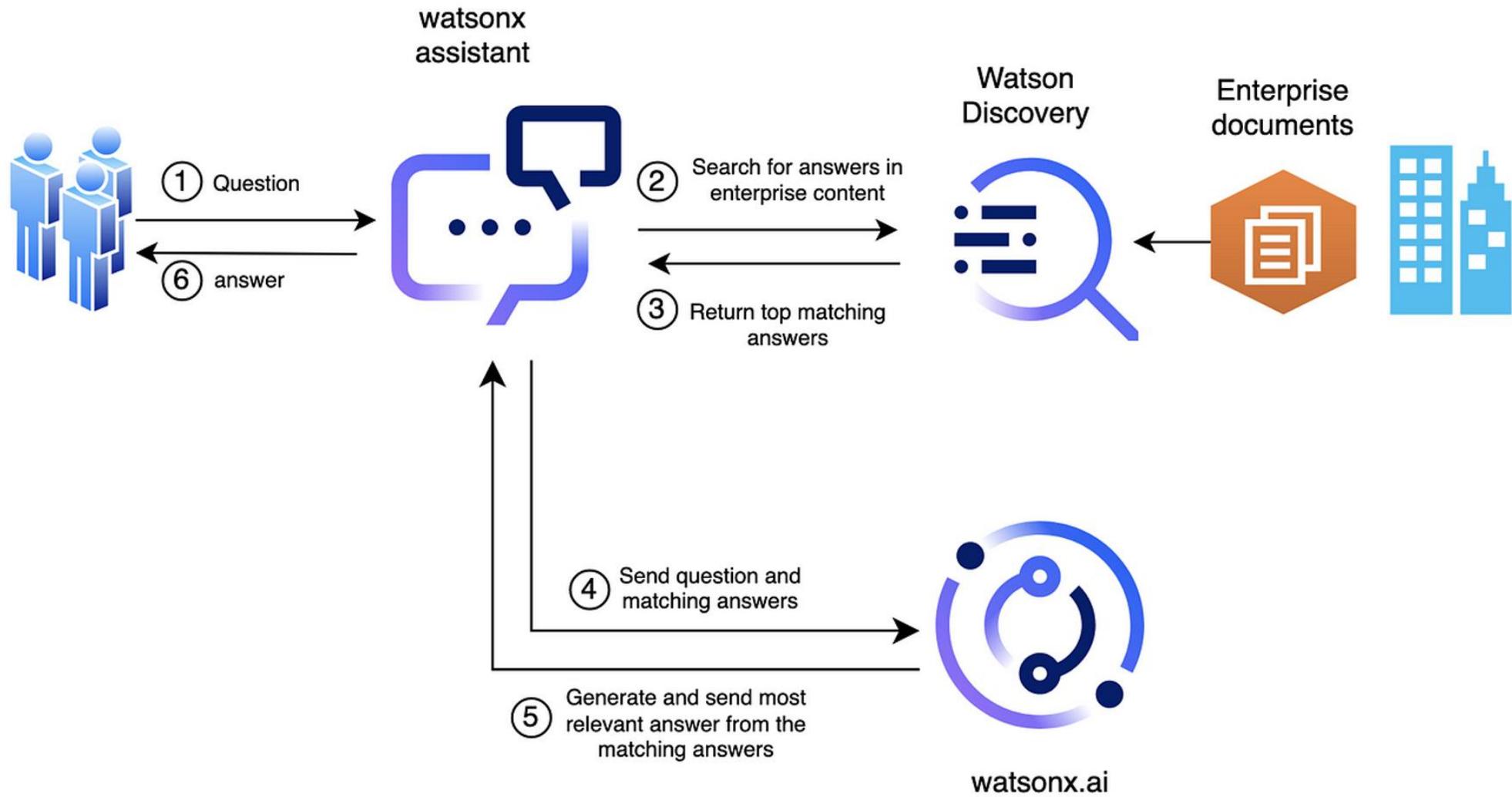
- Where did the LLM get its answer?
- Is the answer based on updated material?

RAG does this by:

- Working with “external data” (data not used for training the LLM):
  - Source of answers? From curated, validated, and accurate data
  - Currency of data? As current as the source
- NO model retraining required

A “human interaction” analogy of RAG is providing an update document to a person and asking them to answer question based on the information in the document.





# Agenda

- 
- AI & GenAI - Fundamentals and Trends
  - **GenAI in Maximo**

# Generative AI Opportunities: Applying foundation models in our Asset Lifecycle Management Software portfolio

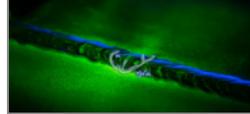
## In flight

### Failure mode context understanding



We are training a GenAI model to understand failure points. FMEA (Failure Mode and Effects Analysis) data is not available for many kinds of assets, and it can take time to acquire. This model can then be applied to other assets where data does not exist.

### MVI prompt tuning



We are using foundation models and prompt-tuning to dramatically reduce the effort required to train the model for MVI.

### Work order intelligence



We are training an LLM to classify and recommend work order codes, which will assist and (if desired) enable auto-approval of work orders overcoming human error and limitations. GA

### Above ground biomass measurement



Use Geospatial Foundation Models to measure above ground biomass for known land cover and vegetation species. Preview Q1

### Health: prediction & anomaly



We are using GenAI to create sensor-level models trained on a small sample of sensor data. This greatly speeds time to value for asset health prediction.

### Flood and fire detection



Use geospatial model to detect fire tracks and floods leveraging data from NASA. Would enable stakeholders to quickly understand the impacts of flood and fire.

### MVI anomaly detection



MVI AI currently can lack accuracy for “Few-Shot” anomaly detection. We are building a transformer-based foundation model that will fill these gaps.

### Activity based scope 3 estimation



Leverage LLM to ingest and understand invoice level data to categorize business activities and estimate carbon emissions generated by the business at a more granular level. GA

## In pipeline

### Assist: technician assistant



We are using a GenAI assistant trained on service manuals and work orders to give technicians the latest asset service info and generate repair workflows.

### MAS onboarding assistant



We are training an LLM model to answer questions that arise in implementation that can guide clients about costs, effort and risks.

### Envizi SRM assistant



The sustainability disclosure environment is complex. We hope to train a GenAI virtual assistant to help guide our users through the process.

### Envizi sustainability assistant



Sustainability journeys can be complex and require digesting vast amounts of data. We hope to train a Gen AI model to assist our users in this journey.

# Work Order Intelligence Problem Code Recommendations using watsonx

New GenAI feature recommends problem codes to assist with existing challenges faced by customers to address poor quality (or missing) work order data, impacting effective maintenance prioritization decisions as well as time spent on review and approval.

- AI model trained using long and short descriptions from a small set of related work orders
- Work Orders displays the AI recommendations for review/accept
  - Uses new IBM Design UI elements incorporated into Graphite
  - Provides confidence score of the predictions
- Work queue surfaces the top AI recommendation to accept
- Leverages watsonx

The screenshot displays the 'Edit work order' page in the IBM Maximo Application Suite. The main description is 'Compressor pump vibrations at high operational load'. A modal window titled 'Recommendation' is open, showing a table of suggested problem codes with their descriptions and confidence scores. The table is as follows:

Problem code	Description	Confidence
<input checked="" type="radio"/> VIB	Vibration	60%
<input type="radio"/> NOI	Noise	55%
<input type="radio"/> PLU	Plugged/choked	50%

Below the table, there is a 'Problem code' dropdown menu with 'Unspecified' selected. A red box highlights this dropdown and a link below it that says 'Recommendation + 2 more' with a blue AI icon and 'AI Vibration 60%'. The modal also includes a 'Regenerate' button and 'Cancel'/'Apply' buttons at the bottom.

