Form 535

No

Corporations Act 2001

Mintech Resources Pty Ltd (In Liquidation) ACN 068 689 485 ('the Company')

Formal Proof of Debt or Claim (General Form)

To the Administrator of: *Mintech Resources Pty Ltd (In Liquidation)*

invoices and statements of account)

1. This is to state that the Company was on 9 October 2017, and still is, justly and truly indebted:

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(name of creditor including ABN)

(if applicable, the creditor's partners names. If prepared by an employee/agent of the creditor, also insert description of the occupation of the creditor)

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debt arose)

01	(address of cr	editor)					
for	\$		and	cents (GST	inclusive)	GST amount	\$
Partic	culars of the d	ebt are:					
Date	e	Consideration			Amount (\$)	Remarks	
(inser	rt date when	(state how the debt ar	ose and attach sup	oporting	(GST inclusive)	(include detail	s of voucher substantiating

payment)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: (insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$)	Due Date

3. Signed by (select option):

I am the creditor personally.

I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature	Dated
Name	
Address	
Phone	

RECEIVE REPORTS BY EMAIL – do you wish to receive all future reports and correspondence from this office via email in accordance with Section 600G of the Corporations Act 2001?

Please forward all future reports and correspondence to:

Email address:

