SEASONAL RESEARCH, MOT

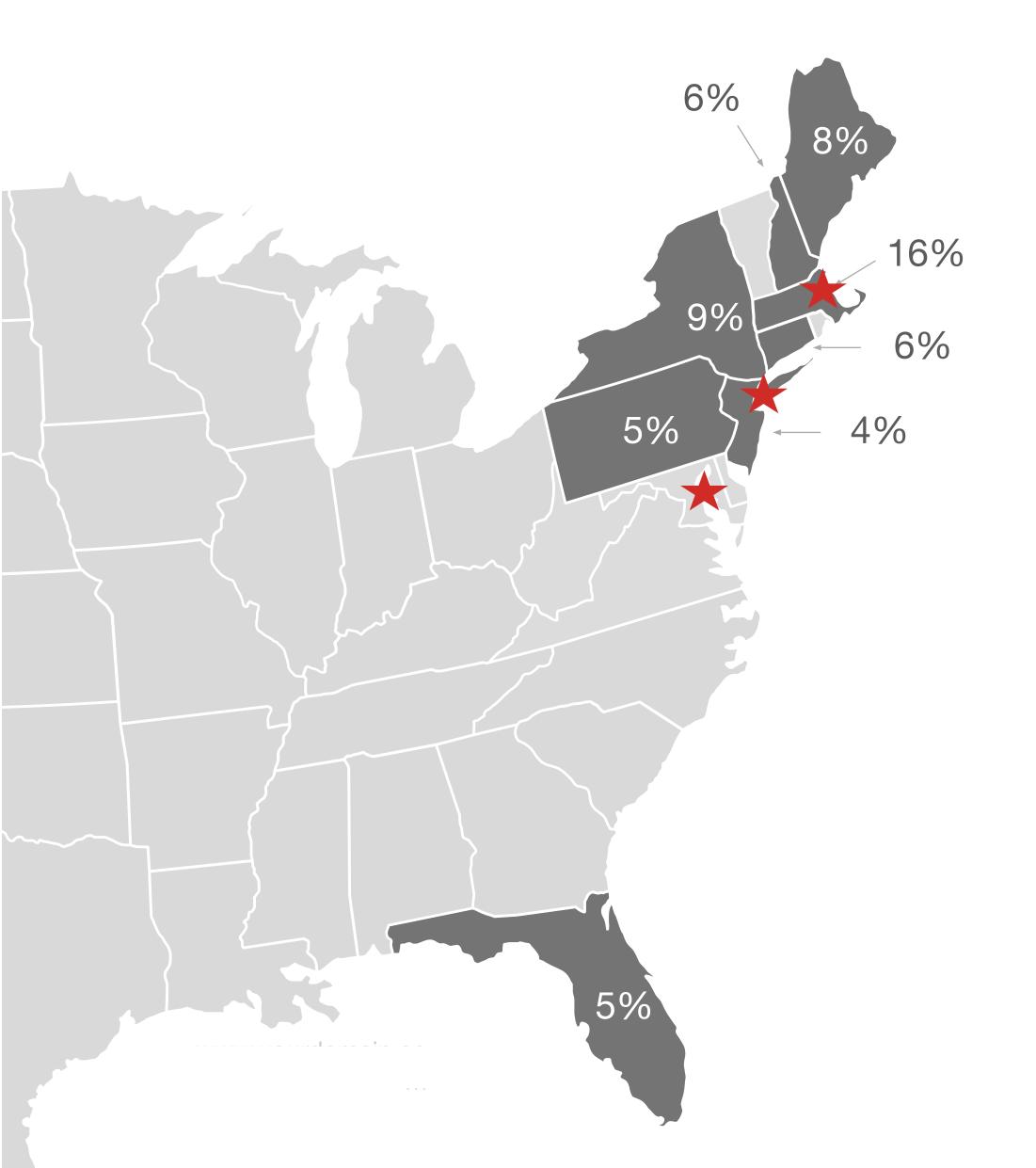
GREATER PORTLAND

2024 VISITATION

	2023	2024	% from 2023
Visitors to Greater Portland	2.9 Million	2.8 Million	* 3.8 %
Direct Spending	\$1.6 Billion	\$1.76 Billion	12.6%
Total Economic Impact	\$2.8 Billion	\$2.9 Billion	5.2 %
Job Generation	18,500	20,200	4 9.2%
Total Impact on Wages	\$935 Million	\$1.055 Billion	12.9%

