



# College, University, & Post Secondary Education Expense Form

This form is designed to assist in reporting all eligible educational expenses for colleges, universities, educational institutions and post-secondary education. Please complete each section accurately and provide necessary documentation where applicable.

## Personal Information

- **Full Name:** \_\_\_\_\_
- **Social Security Number:** \_\_\_\_\_
- **Date of Birth:** \_\_\_\_\_
- **Student ID:** \_\_\_\_\_
- **Institution(s) Name:** \_\_\_\_\_
- **Educational Institution Website:** \_\_\_\_\_
- **Contact Information:**
  - Phone: \_\_\_\_\_
  - Email: \_\_\_\_\_

## Tuition and Fees

1. **Tuition:**
  - Amount Paid: \$ \_\_\_\_\_
  - Term/Semester: \_\_\_\_\_
  - Date Paid: \_\_\_\_\_
2. **Tuition:**
  - Amount Paid: \$ \_\_\_\_\_
  - Term/Semester: \_\_\_\_\_
  - Date Paid: \_\_\_\_\_
3. **Tuition:**
  - Amount Paid: \$ \_\_\_\_\_
  - Term/Semester: \_\_\_\_\_
  - Date Paid: \_\_\_\_\_
4. **Tuition:**
  - Amount Paid: \$ \_\_\_\_\_
  - Term/Semester: \_\_\_\_\_
  - Date Paid: \_\_\_\_\_



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## 5. Mandatory Fees:

- o Description: \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Paid: \_\_\_\_\_

## Course Materials:

### 1. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Purchased: \_\_\_\_\_

### 2. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Purchased: \_\_\_\_\_

### 3. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Purchased: \_\_\_\_\_

### 4. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_

- o Date Purchased: \_\_\_\_\_

### 5. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Purchased: \_\_\_\_\_

### 6. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Purchased: \_\_\_\_\_

### 7. Textbooks:

- o Book Title(s): \_\_\_\_\_
- o Amount Paid: \$ \_\_\_\_\_
- o Date Purchased: \_\_\_\_\_



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## 8. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## 9. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## 10. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## 11. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_

- Date Purchased: \_\_\_\_\_

## 12. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## 13. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## 14. Supplies and Equipment:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## 15. Supplies and Equipment:

- Description: \_\_\_\_\_



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- Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_
16. **Supplies and Equipment:**  
○ Description: \_\_\_\_\_  
○ Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_
17. **Supplies and Equipment:**  
○ Description: \_\_\_\_\_  
○ Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_
18. **Uniforms, Scrubs, Lab coats and Equipment:**  
○ Description: \_\_\_\_\_  
○ Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_
19. **Uniforms, Scrubs, Lab coats and Equipment:**  
○ Description: \_\_\_\_\_  
○ Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_
20. **Uniforms, Scrubs, Lab coats and Equipment:**  
○ Description: \_\_\_\_\_  
○ Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_
21. **Uniforms, Scrubs, Lab coats and Equipment:**  
○ Description: \_\_\_\_\_  
○ Amount Paid: \$ \_\_\_\_\_  
○ Date Purchased: \_\_\_\_\_



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22. **Software:** o Date Purchased: \_\_\_\_\_  
o Description: \_\_\_\_\_  
o Amount Paid: \_\_\_\_\_  
o \$ \_\_\_\_\_  
o Date Purchased: \_\_\_\_\_
23. **Encryption Data**  
**Software:**  
o Description: \_\_\_\_\_  
o Amount Paid: \_\_\_\_\_  
o \$ \_\_\_\_\_
24. **Internet and WIFI Service:**  
o Description: \_\_\_\_\_  
o Amount Paid: \_\_\_\_\_  
o \$ \_\_\_\_\_  
o Date Purchased: \_\_\_\_\_

## Housing and Meals

1. **On-Campus Housing:**  
o Amount Paid: \$ \_\_\_\_\_  
o Term/Semester: \_\_\_\_\_  
o Date Paid: \_\_\_\_\_
2. **Meal Plan:**  
o Amount Paid: \$ \_\_\_\_\_  
o Term/Semester: \_\_\_\_\_  
o Date Paid: \_\_\_\_\_
3. **Utilities:**  
o Description: \_\_\_\_\_  
o Amount Paid: \$ \_\_\_\_\_
4. **Utilities:**  
o Description: \_\_\_\_\_  
o Amount Paid: \$ \_\_\_\_\_
5. **Utilities:**  
o Description: \_\_\_\_\_  
o Amount Paid: \$ \_\_\_\_\_
6. **Utilities:**  
o Description: \_\_\_\_\_  
o Amount Paid: \$ \_\_\_\_\_



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## Transportation

### 1. Public Transportation Pass:

- Amount Paid: \$ \_\_\_\_\_
- Validity Period: \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

### 2. Trains, Subways, Escort Services:

- Amount Paid: \$ \_\_\_\_\_
- Validity Period: \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

### 3. Parking Fees:

- Amount Paid: \$ \_\_\_\_\_
- Term/Semester: \_\_\_\_\_
- Date Paid: \_\_\_\_\_

### 4. Ubers, Cabs, LIFTS:

- Amount Paid: \$ \_\_\_\_\_
- Validity Period: \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

### 5. Rental Vehicles:

- Amount Paid: \$ \_\_\_\_\_
- Validity Period: \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## Other Eligible Expenses

### 1. Study Abroad Fees:

- Program Name: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Paid: \_\_\_\_\_

### 2. Specialized Equipment for Courses:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_



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This form is designed to assist in reporting all eligible educational expenses for colleges, universities, educational institutions and post-secondary education. Please complete each section accurately and provide necessary documentation where applicable.

### 3. Specialized Equipment for Courses:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

### 4. Auditing Courses:

- Description: \_\_\_\_\_
- Amount Paid: \$ \_\_\_\_\_
- Date Purchased: \_\_\_\_\_

## Total Expenses

- Total Amount Paid: \$ \_\_\_\_\_
- Grants Awarded: \$ \_\_\_\_\_
- Scholarships Awarded: \$ \_\_\_\_\_
- FAFSA: \$ \_\_\_\_\_
- Department of Education VA Assistance: \$ \_\_\_\_\_
- Work Study Awarded: \$ \_\_\_\_\_
- Earn While you Learn Assistance: \$ \_\_\_\_\_
- I Bond or EE Bond Amount Paid: \$ \_\_\_\_\_

## Education:

**Initial next to apply that applies to you and your unique educational experience.**

- ❖ Degree Seeking Student : \_\_\_\_\_
- ❖ Certification Seeking Student: \_\_\_\_\_
- ❖ Certification & Training Seeking Student: \_\_\_\_\_
- ❖ Students' Licensing Requirements: \_\_\_\_\_
- ❖ Licensing Requirements Renewal Student: \_\_\_\_\_
- ❖ Training Seeking Student: \_\_\_\_\_



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- ❖ Mandatory Job Requirements Education Seeking Student: \_\_\_\_\_

## Declaration

I declare that the information provided in this expense form is true and accurate to the best of my knowledge. I understand that any false or misleading information may result in the denial of claims.

- **Student's Full Name:**

\_\_\_\_\_

- **Signature:**

\_\_\_\_\_

- **Date:** \_\_\_\_\_

Please attach all relevant receipts and documentation to support your reported expenses.