LEONINE INVESTMENTS

CREDIT|FUNDING|MANAGEMENT

LEONINE INVESTMENTS

a subsidiary of Leonine Holding, LLC

1Q 2026 INVESTOR PRESENTATION

Summary Disclosure

SUMMARY DISCLOSURE TO RECIPIENT

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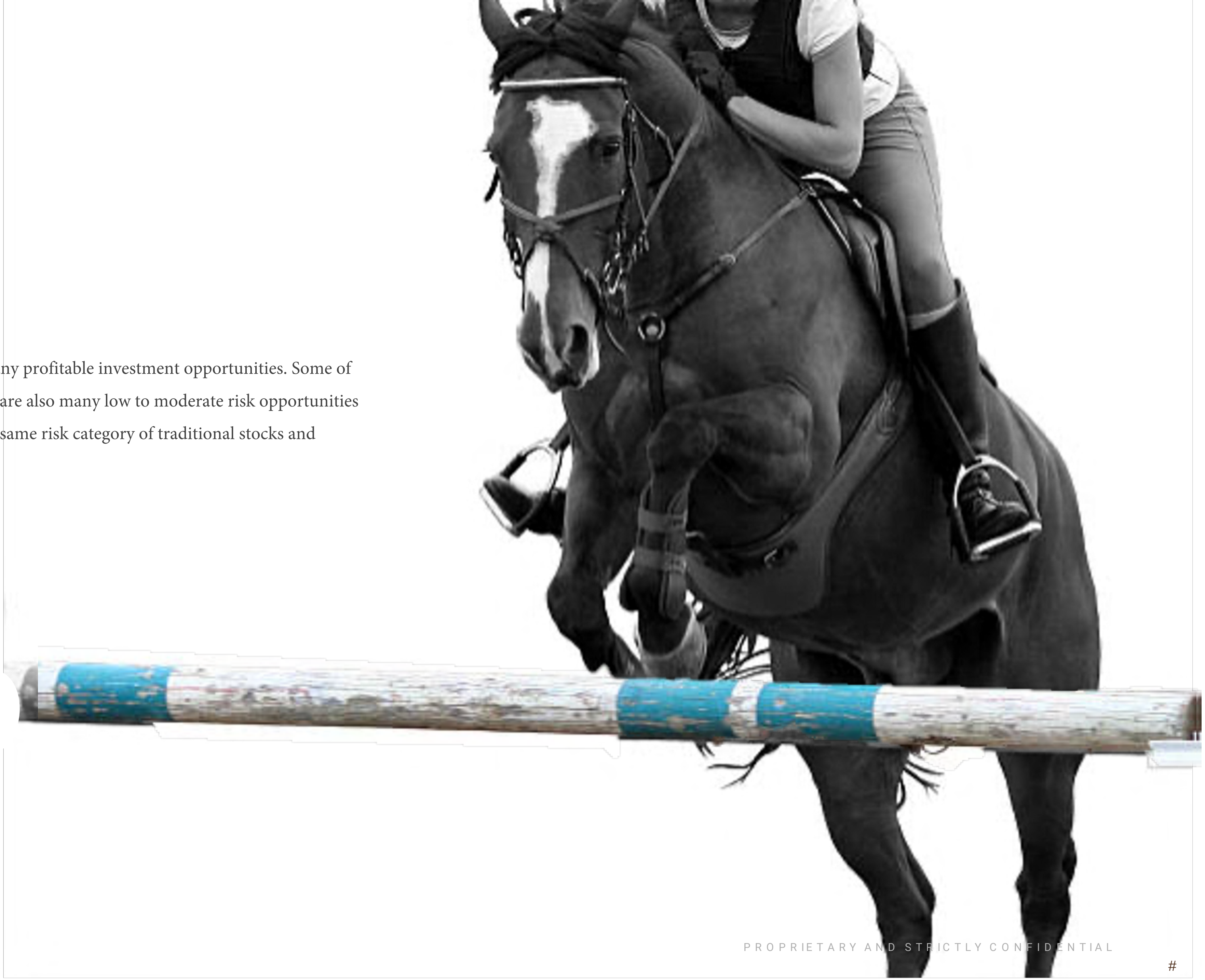
INTRODUCTION

The evolution of the cryptocurrency sector has produced many profitable investment opportunities. Some of these investment products are in the high risk tier, but there are also many low to moderate risk opportunities which offer returns 3 to 4 times greater than products in the same risk category of traditional stocks and securities.



