



Preparer use only  
Description \_\_\_\_\_

**Refinancing Points**

Preparer - Enter on Screen Rent

	2025 Information	Prior Year Information
Refinancing points paid -		
Recipient's/Lender's name _____ [92]		
Date of refinance _____		
Total # Payments _____		
Reported on 1098 in 2025 _____		
Total points paid _____		
Points deemed as paid in current year (Preparer use only) _____		
Refinancing points paid -		
Recipient's/Lender's name _____		
Date of refinance _____		
Total # Payments _____		
Reported on 1098 in 2025 _____		
Total points paid _____		
Points deemed as paid in current year (Preparer use only) _____		
Refinancing points paid -		
Recipient's/Lender's name _____		
Date of refinance _____		
Total # Payments _____		
Reported on 1098 in 2025 _____		
Total points paid _____		
Points deemed as paid in current year (Preparer use only) _____		

**Vacation Home Information**

Preparer - Enter on Screen Rent-3

	2025 Information	Prior Year Information
Number of days home was used personally _____ [5]		
Number of days home was rented _____ [7]		
Number of day home owned, if not 365 _____ [9]		
Carryover of disallowed operating expenses into 2025 + _____ [21]		
Carryover of disallowed depreciation expenses into 2025 + _____ [22]		

**Passive and Other Information**

Preparer - Enter on Screen Rent-2

Preparer use only Carryovers	Non-QBI and Tax	For QBI & Tax	AMT
Operating	+ [24]	+ [25]	+ [26]
Short-term capital		+ [27]	+ [28]
Long-term capital		+ [29]	+ [30]
28% rate capital		+ [31]	+ [32]
Section 1231 loss	+ [33]	+ [34]	+ [35]
Ordinary business gain/loss	+ [36]	+ [37]	+ [38]
Section 179	+ [39]	+ [40]	+ [41]

NOTES/QUESTIONS: