

Summary Disclosure

RISK:

Any performance data provided herein is historical and provided by indicated sources, not by Leonine Holdings LLC. Past performance is not indicative of future results and should not be relied upon in making a decision to invest in any fund or product(s) managed by Leonine Holdings LLC. Investments discussed herein are speculative and may be subject to substantial leverage, volatility and concentration. Investors must independently review any potential investment with Leonine Holdings LLC and consider whether an investment in a fund or product(s) managed by Leonine Holdings LLC is suitable for their particular circumstances. Investors should seek professional advice from their tax, legal, accounting or other advisors about any such investment.

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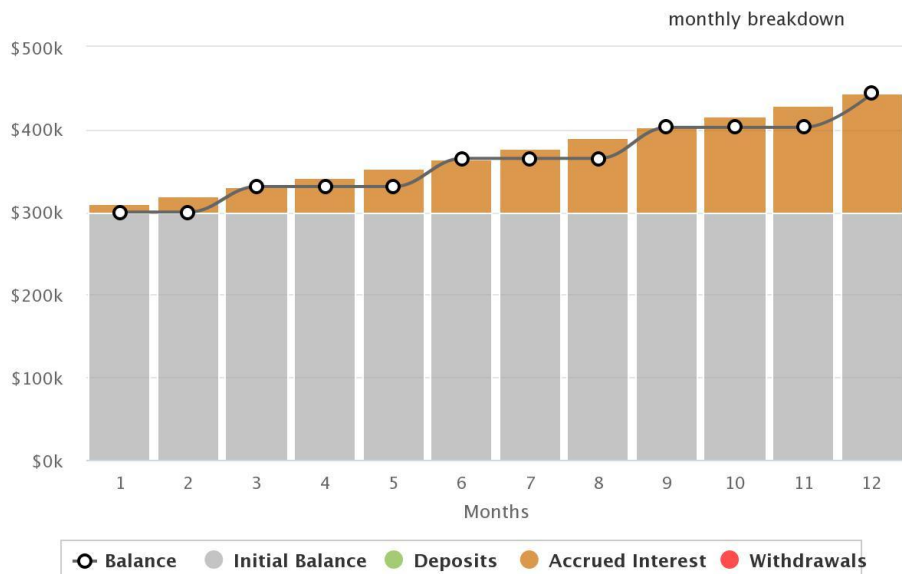
CONFIDENTIALITY:

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12-Month Simple Interest:

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These figures are based on an initial investment of \$300,000usd at a guaranteed rate of return of 12% per quarter, with optional quarterly disbursement of \$36,000usd per quarter; for the minimum investment period of 24-Months.

