



2023 TAX PREPARATION FEE SCHEDULE

INDIVIDUAL TAX FILING RATES

<u>Form</u>	<u>Form's Purpose</u>	<u>O.A.K.'s Rate</u>
Form 1040*	<i>for Individual Tax Payers</i>	Starting at \$150**
<u>Common 1040 Add-Ons</u>		
<i>Schedule A</i>	<i>for Itemized Deductions</i>	<i>\$75 per hour*</i>
<i>Schedule B</i>	<i>for 1099-INT Ordinary Interest & Dividends</i>	<i>\$8</i>
<i>Schedule C</i>	<i>for Sole-Proprietorships, 1099-NEC, 1099-MISC</i>	<i>\$75 per schedule</i>
<i>Schedule D</i>	<i>for 1099-DIV Investment Gains/Losses</i>	<i>\$75 per hour*</i>
<i>Schedule E</i>	<i>for Passive Revenues and Expenses</i>	<i>\$75 per schedule</i>
<i>Form 8889</i>	<i>for Health Savings Accounts (Form 5498)</i>	<i>\$35</i>
<i>Other Forms</i>	<i>as Required</i>	<i>\$75 per hour*</i>
State Returns	<i>for State required Individual filing</i>	included with your Federal Filing***
<i>We offer discounts to clients in Colorado and tax-exempt states (AK, FL, NV, NH, SD, TN, TX, WA, and WY)</i>		

CORPORATE TAX FILING RATES

<u>Form</u>	<u>Form's Purpose</u>	<u>O.A.K.'s Rate</u>
Form 1065	<i>for Partnerships</i>	Starting at \$580*
Form 1041	<i>for Estates and Trusts</i>	Starting at \$460*
Form 1120, 1120S	<i>for US Corporations or S-Corporations</i>	Starting at \$860*
Form 990	<i>for Nonprofit Organizations</i>	Starting at \$620*

**Contact us for an estimate based on your tax situation*

***Assumes Single filing status and using a standard deduction*

****Certain states will incur an additional \$75 fee due to their complexity (CA, NY, NJ, MN, MD, HI)*

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