## Whitman Middle School

School Building Committee // January 24, 2023

#### Agenda

- // Evaluation Criteria Matrix
- // Project Schedule Overview
- // PSR Activities & Milestones
- // Development of Options for PSR
- // Formal **VOTE** of Preferred Schematic Option
- // Next Steps

Whitman-Hanson Regional School District // Colliers Project Leaders // Ai3 Architects, LLC



Evaluation **Criteria Matrix** 

### **Evaluation Criteria Matrix**

Getting to a Preferred Option: What factors should be considered?

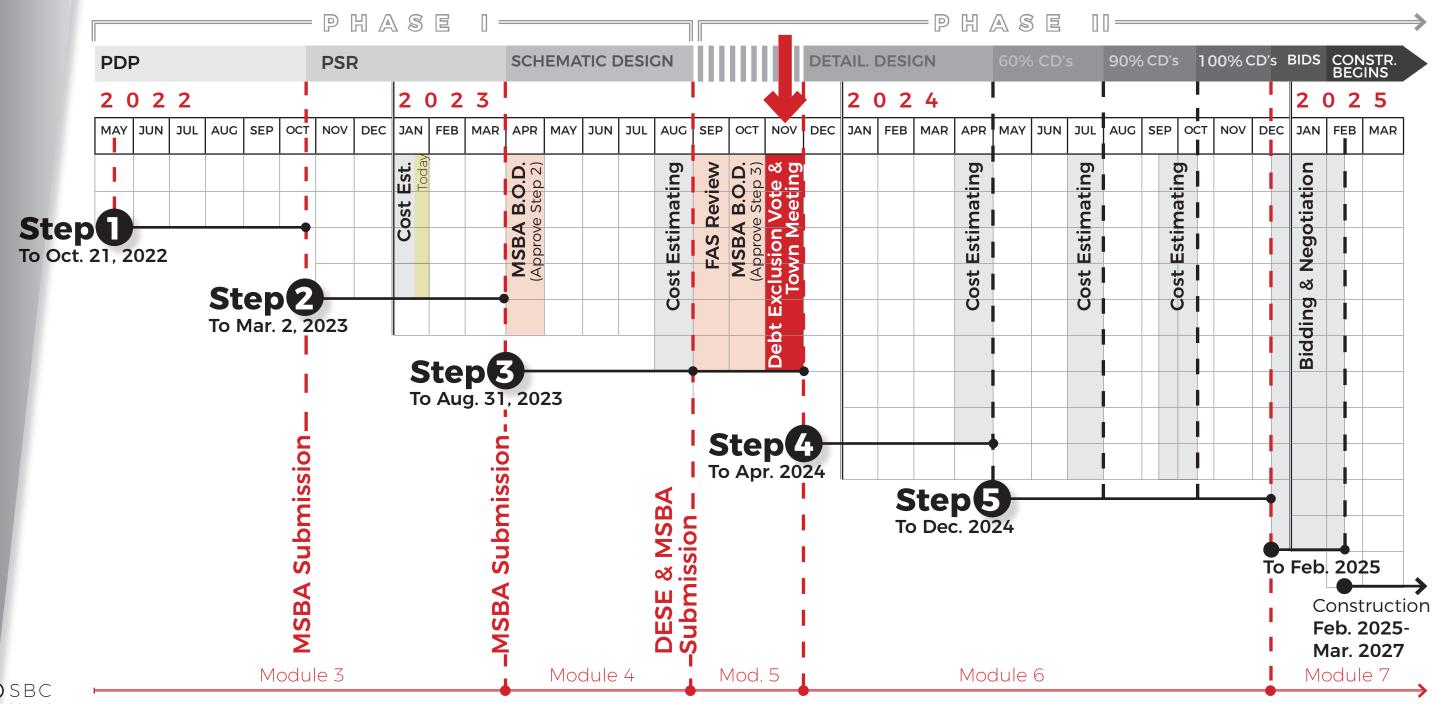
Instructions //	Categories //		Statement // DOES THE OPTION	<b>Option 1</b> Code Upgrade/ Base Repair ONLY	<b>Option 3a</b> (6-8) Add/Reno (w/ Auditorium) 2-Story	<b>Option 7a</b> (5-8) Add/Reno (w/ Auditorium) 2-Story	Option 4b (6-8) New Con. (NO Auditorium) 3-Story	
	Educational Program	01	provide a sufficient 21 <sup>st</sup> century educational environment for middle school students?					
per option per statement:		02	create the necessary adjacencies, program areas, transparency, exhibit space, and other key aspects identified during visioning?					
<b>3</b> - If the option best		03	allow for team teaching and collaboration?					
describes the statement		04	include the necessary resources for special education and student support?					
<b>2</b> - If the option somewhat		05	have connections to the outdoors and opportunities for outdoor learning?		C		ULI	n
describes the statement		06	resolve space issues and create parity across the district?					P
1 - If the option fails	Community & Access	07	optimize community use around the site and improve access to the site?	<b>C</b>			TE	5
to describe the statement		08	optimize resources for community use within the building?					
A completed matrix		09	enhance safety and security on site?					
should have all cells filled with		10	improve service/delivery/custodial access & operations?				RS:	
either a 1, 2, or	Construction	11	require phased-occupied construction?					
3. The Preferred		12	minimize impact to athletic fields during construction?					
Option shall have		13	allow for on site parking during construction?			RM	TT	
the highest total score.		14	include adequate space for construction staging?					
		15	minimize construction duration?					
The matrix will be completed by each	Sustainability	16	provide the most energy efficient solution, thus minimizing long-term operating costs?				OTE T	T
member of the School Building		17	provide the best opportunity for a net-zero energy building design?					
Committee prior to the Jan. 24,		18	orient academic wings in the most ideal orientation to capitalize on natural daylight?					
2023 meeting and total scores	Cost	19	maximize the available MSBA grant reimbursement funding?					
per option will be		20	maximize utility rebates & incentives?					
tallied following submission of all matrices.		21	satisfy the educational program and spatial requirements cost effectively (no excess)?					
		22	avoid the need to fund a future middle school building project, in other words, satisfy the need for 50+ years?					
		23	provide the highest potential success at both the Town Meeting vote & ballot vote?					
			Total Score					

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Project Schedule Overview

## **WMS Project Schedule Overview**



OSBC Meeting

PSR Activities		School Committee Action	NOV		
& Milestones	Final Educational	Finalize Educational Program - District / Ai3		Image:	
Step 2 Preferred	Program	At of Iution			
			1/10		
Schematic					
		Conceptual Building Plans & Site Plans	1/24	1       1 <t< td=""></t<>	
Report (PSR)	Development of Preferred Solution	Phasing Diagrams & Discussion		1,	
Oct - Mar 2023	Freiened Solution	Floor Level Distribution Discussion			
		Sustainability Documents (Prelim. LEED score)			
		Site Educational Opportunities		1/1	
	Final Evaluation of	Building Concept Narratives (MEPF, Tech, Struct.)		1/1	
	Existing Conditions				
		Existing Middle School Building Conditions	11/1	+	
	District Evaluation of	Existing Site Analysis (Permitting & Utilities)		3	
	Grade Configuration	Updated Advantages/Disadvantages of 6-8 vs. 5-8	12/5		
	(6-8 vs. 5-8)	School Committee endorses Grade Configuration			
	Final Evaluation of	Preferred Solution Narrative of Report			
	Alternatives	Preliminary Cost Projections			
	District Selects <b>ONE</b> option	SBC Establishes Evaluation Criteria (EC)	12/	21	
		SBC VOTE of Preferred Option (Complete EC)			
	2023 Notable Dates (Proposed):		<u>                                     </u>	To	
Completed Initiated Pending 4 SBC Meeting	Mar. 02 // Submit PSR to MSBA Feb. 15 // SC VOTE of Edu. Program Feb. 14 // SBC VOTE to submit PSR Jan. 24 // VOTE of Preferred Option Jan. 19 // Cost Estimates Distributed Jan. 17 // Cost Estimates Received Jan. 13 // Narratives Received			10	

SC Vote to Approve Edu. Prog. (Feb. 15)

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Foday (Jan. 24)∙́

Mar. 02 •

# **Evaluation of Existing Conditions Recap**

Review of Code, Structure, Building Systems, Civil/Landscape, etc.

// no classroom storage, amenities, or tech
// no small group collaboration space
// years of indoor air quality troubleshooting
// science classrooms do not meet guidelines
// classrooms without windows/ventilation
// limited special education space
// poor acoustics in academic areas & beyond
// no outdoor learning spaces

// deteriorating interior finishes // does not meet current energy code // does not meet seismic structural code // does not meet accessibility requirements // does not meet egress requirements // unorganized & impractical layout // inefficient artificial lighting // outdated mechanical systems // inefficient & problematic exterior envelope
// thermally uncomfortable interior
// poorly distributed HVAC systems
// unit ventilators noisy and unreliable
// poor on site vehicular/bus circulation
// ineffective stormwater retention system
// oversaturated recreational fields
// does not support a modern education







Years of water infiltration at the exterior envelope

All general classrooms of existing school are undersized per MSBA guidelines

Plumbing fixtures not compliant per ADA (old!)

