

FRIDAY, SEPTEMBER 19, 2025

ABWC Annual Mtg & Water Conference



GPEC by the Numbers

Over the last 36 years, GPEC has fueled the regional economy, racking up some impressive stats along the way.



Photo Credit: Visit Phoenix



1,075+
Regional Locates



197K+
High-Quality Jobs



\$76.5B
Capital Investment



A Public-Private Partnership



GPEC works with 22 member communities, Maricopa and Pinal counties, and more than 200 private investors to advocate for regional competitiveness and serve as a strategic partner to companies across the world as they expand or relocate.



501(c)(3)
Nonprofit Organization



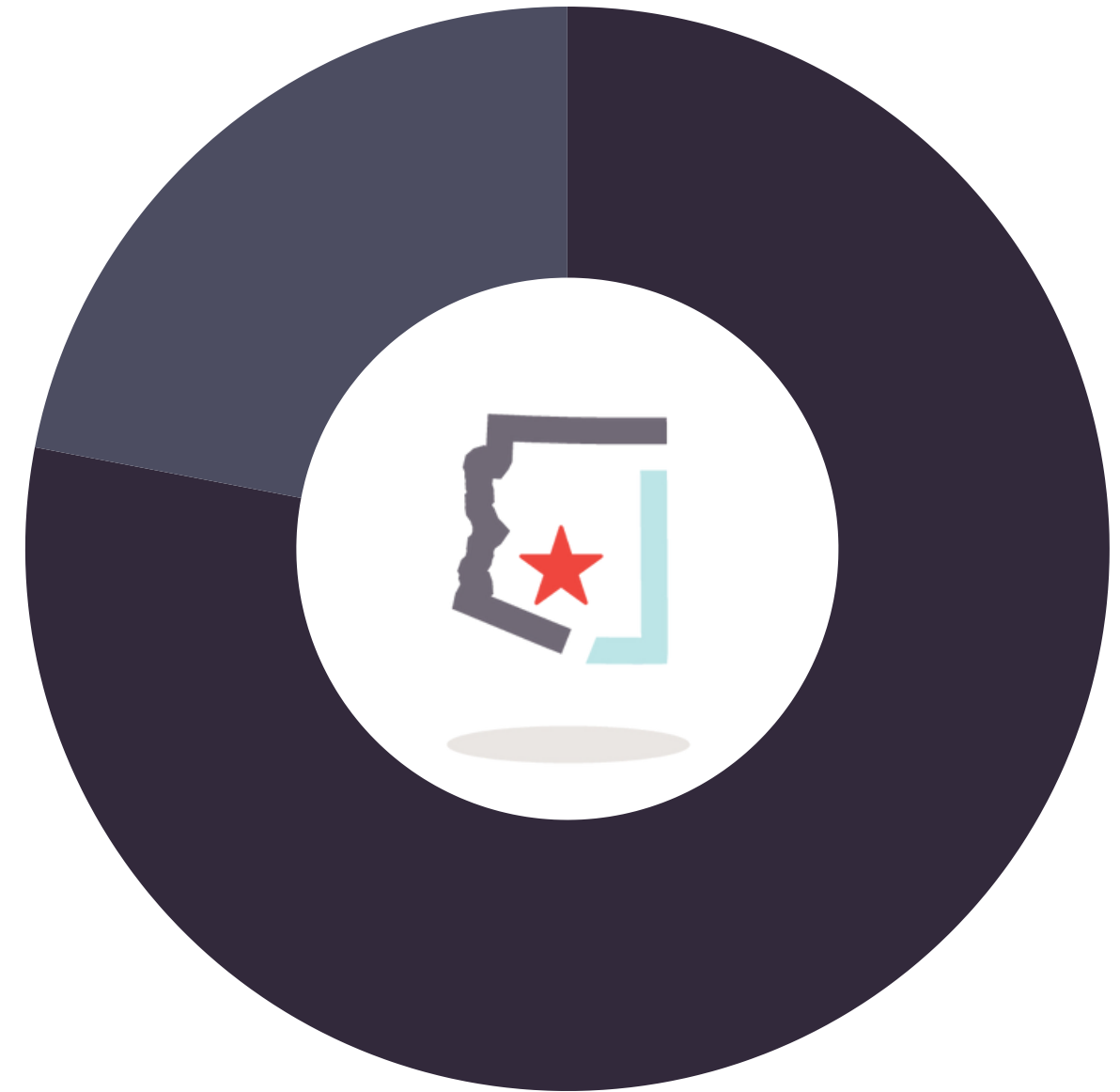
22
Member Communities



200+
Private Investors

DID YOU KNOW?

