



Government

Enterprise eDiscovery and investigation management for agencies operating under strict security, compliance, and budget constraints.

A Centralized Command Center for Secure, Auditable Investigations

IS-A-TASK is a state-of-the-art legal operations management platform designed to orchestrate repeatable workflows, centralize visibility, and deliver defensible oversight across the entire eDiscovery lifecycle. Built on a secure, stateless AWS cloud architecture and designed with an API-first framework, IS-A-TASK provides elastic scalability and seamless integration with critical enterprise systems, including Microsoft 365. The result? A unified command center that connects custodians, sources, collections, downstream processing statistics, budgets, billing and reporting into one centralized, defensible system.

Built for the Reality of Government Investigations

Government agencies manage complex investigations across litigation, administrative hearings, regulatory enforcement, and public records requests — often under strict chain of custody, defensibility, and budget constraints. As data volumes grow and compliance requirements evolve, agencies need secure, standardized oversight. IS-A-TASK is designed to help agencies manage investigative work with greater security, structure, and defensibility.

PLATFORM FEATURES

API-First Orchestration Layer

Designed as an API-first legal operations platform, IS-A-TASK embeds into your existing legal technology ecosystem as a governance and visibility layer without replacing core tools.

Defensibility & Chain of Custody

Maintain a complete, centralized audit trail of custodians, sources, task activity, and reporting to support compliance, audit readiness, and legal defensibility.

Automated Legal Workflows

Automate case intake, custodian tracking, and collection statistics to reduce manual entry, improve efficiency, and ensure repeatable, defensible processes from day one.

Cloud-Native, Stateless AWS Architecture

Foster collaboration across all project stakeholders with full transparency including external teams who are performing the work.

Budget, Billing & Cost Control

Integrated billing, case budget alerts, and real-time cost tracking provide financial transparency and improved predictability across discovery matters.

Configurable, Repeatable Workflows

Standardize execution with customizable workflow templates, structured intake forms, SLA tracking, and role-based portals that align to your operational model.

Microsoft 365 & Purview Integration

Secure API integration with Microsoft 365 and Purview eDiscovery automatically captures custodians, source locations, and collection metrics in real time, eliminating manual exports and strengthening defensibility.

Enterprise-Grade Security

Aligned with NIST-based Secure Software Development Framework practices, IS-A-TASK supports secure SSO authentication, granular permissions, and strict governance controls.

Advanced Reporting & Dashboards

Interactive dashboards and customizable reports deliver real-time insight into processing metrics, resource utilization, SLA performance, and matter progression.



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Example Government Workflow

Reporting

eDiscovery Teams can report on what witness sources were processed; how much was processed and what was produced. They can pull reports on the activity of each task and the overall progression of the project. Team level service level agreements can be created and managed through IS-A-TASK, holding teams accountable to increase productivity and reduce overall project spend.

Investigation Phase

IS-A-TASK maintains individual investigation case portals that are bound by specific user privileges. During a government investigation, witnesses are identified, productions are managed, records are requested, and documents are reviewed by attorneys for relevancy.

Source Management

During a case investigation eDiscovery teams take on requests that include the receipt of productions, source media, record requests or litigation activity that needs a step through workflow process. With IS-A-TASK's Source module, each type of source can be tracked and added to downstream project activity in an organized and secure chain of custody and defensible process.

Records Management

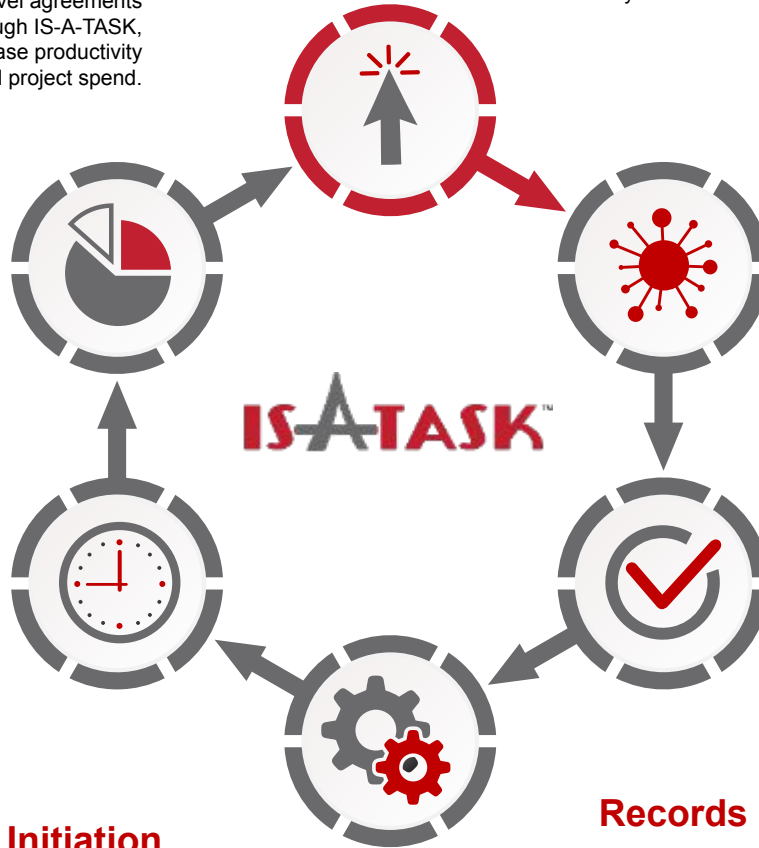
Within the Source's module check in/out process, eDiscovery teams can work closely with internal records departments to maintain chain of custody. Attorneys can make requests directly within IS-A-TASK to the Records Department. This fosters cross team collaboration and management of all recorded transactions.

Work Execution

IS-A-TASK maintains individual team portals that are bound by specific user privileges. These team portals allow you to assign tasks, perform the required work, track progress, add comments and record any post statistical information regarding the task prior to completion.

Request Initiation

The eDiscovery team, attorneys or agency staff members submits a request to IS-A-TASK. From IS-A-TASK's case portal, they create a project by selecting a predefined workflow template, fill out all project instruction details, attaches the related source information and submits the project to the operation team. Workflow templates allow for a streamlined repeatable process to ensure more accurate on-time deliverables.



About Inovitech

Founded in 2011 by eDiscovery and legal technology expert Debra Rozier, Inovitech was created to transform how legal teams manage complex discovery workflows. Built from decades of hands-on experience across corporate legal departments, law firms, government agencies, and service providers, its flagship platform, IS-A-TASK, is a purpose-built legal operations solution designed to eliminate inefficiencies, increase transparency, strengthen defensibility, and improve collaboration. Headquartered in Washington, DC, Inovitech serves a diverse client base, including the U.S. Securities and Exchange Commission, and remains committed to delivering smarter, more intuitive technology that empowers legal professionals to work with greater clarity, control, and confidence.



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