

Funder Fit Checklist – Table Template

Use this table to assess how well a potential grant opportunity aligns with your organization's needs. Fill in each section to guide your decision-making process.

Criteria	Details/Notes	Check (✓)
Funder Name		
Grant Opportunity		
Application Deadline		
Funder's Mission		
Alignment with Our Mission		☐ Yes ☐ No ☐ Partial
Eligibility Requirements Met?		☐ Yes ☐ No ☐ Partial
Program/Project Fit		☐ Yes ☐ No ☐ Partial
Past Similar Grantees		☐ Yes ☐ No ☐ Unknown
Funding Amount Appropriate		☐ Yes ☐ No
Timeline Feasible		☐ Yes ☐ No
Internal Capacity to Manage Grant		□ Strong □ Moderate □ Weak
Reporting Requirements Reasonable		□ Yes □ No
Potential for Long-Term Relationship		☐ Yes ☐ No
Decision		□ Proceed □ Defer □ Decline