**Form 535**

**Corporations Act 2001**
Sub-regulation 5.6.49(2)

**Western Desert Resources Ltd (In Liquidation) ACN 122 301 848**
**WDR Iron Ore Pty Ltd (In Liquidation) ACN 132 204 025 (Pooled Group – referred to as 'the Companies')**

## Formal Proof of Debt or Claim (General Form)

1. This is to state that the Company was on 5 September 2014 and still is, justly and truly indebted:

To .....
*(name of creditor including ABN)*

.....
*(if applicable, the creditor's partners names. If prepared by an employee/agent of the creditor, also insert description of the occupation of the creditor)*

of .....
*(address of creditor)*

for $ ..... and ..... cents (GST inclusive) GST amount $ .....

Particulars of the debt are:

| Date | Consideration | Amount ($) | Remarks |
|---|---|---|---|
| (insert date when debt arose) | (state how the debt arose and **attach supporting invoices and statements of account**) | (GST inclusive) | (include details of voucher substantiating payment) |

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: (insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

| Date | Drawer | Acceptor | Amount ($) | Due Date |
|---|---|---|---|---|
| | | | | |

3. Signed by (select option):

☐ I am the creditor personally.

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature ..... Dated .....

Name .....

Address .....

.....

Phone .....

**REPORTS BY EMAIL** –all future reports and correspondence from this office will be sent via email in accordance with Section 600G of the Corporations Act 2001

Please forward all future reports and correspondence to:

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

**If being used for the purpose of voting at a meeting:**

a) Is the debt you are claiming assigned to you? ☐ Yes ☐ No

b) If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached

c) If yes, what value of consideration did you give for the assignment
(eg, what amount did you pay for the debt?) $_____

d) If yes, are you a related party creditor of the Company? ☐ Yes ☐ No
(If you are unsure contact the Liquidator)