



**FAMILY AND
FINANCE LLC**

Broker: Rosella A. Galindo

Office: 915-706-1755

Mobile: 915-633-4874

Quote Date: _____

By: _____

Commercial Data Sheet

Risk State:

Business Name:

Business Operations

Fein:

Years in Business:

Years of Experience:

Gross Sales:

Contact Name & Job Title:

Business Email:

Address:

Phone Number:

Best Time to call:

Effective Date:

Website/Social Media:

of Employees:

Annual Payroll:

3-5 yr. loss runs:

Proof of ID/DL

Updates:

Sq. Footage:

Rented or Owned

Value:

Roof Replaced?

Heating:

Cooling:

Plumbing



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Declarations page (if any previous insurance)

If Bond needed

Amount:

What kind?

Notes:

If you have specific requests, please attach them.
