



JDC | Jalanbo Digital Compliance – Mandate & Service Model for **Outsourcing Compliance**

Tailored Solutions

JDC | Jalanbo Digital Compliance delivers tailored compliance and risk management solutions with a high degree of flexibility for businesses operating in regulated environments.

Our mandates are individually designed to reflect each client's structure, size, operating model, and risk profile — particularly for banks, asset managers, financial intermediaries, family offices, fiduciary companies, insurance firms, law firms, and other service providers with compliance-related obligations.

In addition, we support external partner firms such as fiduciaries, accounting firms, and consulting companies in establishing, maintaining, and digitalizing their internal compliance processes, including those relating to their own clients.

Mandate Model

JDC offers a modular outsourcing compliance model with flexible monthly service packages.

Services are billed transparently based on actual hours worked within the agreed monthly mandate.

Option 1 – Basic Mandate

CHF 2'500 / Month

❖ Includes up to 15 net working hours

Services:

- Review and maintenance of compliance documentation
- Handling of regulatory inquiries
- AML / KYC / KYT support
- Monitoring & reporting
- Short-term expert advice on regulatory matters

Additional hours: CHF 150 / hour

Option 2 – Standard Mandate

CHF 4'500 / Month

❖ Includes up to 30 net working hours

Services:

All services from the Basic Mandate, plus:

- Ongoing support as external Compliance Officer
- Review of transactions and client files
- Risk analysis & internal policies
- FINMA / SRO reporting
- Participation in meetings (remote or on-site)

Additional hours: CHF 150 / hour

Option 3 – Premium Mandate

CHF 6'500 / Month

❖ Includes up to 45 net working hours

Services:

All services from the Standard Mandate, plus:

- Comprehensive external compliance support within an outsourcing framework
- Risk assessments and support with annual reports
- Assistance during audits and regulatory reviews
- Regulatory correspondence (FINMA, SRO, REV)
- Use of digital and AI-powered tools to increase efficiency

Additional hours: CHF 140 / hour

All prices exclude VAT.

Billing is done monthly with a detailed activity report.

Mandates can be terminated or adjusted at the end of any month.

Pricing Overview

Package	Hours	Monthly Fee	Additional Hours
Basic	15 hrs	CHF 2'500.–	CHF 150.–
Standard	30 hrs	CHF 4'500.–	CHF 150.–
Premium	45 hrs	CHF 6'500.–	CHF 140.–

Data Protection & Confidentiality

Client data is treated confidentially and used exclusively for the purpose of fulfilling the respective mandate. Further information can be found in our Privacy Policy.