



Lease a Guarantee Instrument and get an instant Loan against it!

Lease a Bank Instrument at 3+1 and get a NON-RECOURSE LOAN

Total costs: 5% for up to 30 years. No need of Equity or Project Collateral!

Basics	A structured financial product supported by a major British Bank
Focus	Any large and socially responsible project can be considered
Loan Value	From USD 10,000,000.00 (minimum project value)
Financial Loan Product	An Investment Funding Loan without equity requirement, or project collateral pledge
Rates	5% per annum indicative (final rate depending upon project)
Term	1 to 30 years
Commission	1.5 % at loan funding
Availability	Worldwide, except in unstable regions and where prohibited by US law.
Loan Funding	Within 20 banking days

The Process

This concept is based on a leased bank instrument, which is funded by a British funder. The funder accepts bank guarantee instruments issued by an approved provider only, issued by top 25 World Banks.

The Loan Agreement

To start, you will have to have a Loan Agreement in place with the funder. We, as your facilitator, will arrange this for you.

The Bank Guarantee to back up the loan

Next you will need to come up with a leased bank guarantee instrument, in line with the verbiage as approved by the lender. How will you get this? We, as your facilitator will arrange this for you.



The Process to get the Loan Agreement and the Bank Guarantee in your favour:

(1) Your Application has to come with proof of the SWIFT and Bank Arrangement fees to be available IN YOUR ACCOUNT for this transaction.

- 5M - 49M £/€/ \$ 355,000.00
- 50M - 99M £/€/ \$ 455,000.00
- 100M - 399M £/€/ \$ 555,000.00
- 400M - 1.9B £/€/ \$ 855,000.00
- 2B - 20B £/€/ \$ 1,055,000.00
- 20.1B - 100B £/€/ \$ 2,055,000.00

(2) We will arrange that the LENDER will issue a Loan Contract for you and the LESSOR, who will arrange a leasing contract for you in line with the LENDER's requirements.

Once both contracts are issued and signed:

(3) THE PROVIDER will block his funds for issuing your leased Bank Guarantee (FUNDS BLOCKING PROCEDURE as described in the Leasing Contract)

(4) You will receive an email from the PROVIDER'S bank officer confirming that funds are blocked for this transaction and the transaction will proceed.

(5) You will have to transfer the SWIFT and Bank Arrangement fees to the account of the PROVIDER of the leased bank guarantee which will be issued in your favour and sent to your LENDER. This fee is credited towards your first year's leasing fees. Upon non-performance, the fee is fully refundable and the PROVIDER guarantees to pay additionally a 1% penalty payment to you.

(6) The PROVIDER will send a SWIFT MT 799 to the LENDER advising the bank guarantee instrument and requesting a confirmation to fund against your bank guarantee.

(7) THE LENDER will reply with a SWIFT MT 799 confirming readiness to receive your bank guarantee.



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(8) The PROVIDER will send the SWIFT MT760 to the LENDER's bank.

(9) The LENDER will fund against the leased bank guarantee 95%. He will pay the leasing fee of 4% to the LESSOR and the remaining 91% to your account in cash. This way the first year Leasing fee, and the fee for the Loan are paid. The next payment you will have to make is the 4% leasing fee at the end of the first year, for the leasing fee due in the following year, and 1% for the non-recourse project funding investment loan of 95% of face value of your LEASED bank guarantee instrument.

What do you need for an Application?

- Project Funding Loan Application
- Client Information Sheet
- Colour copy of passport of signing principal (The Applicant)
- Copy of your Certificate of Incorporation
- **Proof of liquid cash availability of either USD 355,000.00 (or more) in form of a bank letter, or bank statement screen shot.**
- A copy of your business plan