

MOMOESSA CAPITAL MANAGEMENT LTD®

Your solution to ethical wealth generation

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Introduction

- ❖ MomoEssa Capital Management Ltd ®(MECM ®) was formed by competent financial analysts in 2009.
- ❖ Located in London we are at the centre of Financial Engineering Excellence.
- ❖ One of the pioneers in Islamic Finance Consulting we offer bespoke solutions to a wide array of clients.

Business Objectives



Understand
Consumer needs,
business objectives
and risk profile



Determine
appropriate
allocation of
consumer's assets



Identify specific
investment
opportunity



Monitor
performance and
evaluate portfolio

Building collaborative relationships to increase investor's net worth

Our Services

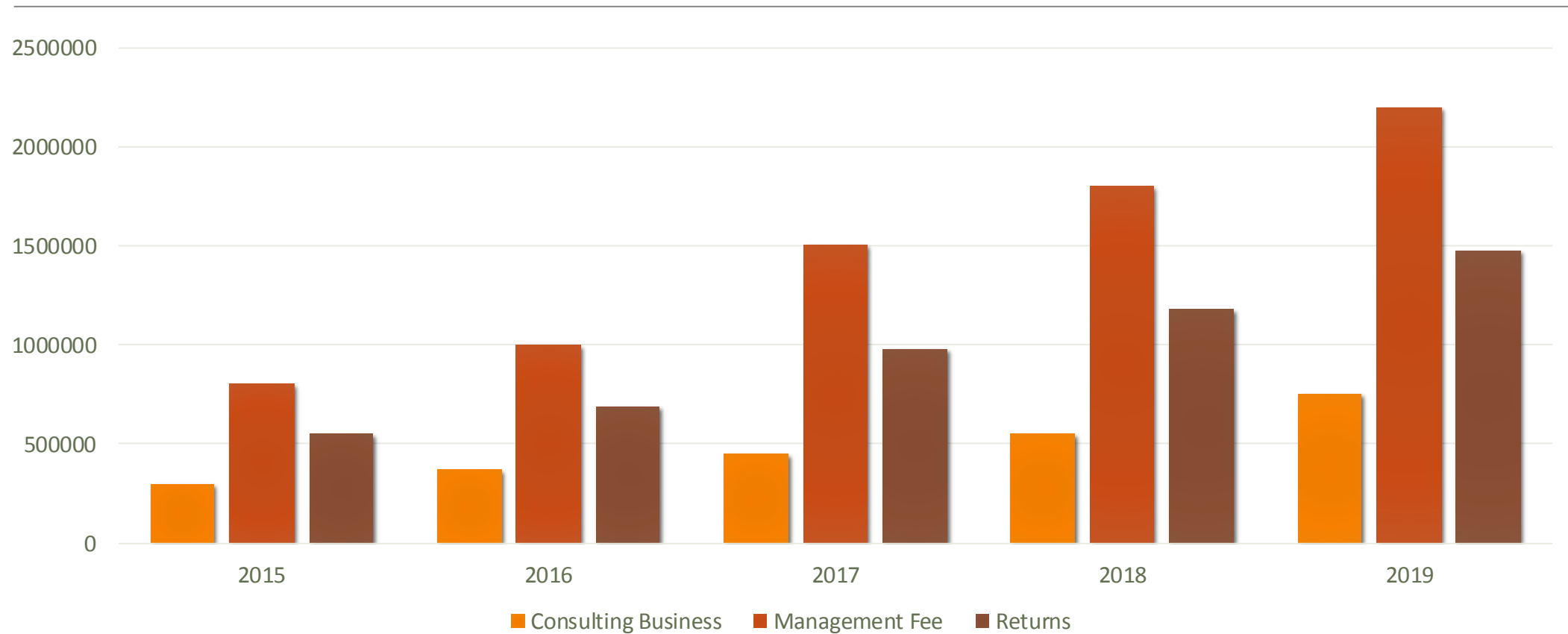


Business Model

- ❖ Our in depth analyses of available investment opportunities coupled with stringent shariah compliance delivers qualified investors with above average risk adjusted returns.
- ❖ Strong management team, protected investment analysis technology, access to renowned Shariah scholars make up the backbone of our competitive advantage.
- ❖ Low cost, reliability, sustainability and above average returns.



