

Summary Disclosure

RISK:

Any performance data provided herein is historical and provided by indicated sources, not by Leonine Holdings LLC. Past performance is not indicative of future results and should not be relied upon in making a decision to invest in any fund or product(s) managed by Leonine Holdings LLC. Investments discussed herein are speculative and may be subject to substantial leverage, volatility and concentration. Investors must independently review any potential investment with Leonine Holdings LLC and consider whether an investment in a fund or product(s) managed by Leonine Holdings LLC is suitable for their particular circumstances. Investors should seek professional advice from their tax, legal, accounting or other advisors about any such investment.

NO RELIANCE:

The information set forth herein is provided for discussion purposes only, does not purport to be complete, is only a summary and does not contain certain material information about funds or product(s) managed by Leonine Holdings LLC. Data set forth in this document is estimated and unaudited, has not been independently verified and is subject to change. The terms with respect to any fund or product(s) are subject to the documents relating to such investment, which contain additional information, including disclosures relating to substantial risk factors and conflicts of interest, which are not be set forth herein.

NOT AN OFFER:

The information contained herein is not a solicitation or an advertisement, is provided at the request of the recipient, and does not constitute an offer or sale of any securities, financial products or investment advisory services. No offer to purchase interests may be made or accepted prior to receipt by an offeror of the fund or product(s) documents and the acceptance of all appropriate documentation.

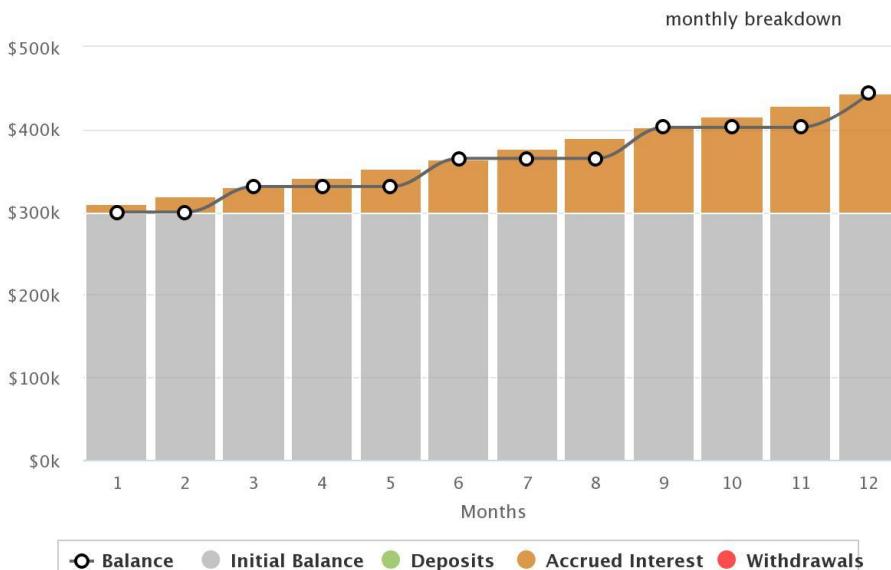
CONFIDENTIALITY:

This document should be considered strictly confidential. The recipient is hereby notified that reliance on, disclosure or dissemination of, and distribution or copying of this document, in whole or in part, is strictly prohibited.

12-Month Simple Interest:

12-Month Simple Interest:

These figures are based on an initial investment of \$300,000usd at a guaranteed rate of return of 12% per quarter, with optional quarterly disbursement of \$36,000usd per quarter; for the minimum investment period of 24-Months.



