Masonic Insurance

MMA PROGRAMS

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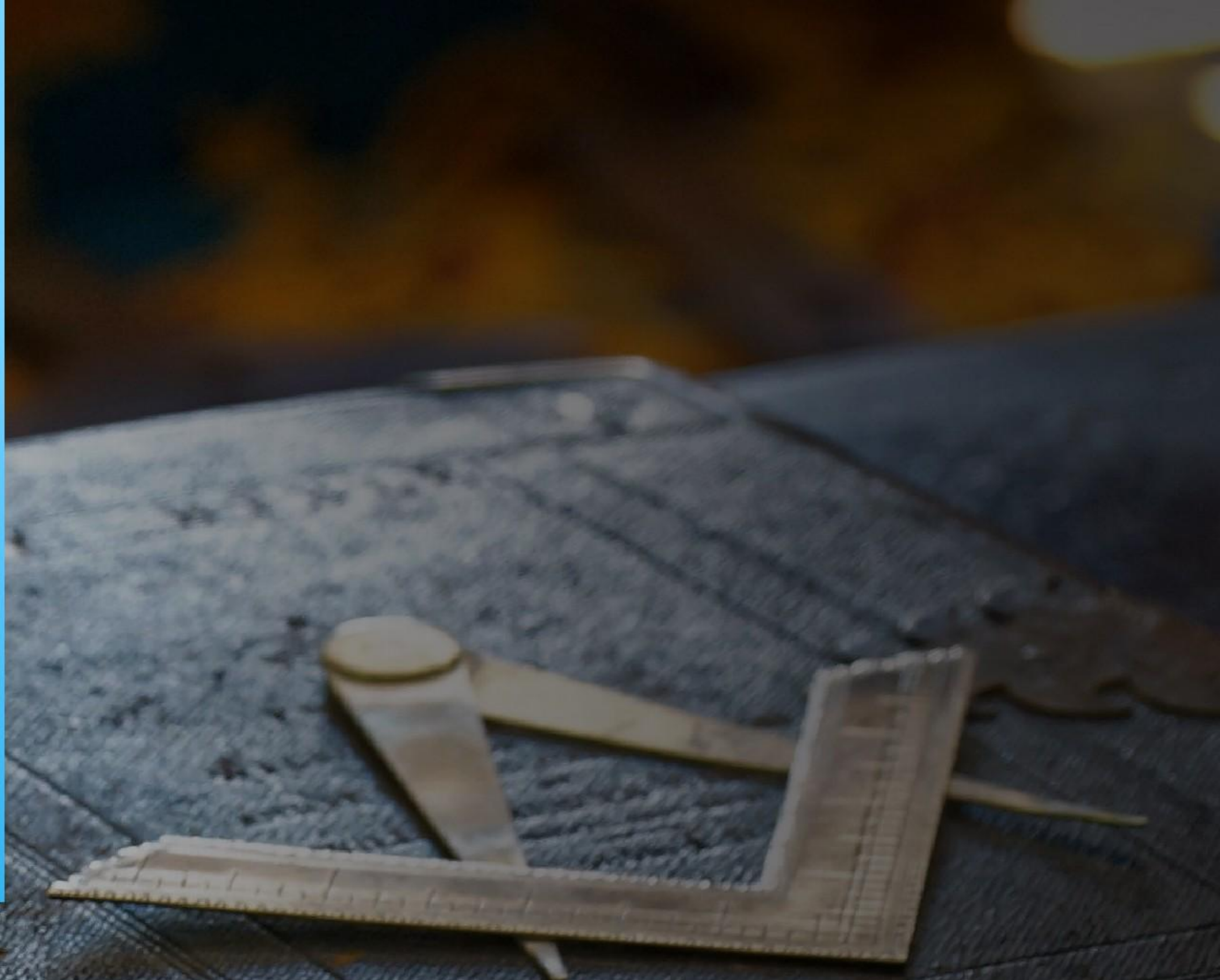

