

Xodus Capital Balanced Bitcoin Fund

2023/4 Fact Sheet

Investment Target: Outperform Bitcoin on a long-term timeframe

INVESTMENT DESCRIPTION

This investment is an actively managed, long-term growth fund, and there is a 1-year minimum subscription.

The fund holds a ratio of Bitcoin and a negative Bitcoin ETF, balanced by our back-tested strategies. This allows us to grow the fund even in bear markets.

10 years of backtesting have proven our thesis that Bitcoin can be outperformed through our fund strategy.

PRODUCT FACTS

| | |
|---------------|-------------------------|
| Management: | Xodus Capital Ltd. |
| Jurisdiction: | British Virgin Islands |
| Fund Type: | Approved Fund |
| BVI Tax: | None |
| Minimum Term: | 1 Year |
| Holdings: | Bitcoin, Proshares BITI |
| Fees: | 2.5% MF and 25% PF |

FEATURES

MAXIMIZED RETURN

Through months of analysis and 10 years of back-testing, we are confident that we provide the best-performing actively managed Bitcoin fund.

SECURE STORAGE

Rest assured, your Bitcoin is stored in the most secure way possible. We use Swiss-made, decentralized cold wallets that are EAL6+ rated, and independently audited.

RISK MITIGATION

Our fund gives an opportunity to investors to gain exposure to Bitcoin with reduced risk. No need to worry about bear markets or losing your private keys.

DOLLAR BASED

International investors benefit from the stability and strength of the dollar, against their local currency.

OFFSHORE

The fund is registered and regulated in the BVI. A leading finance hub, with clear cryptocurrency regulations.

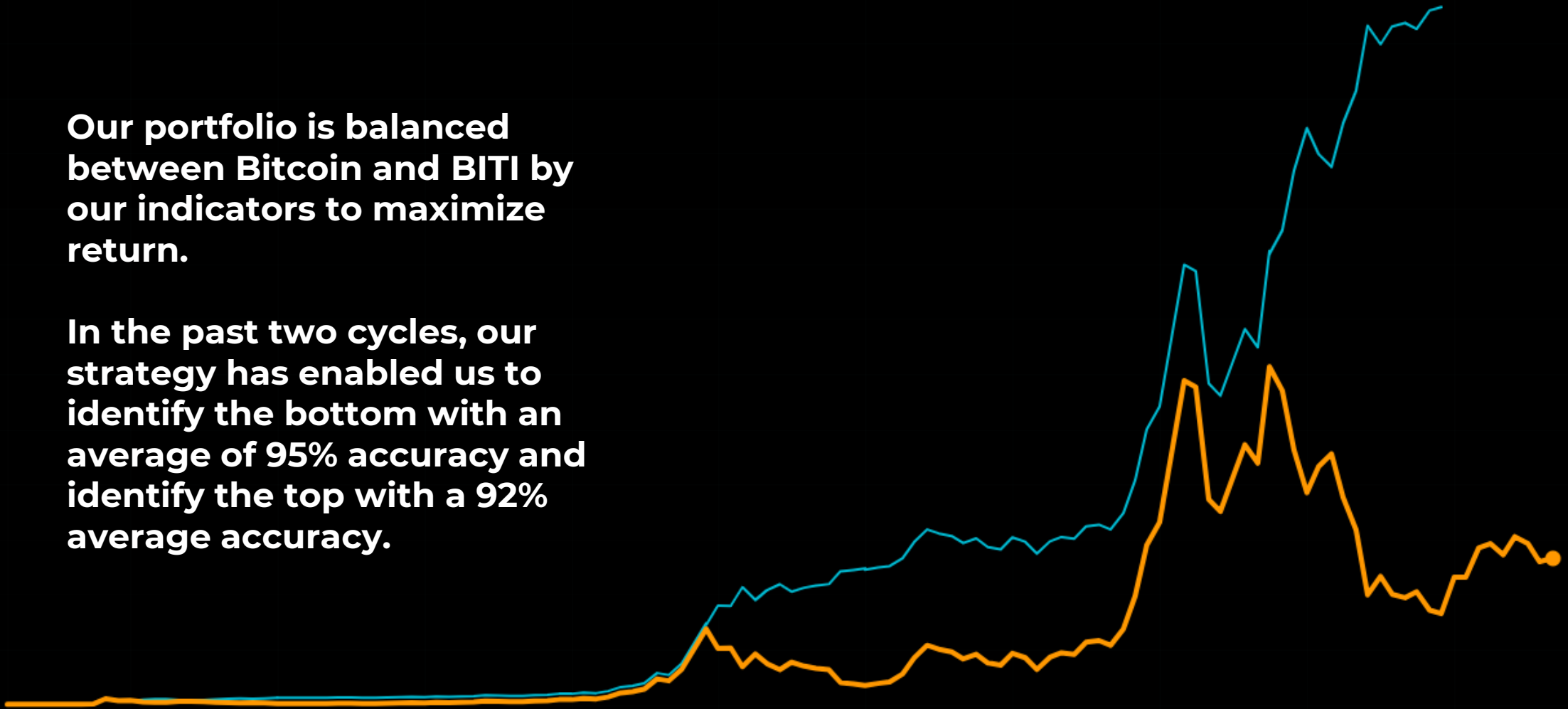
INSURED BROKER

Our ETF stock is insured by the Securities Investor Protection Corporation ("SIPC") and Lloyd's of London.

