Add Employee Certification to New Team Members

This guide provides step-by-step instructions on how to add employee certifications to new team members. It includes clear directions on navigating through the necessary menus and options, ensuring that the process is easy to follow. Following this guide will allow users to efficiently and accurately add certifications to multiple employees, saving time and ensuring that all necessary information is properly recorded.



2 Click on "Employee Certifications"



| 3 CI | ick on the "Employed Certifica Certifica | e" drop down menu. tion: Employee Only Active Certifications O yee: | nly Checked in Or d New Upload | nly Export |
|------------|--|--|-----------------------------------|---------------|
| First Name | Home Location | Certification | Effective Date | Expiration Da |
| nuel | Human Resources | Park Lead Certification | 1/27/2021 | |
| nuel | Human Resources | Park Lead Certification | 2/1/2021 | |
| nuel | Human Resources | Party Host Certification | 2/1/2021 | |
| nuel | Human Resources | Park Lead Certification | 5/25/2022 | |

Team Members can be searched for by typing in the name or scrolling through the drop down list.

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| Coppell, TX | | ✓ Certific ✓ ✓ Acti ✓ Emp | cation: ve Emplo loyee: | yee Only Active Certificatio | ons Only Checked in On Add New Upload | nly <u>Export</u> | |
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| Norris | Samuel | Human Resources | Parl - | 5 - Savannah, Amuryon | 1/27/2021 | | |
| Norris | Samuel | Human Resources | Parl | - Stricklin, Cale | 2/1/2021 | | |
| Norris | Samuel | Human Resources | Part | 3 - Tate, Dylan | 2/1/2021 | | |
| Norris | Samuel | Human Resources | Parl | 3 - Thomas, Micah | 5/25/2022 | | |
| Norris | Caiden | Human Resources | Part - | - Van Iuvan, Jesse | 3/28/2022 | | |
| Norris | Caiden | Human Resources | Cou | - Villegas, Amaya | 6/25/2022 | | |
| Norris | Caiden | Human Resources | Fror | - Williams, Madison 👻 | 6/25/2022 | | |



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Always remember to click "Go" after making any changes to load those changes.

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| | _ | | | | | |
| ne | <u>First Name</u> | Home Location | Certification | Effective Date | Expiration Date | Checked In |
| | Samuel | Human Resources | Park Lead Certification | 1/27/2021 | | |
| | Samuel | Human Resources | Park Lead Certification | 2/1/2021 | | |
| | Samuel | Human Resources | Party Host Certification | 2/1/2021 | | |
| | Samuel | Human Resources | Park Lead Certification | 5/25/2022 | | |
| | Caiden | Human Resources | Party Host Certification | 3/28/2022 | | |
| | Caiden | Human Resources | Court Monitor Lead Certification | 6/25/2022 | | |
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| Resource | Employee G Company: Division: Department: | Coppell, TX | | ✓ Certificatio ✓ ✓ Active En ✓ Employe | n: mployee Only 🛛 e:§ |
|----------|--|-------------|------------|--|-----------------------------|
| | Employee ID | Last Name | First Name | Home Location | <u>Cer</u> l |
| | | Renzulli | Jeni | Human Resources | Park Lead Certi |
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| 7 Click | "Add New" | | | | |
| 7 Click | "Add New" | | | | All Upgrades to Date |

| | Certification: V Active Employee Only Active Certifications Only Employee: Go Active Upload Export | | | | | | | | |
|----------------|--|-------------------------|----------------|-----------------|------------|---------------|--|--|--|
| <u>st Name</u> | Home Location | Certification | Effective Date | Expiration Date | Checked In | Schedule Time | | | |
| | Human Resources | Park Lead Certification | 1/15/2023 | | | | | | |
| | | | | | | | | | |

8 Click the "Certification" drop down menu.

| s X | ✓ Certification: ✓ |
|------------------------|--|
| ame First Name Jeni | Active Employee Only Active Certifications Only Checked In Only Certification Certification: Park Lead Certification Effective Date: |
| | Expiration Date: Employee ID: Save Upload Document Cancel |

