

Unity of Georgetown Board of Trustees Meeting Minutes FINAL  
March 16, 2026

The meeting was called to order at 3:14 pm.

**Roll call:** Rev Tomas de Leon, Therese Finn, Claudia Robinson, Michele Adams, Tom Horne. A quorum was present.

**Opening Prayer** was shared by Therese Finn.

**Approval of previous meeting minutes:** Ms. Finn called for a motion to approve the minutes of the February 17, 2026 meeting. Ms. Robinson so moved. Ms. Adams seconded. The minutes were approved as written.

**Mail Call:** Nothing to report.

**Reports:**

Spiritual Leader: Rev. de Leon reported on attendance and his efforts to reach out to missing congregants.

President: Ms. Finn reported we received several inquiries through the website, including a request for Rev de Leon to facilitate a funeral and a question about childcare during services.

Vice President: Ms. Robinson will organize and assign the volunteer list for the next quarter to help make the transition to a new coordinator go more smoothly. She also reported that Sandy Moore is heading up the newly revived Bucket of Hope and has compiled an extensive list of potential recipients. She'll present the list to the new Board after the Annual Meeting.

Treasurer: Ms. Adams reached out to the SC computer club again about getting assistance with our website update and is waiting for a response. She also reported that Tithely offers website services with an upgrade to the next level.

Member-at-large: Tom Horne suggested we engage Rev. Steve Bolen as a guest speaker next time he's in the area, and all concurred with the idea.

**Old Business**

Monthly tithe recommendations

Board members discussed potential recipients for our monthly tithe, including Seeds of Peace, local Rotary groups, and Circle of Hope, an organization based in Pflugerville that serves all of Williamson County. Mr. Horne moved that we give \$500.00 to Circle of Hope as our March tithe. Rev. Tommy seconded, and the motion passed. Mr. Horne will deliver the check personally.

2026 Budget Review

The Board reviewed and discussed the proposed budget for 2026. Mr. Horne moved the budget be adopted, Rev. de Leon seconded, and the budget was approved. Rev. de Leon will present the budget to the membership at the Annual Meeting.

Annual Meeting Planning

- Ms. Finn presented the Nominating Committee report with the slate of candidates for the open Board positions: Kathi Harrison, Bonnie Bartman, and Rita Casey.

- **Action Items:**

1. Ms. Adams will make a sign-in sheet and check off members as they arrive to assure a quorum is present.
2. Rev. de Leon will do a site check at the Florence Room this week to see about set-up and layout for music and streaming.
3. Ms. Finn will draft a template for conducting the meeting.
4. Rev. de Leon will work with Cary to prepare pp slides for the Budget presentation.

Spiritual Home Fund:

Discussed whether to try to resolve the Spiritual Home Fund question during the meeting, and decided we need to research when and how the fund was set up to determine whether it is restricted. Rev. de Leon will inform the membership that we're looking into the status of the fund during the budget presentation.

Special Board Meeting

The Board will meet briefly following the annual meeting to elect officers and set a date for our next monthly meeting.

**New Business**

UWH Communities and Leaders Portal registration

Tabled for discussion at next meeting.

Quarterly Potluck Planning:

The Oaks is reserved for April 5, August 16 and Nov 15. Since April 5 is Easter Sunday, we won't hold a potluck on that date. Rev de Leon will ask SC facilities to cancel the extended time reservation for April 5.

Minister / Board evaluations

Ms. Finn provided a worksheet for each of us to complete to review our performance over the past year. She'll also send it to everyone in a Word document.

**Closing Prayer** was shared by Mr. Horne.

The meeting was adjourned at 5:07 pm.