SBC Meeting HVAC systems at end of useful service life

# **Educational Visioning Recap**

#### **Session 01 - Students**

WHAT they SAID... in no

particular order

// floor to ceiling **windows** // natural light and views // exposed ceilings/ structure // simple colors w/ natural elements // mezzanines or **bridges** for **visibility** // **flexibility** for group work // murals or museum-like **displays** // stools/ furniture to support fidgeting

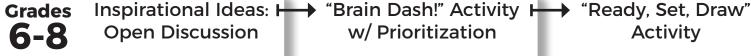
// school "living room" or **commons** // write-able wall surfaces // individual work zones/ **nooks** // a covered **outdoor** classroom // a dedicated **news media room** // different surface textures // places to foster **collaboration** // exterior **courtyards** with plantings // theater/ auditorium

// fields and parks (skate park!) // spaces for specialized classes // sliding or **overhead doors** to **outside** // kiln for pottery and ceramics // planetarium/ aquarium/ greenhouse // quiet spaces/ lounge / big library // spaces to go when they feel sad





SBC



w/ Prioritization

Activity

Grade 5

w/ Prioritization

# **Conley & Duval Elementary Schools**

"Brain Dash!" Activity ++++ "Ready, Set, Draw" Activity

# **Educational Visioning Recap**

Sessions 02 & 03 - Staff & Educators

WHAT they SAID...

in no particular order

// auditorium // courtyards and/or outdoor spaces // **natural light** and big windows // nature/plants throughout // learning **pods** // sinks in all classrooms // modern teacher lounge // group **counseling space** 

- // interactive classroom/lab
- // amphitheater
- // fitness center w/ running track
- // water feature/fountain
- // a **net-zero energy building**
- // news/media broadcasting space
- // game room
- // zen-den for adults





**Group Activity** 

S.C.O.G. Analysis +> 21st C. Design Patterns +> Interactive Poll

"Brain Dash!" w/ Prioritization Session 03

Results/Responses

#### // a student resource center

// 3D printer, wifi, and huddle stations // open-shelved storage // foreign language classrooms/labs // library gardens // wetlands discovery path // spaces for **project-based learning** // views to the sky



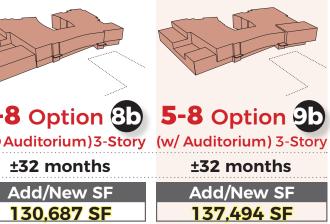




	BASE REPAIR		) D // N O		—NEW CONS	3TR
Preliminary PSR Cost Estimates						
	<b>6-8</b> Option	<b>6-8</b> Option <b>3a</b>	•		<b>6-8</b> Option <b>5</b> (w/ Auditorium) 3-Story	<b>5-8</b>
Estimated Duration	±36 months	±44 months	±48 months	±28 months	±28 months	:
* Estimates based on a Net Zero Ready building. There would be additional cost for a full Net Zero building with a renewable power source on site	Base Repair SF 105,004 SF	Add/New SF 45,023 SF Renovated SF 84,285 SF	Add/New SF 62,764 SF Renovated SF 84,285 SF	Add/New SF 110,095 SF	Add/New SF 114,956 SF	
<b>Building Construction Cost</b>	\$ <b>25.4</b> million	\$ <b>54.1</b> million	\$ <b>60.4</b> million	\$ <b>49.6</b> million	\$ <b>52.2</b> million	
Site, Building Demo, Haz. Mat., Temp. Construction	\$ <b>10.9</b> million	\$ <b>10.7</b> million	\$ <b>10.7</b> million	\$ <b>12.8</b> million	\$ <b>12.8</b> million	
Phasing, General Conditions & Req's, Insurance, Estimating Contingency & Escalation	\$ <b>9.1</b> million	\$ <b>31.5</b> million	\$ <b>34.4</b> million	\$ <b>24.9</b> million	\$ <b>25.7</b> million	
Est. Construction Cost	\$ <b>45.4</b> million	\$ <b>96.3</b> million	\$ <b>105.5</b> million	\$ <b>87.3</b> million	\$ <b>90.7</b> million	
<b>Project Soft Costs:</b> (25% const. cost) FF&E, Tech, OPM/A/E fees	\$ <b>11.35</b> million	\$ <b>24.1</b> million	\$ <b>26.4</b> million	\$ <b>21.8</b> million	\$ <b>22.7</b> million	
Est. Total Project Cost	\$ <b>56.75</b> mil	\$ <b>120.4</b> mil	\$ <b>131.9</b> mil	\$ <b>109.1</b> mil	\$ <b>113.4</b> mil	
Approx. Town Share (range) FOR COMPARISON ONLY	\$ <b>50.0 -</b> \$ <b>56.75 mil</b>	\$ <b>63.2</b> - \$ <b>69.2</b> mil	\$ <b>69.5</b> - \$ <b>75.5</b> mil	\$ <b>57.0</b> - \$ <b>63.0</b> mil	\$ <b>59.4</b> - \$ <b>65.4</b> mil	\$
ADD for CMr (C.149A) ADD for (2) Baseball Fields ADD for (1) Softball Fields ADD for (1) Town Soccer Field ADD for Concessions Add for Renewable Energy	N/A N/A N/A N/A N/A	\$4.8 million \$1.2 million \$0.6 million \$0.6 million \$0.8 million \$3.0 million	\$5.3 million \$1.2 million \$0.6 million \$0.6 million \$0.8 million \$3.0 million	\$4.4 million \$1.2 million \$0.6 million \$0.6 million \$0.8 million \$3.0 million	\$4.5 million \$1.2 million \$0.6 million \$0.6 million \$0.8 million \$3.0 million	

RUCTION





\$ <b>57.3</b> million	\$ <b>60.2</b> million
\$ <b>12.8</b> million	\$ <b>12.8</b> million
\$ <b>28.1</b> million	\$ <b>29.0</b> million

\$**24.5** million



\$**64.5** - \$**70.5** mil

\$**4.9** million \$**1.2** million \$**0.6** million \$**0.6** million \$0.8 million \$**3.0** million \$**102.0** million

\$25.5 million

#### \$**127.5** mil

\$**67.1** - \$**73.1** mil

- \$5.1 million \$**1.2** million \$0.6 million \$0.6 million \$**0.8** million
- \$**3.0** million

#### Base Repair / Code Upgrade // 6-8 Option (Existing Building)

Only Code Required Upgrades to the existing Middle School

#### **DOES NOT ADDRESS:**

- // Educational Space Deficiencies
- // Poor natural daylighting or indoor environmental quality
- // Poor existing organization
- // Existing site storm water drainage issues
- // Deficiencies in site amenities, outdoor edu. space, & playfields

#### **EXTENDS**:

- // Educational disruption during construction
- // Phased-occupied construction timeline







### 3a Addition/Renovation // 6-8 Option (w/ Auditorium) 2-Story Site Plan



Main Entry
 Bus Drop-off
 Parent Drop-off
 Emergency Access
 Outline of Existing
 Add-Alternate Scope

SBC

Meeting

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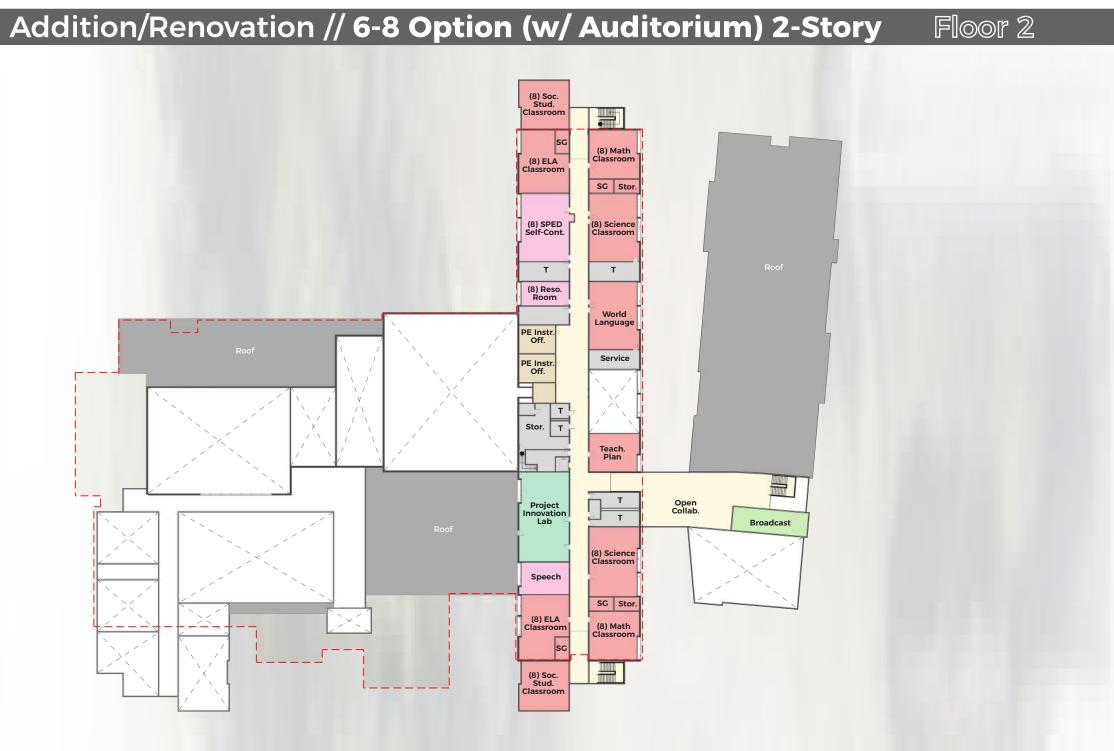
## 3a Addition/Renovation // 6-8 Option (w/ Auditorium) 2-Story



O SBC Meeting

#### Floor 1

## (**3**a)



OSBC Meeting

### 7a Addition/Renovation // 5-8 Option (w/ Auditorium) 2-Story Site Plan



Main Entry
 Bus Drop-off
 Parent Drop-off
 Emergency Access
 Outline of Existing
 Add-Alternate Scope

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## (7a) Addition/Renovation // 5-8 Option (w/ Auditorium) 2-Story



