

### Staying well during remediation

#### Your resident and you!

### Objectives

Participants will be able to:

- Describe a framework for and key elements of an effective remediation plan
- Apply this knowledge to draft a remediation plan
- Outline challenges in implementing remediation
- List strategies to mitigate the challenges



### Dr. Rose Spring

- PGY1
- IMG grew up in a Timmins in Northern Ontario went to a Caribbean med school after high school
- Little clinical experience during med school
- Starting in a new site with 3 other PGY1s



#### Dr. Steele Green

- CMG from Calgary matched in FM
- Took 4 years to complete medical school at Calgary because of his request for an enrichment year
- Arrives late for PG Office orientation
- On June 29<sup>th</sup> CPSO license still outstanding
- Starting in Thunder Bay site on Internal Medicine CTU



- Think, pair, share
  - What might be some strengths
    - Resident
    - Context
  - What might be some risk factors
    - Resident
    - Context



### Dr Spring – first rotation

- Strengths
  - Friendly, pleasant to work with
  - Generally respectful and eager to learn
  - Works hard



# Dr. Spring

- Concerns
  - No understanding of Canadian system
  - Functioning at the level of an early clinical clerk
    WRT history and physical
  - No experience writing orders
  - Knowledge base lacking



#### Later rotations

Strengths

- Strong expressed commitment to medicine
- Expressed desire to learn and accept remediation if it will meet her goals
- Strong family ties family is principled and altruistic
- Personable and kind
- Apologetic and appreciative of time from program leaders



#### Later rotations

Concerns

- Ongoing concerns about knowledge
- Failure to notify preceptors of planned absences Does not submit appropriate leave forms on time
- Often 10 15 minutes late for morning rounds and arrives with coffee in hand
- Late payment of fees
- Focus on what the program has not been able to provide to her (no structure no "teaching")
- Complaints from housing about smoking in the unit, leaving a mess, unwashed dishes



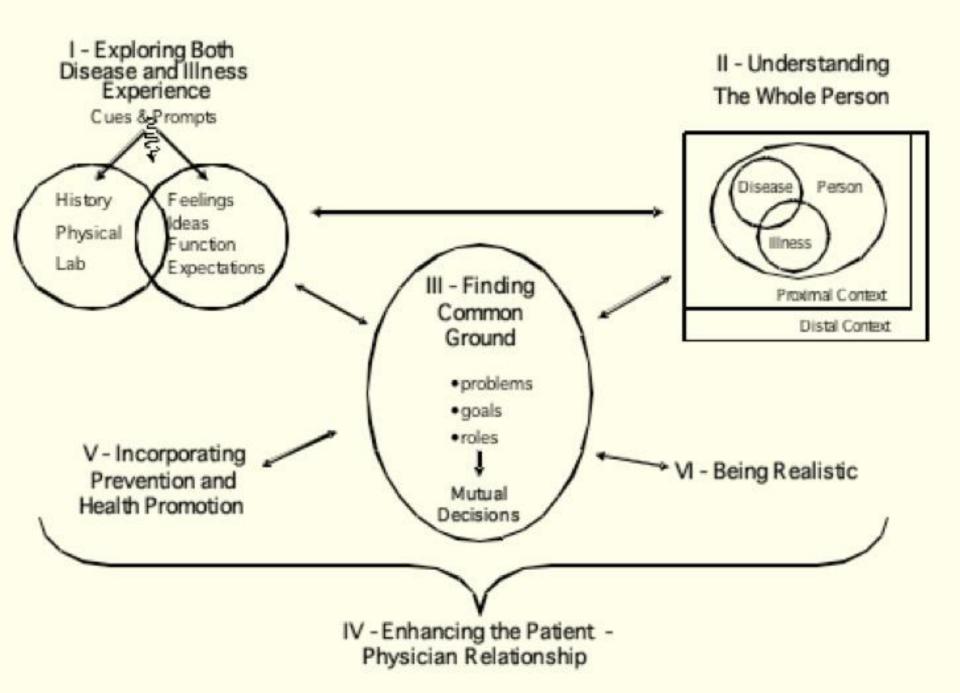
#### Steps to successful remediation





# What transferable skills do you already have?





# Use concepts from patient centred approach

- Resident's experience of what is happening
- Gather information
  - Life circumstances
  - Background
  - Health issues
  - Psychoeducational issues
  - System issues
- Find common ground agree on problem, goals and roles
- Attend to the relationship