SAVES GREATER PORTLAND HOUSEHOLDS \$2,331 IN TAXES

59% OF VISITORS TRAVELED FROM 8 U.S. STATES



STATES	
MA	16%
NY	9%
ME	8%
NH	6%
CT	6%
FL	5%
PA	5%
NJ	4%

REGIONS		
NATIONAL VISITORS		
New England States	33%	
Mid-Atlantic States	22%	
Southeast States	12%	
Midwest	10%	
Maine	8%	
Western United States	4%	
Southwestern United States	3%	
INTERNATIONAL VISITORS		
Canada	5%	
International	3%	

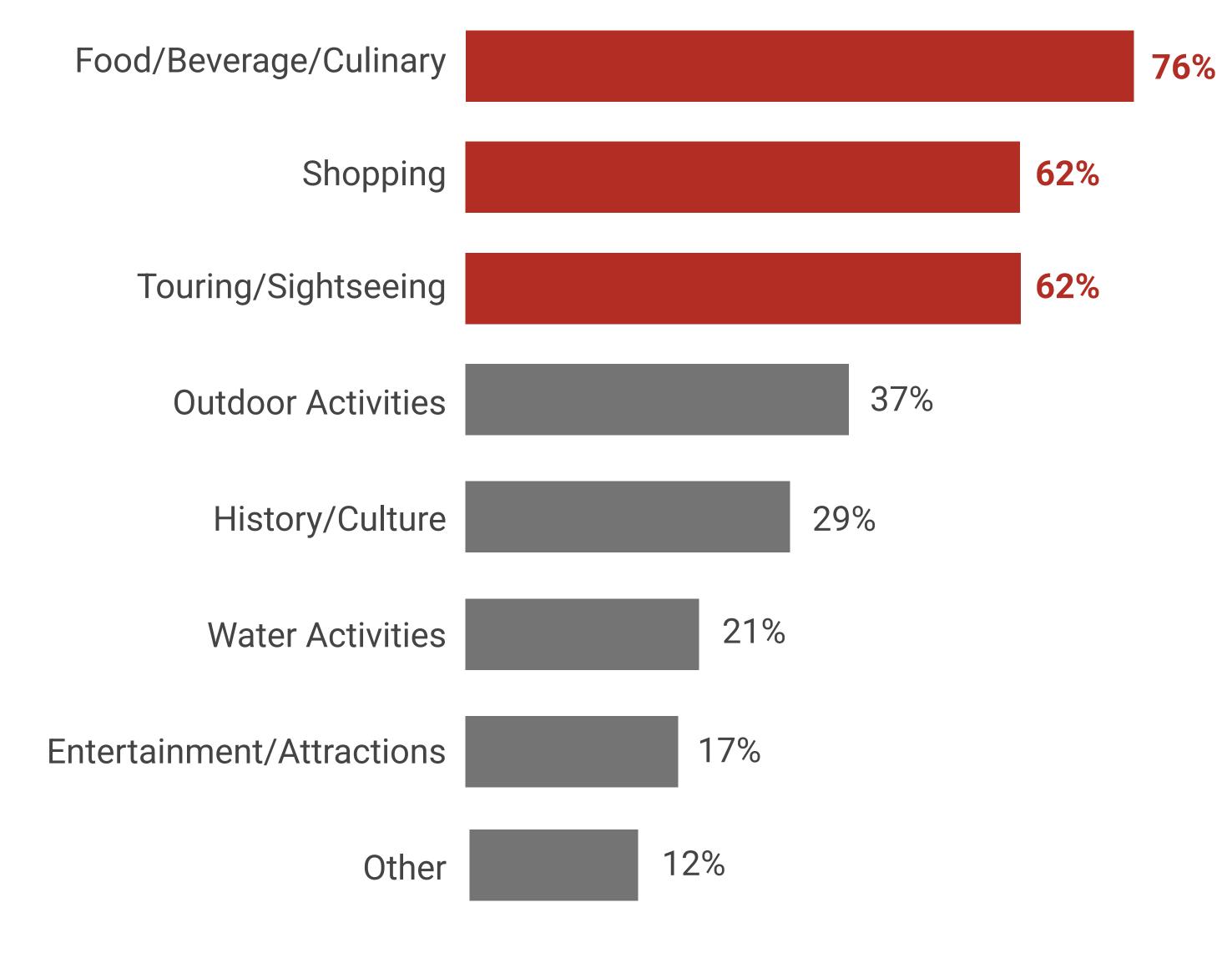
CITIES
Boston Metro
NYC/NJ Area
Washington
DC/Baltimore

