

BELL BOOKS PRICING PACKAGES

ONGOING MONTHLY SERVICE*

- I. **Basic – \$300/month**
Monthly QuickBooks transaction categorization and account reconciliation.
- II. **Premium – \$500/month** 
Basic + shared monthly reports
+ comprehensive quarterly review
+ cash flow monitoring
- III. **Plus – \$650/month**
Premium + monthly personalized summary reports (for informational use only)

ONGOING MONTHLY ADD-ONS

Priced per month.

- I. Payroll Processing – \$250
- II. Budget Assistance – \$250
- III. Invoicing Service – \$250
- IV. Bill Management – \$300
- V. Custom Add-on – starts at \$150

ONGOING QUARTERLY SERVICE*

- I. **Basic – \$800/quarter**
Quarterly QuickBooks transaction categorization and account reconciliation.
- II. **Premium – \$1,200/quarter**
Basic + shared quarterly reports
+ comprehensive quarterly review
- III. **Plus – \$1,500/quarter**
Premium + quarterly personalized summary reports (for informational use only)
+ cash flow monitoring

ONGOING QUARTERLY ADD-ONS

Priced per quarter.

- I. Budget Assistance – \$600
- II. Invoicing Service – \$700
- III. Custom Add-on – starts at \$250

ONE-TIME ANNUAL SERVICE

“Books Clean-up”

- I. **Basic – \$3,000 one-time fee**
YTD transaction categorization and account reconciliation in QuickBooks for simple accounts (<150 transactions/month).
- II. **Premium – \$4,000 one-time fee**
YTD transaction categorization and account reconciliation in QuickBooks for non-simple accounts (>150 transactions/month).

*ONE-TIME ONBOARDING FEE

For Monthly and Quarterly Services.

Starts at \$500 (increases incrementally depending on how far into the calendar year it is)