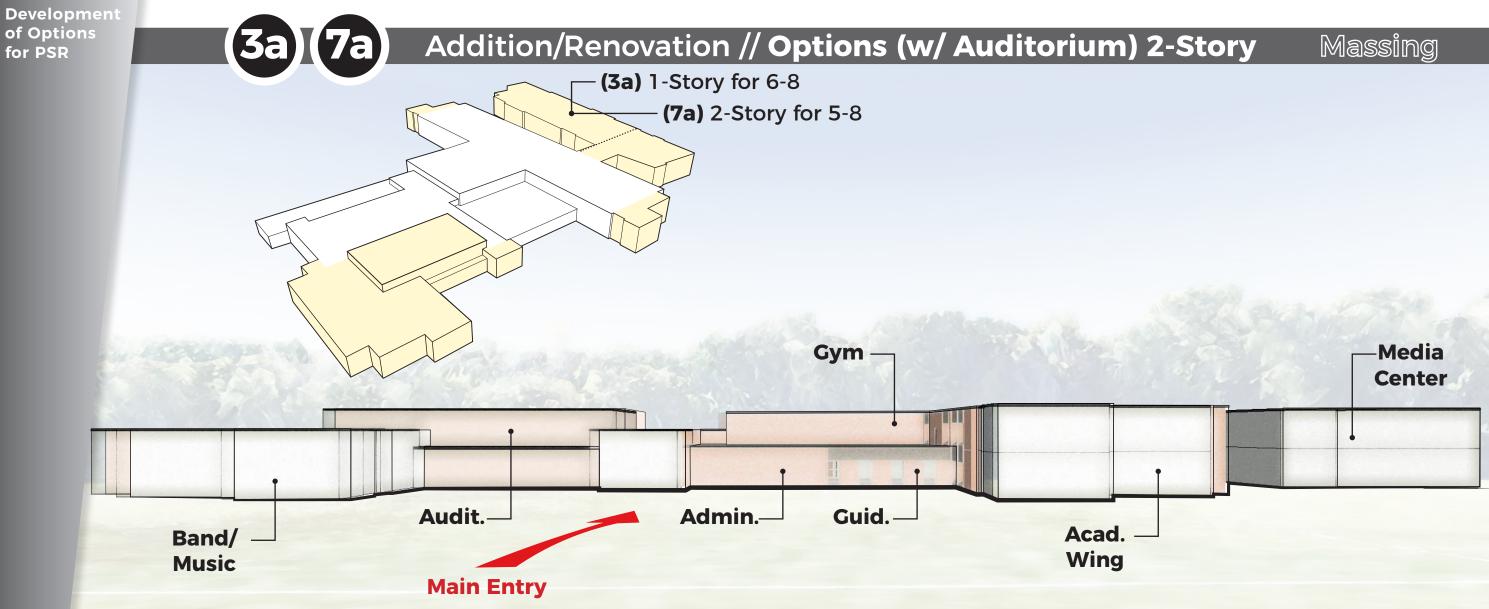
#### Floor 1

## 7a Addition/Renovation // 5-8 Option (w/ Auditorium) 2-Story



O SBC Meeting



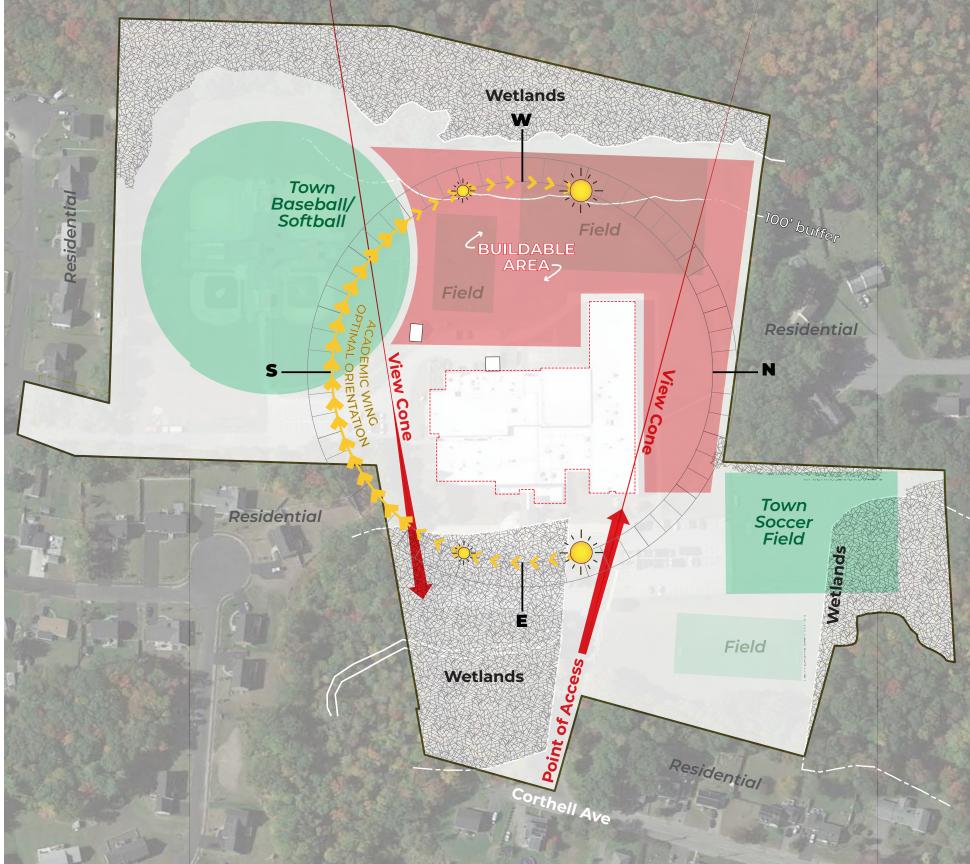




> SBC Meeting

## **Site Analysis** To Inform Options

- // Initial Design Intentions:
  - / Most efficient solar orientation for classroom wings and entry
    - Occupant thermal comfort
    - Reduces HVAC loads
  - / Maintain visibility to point of access for security, students, staff, parents, and visitors
  - / Avoid restricted wetland areas and buffers (unless previously developed)
- // Initial site concepts strive to minimally disrupt existing Town fields
  - Construction activity may have some impact
- // Identifies area of the rear field, between the existing building and wetlands as primary buildable area



### 4b New Construction // 6-8 Option (NO Auditorium) 3-Story Site Plan



Main Entry
 Bus Drop-off
 Parent Drop-off
 Emergency Access
 Outline of Existing
 Add-Alternate Scope

19

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#### 4b New Construction // 6-8 Option (NO Auditorium) 3-Story