With permission from J Dellavedova

#### Disability Stress

Academic Difficulty

#### Remediation is a wellness issue until proven

#### **Threats to Psychological Safety**

Status Certainty Autonomy Relatedness

Fairness

With permission from J Dellavedova

Knowledge	Skills	Attitude*
Resident	Teacher	System

Attitude problems (usually manifested as behaviours) typically include difficulties related to motivation, insight, doctor-patient relationships, and self assessment<sup>[1]</sup>

<sup>[1]</sup> Steinert Y BMJ | 19 JANUARY 2008 | VOLUME 336



#### ROSE SPRING

Knowledge	Skills	Attitude*	
Gaps in knowledge and lack	Patient centred and	Willing to learn	
of depth	Procedural skills acceptable	Respects teachers	
		Can be open to feedback	
	Clinical reasoning at a clerk	Committed to medicine as	
	level	a career	
Resident	Teacher	System	
Strong family support	Relatively inexperienced	New program and teaching	
Works well with a	preceptors	is not well structured or	
consistent and	Preceptors have changed	organized	
		organizeu	
authoritative mentor	frequently		
Religion is important and a			
source of support		- 0 · L44.	
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# Key elements of an effective remediation plan

- Clear measurable objectives and competencies to be achieved
- Strategies to achieve the competencies
- A time frame
- Clear documentation of timing of formative and summative assessment strategies (what will be assessed, how will it be assessed, by whom and at what frequency)
- Possible outcomes of the remediation
- Possible consequences of successful or unsuccessful remediation
- Outline of supports available and how they can be accessed



#### Prepare to have the conversation

- Use breaking bad news skills
  - -S etting up the interview, script, rehearse
  - P erception assess the resident's sense of where they are

  - K nowledge give information about the difficulties in clear unambiguous terms
  - **– E** mpathy make the relational commitment
  - S ummary and strategy plan another meeting



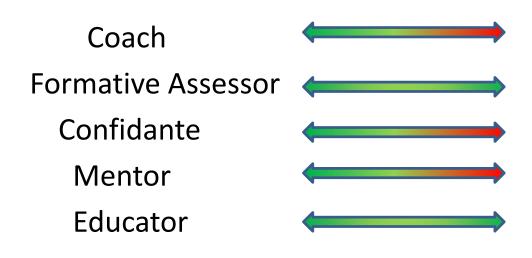


# Enlist a team



#### Wellness for Faculty





Therapist Summative Assessor Therapist Family Physician Gatekeeper



#### **Faculty Role**

Help the resident envision future safety

Enhance the resident's understanding of self, others and the process

**Challenge but empathize** 

**Brief coping strategies** 

Refer to resources (PCP, EFAP, crisis services, CMPA)

Communicate perspective to program with consent





**Staying Well During Remediation** 

#### WORKSHOP

4 residents and4 faculty



- Read the background
- Read the remediation plan
- Plan the approach for the meeting
- 25 minutes





### Groups of 4

- 2 residents
- 2 faculty



Have a conversation to improve the remediation plan

10 minute role play – 10 minute debrief





# Based on the previous work List 4 or more challenges to implementing remediation

List one strategy to address each challenge – write on flip chart



### Challenges

- Difficulty understanding and creating a plan
- Difficulties identified late in residency
- Multiple competing roles as a faculty member
- Appeals Legal issues
- System issues



#### Difficulty creating a plan

Be comprehensive – context, background, life circumstances, strengths

Always another side to the story



#### Difficulties identified late in residency

Respond to red flags EARLY including administrative professionalism lapses (payment of fees)



# Multiple competing roles as a faculty member

Ombudsperson

Seek out resources and support – Site Director, Program Director, PG Dean, Physician Support Program

Do not become the resident's therapist, physician etc.



### Appeals Legal Risk

- Organized process, policy for assessment
- Know policies and follow them
- Be factual and clear in all documentation avoid opinion
- Be professional in all email communication
- Document
- Document
- Document
- Expect appeals
- Consult early and often with legal



#### System approaches

Admissions

Early support for all residents

Proactive for high risk situations

Early identification and intervention



#### Remember

#### Remediation is part of our job – put resources in place to manage and support



# One thing you learned

# One thing you will do differently



# Thank you!