VISITOR DEMOGRAPHICS

	GETTING HERE		
25%	of visitors traveled to Greater Portland for the first time		
72%	of visitors drove		
84%	of visitors traveled with no children		
	STAYING HERE		
	Stayed an average of 4.5 nights in Greater Portland		
37%	Hotel/Motel/Resort		
20%	Family/Friends Home		
10%	0% Vacation Rental Home		
	DEMOGRAPHICS		
49	Median Age		
52%	Have a household income over \$100k *From Zartico Data		
34%	Have a household with children *From Zartico Data		

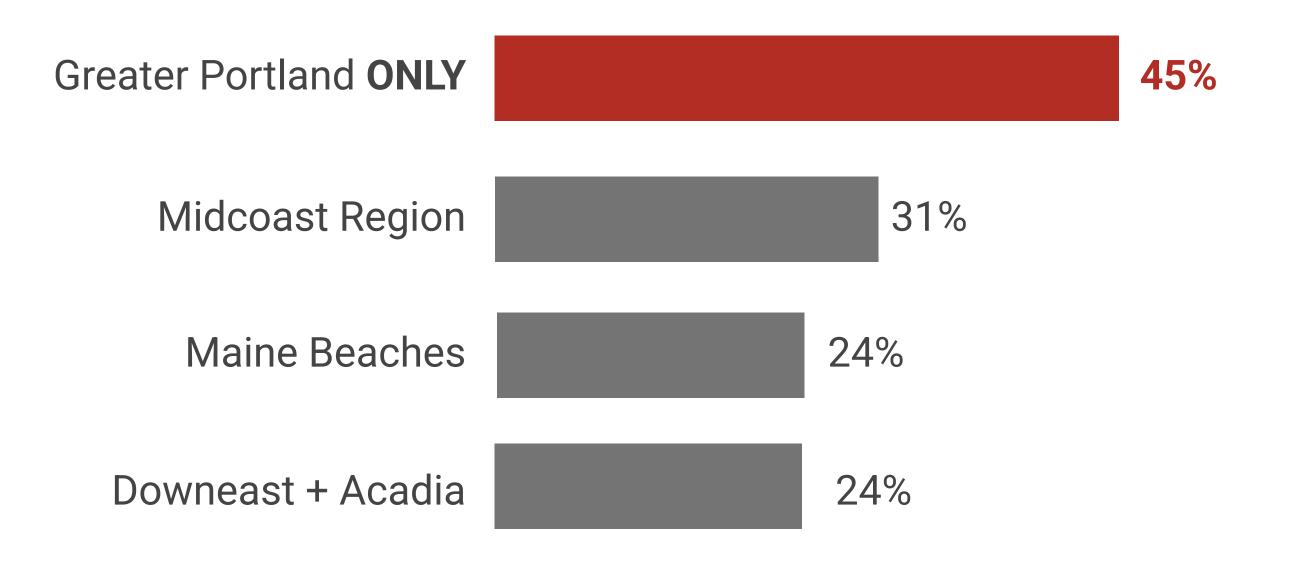


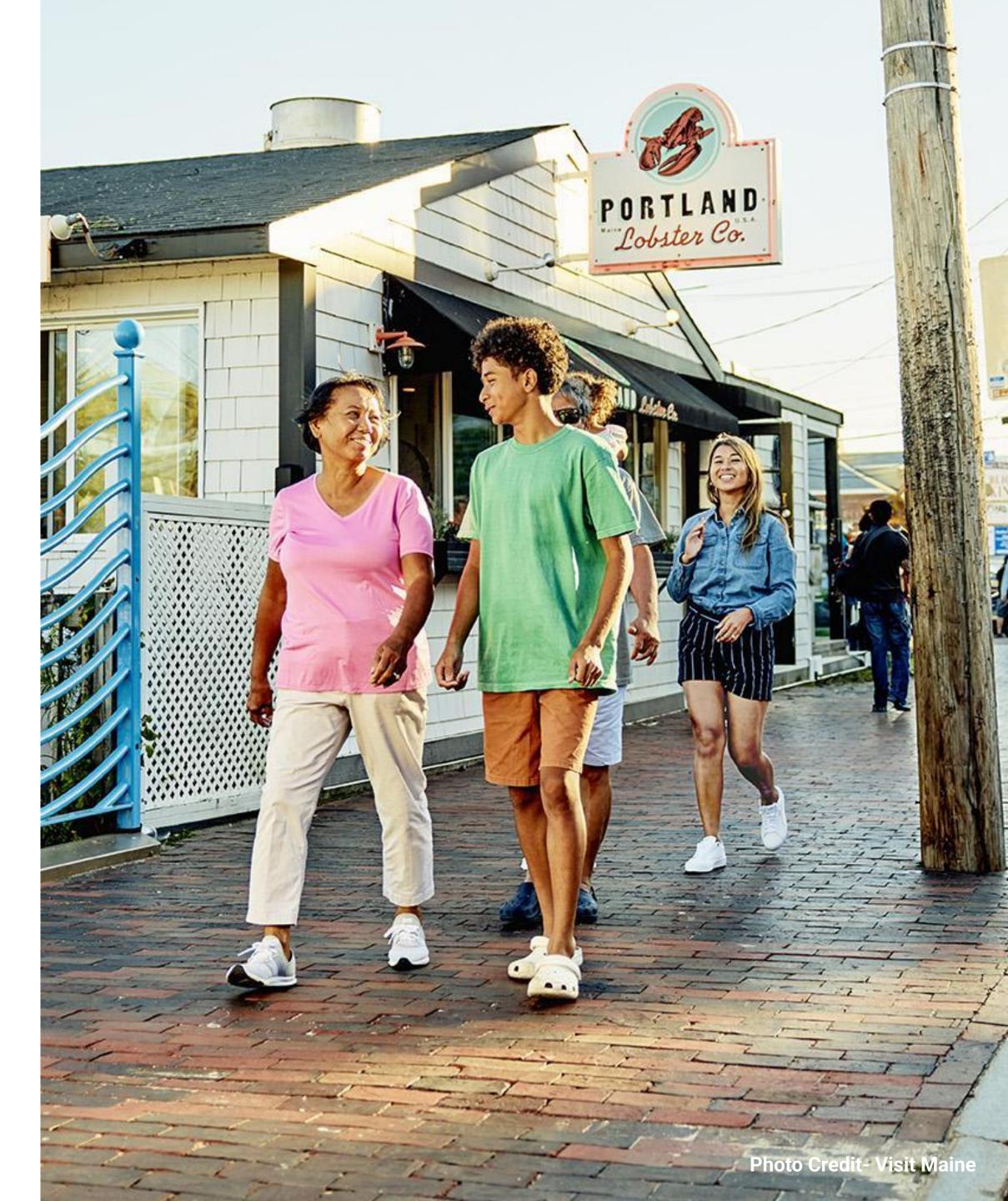
VISITOR ACTIVITIES





TRAVELING WITHIN MAINE





^{*}Multiple Responses Were Permitted

^{*}All other regions were 10% and under

VISITOR SATISFACTION

97%	would recommend Greater Portland to a friend
91%	will return for a future visit
97%	were satisfied with their trip to Greater Portland