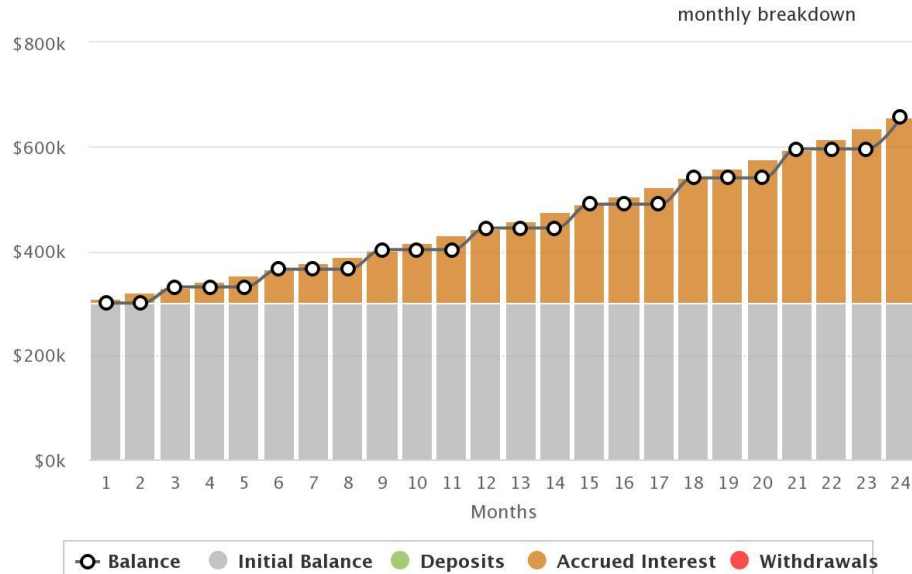


Month	Intrest	Accrued Intrest	Balance
0	-	-	\$300,000.00
1	\$10,297.44	\$10,297.44	\$300,000.00
2	\$10,297.44	\$20,594.88	\$300,000.00
3	\$10,297.44	\$30,892.32	\$330,892.32
4	\$11,357.81	\$42,250.13	\$330,892.32
5	\$11,357.81	\$53,607.94	\$330,892.32
6	\$11,357.81	\$64,965.75	\$364,965.75
7	\$12,527.38	\$77,493.13	\$364,965.75
8	\$12,527.38	\$90,020.50	\$364,965.75
9	\$12,527.38	\$102,547.88	\$402,547.88
10	\$13,817.37	\$116,365.25	\$402,547.88
11	\$13,817.37	\$130,182.63	\$402,547.88
12	\$13,817.37	\$144,000.00	\$444,000.00

24-Month Compound Interest:

24-Month Compound Interest:

These figures are based on an initial investment of \$300,000usd at a guaranteed rate of return of 12% per quarter, compounded quarterly; for the minimum investment period of 24-Months.

