### Professionalism, Patient Safety and You

How can we be effective role models for our residents?



#### Faculty / Presenter Disclosure

• Faculty: Catherine Cervin, MD

Relationships with commercial interests:

I have no financial or personal relationships to disclose



#### Learning Objectives

Participants will be able to:

- Describe the impact of professional behavior on patient safety
- 2. Describe and discuss tools and strategies to support professional identity development
- 3. Determine next steps for Dalhousie Family Medicine Department to use some of these approaches

#### Have you ever felt? ...

- "No one else but me is pulling their weight around here"
- "Medical students/residents these days they have it easy"
- "Why is everyone being so difficult today?"



### Or you are feeling burned out or stressed?

- Stages of Burnout
  - Emotional Exhaustion
    - Irritable, forgetful, anxious, unable to concentrate.
  - Ineffectiveness and reduced productivity
    - Stagnation, hopelessness, powerlessness, sadness, extreme fatigue, disengagement
  - Cynicism and depersonalization
    - Compensate for stress with procrastination, cynicism, apathy, resentment and substance abuse.



# AND SOMETIMES LEADS TO behaviour that is "unprofessional"







#### Passive

Late or inappropriate responses to pages/calls

Chronically late or doesn't show up for meetings

Doesn't complete charts in time

Inappropriate or inadequate notes made in hospital charts

Uncooperative, inflexible to requests

Difficulty collaborating

#### P/A

Lack of regard for personal comfort & dignity of others

Unfriendly or Hostile emails

Unapproachable

Inappropriate joking or derogatory comments

#### Aggressive

Inappropriate anger or resentments

Blames and Shames others

Intimidation towards staff, colleagues, patients

Abusive language

Sexual harassment

Threats of Litigation

Assaultive Behavior

#### Behaviour in the Professional Environment - CPSO

- "Expected to act in a respectful, courteous and civil manner towards patients, colleagues, and others involved in provision of health care."
- "Behaviour that is unprofessional and/or disruptive undermines medical professionalism and the trust of the public."







# Unprofessional or disruptive behaviours can negatively affect both the delivery of quality health care and patient safety by eroding the effective communication and collaboration that underpin good medical practice. "

- Leape et al. Acad Med 2012, 87, 845
- Leape et al. Ann Int Med 2006, 144,107



### Disruptive Behaviour (DB) in Hospital Setting

- Survey 2846 RNs, 944 MDs, 40 Admin and 100 other HCWs
  - 67% felt that DB by others was correlated to an adverse event.
  - 71% felt that DB contributed to an adverse event
  - 51% felt that DB compromised patient safety



#### Institute for Safe Medication Practices 2004

 7% of medication errors due to intimidation of nurses by physicians



## And if patient safety is not enough...



#### SPECIAL ARTICLE

#### Disciplinary Action by Medical Boards and Prior Behavior in Medical School

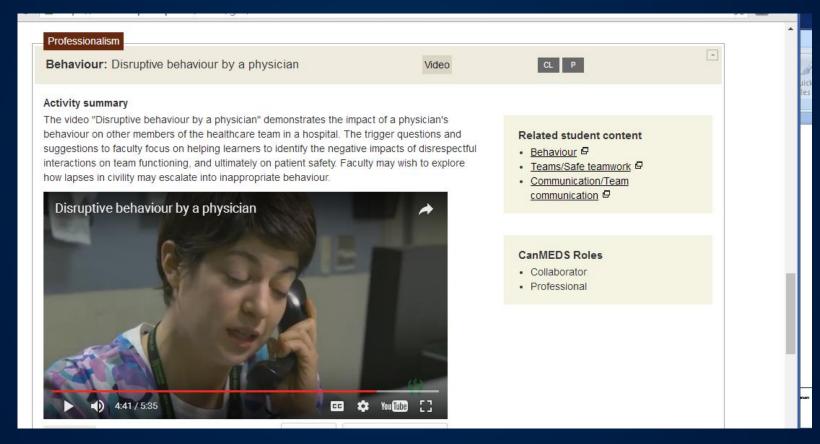
Maxine A. Papadakis, M.D., Arianne Teherani, Ph.D., Mary A. Banach, Ph.D., M.P.H., Timothy R. Knettler, M.B.A., Susan L. Rattner, M.D., David T. Stern, M.D., Ph.D., J. Jon Veloski, M.S., and Carol S. Hodgson, Ph.D.