Hide long description

Edit Insert Format

↓ B I U ↺ sans-serif

Work type

CM

Reported by

Edward Smith

Asset and location

Asset

983763

Location

BR430

Failure class

PUMP

Specify a failure class and then select a problem code.

### Recommendation

Select a recommended problem code.

Regenerate ↺

Problem code	Description	Confidence
<input checked="" type="radio"/> VIB	Vibration	60%
<input type="radio"/> NOI	Noise	55%
<input type="radio"/> PLU	Plugged/chocked	50%

Cancel

Apply

Problem code

Unspecified

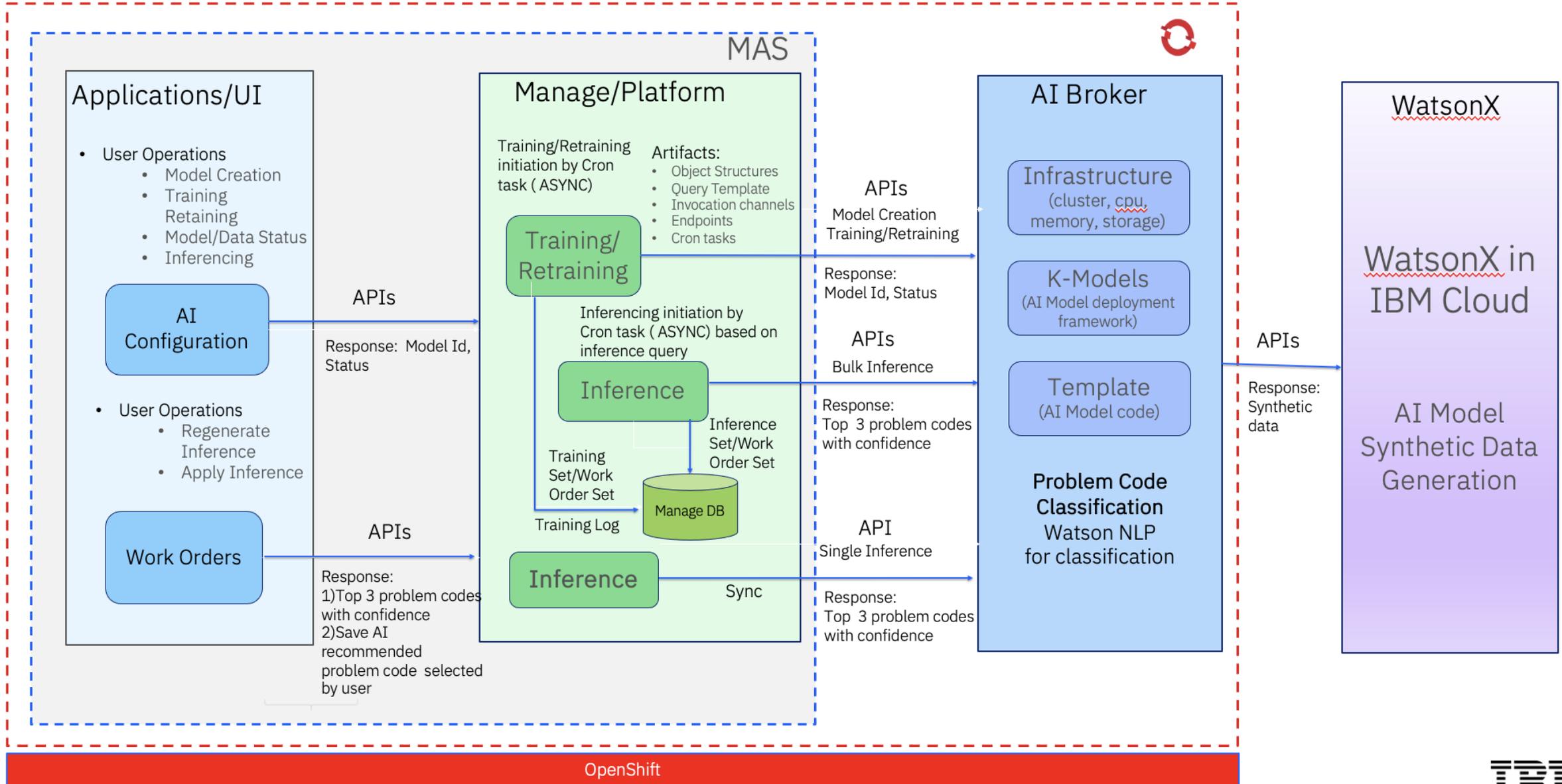
Recommendation + 2 more

AI Vibration 60%

Save

Cancel

# Work Order Intelligence - Architecture



# Conversational AI demo

Target delivery: Future

The screenshot displays the IBM Maximo Operational dashboard. At the top, it shows 'Operational dashboard' and 'Page last updated: 8/5/24 8:22:55 am'. The main section is titled 'Maintenance Manager' and includes several key performance indicators (KPIs):

- Overdue Emergency Work:** Over target by 28.00, 30 work orders (100% from last refresh).
- Overdue PM Work:** Over target by 384.00, 389 work orders (100% from last refresh).
- PM Performance:** Under target by 36.99, 58.01% (100% from last refresh).
- Health of Assets for PM Work:** Under target by 90.00, 0% (0% from last refresh).

A 'Selected KPI comparison' chart shows KPI values for EMWOOVER, PMPERF, and PMWOOVER. EMWOOVER and PMWOOVER are in the 'Alert' state (red bars), while PMPERF is 'On target' (green bar).

The 'Work queues' section shows a table with one item:

Work queue name	Description	Owner	Priority
JOK QUEUE 112	JOK Queue 112	52	1

The 'Quick actions' section lists several tasks: Create work order, Create service request, Create purchase request, Create job plan, and Create Location.

The 'Workflow assignments due soon' section shows 'No data' and a 'Close' button.

A conversational AI chatbot is visible in the bottom right corner with the text: 'How can I help you today?' and a refresh icon.

# Maximo AI Assistant

## Content Retrieval

- Quickly find and display hidden, relevant information from unstructured texts and data sets across all integrated Maximo systems using natural language prompts. Initial support for WO/SR/Assets.

## Calculations

- Perform calculations based on natural language (i.e. Count, Sum, Max/Min, Frequencies) to support further analysis

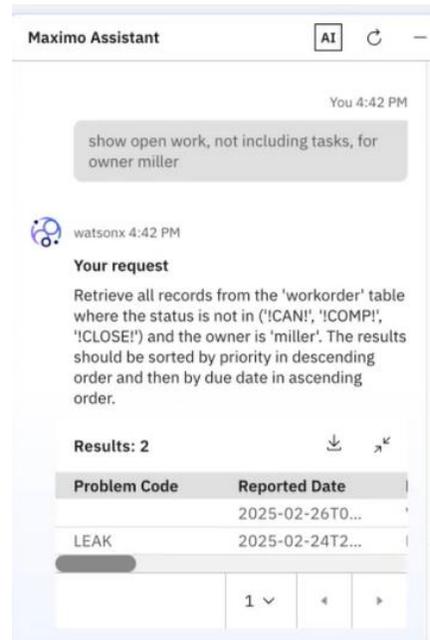
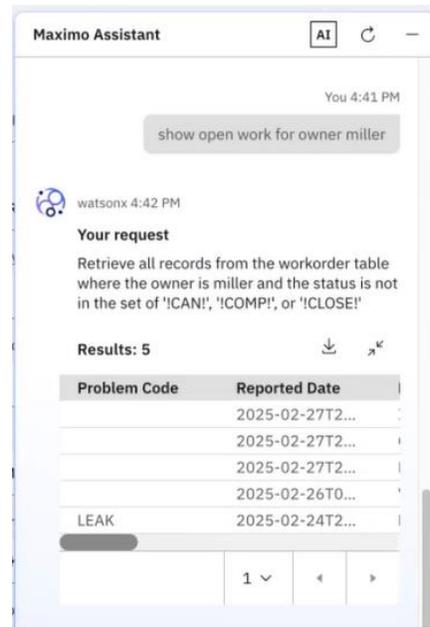
## FUTURE (9.1+)

### Summarizations

- Capture key points and overviews by transforming large amounts of domain-specific texts and data into summaries

### Workflow Automation

- Automatically recommend and guide the execution of next steps related to human-entered tasks and goals



## Result

Retrieve all records from the workorder table where the owner is miller and the status is not in the set of 'ICAN!', 'ICOMP!', or 'ICLOSE!'