Existing Building

O SBC Meeting

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#### Floor 1



#### **4**b New Construction // 6-8 Option (NO Auditorium) 3-Story

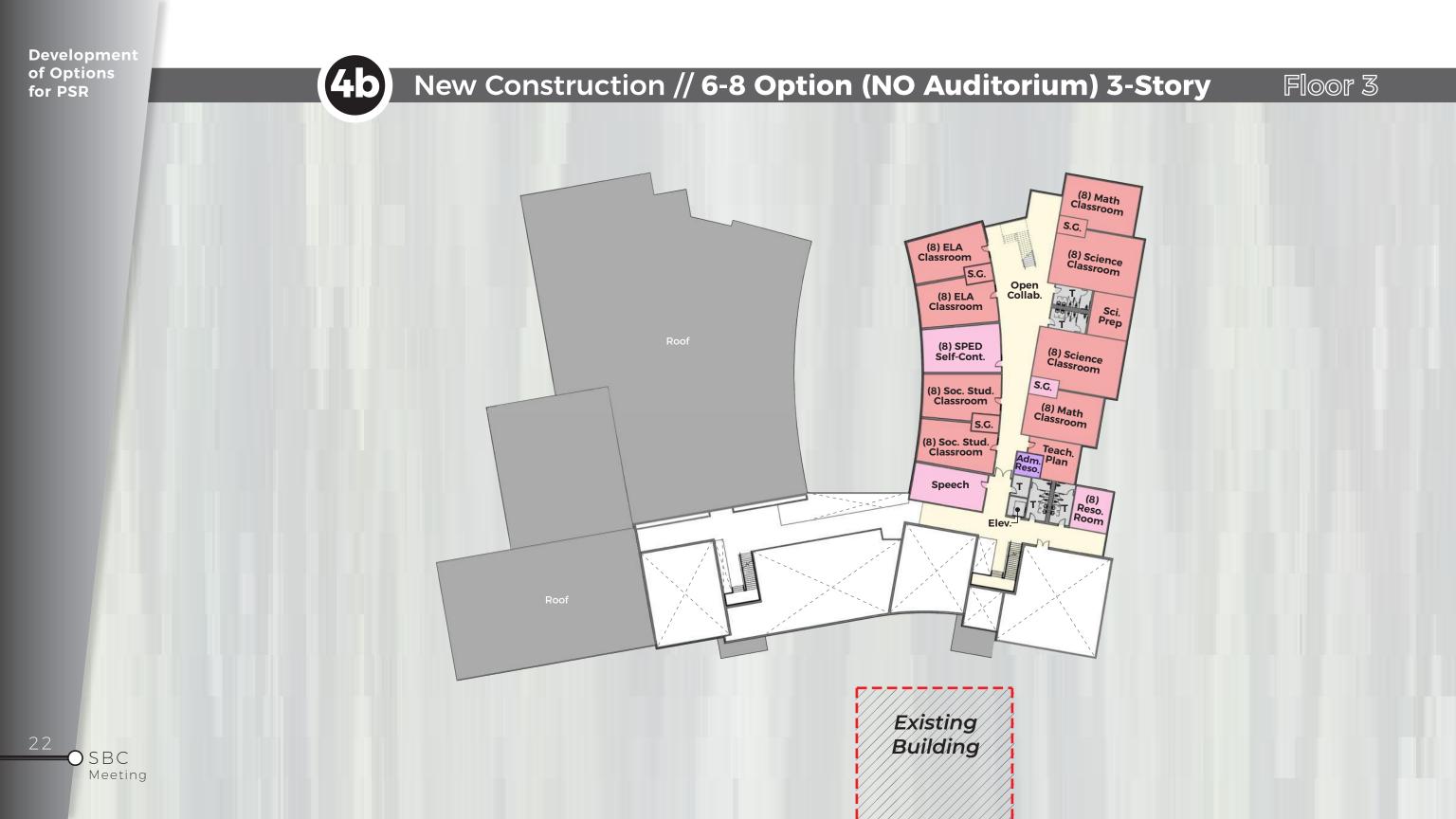


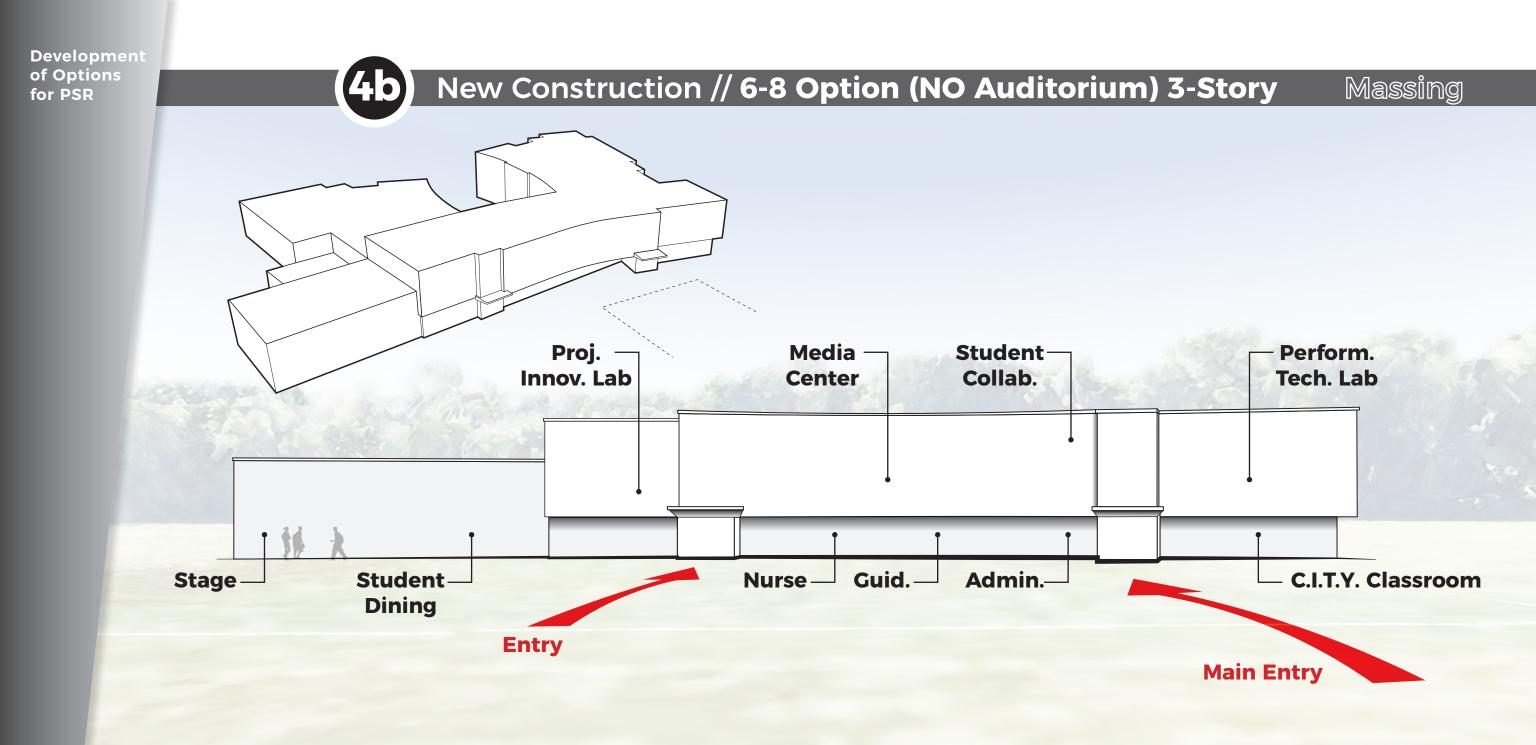
Existing Building

OSBC Meeting

Floor 2







### 50 New Construction // 6-8 Option (w/ Auditorium) 3-Story Site Plan



Main Entry
 Bus Drop-off
 Parent Drop-off
 Emergency Access
 Outline of Existing
 Add-Alternate Scope

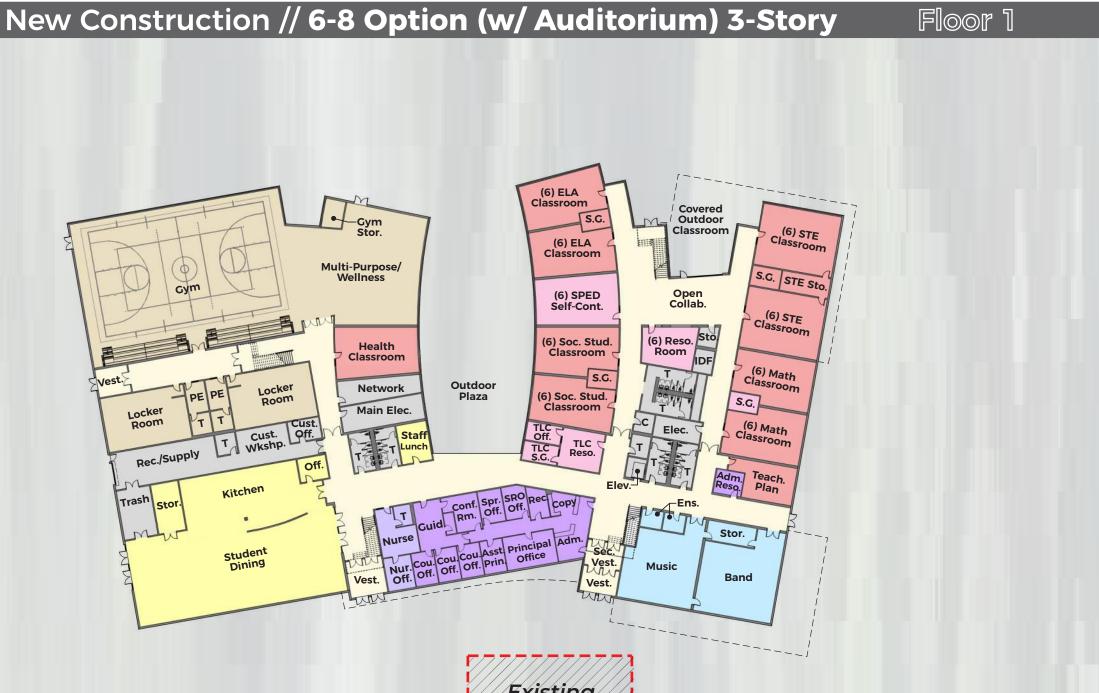
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Meeting

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**(5b** 



Existing Building

SBC  $\cap$ Meeting