9 Select the certification being added for that Team Member.

| ✓ Cer ✓ | tification: | |
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| Certification | Induce: 101287 Co Add Now Unload | Export |
| Certification: | Park Lead Certification | xpiration [|
| Effective Date: | Court Monitor Certification Court Monitor Lead Sertification Front Desk Certification | |
| Expiration Date: | Front Desk Lead Certification Harness Certification | |
| Employee ID: | Park Ambassador Certification Park Lead Certification Party Coordinator Certification | |
| | Party Host Certification Party Lead Certification Party Manager Certification Sanitation Certification Sanitation Certification Sanitation Coordinator Certification | |
| | Certification Certification: Effective Date: Expiration Date: Employee ID: | Certification: Active Employee Only Active Certifications Only Certification Employee 101207 Certification: Park Lead Certification Court Monitor Certification Court Monitor Certification Front Desk Lead Certification Front Desk Lead Certification Front Desk Lead Certification Front Desk Lead Certification Front Desk Lead Certification Park Ambassador Certification Park Jead Certification Park Lead Certification Party Host Certification Party Host Certification Party Manager Certification Party Manager Certification Special Events Coordinator Certification Special Events Coordinator Certification |

10 Input the "Effective Date"

This should be the date that they completed the module in UAU.

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| company: | Coppell, TX | | ✓ Certification: ✓ | |
| Division | | | ✓ ✓ Active Employee Only ✓ Active Certifications Only □ Checked In Only | |
| partment | | | Contraction 101297 54 Contract Manual History | Export |
| | | _ | Certification | _ |
| | Last Name | First Nam | Certification: Court Monitor Certification | xpiration Date |
| | Renzulli | Jeni | Effective Date: | |
| | | | Expiration Date: | |
| | | | Employee ID: Add Employee | |
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11 Select the date in the calendar drop down.

| Company: | Coppell, TX | | ✓ Cer | tificatio | n: | | | | | | V | |
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| Division: | | | A 💟 🗸 | ctive Er | nploye | e Only | | Active | Certi | ficatior | ns Only 🛛 🗆 Checked In Only | |
| Department: | | | | mployo | 101 | 297 | | 0 | 60 | | Add New Unload | Export |
| | | _ | Certification | | | | | | | | | |
| nployee ID 🔺 | Last Name | First Name | Certification: | Court | Monito | or Cert | ificatio | n | | ~ | · | Expiration Date |
| | Renzulli | Jeni | Effective Date: | | | 8 | < > | | | | | |
| | | | Expiration Date: | << < | | Febr | uary 2 | 024 | | > >> | | |
| | | | Employee ID: | Sun | Mon | Tue | Wed | Thu | Fri | Sat | | |
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| | | | | 11 | 12 | 13 | 7 14 | ° 15 | 9 16 | 10 | ancel | |
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| r: [| Coppell, TX | ✓ Certification: ✓ | | |
| ı: [| | Active Employee Only Active Certifications Only Checked In Only | 1 | |
| t: [| | Employee 101287 Se Co Add New Upload | Export | |
| | | Certification | | |
| | Last Name First Name | Certification: Court Monitor Certification | <u>ixpiration Date</u> | Checke |
| | Renzulli Jeni | Effective Date: 2/5/2024 | | |
| | | Expiration Date: | | |
| | | Employee ID: Add Employee | | |
| | | Save Upload Document Cancel | | |
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12 Click "Add Employee" to apply this certification to multiple employees at once.

13 Click "Save" to finishing adding the certification.

| Division: | | | ✓ ✓ Active Employee Only | Active Certifications Only | Checked In Only |
|-------------|-----------|------------|---|--|-----------------|
| Department: | | | Employee: 101287 | Co Add No | Unload Export |
| | | _ | Certification | | |
| Employee ID | Last Name | First Name | Certification: Court Monitor Certif | ication ~ | xpiration Dat |
| | Renzulli | Jeni | Effective Date: 2/5/2024 | 8 | |
| | | | Expiration Date: | > | |
| | | | Employee ID: 🖉 A | dd Employee | |
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