



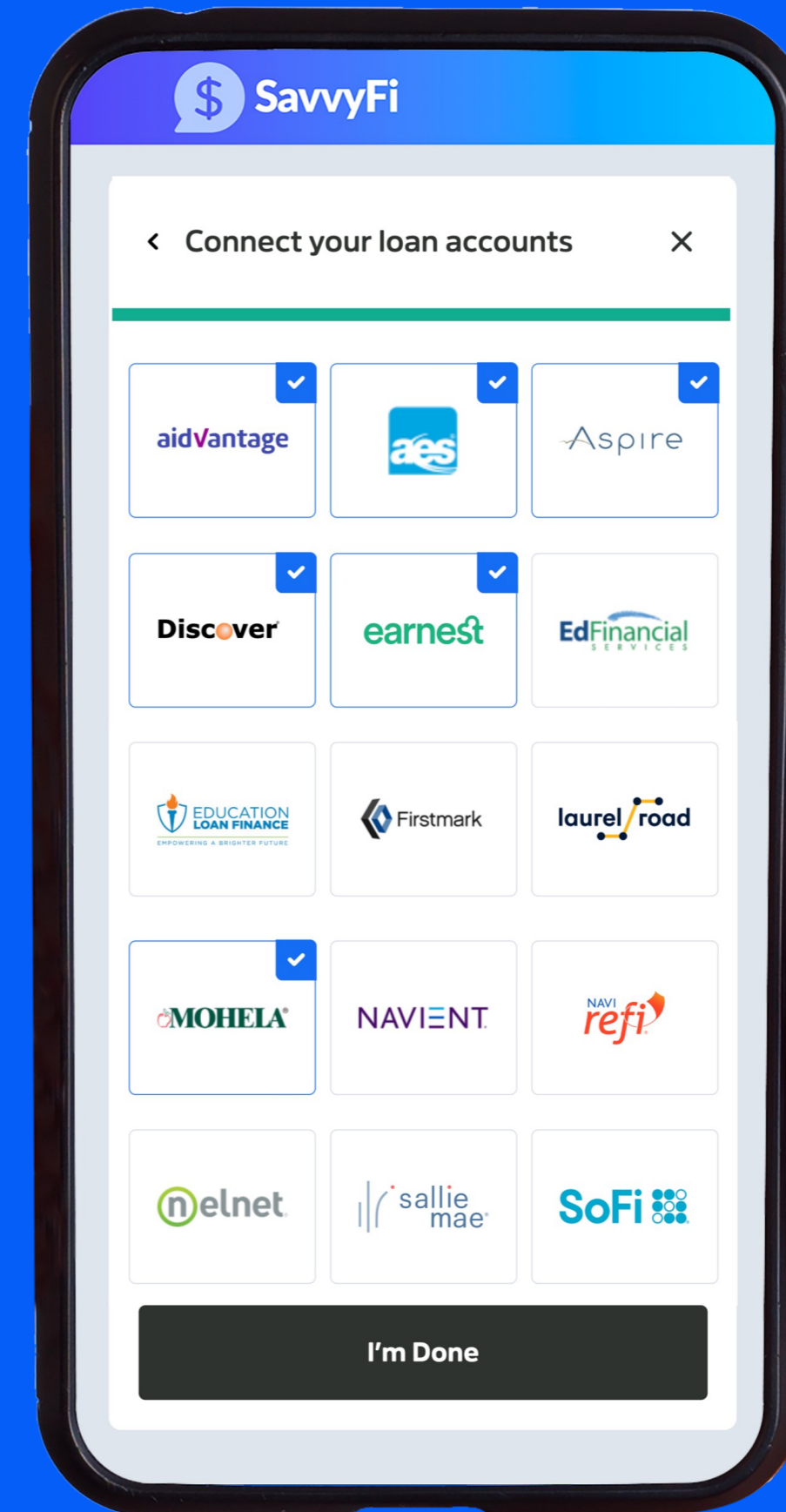
SavvyFi

529 and Student Loan Repayment Benefit



SavvyFi Student Loan Repayment Benefit

- + Employees create an account and seamlessly link their student loans.
- + Direct integrations with 90% of loan servicers.
- + Funds are automatically delivered to loans every month.