CUSTOMER SERVICE		
46%	said restaurants exceeded their expectations	27 %
36%	said service exceeded their expectations	16%



SEASONAL RESEARCH

If you have a busy location and wish to host an interviewer, please contact:

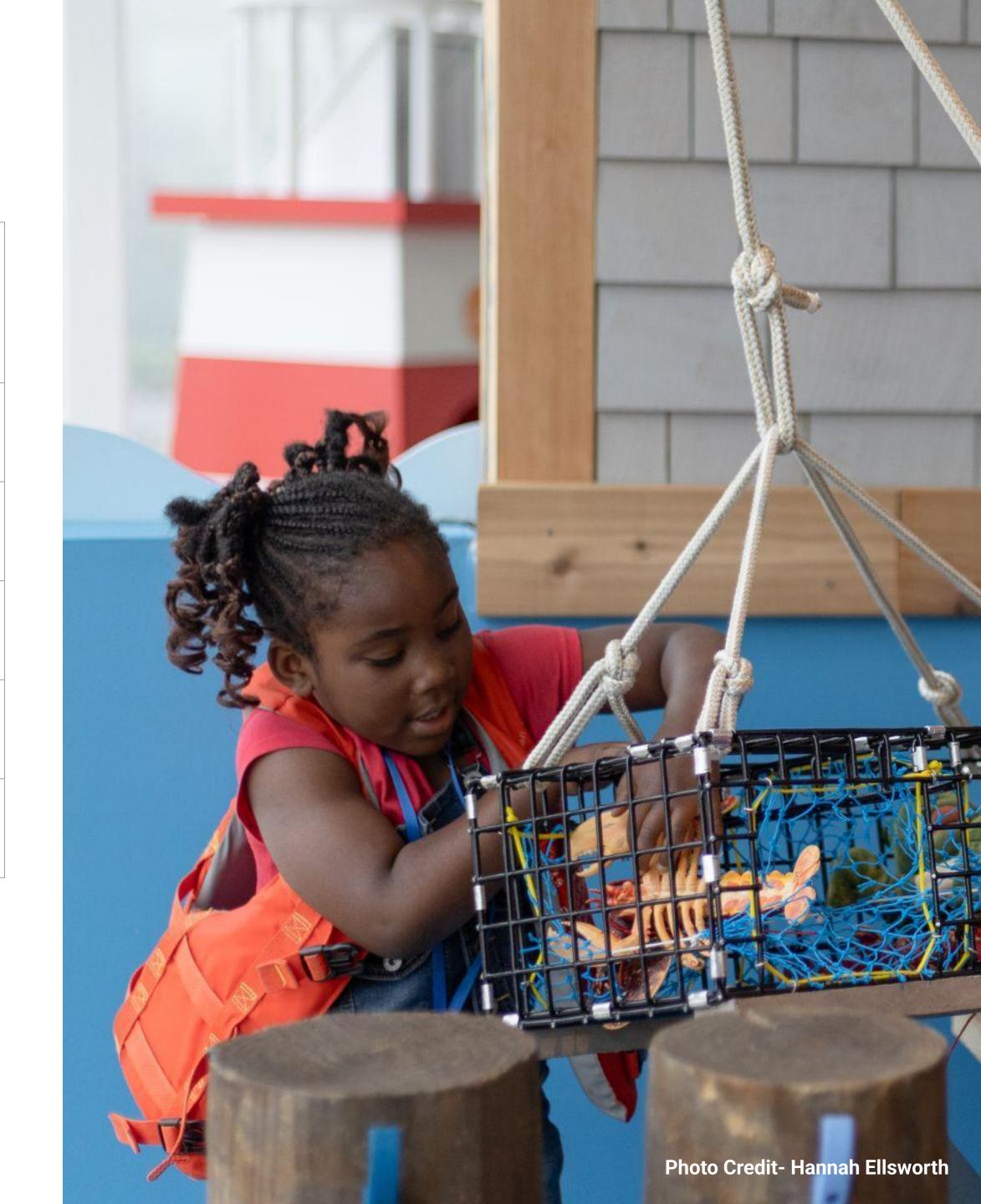
Erin Dinkel erin@dsg-research.com



ZARTICO DATA

VISITOR IMPACT

JUNE 1 – OCTOBER 1 (SUMMER)	NOVEMBER 1 – MARCH 31 (WINTER)	
42%	27%	of all spending from visitors
95%	89%	of all accommodation spending from visitors
58%	37%	of restaurant spending from visitors
44%	26%	of retail spending from visitors
47%	34%	of devices were visitors