Results: 5

Job Plan	Asset	Task?	Site	Owner	Priority	Work Order	Failure Class	Status
	11555	true	BED...	MILLER	2	T1104	PUMPS	WAPPR
		false	BED...	MILLER	5	2009		WAPPR
POUTPR	11555	false	BED...	MILLER	6	1217	PUMPS	WAPPR
	11555	true	BED...	MILLER	2	T1108	PUMPS	WAPPR
	11555	true	BED...	MILLER	2	T1141	PUMPS	WAPPR

1-5 of 5 items

1 of 1 pages

## Result

Retrieve all records from the 'workorder' table where the status is not in ('ICAN!', 'ICOMP!', 'ICLOSE!') and the owner is 'miller'. The results should be sorted by priority in descending order and then by due date in ascending order.

Results: 2

Job Plan	Asset	Task?	Site	Owner	Priority	Work Order	Failure Class	Status
POUTPR	11555	false	BED...	MILLER	6	1217	PUMPS	WAPPR
		false	BED...	MILLER	5	2009		WAPPR

# Uncover lease information using GenAI



Query unstructured source documents to uncover lease details not normally abstracted during the lease abstraction process



Improve accuracy of data already abstracted by using AI to validate lease data entered in MREF



Save time and money leveraging Gen AI to assist with lease abstraction activities

### Search Leases

Select a Lease

Lease Agreement dated 09\_18... ▾

---

Sample Questions

How is the commencement date determined?

What is the square footage of the rental?

Provide a list of the annual rate per square foot and the monthly base rent for all periods starting from CD

Lease File: Lease Agreement dated 09\_18\_2012.pdf

Lease Type: Lease

Landlord: ██████████ LLC

Tenant: ██████████ Inc.

Assignor: Not assigned

Enter your question

Can the tenant have early access to the premise?

Summary Context

Yes, the tenant can have early access to the premises, evidence of compliance with insurance obligations, and for paying for any other Building services requested dated 09\_18\_2012.pdf", page\_numbers: [7, 7, 7])

# Maximo Application Suite

Best-of-class capabilities to provide complete view of enterprise assets

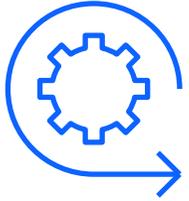
 <b>Manage</b> Intelligent Asset Management	 <b>Monitor</b> Monitor and Detect Anomalies	 <b>Health</b> 360 View of Assets
 <b>Predict</b> Predictive Failures	 <b>Visual Inspection</b> AI-Powered Insights	 <b>Schedule</b> Schedule Work and Resources
 <b>Mobile</b> Technician Work Execution	 <b>Assist</b> Prescriptive Assistance	 <b>Safety</b> Actionable Insights for Worker Safety

IBM Cloud Pak for Data | IBM Watson Studio | IBM Watson ML

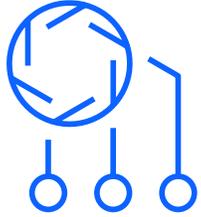


# Key benefits of IBM Maximo Visual Inspection

*Fast, easy, accurate*



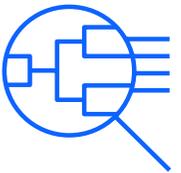
Point-and-click AI model building – in just a few hours



Process automation



AI-powered insights at scale



Real-time quality assurance – “error proofing”



Improve efficiency & performance of assets – Maximo integration

A photograph of the Great Belt Bridge in Denmark, showing a tall concrete pylon on the left side of the frame. The bridge deck curves away from the pylon towards the right. The sky is a clear, pale blue. In the foreground, there is a grassy embankment with a dark metal guardrail. To the right of the guardrail, there are several road signs on poles, including a blue directional sign and a white sign with a black symbol. A few vehicles, including a white truck and a white bus, are visible on the bridge deck.

# The Great Belt Bridge, Denmark

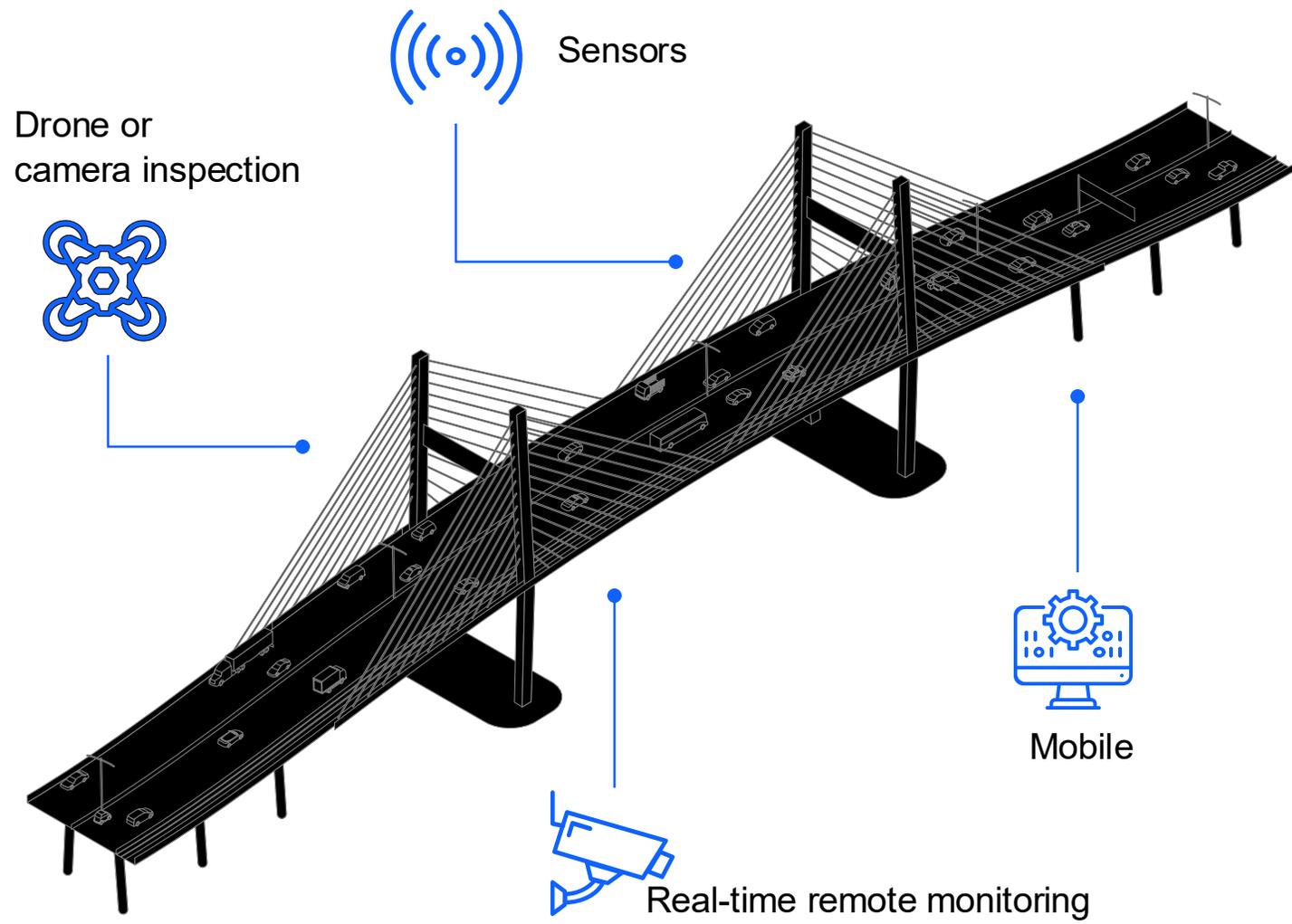
# Modernized Civil Infrastructure Inspection