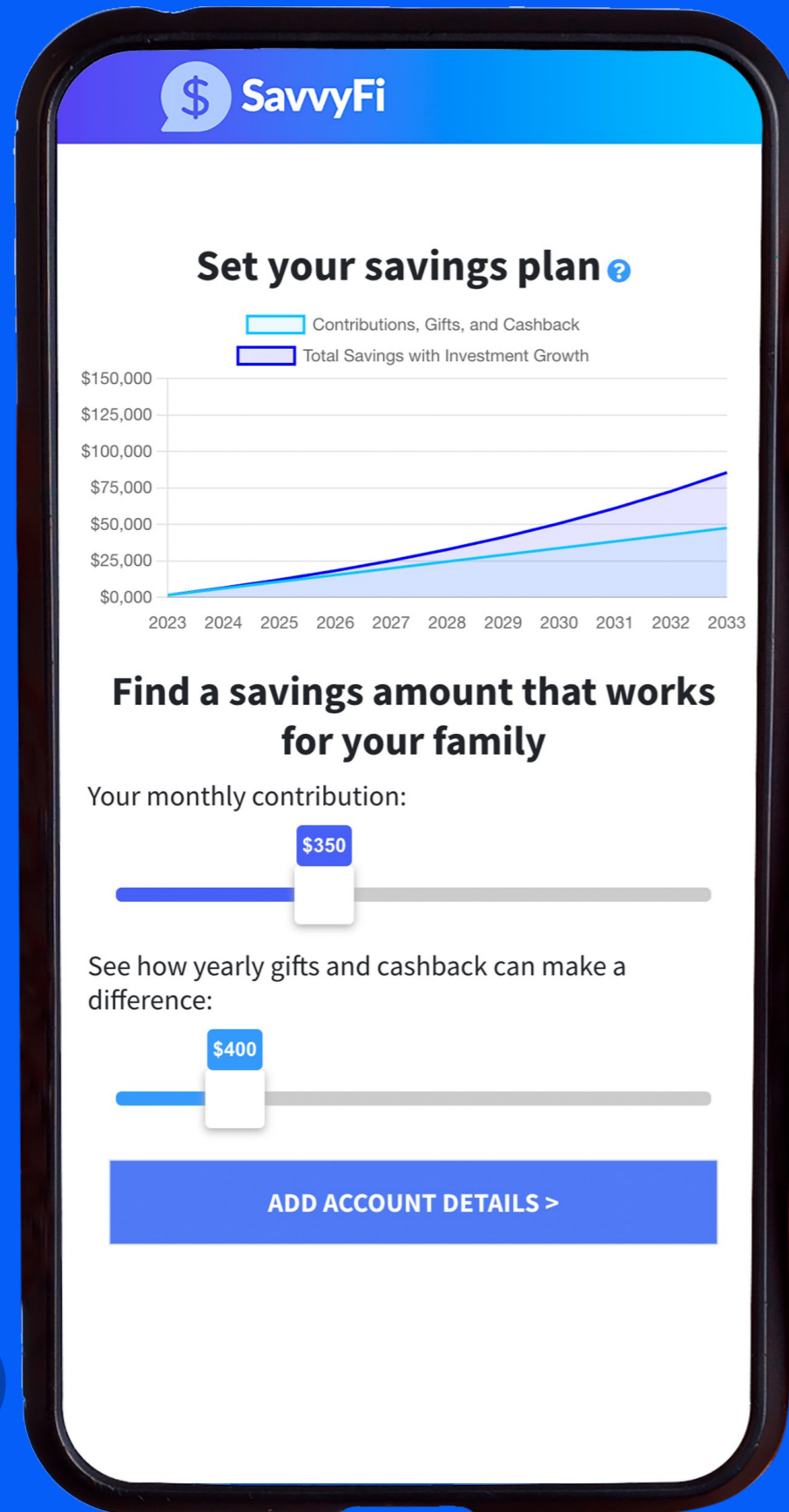




**K-12 school
tuition**



**Trade schools &
apprenticeships**



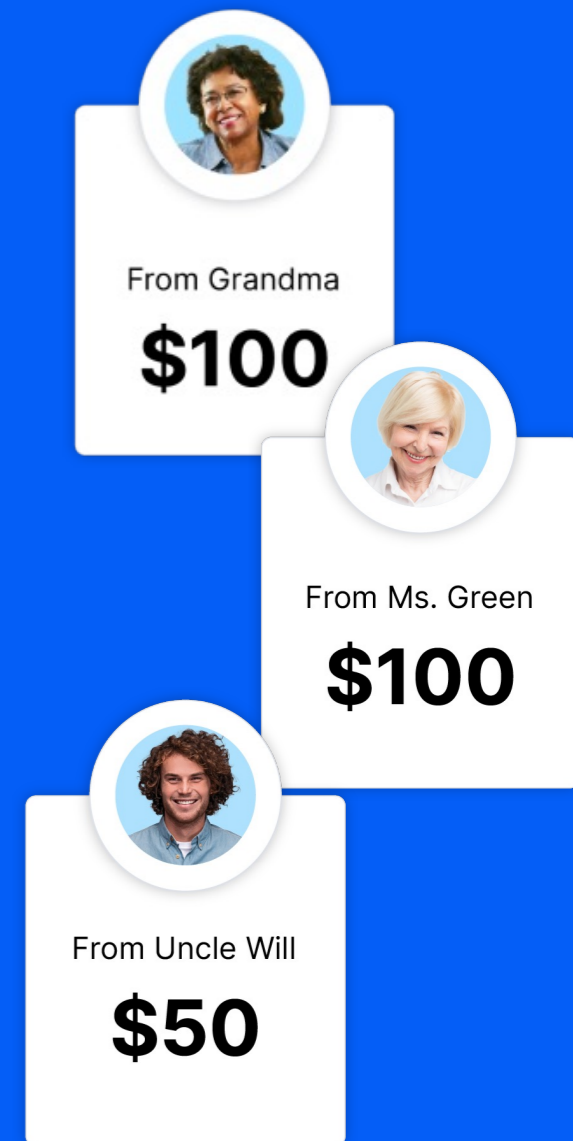
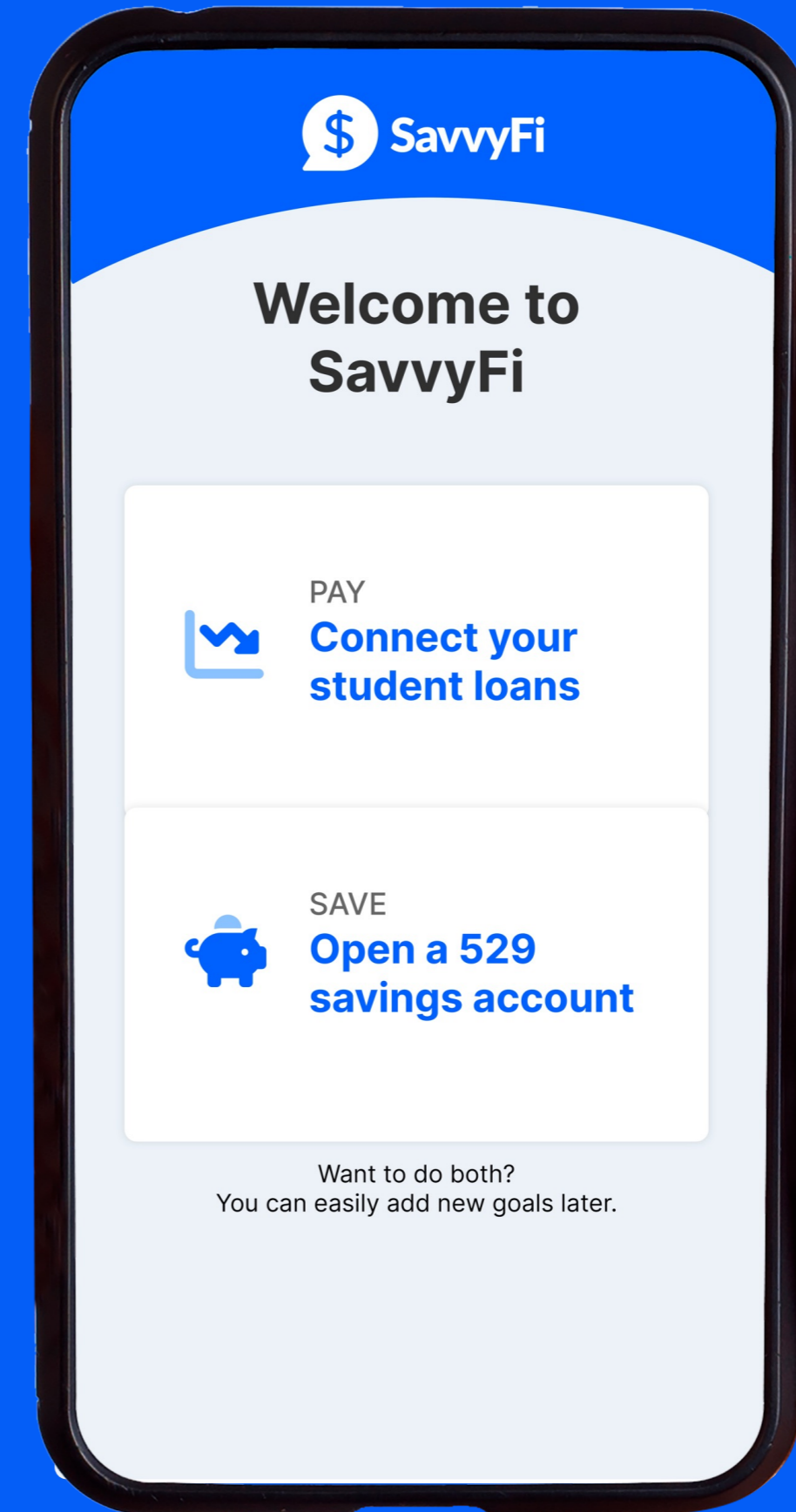
**2 and 4 year
colleges**

SavvyFi 529 College Savings Account

- + Employees self-enroll and open a 529 plan in minutes.
- + Beneficiaries can include:
 - Child
 - Grandchild
 - Friend of the family
 - Your spouse
 - Yourself

Gifting and Cashback Rewards

- + Merchant and cashback rewards from everyday shopping can be directed towards education goals.
- + Employees share their personalized link with friends and family to receive monetary gifts towards loans.





Questions?

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