Delivering Investor Excellence

Treating Investor capital as Sovereign

Always do the Right Thing

INVESTMENT OPPORTUNITY

The Staking program offered, is in the low risk category of the cryptocurrency sector. The returns for this opportunity are structured on a hybrid return platform. The investor will receive a guaranteed quarterly minimum return of six percent (6%), while the dynamic aspect allows the investor to obtain greater earnings in the event that the crypto exchange offers promotional or increased yield opportunities. We will revisit this return structure below, after a brief explanation of the process.

TERMINOLOGY & FUNDAMENTALS

a. Cryptocurrency Exchange:

A Cryptocurrency Exchange is akin to an Ameritrade, or like brokerage service, for the stocks and securities industry. These are online platforms which allow individuals, businesses, and institutional investors the ability to trade cryptocurrency or digital assets on the open market; examples of these would be: Coinbase, Binance, and Crypto.com.

b. Staking:

The process of Staking is when an individual or business loans cryptocurrency or other digital asset, which they own, to an exchange for a predetermined duration of time and a guaranteed yield (return %) over that duration. This loaned asset is held by the Exchange for the duration of the staking period and is returned to the owner at the conclusion of this period. The asset can then be re-staked with the Exchange or sold on the open market.

c. Margin Trading:

The Exchange takes the staked crypto and lends it to users on its platform in a process called Margin Trading. A user on the Exchange can trade on Margin and borrow, from the Exchange, up to 10x their account holdings value for use towards a short term trading position. The Exchange charges its users up to two percent (2%), of the underlying cryptocurrency value, per 24 hour period to borrow the cryptocurrency for their short term trading position*

d. Summary:

In this example the Exchange would be collecting daily fees, on a revolving basis, from its users which are trading on Margin. The Exchange passes along a portion of these fees to the individual or business which staked their cryptocurrency with the Exchange.

*Fees charged by the Exchange are an estimate for illustration purposes only and are subject to change due to market conditions.

STAKING PROCESS

How-it-Works

Staking Process

Below is a step by step illustration of the process between all parties involved. We will be using Coinbase as the Exchange and a popular cryptocurrency called Dogecoin (DOGE).

1

- Leonine Holdings owns 10,000 DOGE, which it holds on the Coinbase Exchange platform. At the time of purchase, DOGE was trading at 2.00 per coin; therefore Leonine's position is worth the equivalent of $20,000usd

Note:

DOGE is an actively traded cryptocurrency which increases and decreases in value due market fluctuation. However, the amount of staked DOGE can never increase nor decrease and remains a constant of 10,000 coins (for purposes of this illustration)

2

- Leonine Holdings agrees to stake its 10,000 DOGE on Coinbase for 30 days with a guaranteed return of 11.99%.

3

- Leonine Holdings transfers its 10,000 DOGE from its holding account to the Coinbase staking account. At the time of transfer DOGE was trading at 2.00 per coin, which will be the base figure for the calculation of the 11.99% return in 30 days. Once the transfer is complete, the contract commences and Leonine's DOGE is locked in for a 30 day period.

4

- Robert Harris is an individual trader on the Coinbase Exchange. Robert has the equivalent of $2,000usd in his trading account and is taking a short term position in DOGE with anticipation it will move higher in the near future. Robert uses his account holdings to purchase 1,000 DOGE at 2.00 each, then uses the 10x margin feature to leverage his position of 1,000 DOGE to 10,000 DOGE; essentially borrowing 9,000 DOGE from Coinbase at a daily rate of 1.33% of the underlying cryptocurrency value. Coinbase has the ability to lend these 9,000 DOGE due to Leonine's staking position.

5

- After 3 days DOGE is trading at 2.40 and Robert wants to sell and exit his position in DOGE, which is now valued at the equivalent of $24,000usd. Once Robert's position is closed his account auto repays the following to Coinbase: 9,000 DOGE borrowed at 2.00 per coin and 3.99% (1.33% x 3 days) of the underlying cryptocurrency value: $18,000usd (DOGE borrowed) + $720usd (3.99% interest) = $18,720usd. Robert's position was worth the equivalent of $24,000usd at the time it was sold, leaving Robert with a gross profit of $5,280usd less his initial account holdings of $2,000usd for a net profit of $3,280usd.