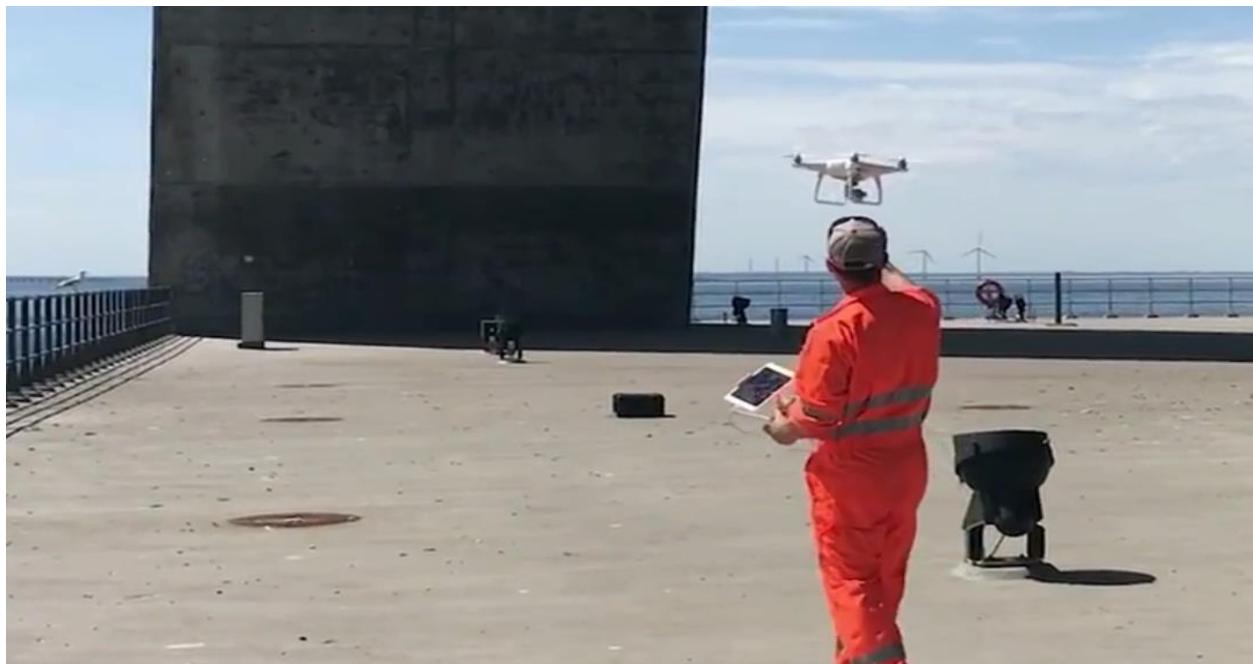
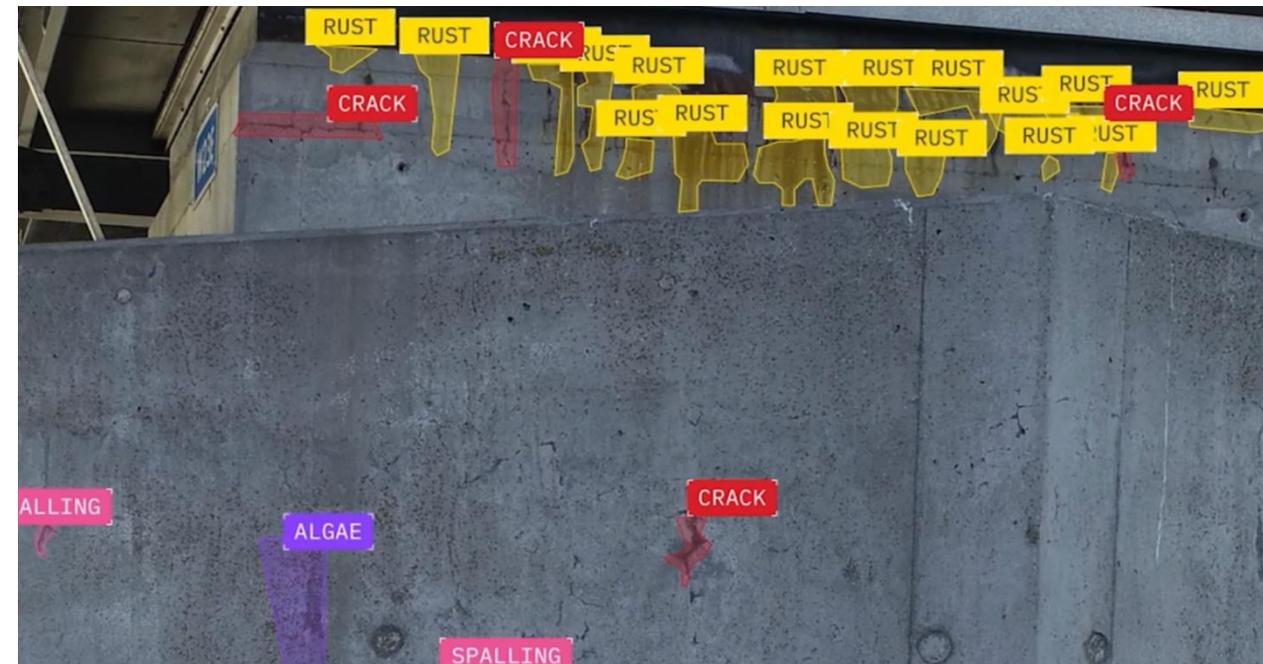
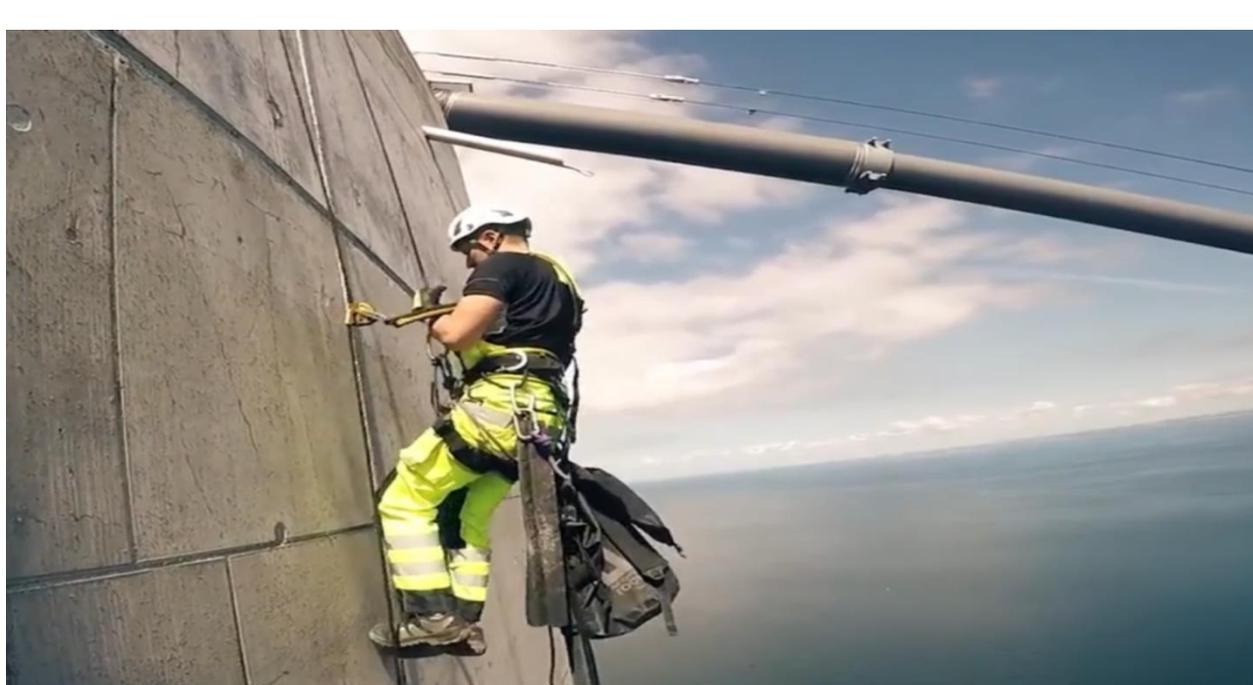
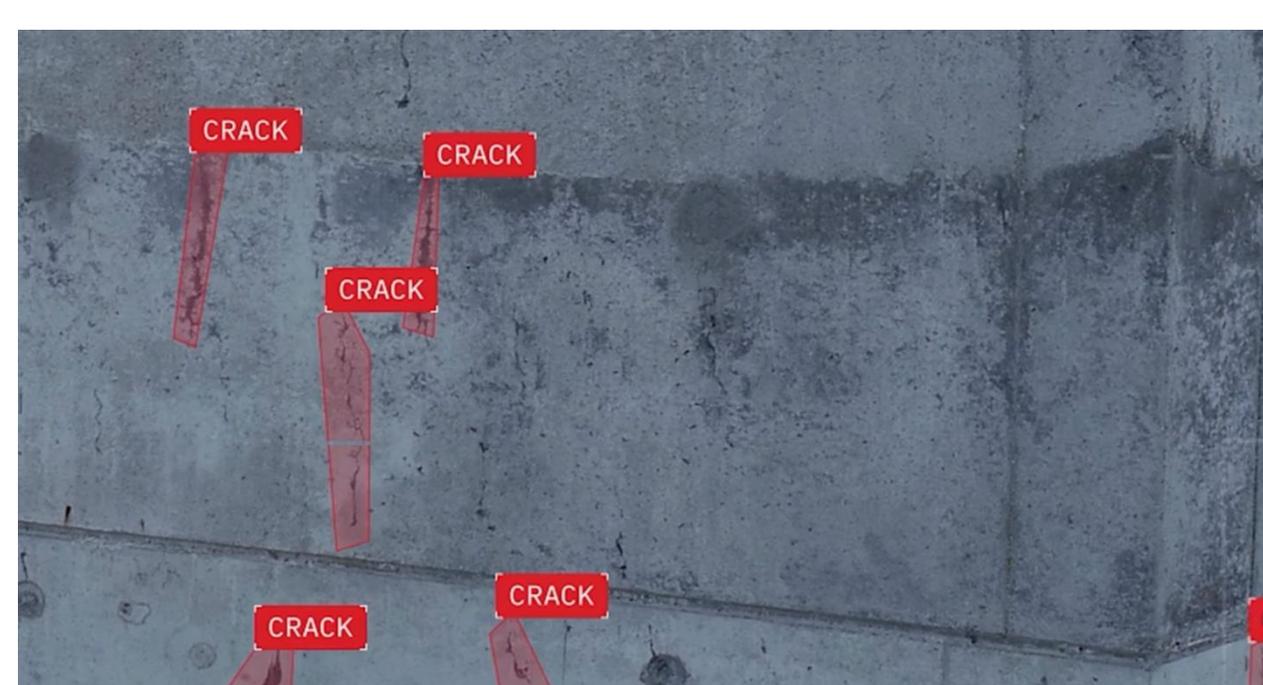
## Reduce manual inspections

Deliver consistency and accuracy with minimal human effort and risk

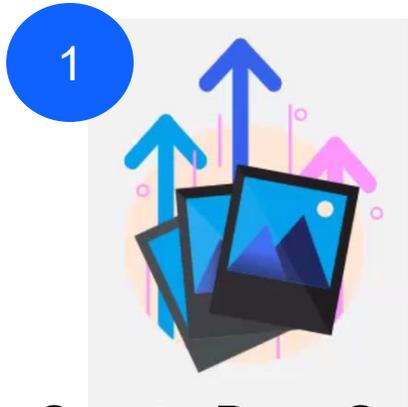
## Improve speed and precision

High-resolution AI immediately identifies cracks on large surface areas





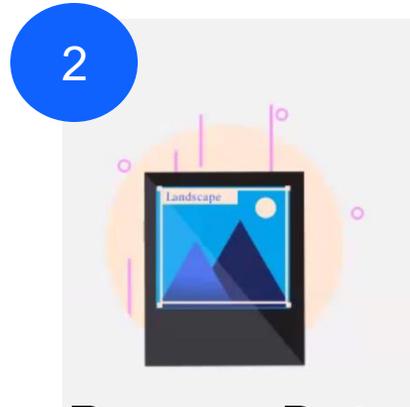
# AI Model training and execution with Maximo Visual Inspection



## Create Data Set

Collect example images around:

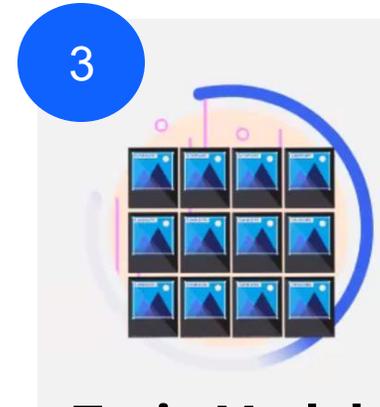
- **Insulators:** cracked/broken skirts, missing cotter pins, flash-over damage, etc.
- **Structures:** rust, missing bolts, rot, missing top plates, damaged guys, damaged or missing guy protectors, etc.
- **Conductors:** broken strands, damaged wraps, rust, etc.



## Prepare Data

Import images and click to:

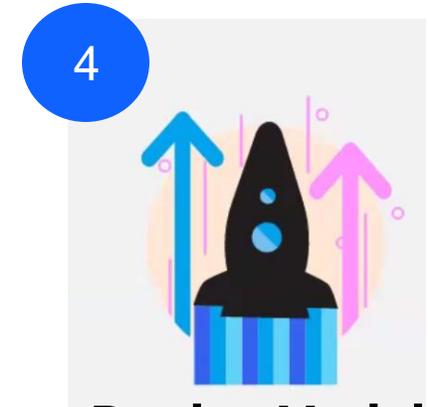
- Assign categories to images
- Label objects within images



## Train Model

Click to create a model:

- Object Detection
- Image Classification
- Anomaly Detection



## Deploy Model

Real-time Processing or Batch Processing using:

- IP Cameras
- Image Folder
- Video Folder

+0056.6ft↑

Woonsocket, Winter Street  
3411 - X 2406  
Vitrified Clay Pipe Circular 12

● Crack





jetbridge\_connected

cargo\_open aircraft

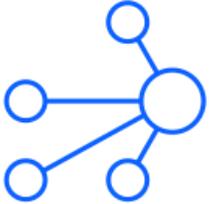
beltloader\_baggage

employee

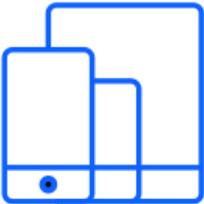
DELTA  
445

DELTA  
3129

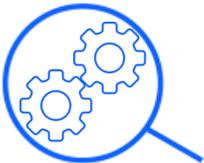
# Maximo Visual Inspection Mobile



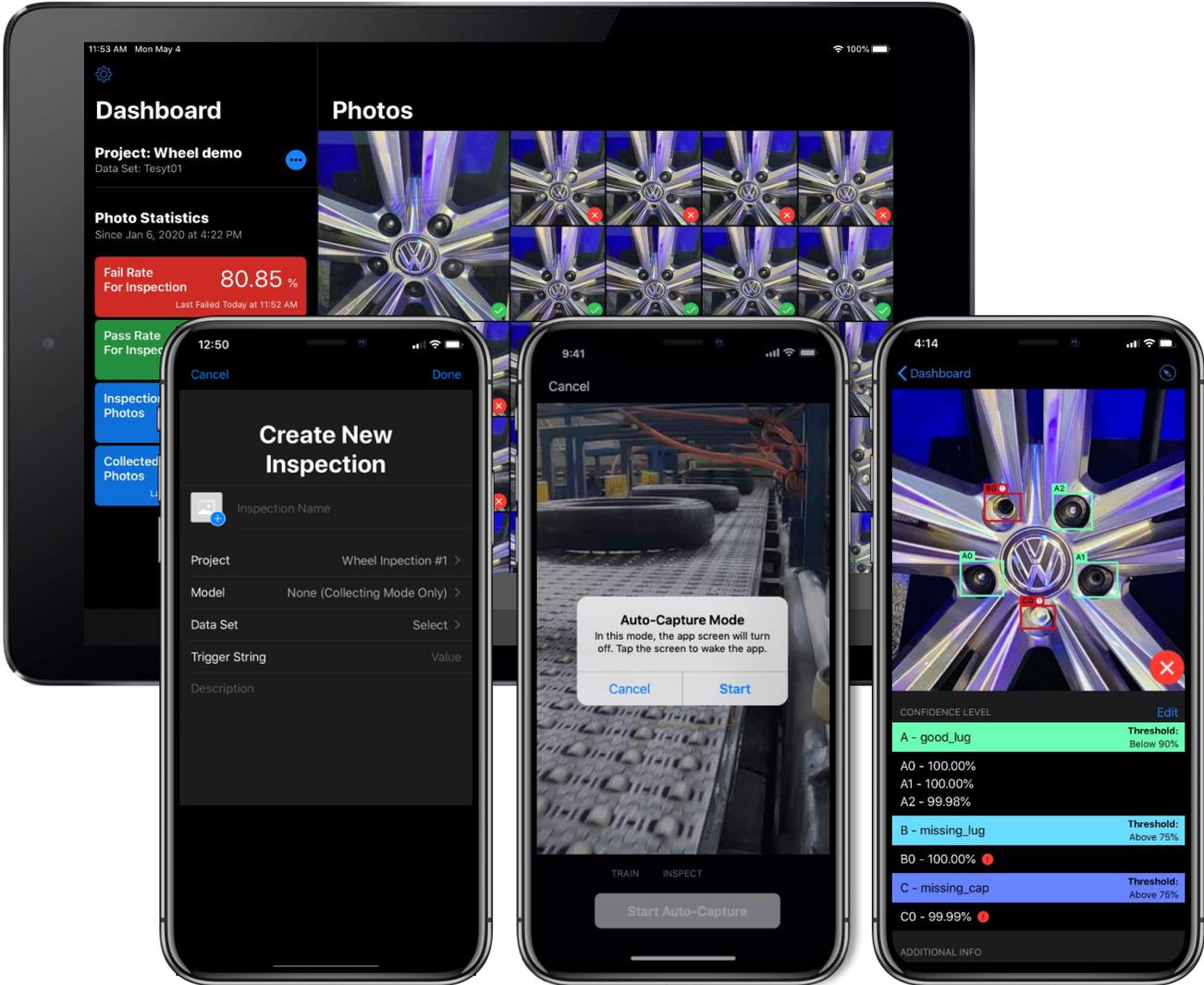
All-in-one:  
compute, camera, 5G



Speed to value:  
Capture, train, prove



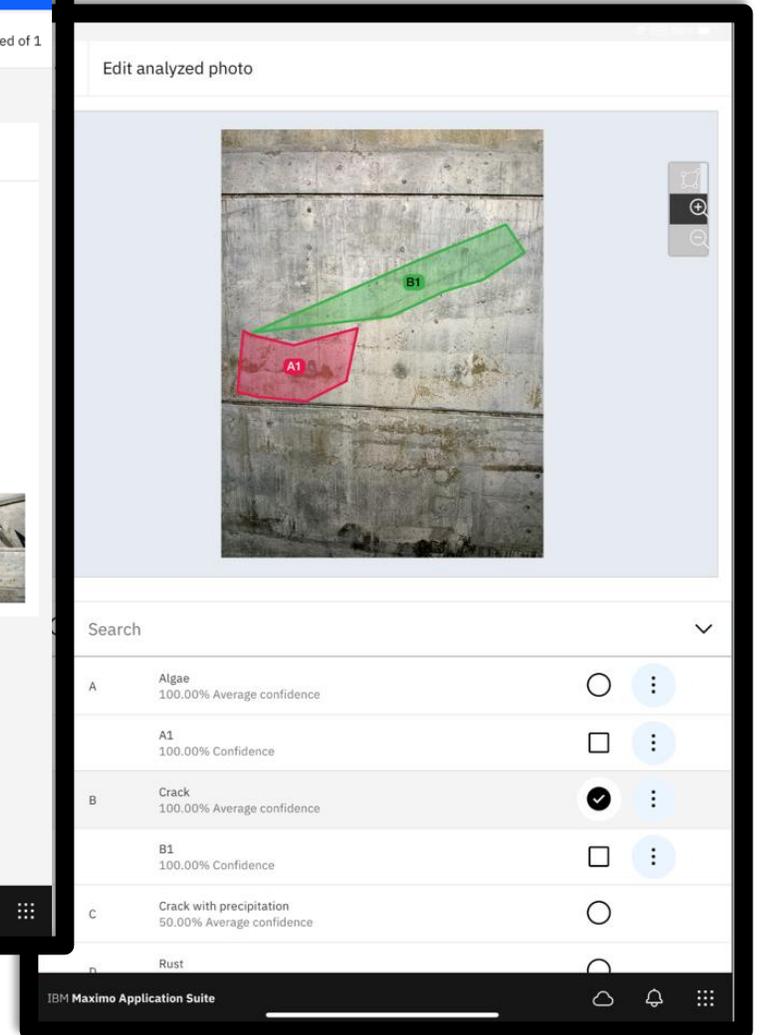
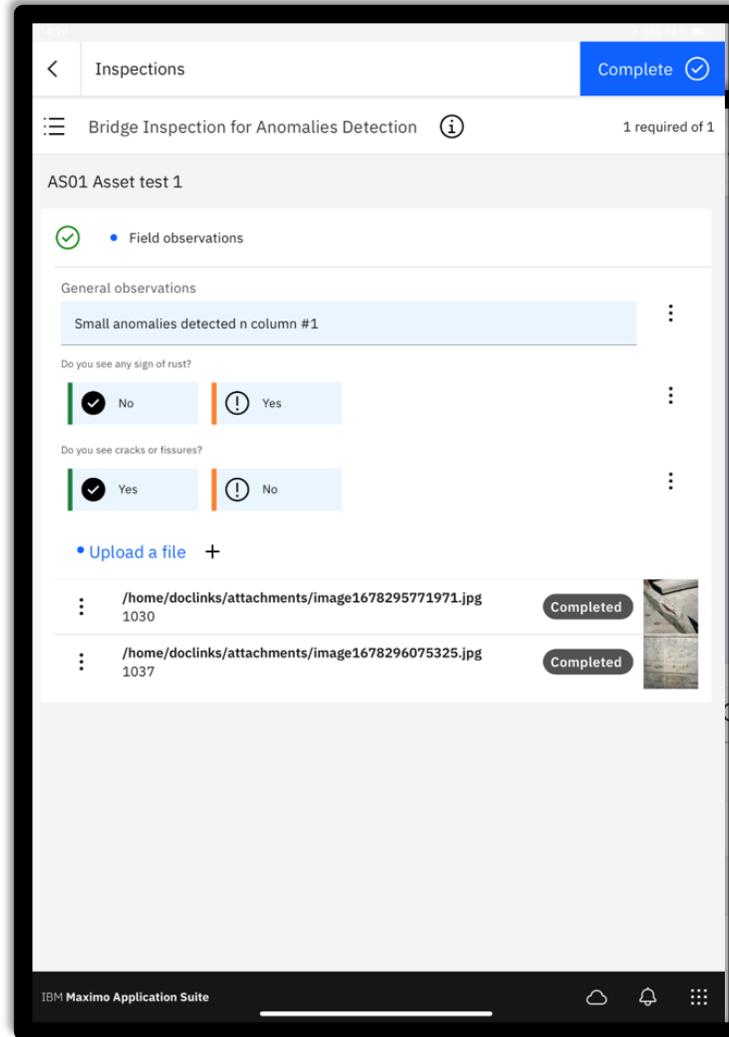
Integration with model  
training platform; perform  
inferencing at the edge