Managing Risk for Shrines

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MMA Programs

MarshMcLennan Agency

Agenda – Managing Risk for Shrines

I — Shrine Vehicles and Parade Vehicles

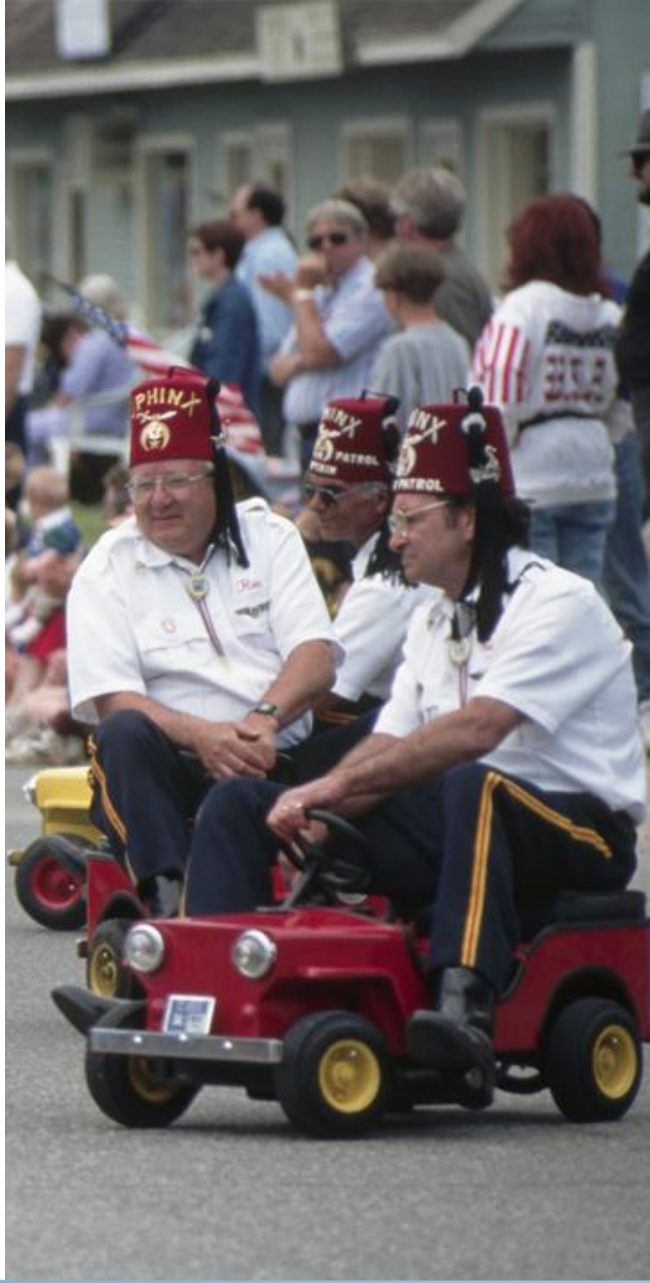
II — Fundraising Events – Managing Risk for Certain Events

III — TULIP Non-Masonic Shrine Rentals

Shrine Vehicles and Parade Vehicles

MMA Programs – Masonic Insurance classifies all vehicles into one of three categories

1. Regular Use – used in the daily conduct of business operations
2. Transport Use Vehicles – used to transport patients and their family members to Medical facilities
    - Per General Order 1. Vehicles must be used exclusively for transportation only
3. Parade Vehicles – Vehicles used EXCLUSIVELY for **Parade Use Only**



Shrine & Noble Owned Parade Vehicles

What is a Parade vehicle?

Parade vehicle is defined as any vehicle, used exclusively by a Shrine, a Club, a Unit or a member, to from, during a parade, practice drill, club competition, or scheduled maintenance.

Coverage for Shrine Parade Vehicles fall under one of two classes:

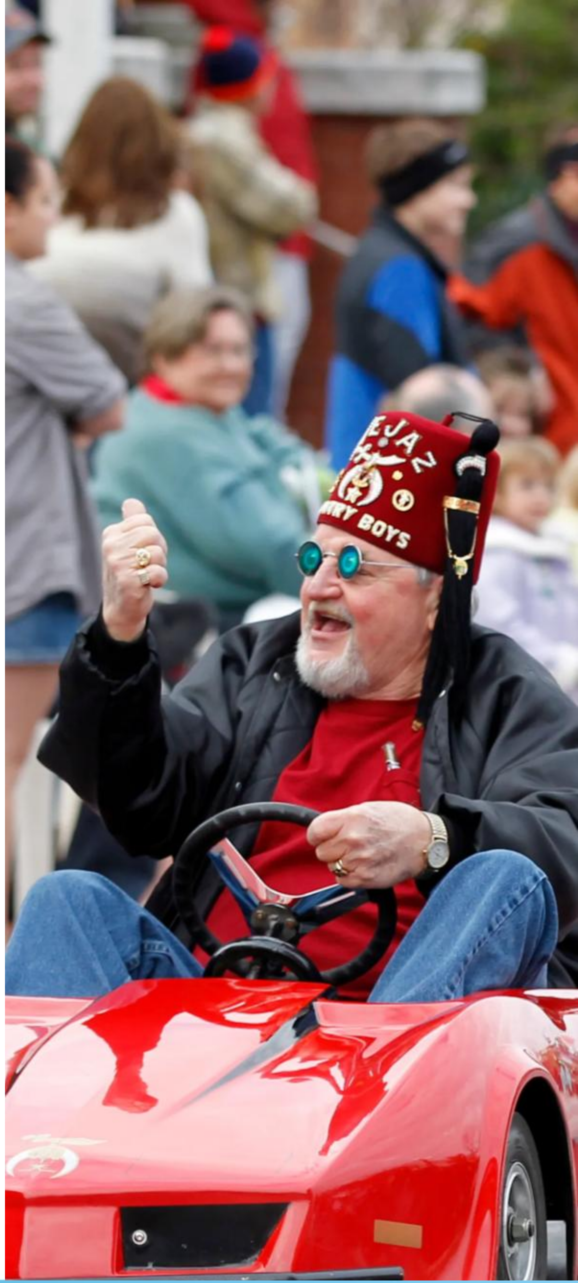
1. Vehicles owned by the Shrine
2. Vehicles owned by a member/noble. Program provides GL coverage for Noble owned parade vehicles via Contingent Liability endorsement

Type of Parade Vehicles:

1. Go carts, kit cars, mini cars, motorcycles etc.
2. All other vehicles e.g. passenger autos, trailers etc.

NOTE 1: Coverage for Shrine-owned vehicles is primary, while coverage for member-owned vehicles is excess

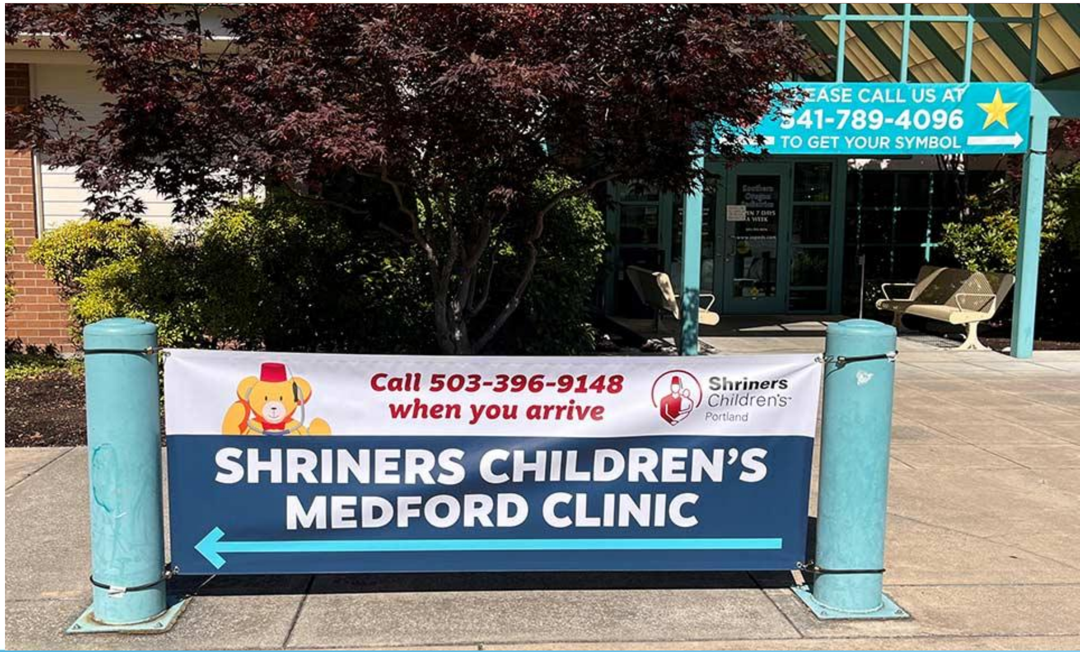
NOTE 2. To add the Contingent Liability endorsement we need a breakdown of type of total # of Type ! & 2 vehicles