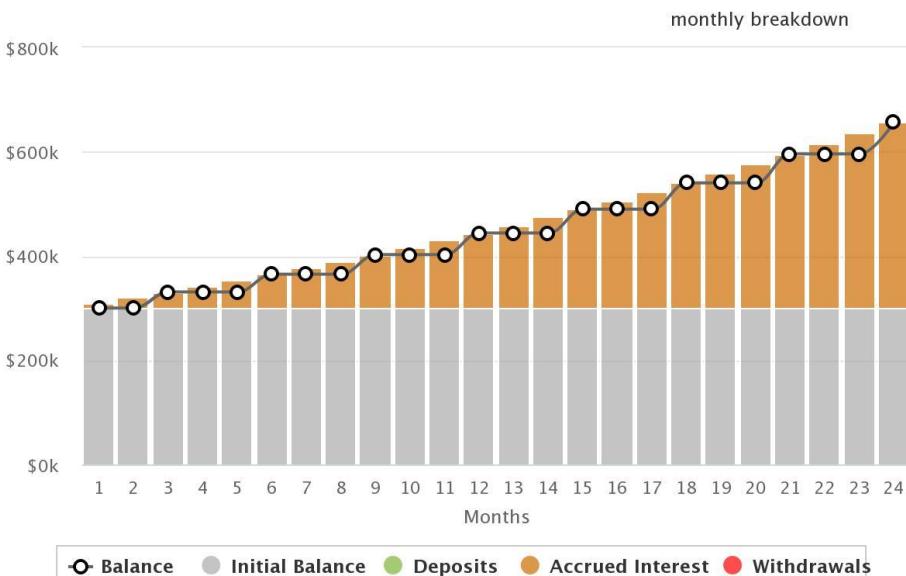
Month	Interest	Accrued Interest	Balance
0	-	-	\$300,000.00
1	\$10,297.44	\$10,297.44	\$300,000.00
2	\$10,297.44	\$20,594.88	\$300,000.00
3	\$10,297.44	\$30,892.32	\$330,892.32
4	\$11,357.81	\$42,250.13	\$330,892.32
5	\$11,357.81	\$53,607.94	\$330,892.32
6	\$11,357.81	\$64,965.75	\$364,965.75
7	\$12,527.38	\$77,493.13	\$364,965.75
8	\$12,527.38	\$90,020.50	\$364,965.75
9	\$12,527.38	\$102,547.88	\$402,547.88
10	\$13,817.37	\$116,365.25	\$402,547.88
11	\$13,817.37	\$130,182.63	\$402,547.88
12	\$13,817.37	\$144,000.00	\$444,000.00



24-Month Compound Interest:

24-Month Compound Interest:

These figures are based on an initial investment of \$300,000usd at a guaranteed rate of return of 12% per quarter, compounded quarterly; for the minimum investment period of 24-Months.

