



1. Accounting Services

- **Basic Bookkeeping (Income and expense tracking, bank reconciliations, and general ledger maintenance):**
Starting Price: \$500/month
- **Advanced Bookkeeping (Includes basic plus small inventory management, accounts payable/receivable and small collections):**
Starting Price: \$1,500/month
- **Basic Controller (Includes Advanced Bookkeeping plus certain senior level accounting services (ie Monthly financials and closeouts)**
Starting Price: \$2,500/month
- **Corporate Controller (Includes Basic Controller plus all senior level accounting services (ie: quarterly financials, closeouts, WIP Schedules, and Accruals)**
Starting Price: \$5,000/month

2. Tax Services

- **Sales Tax Filing**
Price: \$150/month (based on state requirements)
- **Tax Planning & Consultation**
Price: \$150/hour

3. Payroll Services

- **Basic Payroll (Includes payroll processing for up to 10 employees):**
Price: \$250/month
- **Payroll for 11-50 Employees**
Price: \$750/month
- **Payroll for 51-100 Employees**
Price: \$1,500/month
- **Payroll Tax Filing (Federal and State):**
Price: \$250/quarter
- **Payroll Setup & Consulting**
Price: \$200/hour

4. Financial Reporting & Analysis

- **Monthly Financial Statements (Income statement, balance sheet, and cash flow statement):**
Price: \$500/month
- **Quarterly Financial Review (Analysis and reports with business advice):**
Price: \$1000/quarter
- **Annual Financial Statement Compilation (Complete year-end report, including tax preparation support):**
Starting Price: \$2,500/year
- **Profitability & Cash Flow Analysis**
Starting Price: \$250/analysis

5. Business Consulting & Advisory

- **Business Formation & Entity Structure Consultation (Advice on choosing the best entity type for tax savings and liability protection):**
Price: \$300/hour
- **Budgeting & Forecasting**
Price: \$500/project

6. Audit & Assurance Services

- **Financial Statement (Reviewed)**
Price: \$3,000 – \$20,000 (depending on business size and complexity)
- **Tax Audit Support & Representation**
Price: \$300/hour
- **Internal Controls Assessment & Improvement**
Price: \$1,500/project

7. Miscellaneous Services

- **General Business Consulting**
Price \$200/hour
- **Incorporation Services (LLC, S-Corp, C-Corp setup)**
Price: \$500 – \$1,000 (based on complexity and state requirements)
- **Financial Software Setup & Training**
Price: \$250/hour
- **Insurance Services**
Price: Based on quoted policies

Discounts & Packages

- **Monthly Retainers with discounted pricing for multiple services**

- **Startup Discount: 10% off for new businesses (first 6 months).**
 - **Referral Program: 5% discount for each successful referral that signs up for our services.**
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Additional Notes

- **All prices are starting rates and can vary depending on the complexity and scale of the client's business.**
 - **Hourly rates may apply to certain customized services or consulting.**
 - **Custom packages and pricing are available for clients with unique needs.**
 - **Payments are due on a monthly or quarterly basis depending on the service.**
 - **A one-time setup fee may apply for new clients in need of onboarding services.**
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Contact us for a customized quote or to schedule a free initial consultation!