**Greater Phoenix
Represents 78.4% of
the State's Economy**



Industries in Greater Phoenix

Greater Phoenix is home to a variety of industries that are supported by their communities, elected leaders and the state’s infrastructure making it an industrial business-friendly region.



Advanced Business Services

Greater Phoenix offers one of the more competitive labor costs in the western U.S.



Climate Technology

Clean tech companies take advantage of the region's sunny weather, lack of natural disasters and business-friendly governing.



Aerospace & Defense

Since the mid-twentieth century, Arizona has had a rich history in aerospace and defense.



Finance & Insurance

One of the top markets in the nation to locate and expand finance and insurance operations.



Autonomous & Electric Vehicles

Greater Phoenix is a hub of evolution for the AV/EV industry and a top driverless vehicle city to do business.



Semiconductors

Greater Phoenix is home to 33,437 semiconductor and other electronic component manufacturing jobs.

Lightcast 2025 Q2



Bioscience & Healthcare Innovation

Greater Phoenix is expected to grow more than 95,000 healthcare jobs in the next decade.

Lightcast 2025 Q2 (2025-2035)



Software

Greater Phoenix is paving the way for tech innovation and has quickly become a top city for software companies.

Greater Phoenix's Strengths & Advantages

When you expand or relocate your business to Greater Phoenix, you join a community rich with opportunity, innovation and economic vibrancy.



Favorable Business Environment



Strong Culture of Entrepreneurship



Stable Climate and Operating Environment



Available Water, Energy and Natural Resources



Ideal Logistic Position



Talented, Diverse Workforce

Business Development Update

Our Mission

To attract and grow quality businesses and advocate for Greater Phoenix's competitiveness.

Our Values

① We exist to serve and enhance our community.

② We are committed to excellence in execution.

③ We build trust, integrity, and a

Our Communities

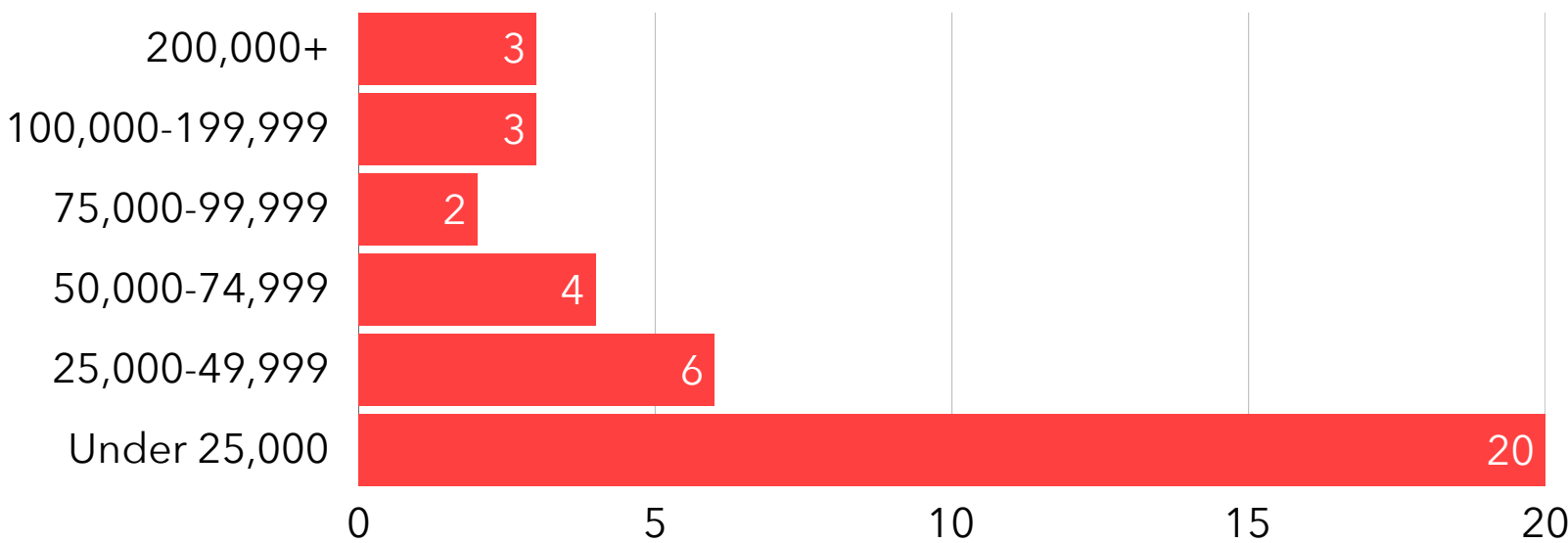
22 cities and towns, Maricopa and Pinal counties