#### New Construction // 6-8 Option (w/ Auditorium) 3-Story **(5b)** (7) ELA Classroom S.G. Student Collab. (7) ELA PE Classroom Mezz. Open Collab. (7) SPED Self-Cont. n (7) Reso. Sto Room IDF (7) Soc. Stud. Classroom World Language (7) Math Classroom S.G. Art Classroom (7) Soc. Stud. Classroom C.I.T.Y. S.C. Classroom (7) Math Classroom Green Roof Kiln Art Wkrm. Elec. Calm T BCBA S.G. Int. Off. T Speech Adm. Reso. Elev.

Project Innov. Lab

> Existing Building

Perform. Tech. Lab

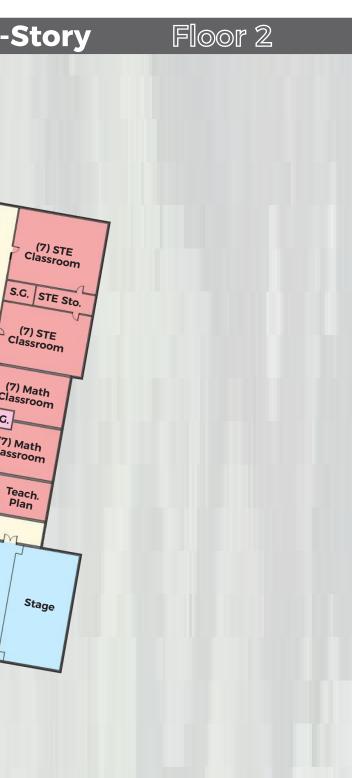
Auditorium

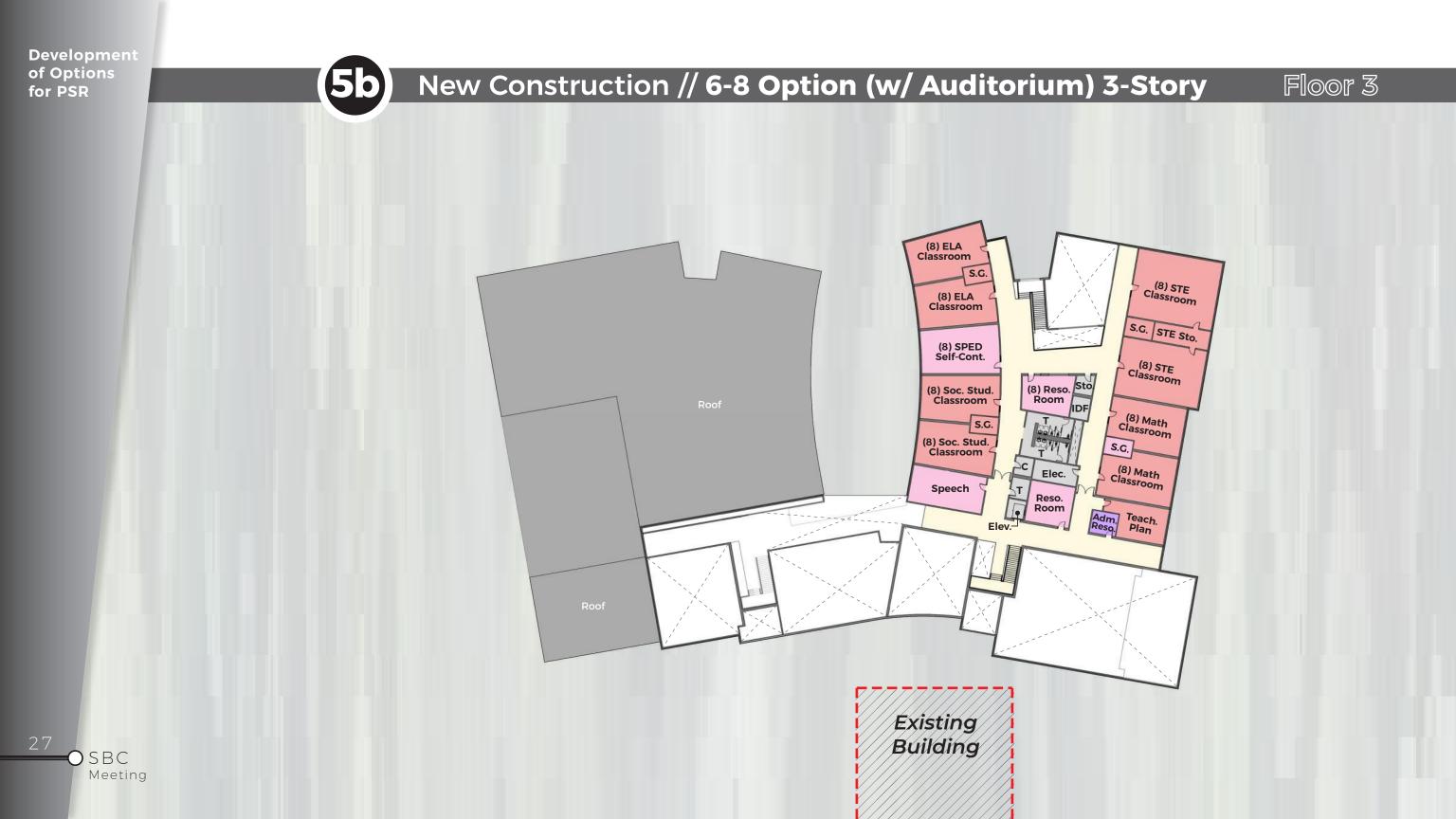
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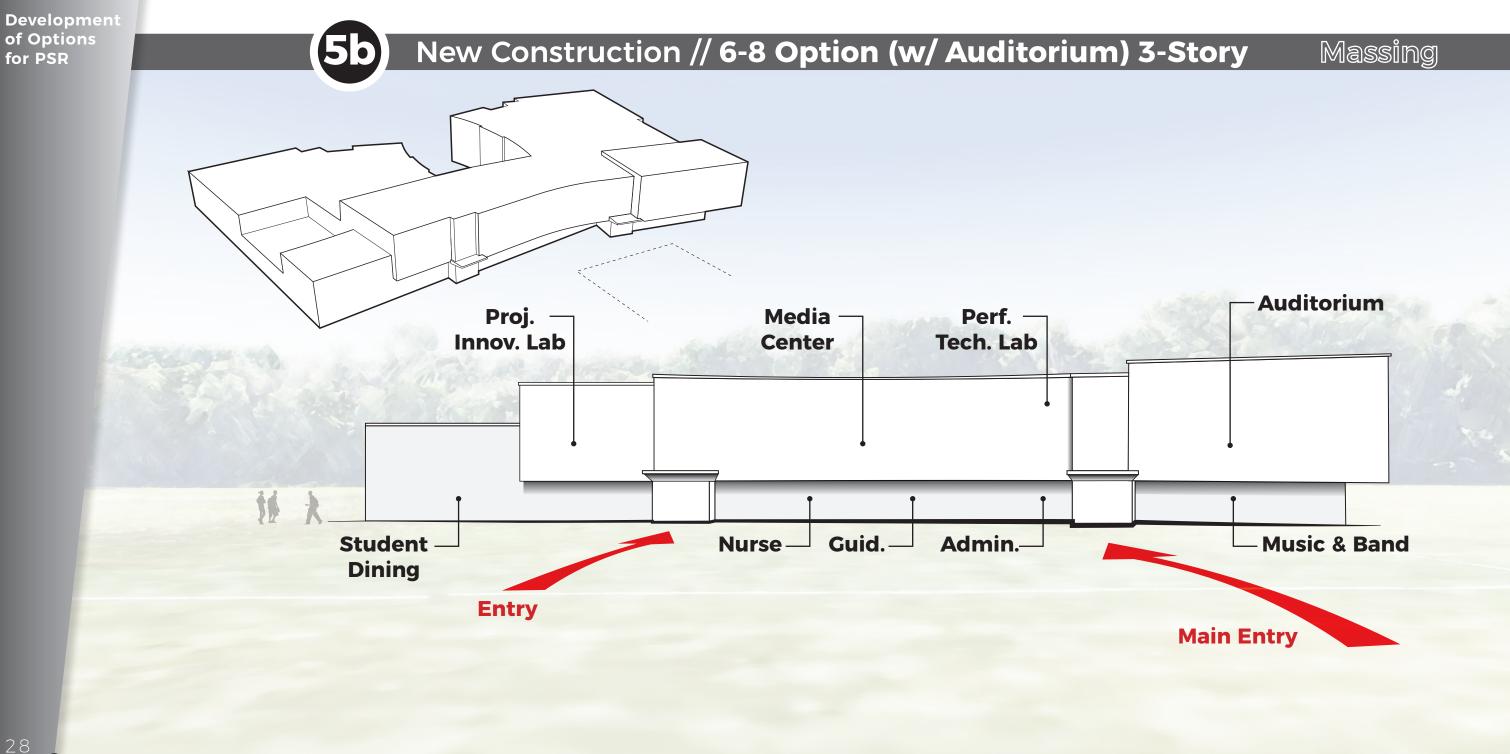
Center