3 times increased risk of future disciplinary action for students who exhibited "unprofessional" behaviour in medical school

"Severe irresponsibility" = OR 8.5 of future disciplinary action.



# Video #1 https://www.cmpaacpm.ca/serve/gfri/index.html







#### Questions - Case #1

- Discuss three factors which could have led to Dr. Smart's behavior
- Based on this encounter at what stage is Dr. Smart in professional identity development?
- What strategies could you use to assist Dr.
   Smart in addressing his behaviour?



15 minutes at your tables

Discuss 3 questions



Come to an agreement on the two best strategies

Write these on post-it notes



#### So what are you gonna do?

A) Do Something

B) Do Nothing



#### **Doing Nothing**

- May be appropriate in some circumstances
  - Power Differential
  - May put patient at further risk
  - Fear for your own safety
  - When dealing with a "Black Belt" repeat offender
    - Might want to involve an authority figure



#### Doing Nothing

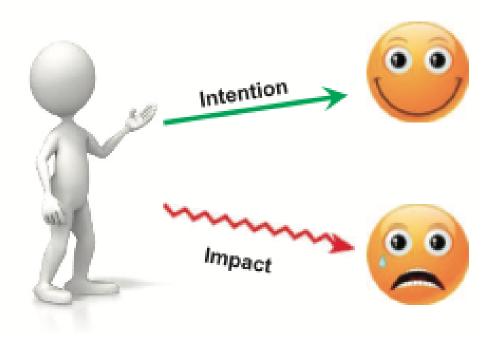
"What you permit, you promote"



- Goal is to provide timely feedback to allow the person to reflect on their behaviour
  - "When everyone you run into is being difficult
    - sometimes you need to consider the other possibility...."



 May be able to point out the gap existing between INTENT (how we judge ourselves) and IMPACT (how others judge us).





- What does it look like?
  - Starts with "I am concerned..."
  - Included lots of listening

- Examine your own motivation
  - Should NOT be to:
    - Be right
    - Win
    - Look good
    - Save face
    - Punish
    - Blame



- Words to Avoid:
  - You
  - Why
  - But
  - With all due respect
  - Don't take this personally
  - You always
  - You never
  - No offence



 For most – "doing something" will result in some self reflection and an acknowledgment and/or an apology.



- Intervene Early
- Start with an "I am concerned" chat
- Listen carefully
- Discuss intent and impact
- Be "hard" on the behavior, "soft" on person
- Coach for an apology





#### Twelve Themes that Define Professionalism in Family Medicine

(Examples of observable behaviours related to each theme can be found on the following pages.)

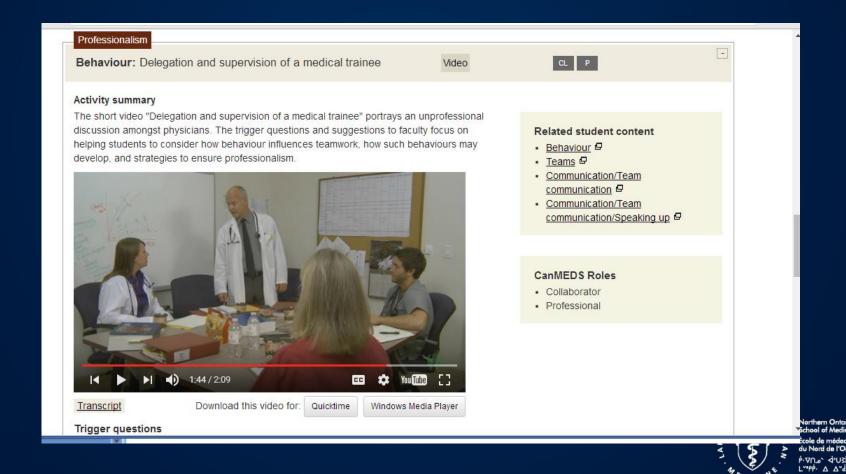
- Day-to-day behaviour reassures one that the physician is responsible, reliable, and trustworthy.
- 2. The physician knows his or her limits of clinical competence and seeks help appropriately.
- The physician demonstrates a flexible, open-minded approach that is resourceful and deals with uncertainty.
- The physician evokes confidence without arrogance, and does so even when needing to obtain further information or assistance.