6

- Upon repayment to Coinbase of the 9,000 DOGE, the Exchange has the ability to relend those same DOGE to another user for the remaining 27 days of the staking contract.

7

- At the conclusion of the 30 day staking contract between Coinbase and Leonine Holdings, Coinbase returns the 10,000 DOGE to Leonine. Along with the original 10,000 DOGE, it also pays the 11.99% return in DOGE. The 11.99% return is calculated off the strike price of 2.00 which DOGE was trading at the start of the staking contract. Coinbase pays the equivalent of $2,398usd (in the form of DOGE) to Leonine in return for the 30 day staking contract. DOGE is trading at 2.10 when the contract expires. In addition to the original 10,000 DOGE Coinbase deposits 1,142 DOGE (equivalent of $2,398usd @ 2.10 per DOGE) into Leonine's account to cover the 11.99% return. Leonine's account now holds 11,142 DOGE, valued at the equivalent of $23,398usd. Leonine can either sell the DOGE on the open market and invest in another cryptocurrency or it can re-stake its holdings in DOGE.

“Every battle is won before it is ever fought”

RISK MANAGEMENT

MITIGATION OF RISK

STRONG DISCIPLINE

Seeking superior returns by understanding and exploiting risk factors with diversification

GUARANTEED ASSETS

The Exchange guarantees the cryptocurrency which is staked with them. This means the amount, 10,000 in the above illustration, can not be lost while under contract.

MARGIN CALL / FORCED LIQUIDATION

The Exchange secures the loaned cryptocurrency by what's known as Forced Liquidation or Margin Call. In the above illustration, if DOGE would have decreased in value while Robert was in his 10x margin position, the Exchange would automatically sell (liquidate) Robert's position if he had lost 90% of his initial $2,000usd holdings. In the event of a forced liquidation the 9,000 DOGE owed to the Exchange and the fees would be automatically repaid to the Exchange at the time of the Liquidation. Robert would have essentially lost 90% of his account holdings or $1,800usd but the Exchange along with the staked cryptocurrency would be made whole upon the Margin Call against Robert's position.

PRICE FLUCTUATION / TREND PROGNOSTICATION

The risk in this investment lies in the price fluctuation of the underlying cryptocurrency while locked in a staking position. While any investment into stocks, securities, or currency which is traded on the open market is subject to such changes, with the help of trading software and algorithms it is possible to forecast short term market patterns. This gives us the ability to stake assets which are currently on an upward trend for the staking duration. Being that returns are not based on the increase or decrease in price, the investor will still make the guaranteed return regardless if the underlying cryptocurrency is increasing or decreasing in value. In the event that the cryptocurrency has lost value over the duration it was staked; we would elect to hold the position in the current underlying asset and re-stake until the value has been recovered.

INVERSE ASSET HEDGE

Certain Cryptocurrency and digital assets are know as Inverse Market Movers. Simply put they increase and decrease in value, opposite the majority of other assets. By holding a certain percentage of these inverse assets in our portfolio we are able to hedge/mitigate against a large scale market wide downtrend; as these assets tend to increase in value when Macro assets, such as Bitcoin, decrease in value.

INVESTMENT STRATEGY

Investor Returns

As previously mentioned, the investor Return on Investment (ROI) is structured on a hybrid platform. There is a guaranteed quarterly return of 6% and there is a draw which let's the investor benefit from an increase in yields paid by the Exchange. This means the investor will receive the greater of the following two scenarios:

In the illustration above, 25% of the 11.99% yield is 3% per 30 day period which is equivalent to a quarterly return of 9%. However, many times the staking yield is greater than the figure in the illustration. See example below:

1. GUARANTEED

- Investor will receive a guaranteed 6% per quarter ROI.

> 6%

2. BENEFICIAL DRAW

- Investor will receive 25% of the quarterly average staking yield paid by the Exchange*.

> 25%

BENEFICIAL DRAW EXAMPLE

25% of a 19.99% yield is 5% per 30 day period which would be equivalent to a 15% quarterly return for the investor.

15%

*The staking yield and positions held will be listed on the investors quarterly earnings statements.

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Contact Us

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