OSBC Meeting

26









### 8b New Construction // 5-8 Option (NO Auditorium) 3-Story Site Plan



Main Entry
 Bus Drop-off
 Parent Drop-off
 Emergency Access
 Outline of Existing
 Add-Alternate Scope

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SBC

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#### 8b New Construction // 5-8 Option (NO Auditorium) 3-Story



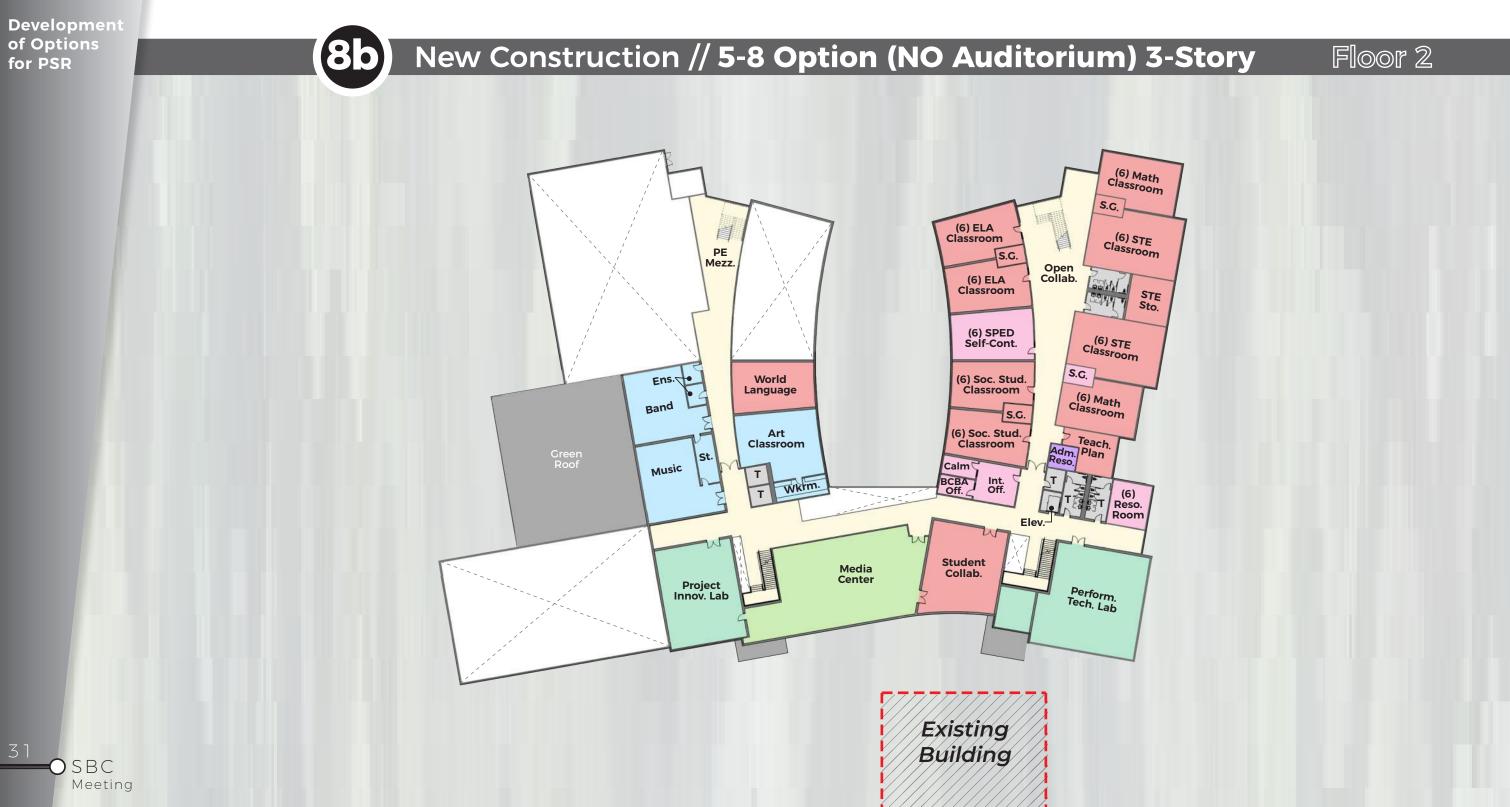
Existing Building

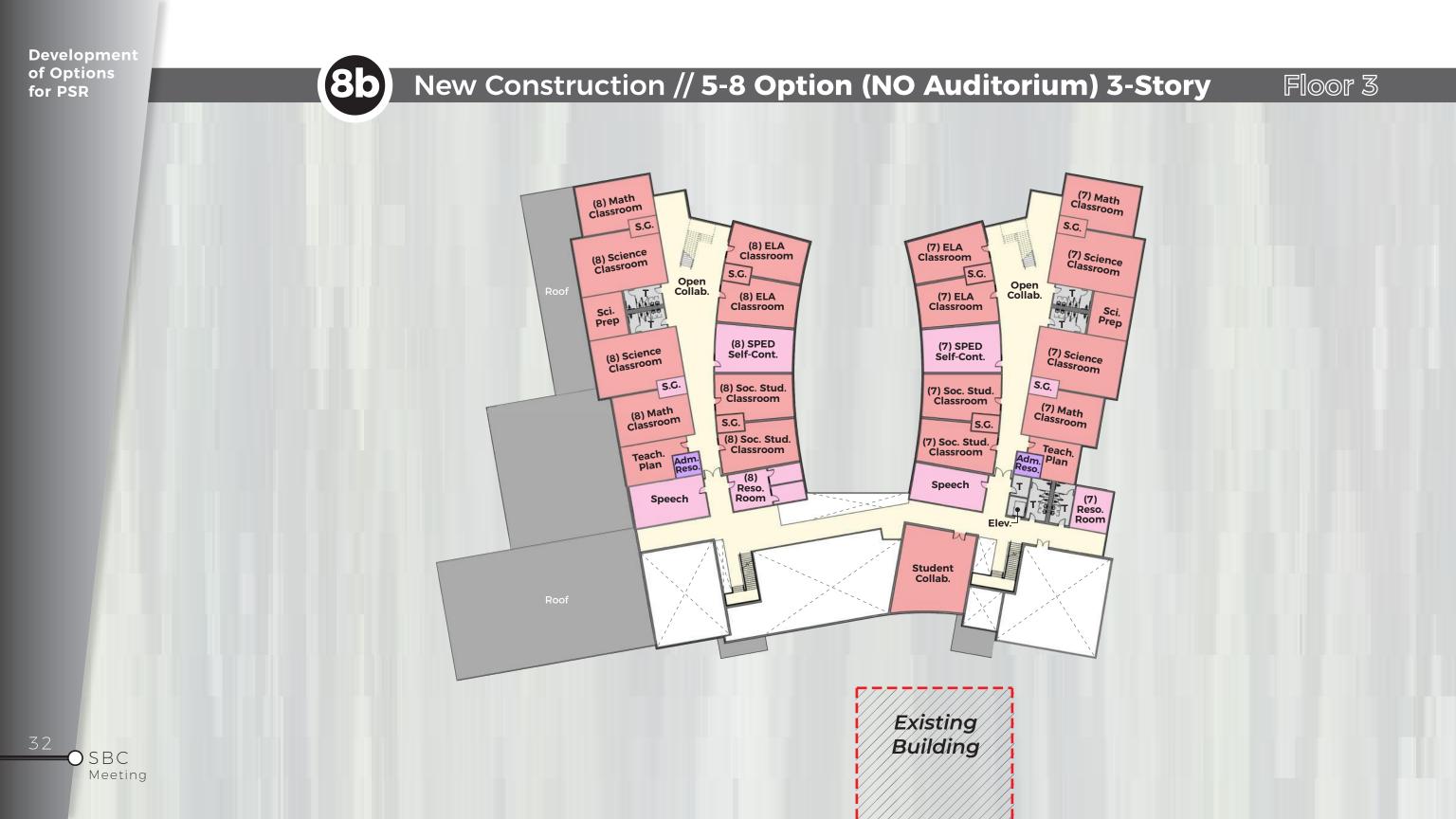
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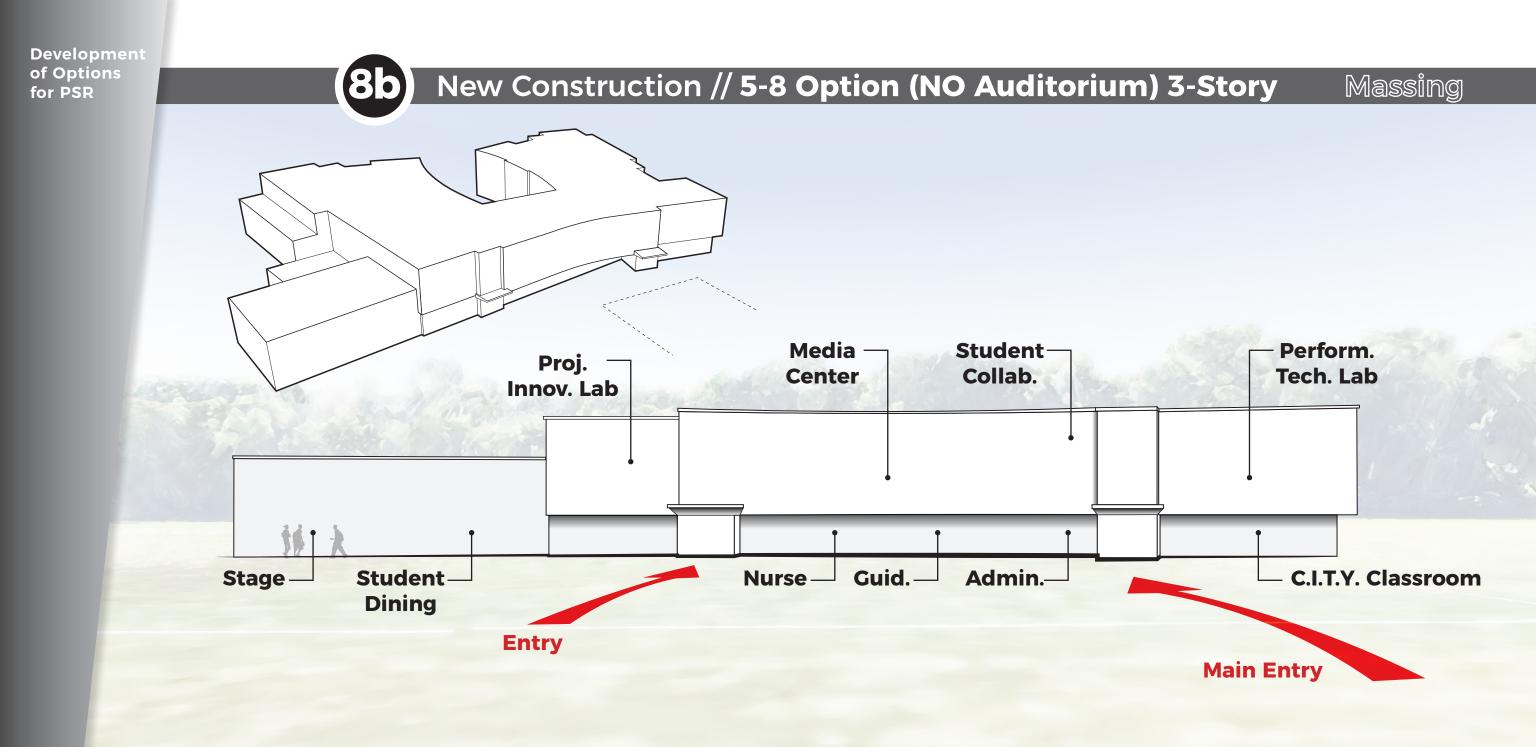
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#### Floor 1

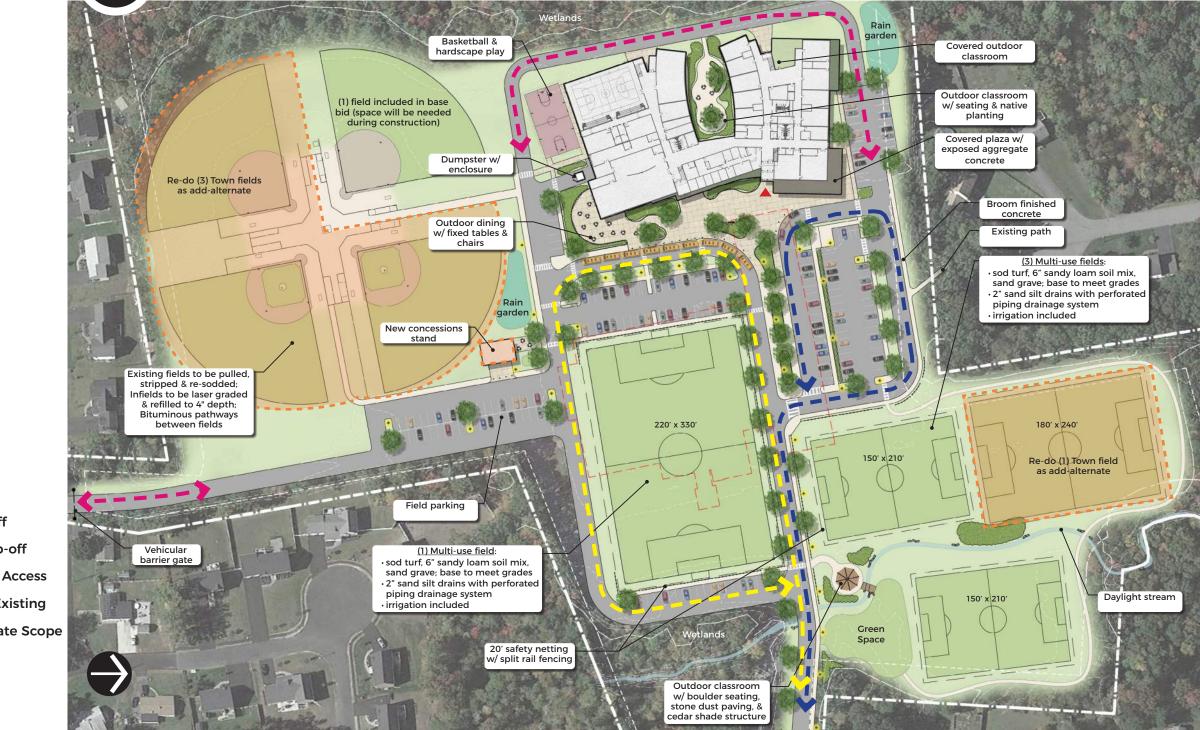








### 9b New Construction // 5-8 Option (w/ Auditorium) 3-Story Site Plan



Main Entry
 Bus Drop-off
 Parent Drop-off
 Emergency Access
 Outline of Existing
 Add-Alternate Scope

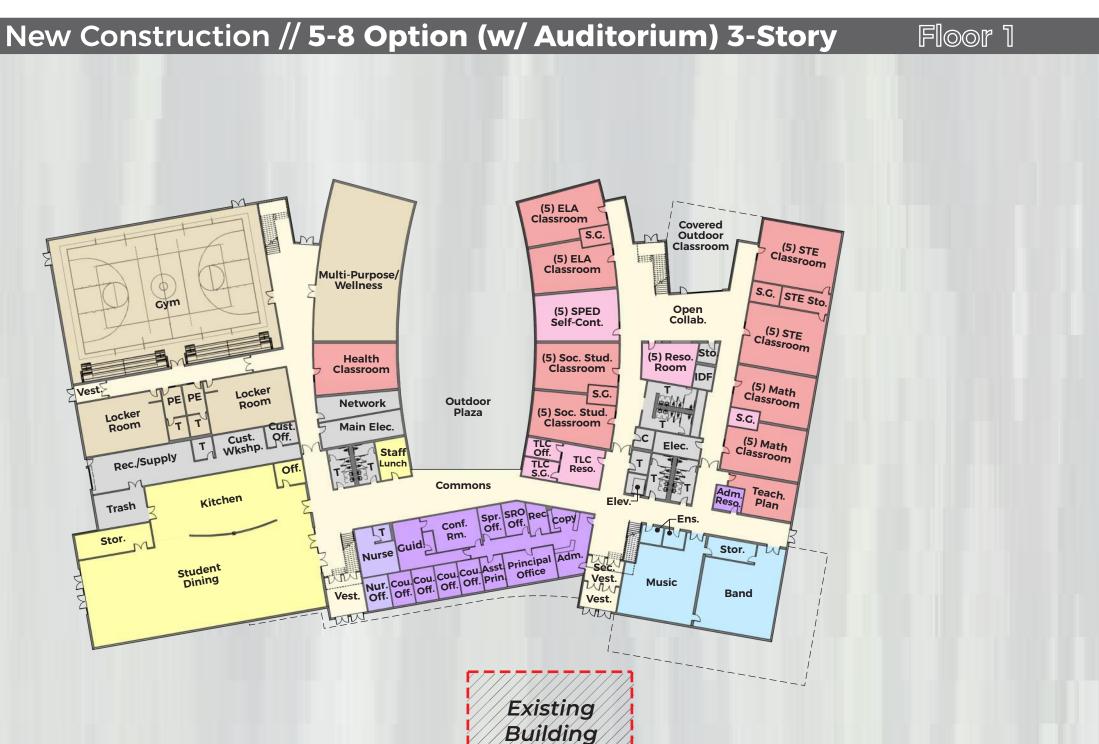
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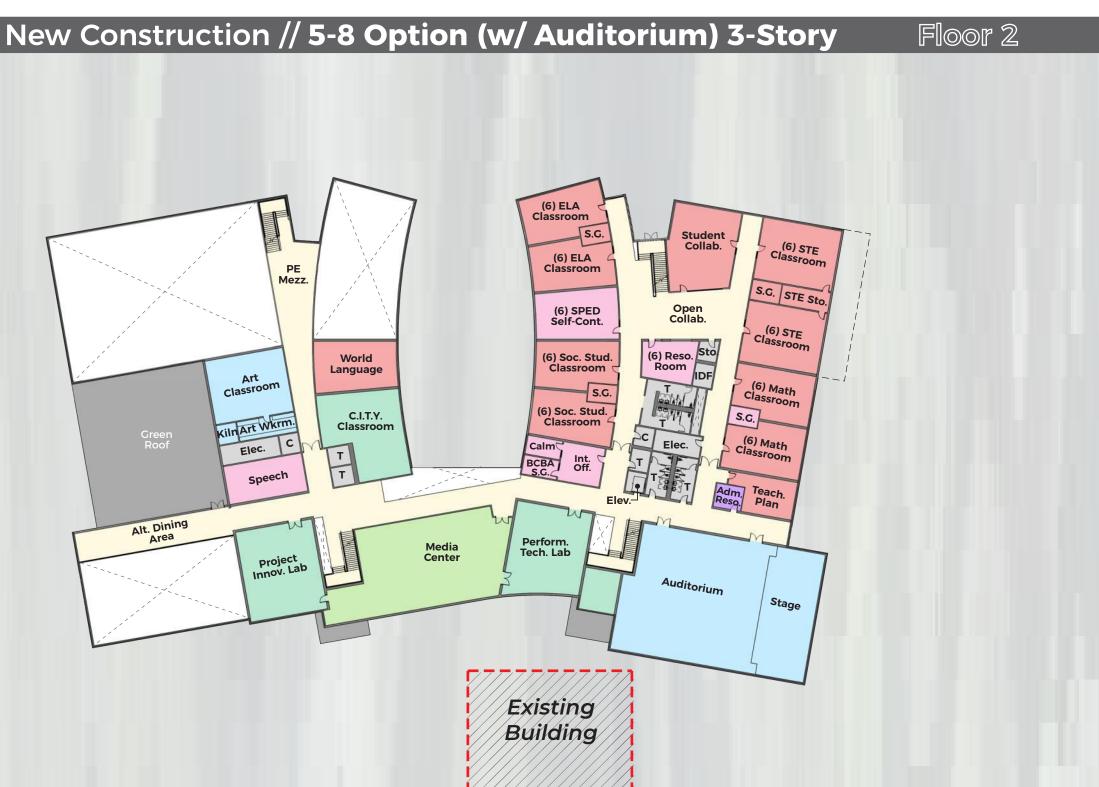
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SBC  $\cap$ Meeting

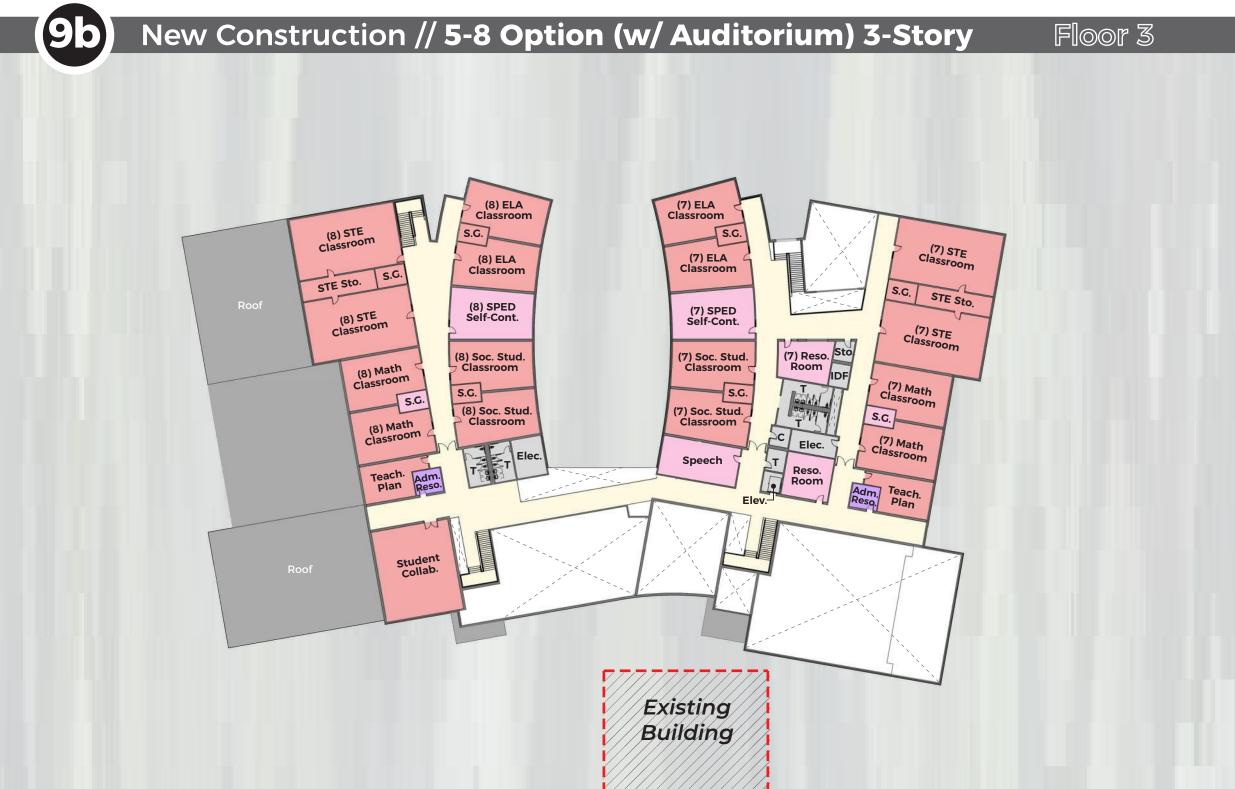
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#### **9**b



SBC  $\bigcirc$ Meeting

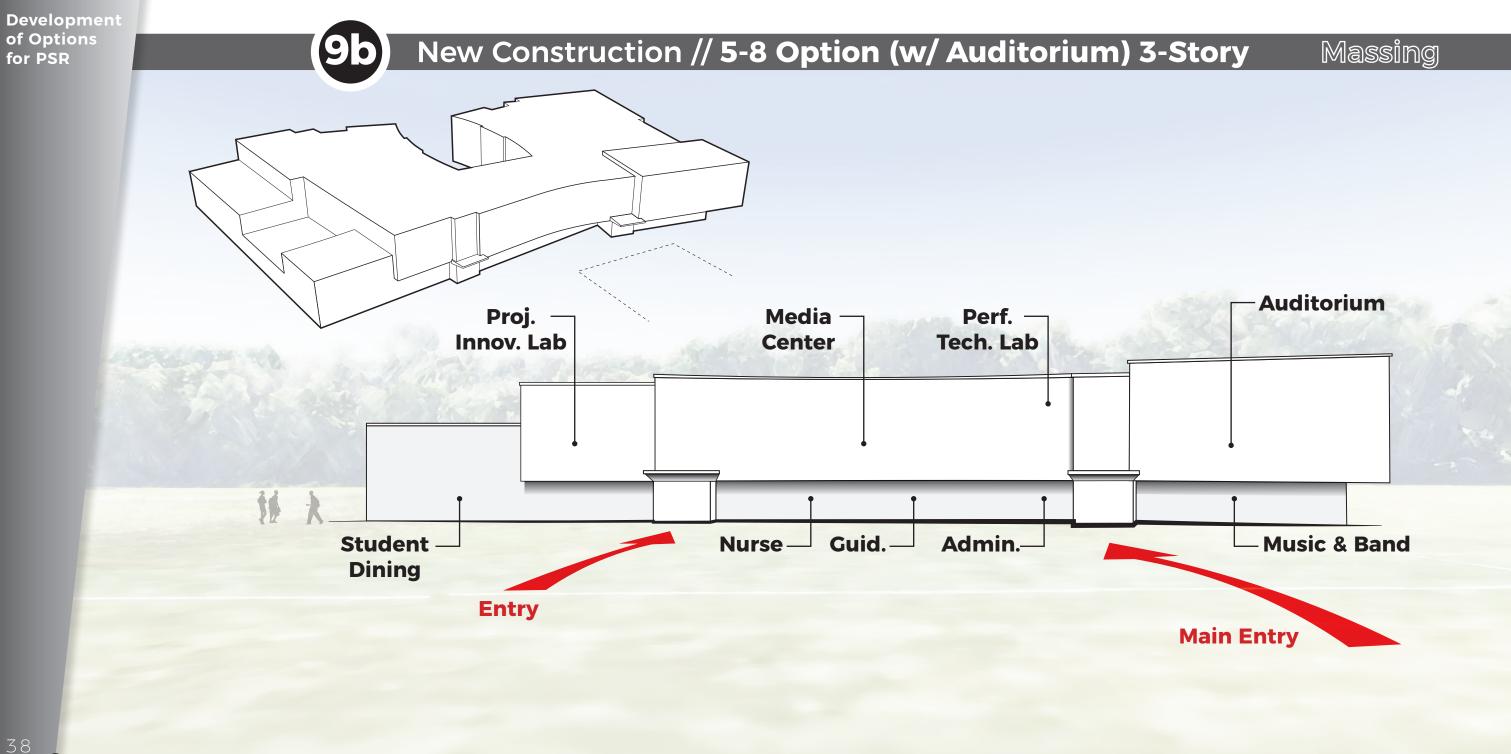
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SBC

Meeting

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## **Virtual Poll Results: Multiple Choice** Community Forum #1 (9/8), #2 (11/7), and #3 (12/5)

**5-8** 

"Cost and space of switching to a 5-8 middle school."

"Traffic concerns (of adding more students)."

> "We don't want a new school."

"Too many kids as it is."

"5<sup>th</sup> graders are too young to be with 8<sup>th</sup> graders."

> "No concerns. it's worked well for Hanson"



6-8

"Increased access to educational opportunities & more appropriate age groupings."