Fundraising Events

Planning Stage

- Notify your agent what fundraising events the Shrine are planning to hold this year
- Determine which required documents/contracts need to be requested
- Remember your agent then must advise MMA Programs **<u>at least 60 days in advance</u>** of the event

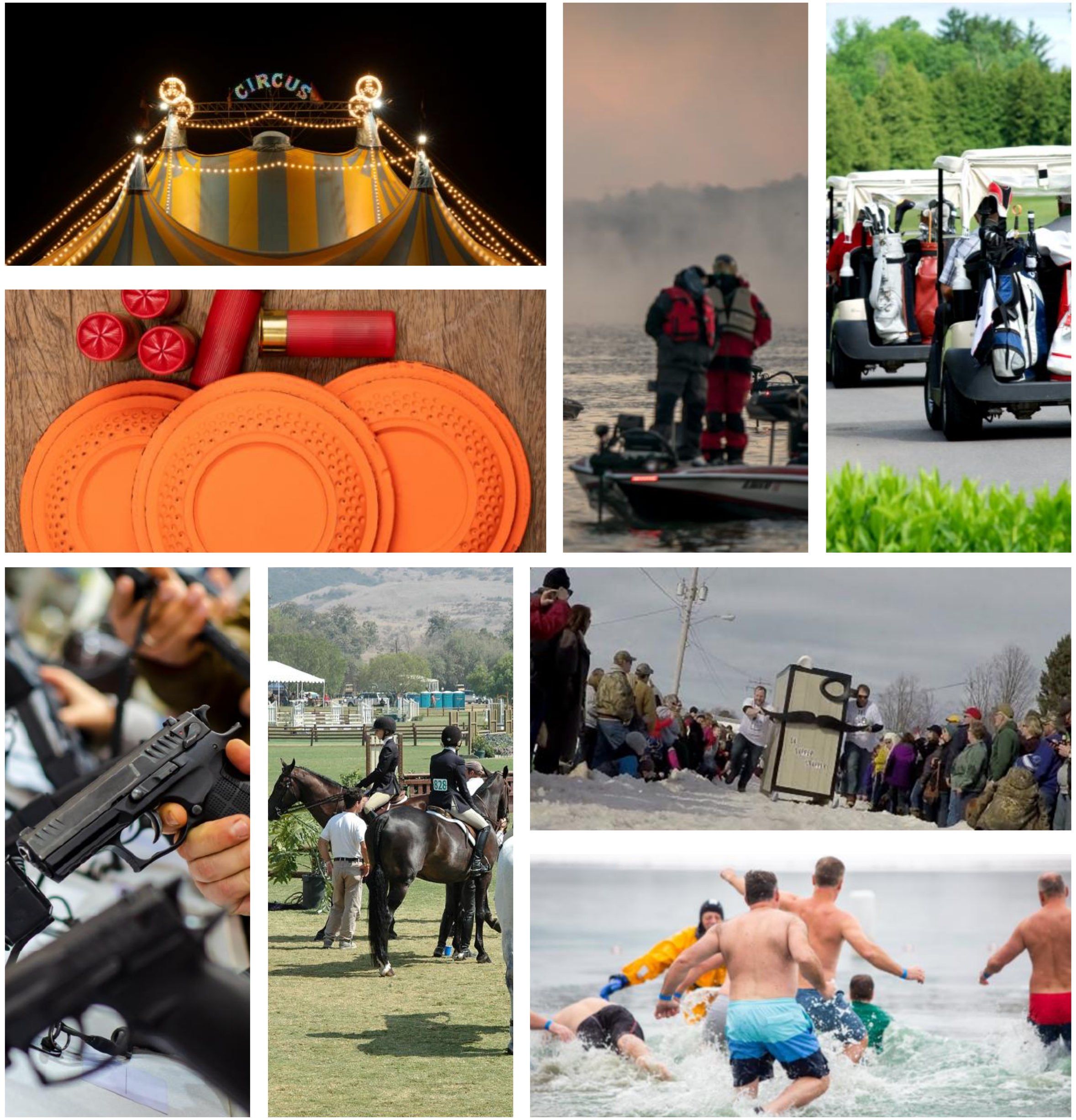


Fundraising Events

Planning Stage

For following events Coverage is added by endorsement after UW completes review

- Circus
- Fishing Tournaments
- Horse Shows
- Golf Tournaments (If public invited)
- Rodeos
- Carnivals
- Turkey/Trap Shooting Fundraising Events
- Gun & Knife Expos/Shows
- Polar Plunge
- Outhouse Races