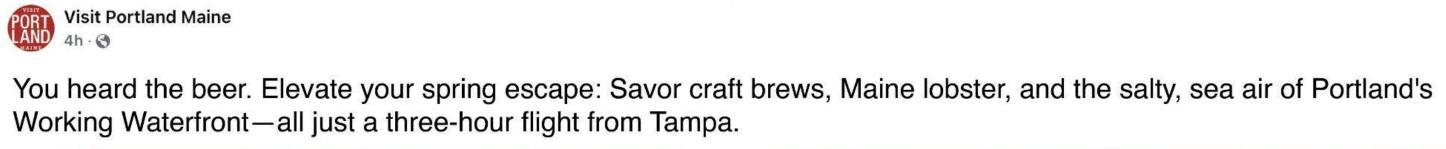


TARGETED META ADS

BOSTON TRAFFIC CAMPAIGN		
52k	Impressions	
4%	CTR	

TAMPA AWARENESS CAMPAIGN		
400k	Impressions	
400	Clicks	







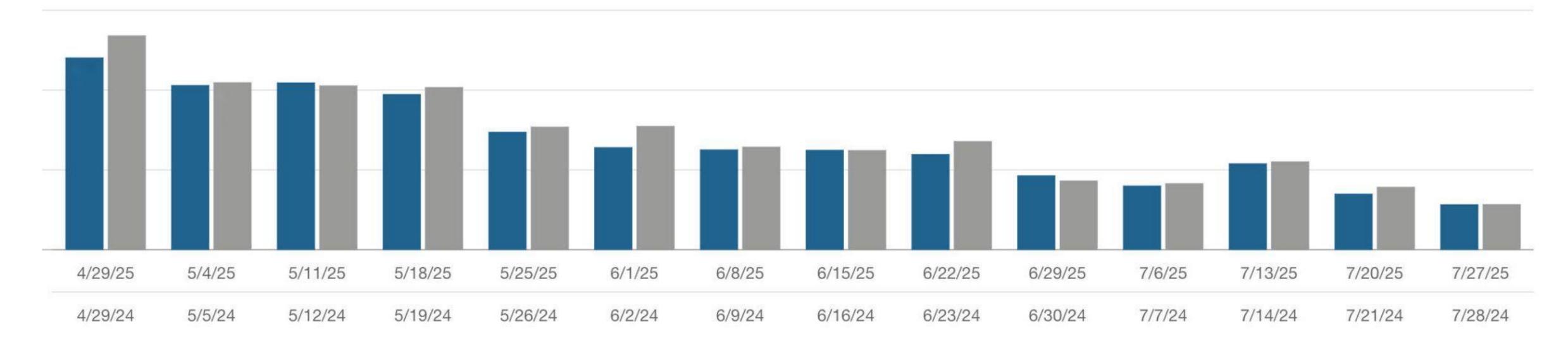


LODGING + PACING

Summer occupancy projected to be approximately 6% down from last year.

Occupancy

Cumberland - ME Hotels | 4/29/2025 to 7/28/2025 (as of 04/23/2025) Cumberland - ME Hotels | 4/29/2024 to 7/28/2024 (as of 04/24/2024)



LOOKING AHEAD — EXPEDIA

DOMESTIC — Future Stays YoY

3,835 2,945 2,750 2,517 2,517 2,227 1,603 814 951 553 707 430.2 46.3 46.3 46.3

AUG

JULY

SEPT

CANADA —Future Stays YoY





JUNE

MADDEN