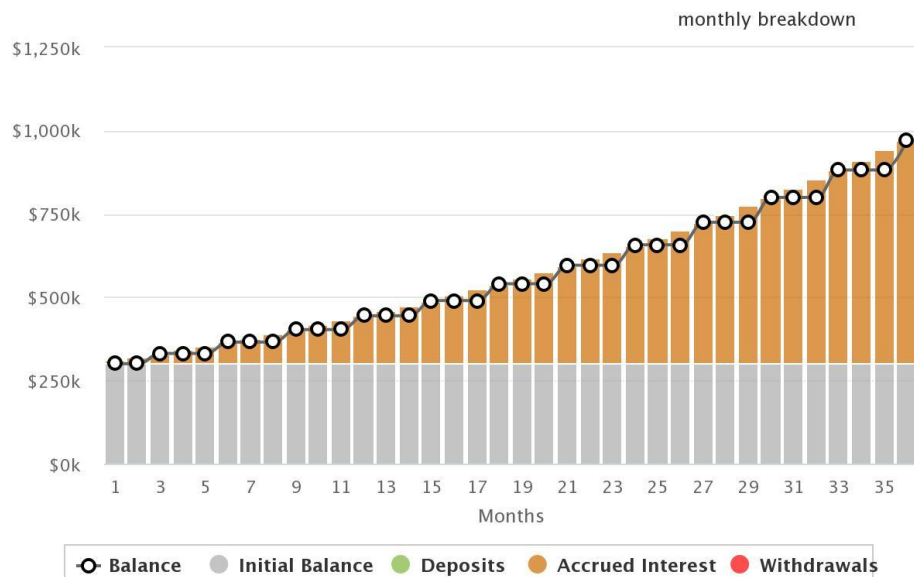


Month	Intrest	Accrued Intrest	Balance
0	-	-	\$300,000.00
1	\$10,297.44	\$10,297.44	\$300,000.00
2	\$10,297.44	\$20,594.88	\$300,000.00
3	\$10,297.44	\$30,892.32	\$330,892.32
4	\$11,357.81	\$42,250.13	\$330,892.32
5	\$11,357.81	\$53,607.94	\$330,892.32
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7	\$12,527.38	\$77,493.13	\$364,965.75
8	\$12,527.38	\$90,020.50	\$364,965.75
9	\$12,527.38	\$102,547.88	\$402,547.88
10	\$13,817.37	\$116,365.25	\$402,547.88
11	\$13,817.37	\$130,182.63	\$402,547.88
12	\$13,817.37	\$144,000.00	\$444,000.00
13	\$15,240.21	\$159,240.21	\$444,000.00
14	\$15,240.21	\$174,480.42	\$489,720.63
15	\$15,240.21	\$189,720.63	\$489,720.63
16	\$16,809.56	\$206,530.19	\$489,720.63
17	\$16,809.56	\$223,339.75	\$540,149.31
18	\$16,809.56	\$240,149.31	\$540,149.31
19	\$18,540.52	\$258,689.83	\$540,149.31
20	\$18,540.52	\$277,230.34	\$540,149.31
21	\$18,540.52	\$295,770.86	\$595,770.86
22	\$20,449.71	\$316,670.29	\$595,770.86
23	\$20,449.71	\$336,670.29	\$595,770.86
24	\$20,449.71	\$357,120.00	\$657,120.00

36-Month Compound Interest:

36-Month Interest:

These figures are based on an initial investment of \$300,000usd at a guaranteed rate of return of 12% per quarter, compounded quarterly; for an investment period of 36-Months.



Month	Intrest	Accrued Intrest	Balance
0	-	-	\$300,000.00
1	\$10,297.44	\$10,297.44	\$300,000.00
2	\$10,297.44	\$20,594.88	\$300,000.00
3	\$10,297.44	\$30,892.32	\$330,892.32
4	\$11,357.81	\$42,250.13	\$330,892.32
5	\$11,357.81	\$53,607.94	\$330,892.32
6	\$11,357.81	\$64,965.75	\$364,965.75
7	\$12,527.38	\$77,493.13	\$364,965.75
8	\$12,527.38	\$90,020.50	\$364,965.75
9	\$12,527.38	\$102,547.88	\$402,547.88
10	\$13,817.37	\$116,365.25	\$402,547.88
11	\$13,817.37	\$130,182.63	\$402,547.88
12	\$13,817.37	\$144,000.00	\$444,000.00
13	\$15,240.21	\$159,240.21	\$444,000.00
14	\$15,240.21	\$174,480.42	\$444,000.00
15	\$15,240.21	\$189,720.63	\$489,720.63
16	\$16,809.56	\$206,530.19	\$489,720.63
17	\$16,809.56	\$223,339.75	\$489,720.63
18	\$16,809.56	\$240,149.31	\$540,149.31
19	\$18,540.52	\$258,689.83	\$540,149.31
20	\$18,540.52	\$277,230.34	\$540,149.31
21	\$18,540.52	\$295,770.86	\$595,770.86
22	\$20,449.71	\$316,670.29	\$595,770.86
23	\$20,449.71	\$336,670.29	\$595,770.86
24	\$20,449.71	\$357,120.00	\$657,120.00
25	\$22,555.51	\$379,675.51	\$657,120.00
26	\$22,555.51	\$402,231.02	\$657,120.00
27	\$22,555.51	\$424,786.53	\$724,786.53
28	\$24,878.15	\$449,664.68	\$724,786.53
29	\$24,878.15	\$474,542.83	\$724,786.53
30	\$24,878.15	\$449,420.98	\$799,420.98
31	\$27,439.96	\$526,860.95	\$799,420.98
32	\$27,439.96	\$554,300.91	\$799,420.98
33	\$27,439.96	\$581,740.87	\$881,740.87
34	\$30,265.58	\$612,006.45	\$881,740.87
35	\$30,265.58	\$642,272.02	\$881,740.87
36	\$30,265.58	\$672,537.60	\$972,537.60



LEONINE INVESTMENTS

— CREDIT|FUNDING|MANAGEMENT —

Contact Us

LEONINE INVESTMENTS

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