FY25 Prospects by Type & Operation

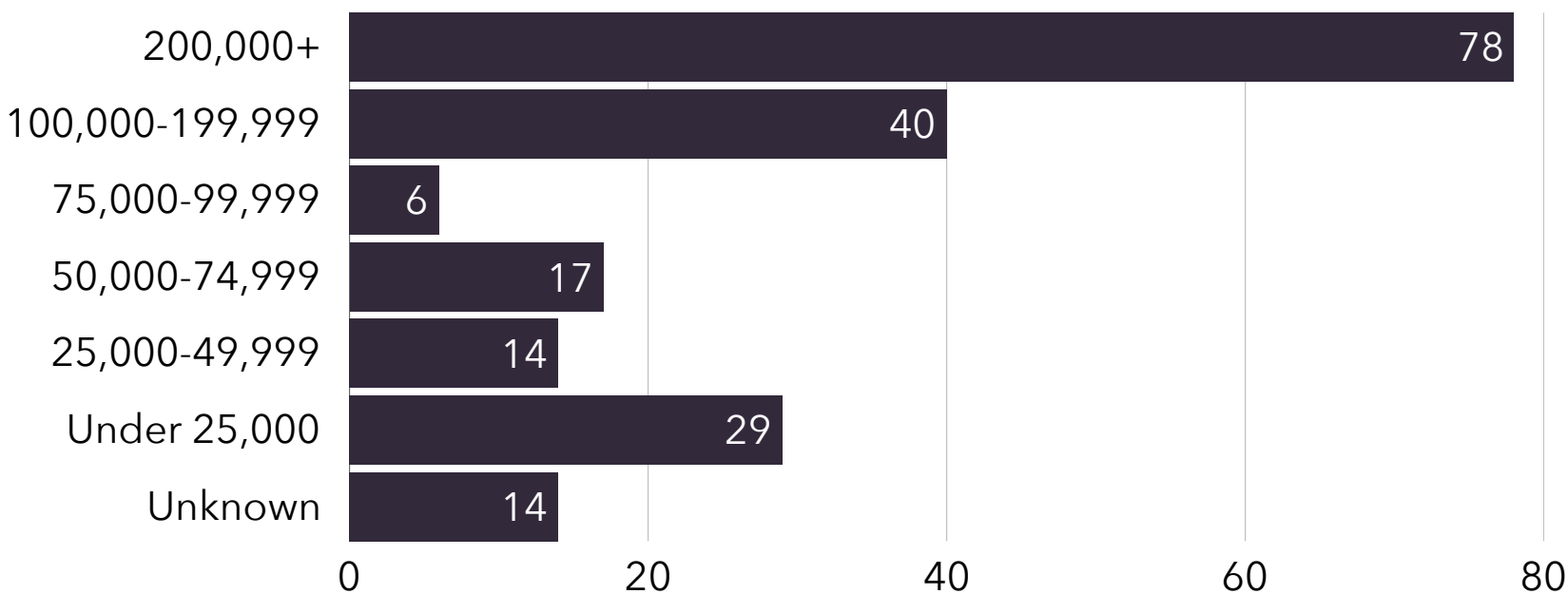
Operation Type Highlights



Office Prospects (38)

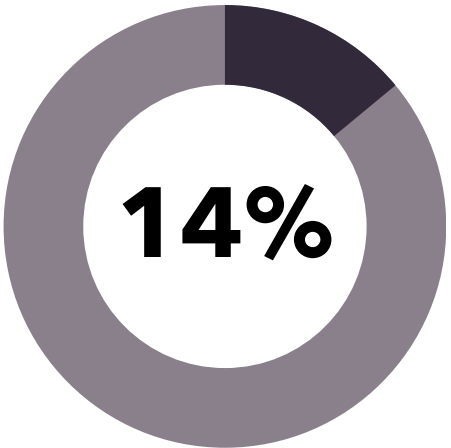


Industrial Prospects (198)

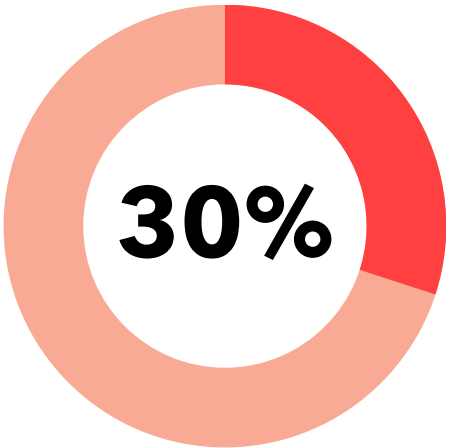


Numbers as of June 30.