# Mobile Inspections in MAS

## Functionalities:

- Integration Maximo Visual Inspections with Maximo Mobile
- Add automated visual inspection to an asset inspection workflow
- Performs inferencing remotely, allowing the flexibility to run on a wide variety of mobile devices



# The path to value – quality inspection

Stop defects at the point of installation



Reduce defects and expensive rework costs

**\$10,000s daily**

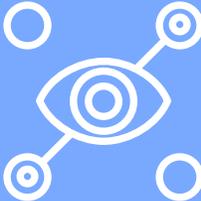
Quickly react to change



Dynamically update AI models

**In seconds**

Reduce manual visual inspection



Improve quality inspection consistency

**Accurate 24/7**

Improve production and assembly quality

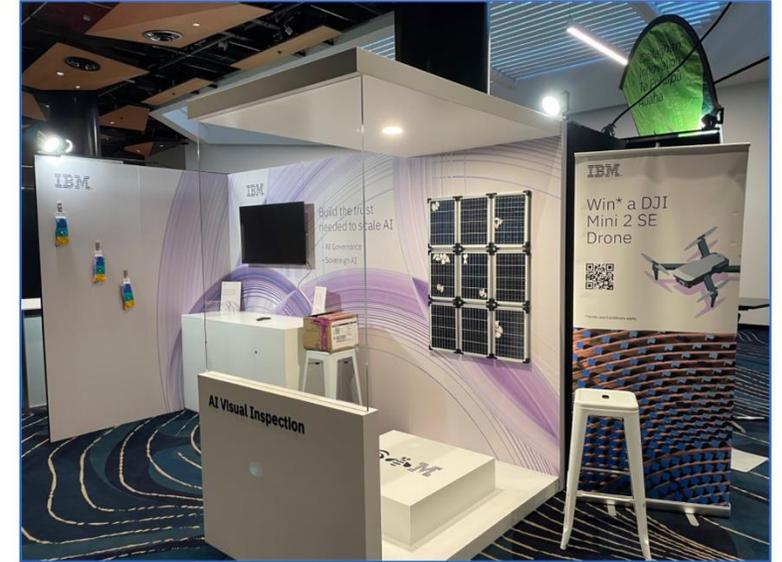


Increase revenue

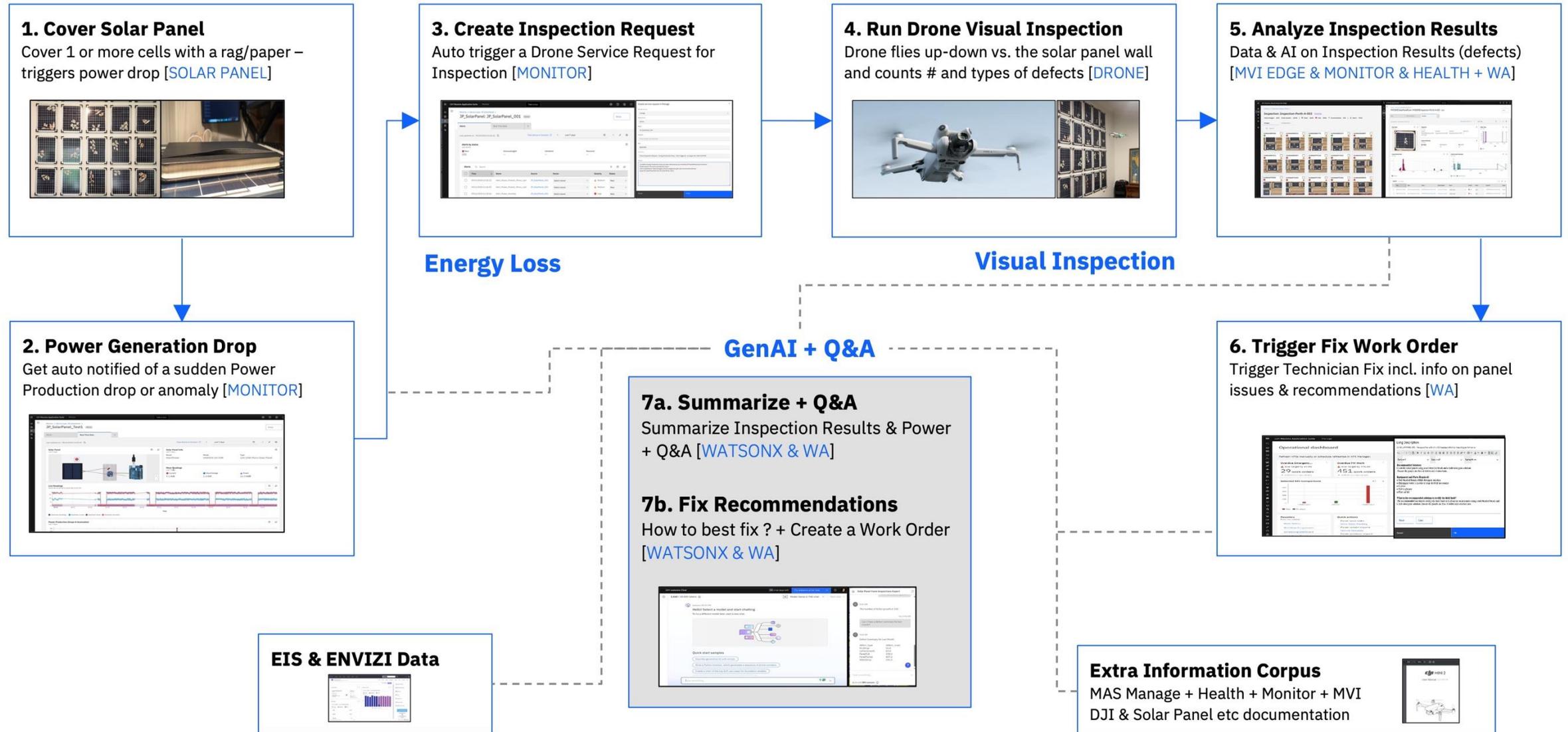
**By millions \$**

ROI measured in weeks/months

# From Drone to Fix – Solar Farm Inspection – The Setup



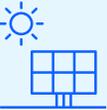
# From Drone to Fix – Solar Panel Farm Inspection – Overall DEMO Flow & Stories





# IBM Maximo Renewables

IBM Maximo Renewables is an AI-powered SaaS platform that collects plant data, applies data science models to identify causes for underperformance, and suggests actions to increase generation.