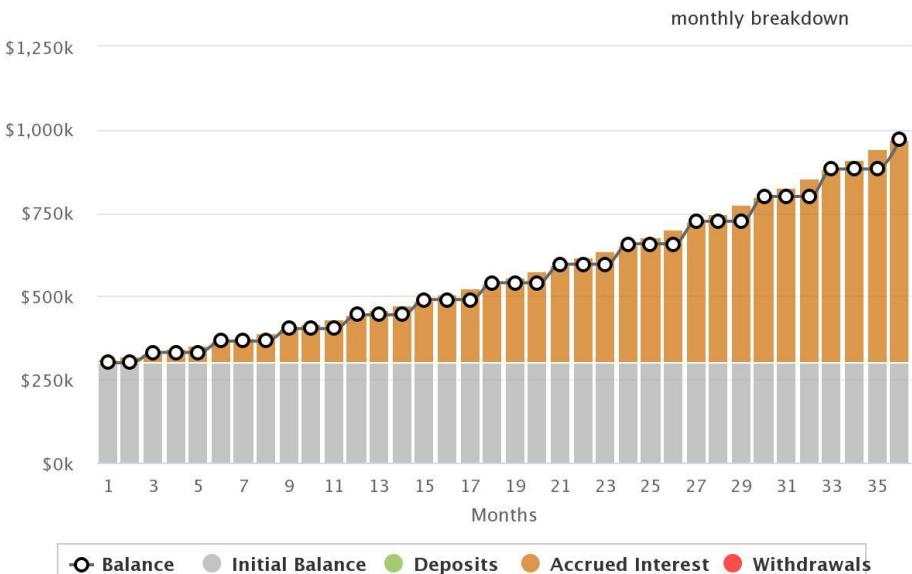


Month	Interest	Accrued Interest	Balance
0	-	-	\$300,000.00
1	\$10,297.44	\$10,297.44	\$300,000.00
2	\$10,297.44	\$20,594.88	\$300,000.00
3	\$10,297.44	\$30,892.32	\$330,892.32
4	\$11,357.81	\$42,250.13	\$330,892.32
5	\$11,357.81	\$53,607.94	\$330,892.32
6	\$11,357.81	\$64,965.75	\$364,965.75
7	\$12,527.38	\$77,493.13	\$364,965.75
8	\$12,527.38	\$90,020.50	\$364,965.75
9	\$12,527.38	\$102,547.88	\$402,547.88
10	\$13,817.37	\$116,365.25	\$402,547.88
11	\$13,817.37	\$130,182.63	\$402,547.88
12	\$13,817.37	\$144,000.00	\$444,000.00
13	\$15,240.21	\$159,240.21	\$444,000.00
14	\$15,240.21	\$174,480.42	\$489,720.63
15	\$15,240.21	\$189,720.63	\$489,720.63
16	\$16,809.56	\$206,530.19	\$489,720.63
17	\$16,809.56	\$223,339.75	\$540,149.31
18	\$16,809.56	\$240,149.31	\$540,149.31
19	\$18,540.52	\$258,689.83	\$540,149.31
20	\$18,540.52	\$277,230.34	\$540,149.31
21	\$18,540.52	\$295,770.86	\$595,770.86
22	\$20,449.71	\$316,670.29	\$595,770.86
23	\$20,449.71	\$336,670.29	\$595,770.86
24	\$20,449.71	\$357,120.00	\$657,120.00

36-Month Compound Interest:

36-Month Interest:

These figures are based on an initial investment of \$300,000usd at a guaranteed rate of return of 12% per quarter, compounded quarterly; for an investment period of 36-Months.



Month	Interest	Accrued Interest	Balance
0	-	-	\$300,000.00
1	\$10,297.44	\$10,297.44	\$300,000.00
2	\$10,297.44	\$20,594.88	\$300,000.00
3	\$10,297.44	\$30,892.32	\$330,892.32
4	\$11,357.81	\$42,250.13	\$330,892.32
5	\$11,357.81	\$53,607.94	\$330,892.32
6	\$11,357.81	\$64,965.75	\$364,965.75
7	\$12,527.38	\$77,493.13	\$364,965.75
8	\$12,527.38	\$90,020.50	\$364,965.75
9	\$12,527.38	\$102,547.88	\$402,547.88
10	\$13,817.37	\$116,365.25	\$402,547.88
11	\$13,817.37	\$130,182.63	\$402,547.88
12	\$13,817.37	\$144,000.00	\$444,000.00
13	\$15,240.21	\$159,240.21	\$444,000.00
14	\$15,240.21	\$174,480.42	\$444,000.00
15	\$15,240.21	\$189,720.63	\$489,720.63
16	\$16,809.56	\$206,530.19	\$489,720.63
17	\$16,809.56	\$223,339.75	\$489,720.63
18	\$16,809.56	\$240,149.31	\$540,149.31
19	\$18,540.52	\$258,689.83	\$540,149.31
20	\$18,540.52	\$277,230.34	\$540,149.31
21	\$18,540.52	\$295,770.86	\$595,770.86
22	\$20,449.71	\$316,670.29	\$595,770.86
23	\$20,449.71	\$336,670.29	\$595,770.86
24	\$20,449.71	\$357,120.00	\$657,120.00
25	\$22,555.51	\$379,675.51	\$657,120.00
26	\$22,555.51	\$402,231.02	\$657,120.00
27	\$22,555.51	\$424,786.53	\$724,786.53
28	\$24,878.15	\$449,664.68	\$724,786.53
29	\$24,878.15	\$474,542.83	\$724,786.53
30	\$24,878.15	\$449,420.98	\$799,420.98
31	\$27,439.96	\$526,860.95	\$799,420.98
32	\$27,439.96	\$554,300.91	\$799,420.98
33	\$27,439.96	\$581,740.87	\$881,740.87
34	\$30,265.58	\$612,006.45	\$881,740.87
35	\$30,265.58	\$642,272.02	\$881,740.87
36	\$30,265.58	\$672,537.60	\$972,537.60



LEONINE INVESTMENTS
CREDIT | FUNDING | MANAGEMENT

Contact Us

LEONINE INVESTMENTS

a subsidiary of Leonine Holdings, LLC
4800 N. Federal Hwy Suite 200 | Boca Raton, Florida 33431 |
www.LeonineHoldings.com