> "The sense of belonging & community they'll get by being there longer; stability and familiarity during a chaotic time of life."

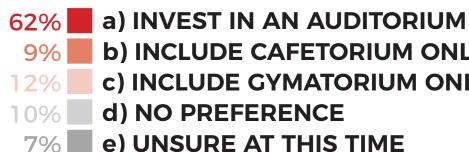
"The state-of-the-art building they won't get at the elementary schools."

"Equity in the District."

Which grade configuration is preferred for Whitman Middle School? (PICK ONE)

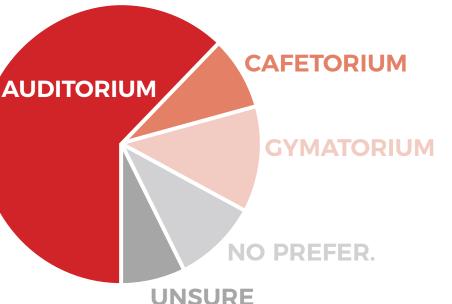
## 58% **GRADES 5-8** 42% GRADES 6-8 (current)

Should Whitman invest in an **auditorium**. include only the baseline "cafetorium," or the partially reimbursed "gymatorium" in the project?



# of Respondents: 100, as of poll closing (12/19/22)

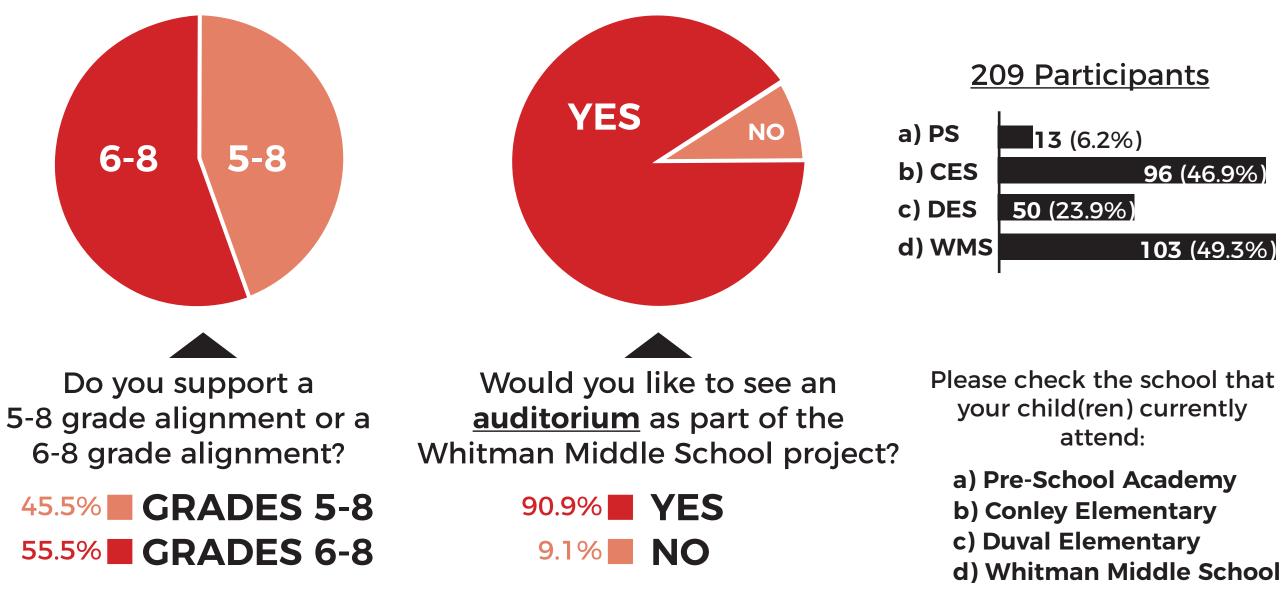




# **b) INCLUDE CAFETORIUM ONLY** c) INCLUDE GYMATORIUM ONLY

## **Superintendent's Survey**

Sent to parents of WHRSD students, Dec. 2022



# **Formal VOTE of Preferred Option**

SBC  $\cap$ Meeting

41





	BASE	A D D //	r e n o		-NEW CONS	8 T R U C T I O N —	
VOTE		<b>3</b> a	<b>7</b> a	<b>4b</b>	<b>5b</b>	<b>8b</b>	<b>9b</b>
for your Preferred							
Option	6-8 Option (NO Auditorium) 2-Story			6-8 Option (NO Auditorium) 3-Story	6-8 Option 50 (w/ Auditorium) 3-Story	5-8 Option 8b (NO Auditorium) 3-Story	5-8 Option 90 (w/ Auditorium) 3-Story
Estimated Duration	±36 months	±44 months	±48 months	±28 months	±28 months	±32 months	±32 months
* Estimates based on a Net Zero Ready building. There would be additional cost for a full Net Zero building with a	Base Repair SF 105,004 SF	Add/New SF 45,023 SF	Add/New SF 62,764 SF	Add/New SF 110,095 SF	Add/New SF 114,956 SF	Add/New SF 130,687 SF	Add/New SF 137,494 SF
renewable power source on site		Renovated SF 84,285 SF	Renovated SF 84,285 SF				
<b>Building Construction Cost</b>	\$ <b>25.4</b> million	\$ <b>54.1</b> million	\$ <b>60.4</b> million	\$ <b>49.6</b> million	\$ <b>52.2</b> million	\$ <b>57.3</b> million	\$ <b>60.2</b> million
Site, Building Demo, Haz. Mat., Temp. Construction	\$ <b>10.9</b> million	\$ <b>10.7</b> million	\$ <b>10.7</b> million	\$ <b>12.8</b> million	\$ <b>12.8</b> million	\$ <b>12.8</b> million	\$ <b>12.8</b> million
Phasing, General Conditions & Req's, Insurance, Estimating Contingency & Escalation	\$ <b>9.1</b> million	\$ <b>31.5</b> million	\$ <b>34.4</b> million	\$ <b>24.9</b> million	\$ <b>25.7</b> million	\$ <b>28.1</b> million	\$ <b>29.0</b> million
<b>Est. Construction Cost</b>	\$ <b>45.4</b> million	\$ <b>96.3</b> million	\$ <b>105.5</b> million	\$ <b>87.3</b> million	\$ <b>90.7</b> million	\$ <b>98.2</b> million	\$ <b>102.0</b> million
<b>Project Soft Costs:</b> (25% const. cost) FF&E, Tech, OPM/A/E fees	\$ <b>11.35</b> million	\$ <b>24.1</b> million	\$ <b>26.4</b> million	\$ <b>21.8</b> million	\$ <b>22.7</b> million	\$ <b>24.5</b> million	\$ <b>25.5</b> million
Est. Total Project Cost	\$ <b>56.75</b> mil	\$ <b>120.4</b> mil	\$ <b>131.9</b> mil	\$ <b>109.1</b> mil	\$ <b>113.4</b> mil	\$ <b>122.7</b> mil	\$ <b>127.5</b> mil
Approx. Town Share (range) FOR COMPARISON ONLY	\$ <b>50.0</b> - \$ <b>56.75</b> mil	\$ <b>63.2</b> - \$ <b>69.2</b> mil	\$ <b>69.5</b> - \$ <b>75.5</b> mil	\$ <b>57.0</b> - \$ <b>63.0</b> mil	\$ <b>59.4</b> - \$ <b>65.4</b> mil	\$ <b>64.5</b> - \$ <b>70.5</b> mil	\$ <b>67.1</b> - \$ <b>73.1</b> mil
ADD for CMr (C.149A)	N/A	\$ <b>4.8</b> million	\$ <b>5.3</b> million	\$ <b>4.4</b> million	\$ <b>4.5</b> million	\$ <b>4.9</b> million	\$ <b>5.1</b> million
ADD for (2) Baseball Fields ADD for (1) Softball Fields	N/A	\$ <b>1.2</b> million					
ADD for (1) Softball Fields ADD for (1) Town Soccer Field	N/A N/A	\$ <b>0.6</b> million \$ <b>0.6</b> million					
ADD for Concessions	N/A	\$ <b>0.8</b> million					
Add for Renewable Energy	N/A	\$ <b>3.0</b> million					





# **Upcoming Actions & Votes**

	<b>OCT</b> 2022	<b>NOV</b> 2022	<b>DEC</b> 2022	<b>JAN</b> 2022	FEB 2022	<b>MAR</b> 2022
DESIGN	SC <b>vote</b> to approve educational program for both enrollment options					
(PDP)	2 SBC vote to submit PDP			-		
•	<b>3 PDP Submission</b> to MSBA					
ENF	ROLLMENT	enrollment options		SBC discuss/review grade-level configuration		
		& Auditorium vs. Caf)	(Refined presentation of plans, Grade Configuration, & Auditorium vs. Caf)	<b>①</b> SC & SBC <b>vote</b> on enrollment option in JAN		
	PREFERRED <sup>✔</sup> SCHEMATIC	<b>6</b> SBC <b>discuss/establish</b> evaluation criteria		SBC use criteria matrix to <b>rank/select</b> preferred option, including cost info		
	REPORT (PSR)			<b>B</b> SBC <b>decision</b> to include auditorium or cafetorium	SBC vote to submit PSR	
					E SC <b>endorse</b> preferred option & Educational Program	<b>PSR Submission</b> to MSBA
						Community Forum # Present preferred option for submission

#### SC = School Committee SBC = School Building Committee

# **Upcoming Milestones**

**Dates & Content** 

# **Community Forum #4**

# MAR 6, 2023 Whitman Middle School Cafeteria @ 6:30 pm

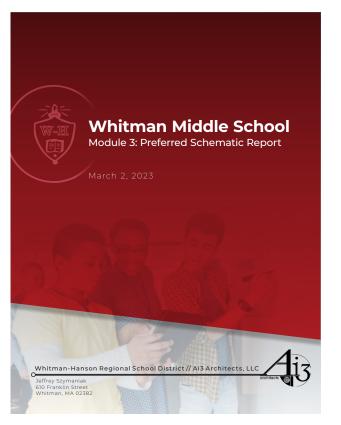
[For all interested Community Members]

Visit <u>WHRSD.org</u> and the feasibility study page to continue to stay informed



# **PSR Submission**

## THURSDAY MAR 2, 2023 Report Due to MSBA



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Submission of the PSR (Preferred Schematic Report)



# **Questions?**

## Thank you

Whitman-Hanson Regional School District // Colliers Project Leaders // Ai3 Architects, LLC