Solar

Utility-scale and Distributed



Wind

Supporting all major OEMs



Energy Storage

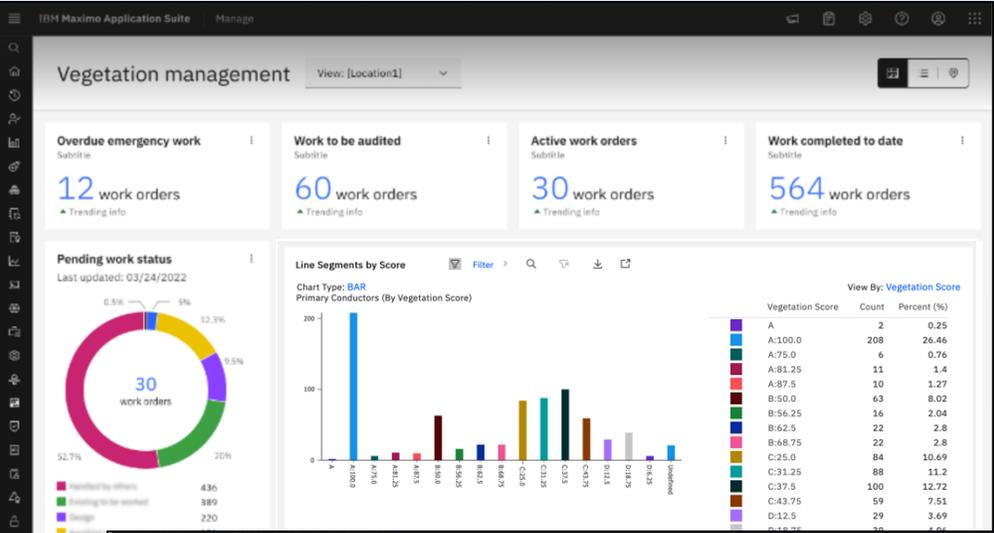
Supporting multiple chemistries



Available Now

# Maximo Vegetation Management Solution

From insights to execution



## Structure Data

Handling a variety of huge complex data sources, gathered from different channels in different points in time. Common data types, in addition to the Customer's asset data, include ground inspection data, satellite imagery and LiDAR

## Extract Insights

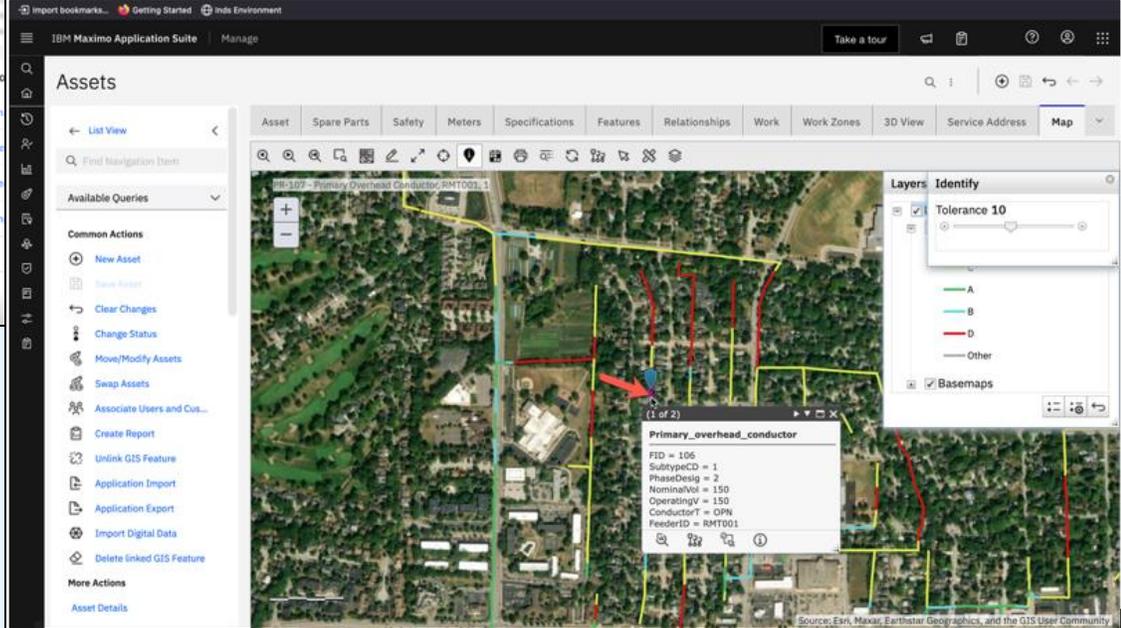
The second step is converting raw data into actionable insights. Characteristics like changes in tree height, canopy, tree size and tree size are crucial to vegetation management process. Efficient planning and execution requires a clear set of scores and KPIs to assist in planning and execution

## Prioritize and Plan

The vegetation intelligence is mapped across the entire distribution enterprise, enabling crews to prioritize the work for the prioritized vegetation scored circuit, helping to optimize and enhance planning of tree trimming and felling activities.

## Manage & Report

Managing tedious communication and manual reporting leads to management overhead and with the help of technology this overhead can be reduced. Dashboards with the exact status of work that is in progress, work completed and work remaining can be created.



Available Now

# IBM Named an Enterprise Asset Management (EAM) Leader

IBM has been recognized as a market leader in [Enterprise Asset Management \(EAM\)](#) by the independent research and advisory firm **Verdantix**

IBM Maximo Application Suite (IBM Maximo) receiving top marks in the new report

"[Green Quadrant: Enterprise Asset Management Software 2024](#)."

verdantix

## Verdantix Green Quadrant: Enterprise Asset Management Software 2024



Source: Verdantix analysis

IBM is the only recognized leader across all segments

Verdantix Green Quadrant results



Connected Portfolio Intelligence Platforms (IWMS)



Asset Performance Management



Enterprise Asset Management



**“LIFE IS BEAUTIFUL NOT BECAUSE OF THE THINGS WE SEE OR DO. LIFE IS BEAUTIFUL BECAUSE OF THE PEOPLE WE MEET.”**

---

Simon Sinek



謝謝

DZIĘKUJĘ CI    TAPADH LEIBH    KEA LEBOHA  
 NGIYABONGA    БАЯРЛАЛАА    MISAOTRA ANAO  
 TEŞEKKÜR EDERIM    WHAKAWHETAI KOE  
 DANKIE    TERIMA KASIH    DANKON    TANK    TAPADH LEAT  
 SPASIBO    GRAZIE    MATUR NUWUN    ХВАЛА ВАМ    MULȚUMESC  
 ПAKMET CIЗГЕ    고맙습니다    GRAZIE    شكرا    HVALA    FAAFETAI  
 GO RAIBH MAITH AGAT    ESKERRIK ASKO  
 БЛАГОДАРЯ    GRACIAS    THANK YOU    HVALA  
 ТИ БЛАГОДАРАМ    TEŞEKKÜR EDERIM  
 TAK DANKE    DANKJE    ΕΥΧΑΡΙΣΤΩ    GRATIAS TIBI    OBRIGADO  
 АЧИЎ    SALAMAT    МАHALO IĀ 'OE    TAKK SKALDU HA    ДЗЯКУЎ    MERCI  
 РАHМАТ    MERCI    GRAZZI    ПАККА ПЕР    ありがとうございました    DI OU MÈSI  
 HATUR NUHUN    PAXMAT САГА    FALEMINDERIT    SIPAS JI WERE    TERIMA KASIH    ĎAKUJEM  
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