HOW IT WORKS

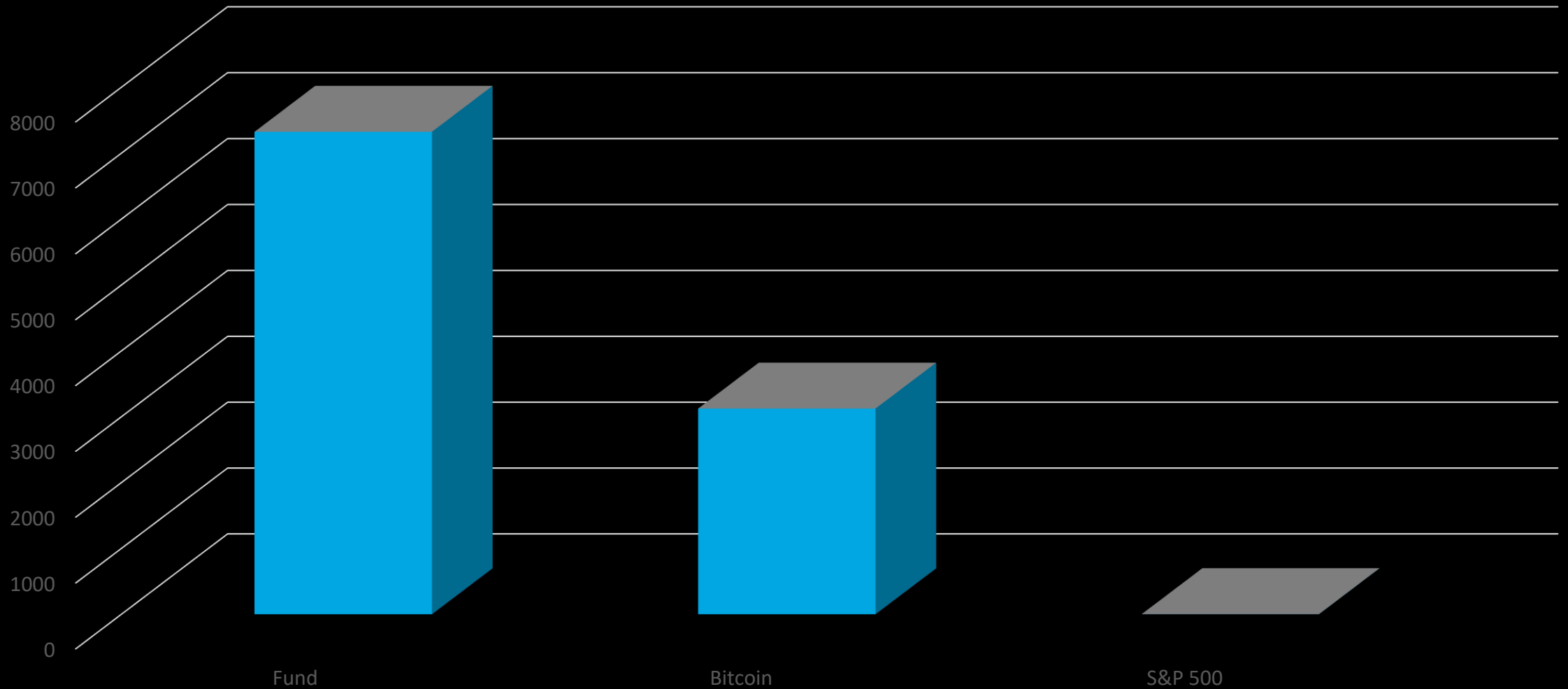
Our portfolio is balanced between Bitcoin and BITI by our indicators to maximize return.

In the past two cycles, our strategy has enabled us to identify the bottom with an average of 95% accuracy and identify the top with a 92% average accuracy.



Performance Comparison

Value of \$1* invested in 2013



*Excluding any fees.

Suitability

This product may be suitable for investors who:

- Are seeking the opportunity for higher long-term returns than Bitcoin and are risk-seeking.
- Are looking to mitigate risk associated with cryptocurrency.
- Are looking to invest for the medium to long term, being happy to remain invested for at least one year.
- Wish to use this investment as part of a well-diversified portfolio.
- Are looking to minimize their Rand exposure and get their funds offshore.
- Should they need to sell their investment, accept that there will be early withdrawal fees.

Risks

- High volatility in the value of the investment.
- Changes in the exchange rate between the U.S. Dollar (USD) and Rand can impact the Fund's returns.
- Counterparty risk.
- Back-testing does not guarantee that the Fund will achieve similar results in the future.
- Leverage risk: the BITI ETF can amplify losses.

(This list is not comprehensive and is only given as a guide.)