Fundraising Events

Required Documentation

	Promoter Contract (Must state there is coverage for any animal acts)	Venue Contract	Primary Endorsement	Cert of Ins	Release GL waiver signed agreement
Circus	✓	✓	✓	✓	
Fishing Tournaments					✓
Horse Shows	✓	✓	✓	✓	
Golf Tournaments	✓	✓	✓		✓
Rodeo	✓	✓	✓	✓	
Carnivals	✓	✓	✓	✓	
Turkey/Trap Shooting	✓	✓	✓		✓
Gun & Knife Shows	✓		✓	✓	✓
Polar Plunge		✓			✓
Outhouse Races	✓	✓	✓	✓	✓

"TULIP" Non-Masonic Shrine Rentals

Tenant Users Liability Insurance Policy

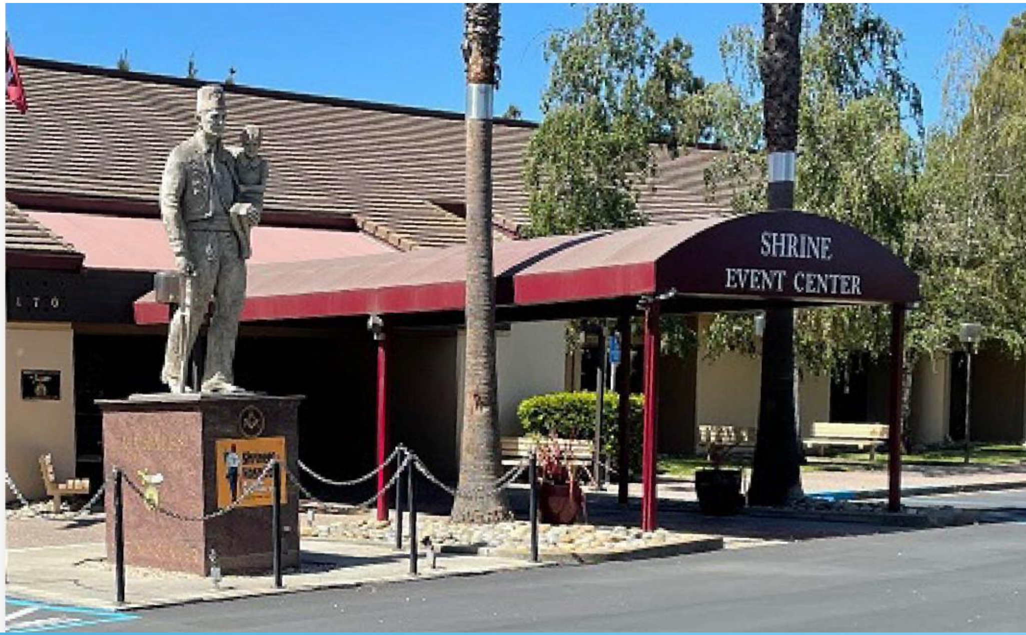
Tulip policy offers Shrine Temples a fast, convenient, and cost-effective method to insure the rental events and activities that take place at various Shrine facilities, through the Shriners customized Tulip Program

- Fast and convenient, with immediate, online policy "sign-up" procedure
- Sound insurance/risk management...with Shriners International and the Shrine Temple automatically included as Additional Insureds for the renter's event
- Inexpensive….moderate premiums, lower than the purchase of a "Special events" policy
- No cost to the Shrine Center!

“TULIP” Tenant Users Liability Insurance Policy

Summary of Tulip Program benefits:

- 1 million in GL and Property coverage. Liquor coverage is available if necessary
- Automatically adds the Shrine & Shriners International & Shriners Hospitals as Additional Insureds
- Speed and convenience for renters – and the Shrine Temple
- Premium cost-effective
- Sound, documented insurance/risk management in place for the renter and Shrine
- Places the renter’s insurance “First-in-line” in liability situations and protecting the Shrine’s claim/loss record



Thank you very much for this opportunity to review some very important information.

Questions & Answers

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