

GENERAL INFO

FIRST NAME		LAST NAME	
EMAIL		PHONE	
SOCIAL SECURITY NUMBER	# INV PROPS BOUGHT LAST 24 MOS	BORROWER CREDIT SCORE(S)	
\$			
\$ AVAILABLE TO INVEST	BK OR F/C LAST 36 MOS? Y/N		

PROPERTY DETAILS

ADDRESS (STREET, CITY, STATE, ZIP)			
	\$	\$	
PROPERTY TYPE (SFR, ETC)	PURCHASE PRICE	REPAIR COST	
\$	\$	\$	
REQUESTED LOAN AMOUNT	AS-IS VALUE	AFTER REPAIR VALUE (ARV)	
\$	\$	\$	\$
ANNUAL TAXES	ANNUAL HOI PREM	ANNUAL HOI DUES	LEASED? Y/N
			MONTHLY RENTAL INCOME

INCOME/EMPLOYMENT/ASSETS/OBLIGATIONS

	\$	\$	\$
SELF EMPLOYED Y/N?	ANNUAL INCOME	AUTO/CC/PERSONAL BALANCE	TOTAL MON PMTS
	\$	\$	
	CHECKING/SAVINGS BAL	RETIREMENT ACCOUNT BAL	
	\$	\$	
# INV PROPS OWNED	TOTAL VALUE - INV PROPS	TOTAL MTG BALANCES INV PROPS	

PRIMARY RESIDENCE & SECOND HOME(S)

PRIMARY RESIDENCE ADDRESS		OWN OR RENT?	
\$	\$	\$	
MORTGAGE(S) BALANCE	VALUE	MONTHLY PAYMENT	

DETAILS OF THIS TRANSACTION

NAME OF ENTITY THAT OWNS/WILL OWN THE PROPERTY BEING FINANCED		PURPOSE (FIX&FLIP, RENTAL, ETC)
PURCHASE (P) OR REFI (R)?	REQUIRED CLOSING DATE	RENTED? Y/N
BEEN INSIDE PROPERTY? Y/N	CONTACT FOR APPRAISAL ACCESS (NAME/PHONE/EMAIL)	
WELL/SEPTIC OR CITY WATER?	EVIDENCE OF MOLD?	PROPERTY CURRENTLY LISTED? Y/N

PERSONAL GUARANTOR INFO

		\$
DATE OF BIRTH	EMPLOYER	ANNUAL INCOME
# OF FIX/FLIPS LAST 24 MONTHS	# FIX/FLIPS LIFETIME	# YEARS / TYPE OF EXPERIENCE

BORROWER DECLARATIONS

Defendant in suits or judgments?	Y		N	
Description				
Default on any financial obligation?	Y		N	
Description				
Bankruptcy?	Y		N	
Month / Year	Type			
Explain				
Foreclosure or Short Sale?	Y		N	
Year				
Explain				
Convicted of a crime?	Y		N	
Explain				
U.S. citizen?	Y		N	
Visa Status		Origin		