

J.M.S. TAX SERVICE INC.

436 MANOR RD. STATEN ISLAND, N.Y. 10314 (718) 876-8017 FAX (877) 357-7189
WWW.JMSTAXSERVICE.COM

January 2026

Dear Valued Client,

It's Tax Time again! We appreciate that you continue to put your trust in *J.M.S. Tax Service*, a family-owned and -operated business for over 45 years. **This tax season brings *numerous* changes to the tax code with the implementation of a new tax bill known as "The One Big Beautiful Bill Act". This bill brings significant changes to state and local tax deductions, overtime income, tip income, the child tax credit and more.** Many of these changes will affect the majority of taxpayers and our clients. Working with an experienced *J.M.S. Tax Service* professional ensures that you are filing an accurate tax return with a trusted partner that not only is knowledgeable of the tax code but also understands your financial situation. The result means you are keeping more of YOUR MONEY in your pocket, and that is our goal.

As always, we have many convenient options for your 2025 tax preparation. We are excited to introduce our clients to a **new upgraded client portal experience for 2026!** We will be sharing further details in the coming days so please look for an email from our office. Our new and improved JMS Tax Service client portal is an easy-to-navigate and reliable tool for all of our clients to upload and receive tax documents securely and easily. The portal is an important part of keeping track of the tax filing process, allows us to communicate effectively and even offers an app for your smartphone! Please note that as always, we ask that you do not email any documents to our office email. The primary way all documents should be sent to the office is through the portal as this is the most secure way to send and receive documents. In addition to the client portal, you also have the option to **mail or fax** your paperwork to our office. At your convenience (including after business hours), you can also personally drop off your documents to our **secure mailbox**.

As a result of the aforementioned tax code changes, we anticipate **many clients will have concerns** with regard to their tax situation. With this in mind, **we are directing all of our clients to call our office to schedule a Zoom^(video) meeting or a phone meeting to discuss your concerns.** These **two** meeting options allow us the opportunity to answer any questions and address your concerns at an agreed-upon time prior to tax preparation. In addition to these meetings being efficient and productive, phone and **Zoom^(video)** meetings offer greater flexibility when dealing with inclement or uncertain weather, travel, parking, and health concerns. **In-person scheduled appointments** will be available, however, only on certain days and will be very limited to allow for tax preparation that has become more complex.

After March 15th, we cannot guarantee in-office appointment availability. Regardless of the type of meeting, we recommend you call the office as soon as possible to schedule your appointment.

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Please be sure to visit our website at JMSTAXSERVICE.com for valuable tax information, helpful links, and FAQs.

We continue to offer the convenience of electronic filing for both federal and state returns, as well as Audit Coverage. With Audit Coverage, one small fee can eliminate costly audit preparation and representation. With increased IRS staffing and audits, Audit Coverage is sure to give you peace of mind.

Tax Day is Wednesday, April 15, 2026. We kindly ask that you please have your documents to our office by **April 1, 2026**. After this date, preparation time will be limited and might be subject to additional fees. Having your documents in advance of April 1 allows us time to provide the service and attention your tax return requires. We strongly discourage last-minute filing and encourage our clients to file as early as possible.

Finally, please take advantage of our very popular Refer-A-Client® Program*! For every client you refer to *J.M.S. Tax Service*, you will receive a 10% refund on your 2024 tax return fee! We appreciate your continued confidence as *J.M.S.* continues to grow based on your referrals. Our greatest compliment is a recommendation by our current clients!

Office Appointment Hours (beginning Tuesday, February 3, 2026)

Tuesday - Thursday: 9am-7:00pm

Friday - Saturday: 9am-4pm

As always, thank you for choosing J.M.S. Tax Service Inc., and we look forward to speaking with you soon!

Regards,

Suzanne Meagher, EA
President

John Stozuk
Founder

*Upon the new client's completed paid tax return, we will issue a refund to you valued at 10% of your 2024 tax prep fee. Contact *JMS* for full details.