FY25 Prospects by HQ Location

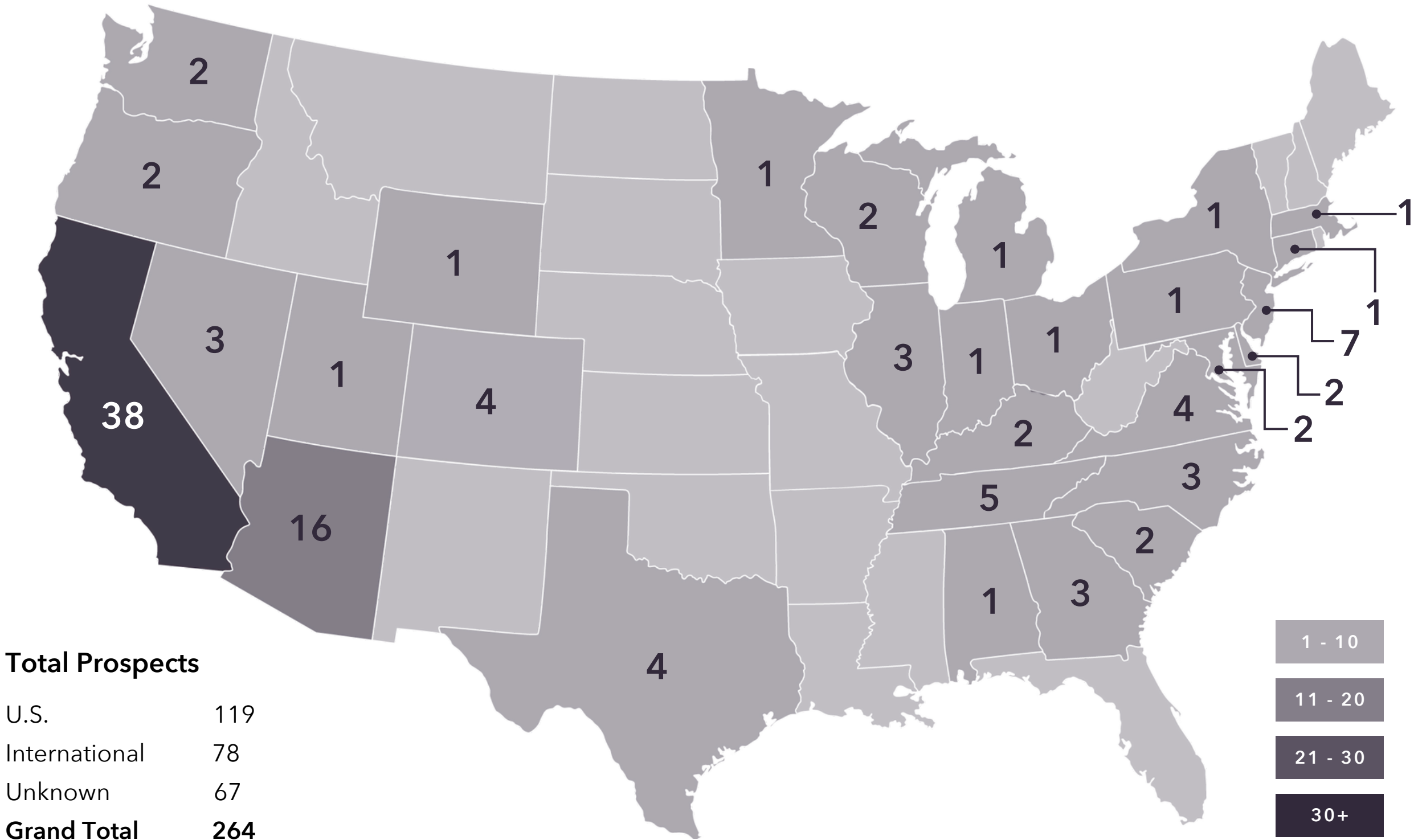


California Prospects



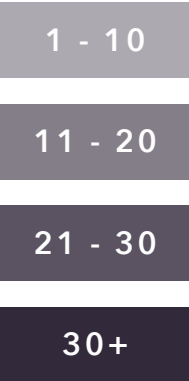
International Prospects

- Canada
- Netherlands
- United Kingdom
- Taiwan
- Japan
- Germany



Total Prospects

U.S.	119
International	78
Unknown	67
Grand Total	264



Numbers as of June 30.

Thank You



For additional information,
scan QR code or visit:
gpec.org