#### Professionalism in Practice - 2012

| DOMAIN #1: PROFESSIONAL RESPONSIBILITY & INTEGRITY |   |   |   |                                      |
|--|---|---|---|--------------------------------------|
| Subdomains   | Inconsistent with<br>Professional Practice                        | Consistent with<br>Professional Practice                | Exemplary Professional Practice   | CanMEDS                              |
| Task completion                                    | Failure to complete required tasks including administrative tasks | Completes required tasks including administrative tasks | Demonstrates leadership for<br>system improvement, anticipates<br>needs and is proactive in ensuring<br>task completion | Expert Manager Advocate Professional |
| Honesty  | Dishonest or falsifies information                                | Truthful and honest                                     | Discloses proactively and effectively to improve patient care and educational environment                               | Collaborator<br>Professional         |



# Video #2 https://www.cmpaacpm.ca/serve/gfri/index.html





How could this team be more professional?

How do you think the other members of the team felt?

At what stage of professional identity formation would each member of the team be?

Discuss what members of the team might say/do to address the behaviour



#### Your Role in Professional Identity Formation

- 1. Role modeling
- 2. Understanding how identities are formed and influenced and how people respond
- 3. Reflection of self modeling reflection
- 4. Feedback to support reflection
- 5. Linking professional behavior to patient safety



#### Planning a conversation

- What triggered this meeting?
- Ensure safety & confidentiality within limits
- I am concerned about you. . .
- Get other side of story
- Clarify intent
- Describe impact
- Encourage reflection
- Clarify expectations & responsibility
- Offer resources, suggestions, & strategies
- Identify next steps & follow up



#### For the learner: Assess

 Knowledge? Does he know or ascribe to the values of the profession?

- Judgement? Can he articulate the dilemma but chooses the wrong solution?
- **Skills**? Can he articulate the right solution but can't operationalize it?

• **Support**? Is the system supporting him to do the "right" thing?

With permission from workshop by A Kalet, Remediation in Medical Education: Facilitating a midcourse correction

#### Learner: Prepare to have the conversation

- Make a clear and unambiguous statement of the misalignment of values & unacceptable behaviors.
  - "What you have done is perceived by others as unprofessional"
- Make a relational commitment
  - "I care about you and your development as a physician... so I am concerned"
- Take a developmental view point
  - "this is how you see things now", "this is what you need to aspire to"
- Set clear expectations- "You must demonstrate improvement"
  - (both the "metacognitive" awareness and the skill to carry it out)"
- Establish a realistic time frame.



#### Summary

- Your professionalism impacts patient safety
- Everyone has a role in Professional Identity formation.
- Consider "Doing Something"
- Be explicit with learners who have lapses in professionalism



Which of these concepts are useful and -

What are the next steps to implement a supportive approach to professional behavior in the learning and work environment across the sites at Dal Family Medicine?



#### 3 possible next steps - discuss

- faculty tables 1 & 2
- residents tables 3, 4 & 5
- other health care professionals tables 6 &7

All tables consider how administrators can support the above steps

Write each of your 3 ideas on a separate large sticky note and post on the wall



\*Thanks to Dr. James Goertzen, Dr Lee Toner Jennifer Fawcett and Dr Adina Kalet.



#### One thing you learned

### One thing you will do differently when you go back

