

DEDUCTION CHECKLIST FOR 2025

QUARTERLY ESTIMATES PAID

(PLEASE INCLUDE CANCELED CHECKS OR BANK STATEMENTS TO PROVE THIS)

	Amount	Date Paid
Federal	1 st Q \$ _____	____/____/____
	2 nd Q \$ _____	____/____/____
	3 rd Q \$ _____	____/____/____
	4 th Q \$ _____	____/____/____
Michigan	1 st Q \$ _____	____/____/____
	2 nd Q \$ _____	____/____/____
	3 rd Q \$ _____	____/____/____
	4 th Q \$ _____	____/____/____

CONTRIBUTIONS (must have receipts for all contributions)

Total of all cash and checks \$ _____
Total value of non-cash \$ _____

Name of Charity _____

Address _____

Date of Contribution ____/____/____

Total \$ amount of non-cash donation \$ _____

Please list on separate paper for more than one

Charitable Mileage _____ Miles

MEDICAL, DENTAL, OPTICAL

Prescriptions \$ _____
Health ins Premiums (after tax) \$ _____
Doctor, Dentist, Hospital \$ _____
Eye Glasses, Contacts \$ _____
Medical Miles _____

MISCELLANEOUS

College Tuition \$ _____ \$ _____

Dates Paid ____/____/____ ____/____/____

Names of Colleges _____

For whom tuition was paid _____

Must have 1098T from school!!!!!!

Must have receipts for books and/or other expense

IRA contributions \$ _____ \$ _____

Roth contributions \$ _____ \$ _____

Alimony Paid \$ _____

(Date divorce was final) ____/____/____

S.S. Number ____-____-____

Alimony received \$ _____

(Date divorce was final) ____/____/____

Child Care Expenses \$ _____

Name of Caregiver _____

Address or Caregiver _____

S.S. Number or I.D. number ____-____-____

Gambling Losses to the extent of winnings \$ _____

Student loan forgiveness amount \$ _____

TAXES

Primary Residence	<u>Paid</u>	\$ _____
Primary Residence	<u>Amount Due</u>	\$ _____
Taxable Value		\$ _____
Other property taxes		\$ _____
Describe _____		
Auto License Tags		\$ _____
Sales Tax on Large Purchases		\$ _____
Describe _____		

INTEREST (paid out)

Home Mortgage \$ _____
2nd Mortgage \$ _____
PMI \$ _____
Home Equity Loan \$ _____
Points Paid \$ _____
Date Points Started ____/____/____
Land Contract Interest \$ _____
List to whom paid (A 1099 INT must be issued to them)
Name _____
Address _____
S.S. Number ____/____/____
Car loan interest (new cars only) \$ _____

MICHIGAN USE TAX

Internet Purchases that excluded Sales Tax \$ _____

Mail Order Purchases that excluded Sales Tax \$ _____