



Funder Fit Checklist – Business

Use this table to evaluate if a funding opportunity aligns with your business's needs, structure, and goals. Complete each section to help guide your decision.

Criteria	Details/Notes	Check (✓)
<i>Funder Name</i>		
<i>Funding Opportunity Name</i>		
<i>Application Deadline</i>		
<i>Business Type Eligibility</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Partial
<i>Industry Match</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not Sure
<i>Geographic Focus Met</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>Business Stage (Startup/Growth/Expansion)</i>		
<i>Use of Funds Matches Your Need</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>Funding Amount Appropriate</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>Can Meet Application Deadline</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>Financial Documents Ready (P&L, Tax Returns)</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>Internal Capacity to Apply</i>		<input type="checkbox"/> Strong <input type="checkbox"/> Moderate <input type="checkbox"/> Weak
<i>Opportunity for Long-Term Value</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>Decision</i>		<input type="checkbox"/> Proceed <input type="checkbox"/> Defer <input type="checkbox"/> Decline