

ZEUS GLOBAL AM FZCO

We Convert Knowledge into Added Value

"Nobody said it would be easy, only that it would be worth it"

"Always follow your dreams, and if your dreams don't scare you, they're not big enough"

"Great minds discuss ideas, average minds discuss events, small minds discuss people"

www.z-gam.com

Investment Management Group of Companies

INTRODUCTION



- ZEUS Group origins date back to 1994, developing quantitative models at Morgan Stanley.
- Seminal publication: 'EPS Forecasts – Accuracy Is Not Enough' (1994).
- We manage assets for HNWIs, brokerage firms, trusts, foundations, and endowments.
- Approach based on customized portfolios and proprietary strategies developed over 25+ years.

INVESTMENT MANAGEMENT DIVISION

Combines
proprietary
research with
disciplined
management.

Philosophy focused
on transparency,
capital protection,
and measurable
performance.

VISION & MISSION



- Vision: Create sustainable value through rigorous and independent management.
- Mission: Full client alignment via segregated accounts and no management fees.

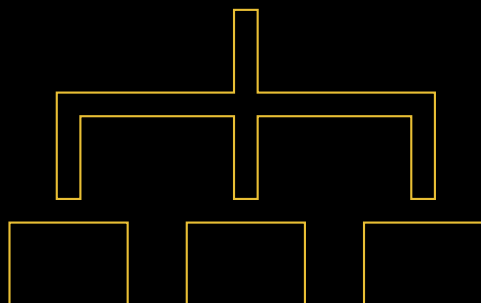
GROUP STRUCTURE

ZEUS Group operates via
ZEUS Global Asset
Management with
international offices.



Multi-level governance
aligned with international
standards.

APPROACH



- 1. Proprietary Investment Strategies
- 2. Vertical Integration
- 3. Transparency & Control
- 4. Track Record & Governance
- 5. Result: Independence, no conflicts of interest, high transparency, flexible mandates.

PROPRIETARY INVESTMENT STRATEGIES

- Multi-factor proprietary models (4 to 40 factors).
- ZEUS Rank as predictive engine.
- Integration of earnings revisions, magnitude, and agreement.

ZEUS RANK

- Daily portfolio recalculation.
- Classes: Strong Buy, Buy, Hold, Sell, Strong Sell.
- Disciplined identification of opportunities.



ZEUS RANK FACTORS

Agreement: Analyst consensus direction.



Magnitude: Scale of estimate revisions.



Surprise: Market anomalies for alpha.



Upside: Difference between best estimate and consensus.

VERTICAL INTEGRATION

- Proprietary databases, internal models, screening, and backtesting.
- Fully in-house, independent, and scalable process.

TRACK RECORD

Top equity
managers
positioning.

Performance
exceeding
benchmark
medians.

GLOBAL ASSET MANAGEMENT

GETTING STARTED

1. Dedicated ZEUS representative
2. Financial analysis
3. Strategy definition
4. Portfolio construction
5. Periodic review and rebalancing

CAPITAL PROTECTION

- Daily deposits in segregated fiduciary accounts.
- Maximum operational protection and multi-level compliance.



GLOBAL ASSET MANAGEMENT

INSTITUTIONAL CONTACTS

- **ZEUS Global Asset Management**
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