5 year financial projections for MECM®



Examples of consulting work done

Hedge Funds

Hedge Fund Fundamental Investment Strategy

- Fundamental Equity Research Activities

Private Equity

Private Equity Fund

- Support on Fund Raising (marketing material, financial modelling)
- Support on private placement and competitive analysis

Corporations

Mid market Healthcare Corporations

- Support on capital raising (Presentations to investors, business plan, analysis of return)

Investment Banks/ Advisors



Independent Advisor

- Support on Marketing
- Execution of Multiple Finance Transactions



Independent Advisor

- Support on setting up Capital Market Newsletter



Independent Advisor

- Support on Valuation of Real Estate Developer in UAE



Independent Advisor

- Support on M&A project regarding Machine-to-Machine telecommunications



Independent Advisor

- Support on M&A project regarding telecommunications for aviation industry



Independent Advisor

- Support on Corporate Finance Transactions

Corporate Finance Projects Supported



Purchase of TV content production company



Financial restructuring of movie distribution company



Capital raise for supported living/ retirement homes business



Purchase of large magazines and newspapers



Capital raise for real state developer



Purchase of multi family apartment portfolio



Purchase of telecommunications for aviation industry

MECM®

Islamic Structuring and Consulting

- Skilled Islamic financial engineers bias.
- MECM® offers independent structuring advice.
- MECM® has a professional team of Shari'a structuring and consulting experts.
- We continue to offer our clients all-inclusive and customized Shari'a Consulting Services, Shari'a Monitoring Services, and Shari'a Compliance Review Services.

Deal Sourcing & Placement

- Acute shortage of Shari'a compliant asset based products and consultants.
- The MECM® management team has a broad network coverage and global presence
- New and unique asset classes and high quality asset based Shari'a compliant investment opportunities.

Shari'a Monitoring

- MECM® understands complex Islamic financial products and instruments.
- MECM® provides periodic or proactive Shari'a Monitoring, depending on the requirements and the product type, and advise clients on Purification Strategies in relation to any potential non-compliant streams of income.

MECM®

Sharia's Compliance Reviews

MECM® risk-based Shari'a Compliance Review is focused on assisting our clients to identify Shari'a non-compliance risks, both at the overall corporate level as well as at the individual product level.

MECM® Shari'a Compliance Reviews include areas such as corporate governance, human capital, product development and operations and information technology and the methodology adopted has been approved by our Shari'a scholars.

Investment Products/ Banking

Shari'a advisor to a major European investment bank.

Shari'a advisor to a global Islamic index provider in the US.

Asset and Fund Management

Shari'a advisor to major financial institutions in the Middle East on structuring and monitoring of various Islamic funds (including equity, private equity, real estate and alternative investment funds).

Academic and Educational Work

Conducts educational road shows in developing Islamic finance jurisdictions and "Executive Workshops" on Islamic finance for financial institutions.

Presentations and speaking on Islamic finance related topics at major Islamic finance seminars and conferences.

Opportunities and Challenges

OPPORTUNITIES

- ❖ Growing Islamic Finance industry across the globe with immense profit potential.
- ❖ Focus of UK Government on Islamic Finance and London as its centre.
- ❖ Shift in investors' sentiments toward more resilient Islamic mode of financing.

CHALLENGES

- ❖ Lack of resources within the firm to tap the available opportunities.
- ❖ Lack of properly trained Islamic investment professionals
- ❖ Bridging the gap that exists in current conventional finance and Islamic Finance.

Summary of Company Strengths

❖ What MECM offer?

- Strategic London Location
- Bespoke Islamic Investment Solutions
- Access to world renowned Shariah scholars
- Availability of low cost analytics as compared to London rate
- Strong management
- Investment solutions providing above average risk adjusted guaranteed returns.

MomoEssa Capital Management Ltd.

The brand to remember for the right investment choice



THANK YOU