



KISHER CAPITAL

INVESTMENT ADVISORY SERVICES

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Faith-Based 60/40 Durable Portfolio Model

Model Overview

Kisher Capital's Faith-Based 60/40 Durable Portfolio Model employs equity, fixed income, and liquid alternative funds. The model targets **moderate growth** through capital appreciation while incorporating downside protection through diversification and disciplined risk management. Allocations are strategically determined using long-term rewarded factors and top-down market analysis. We select funds whose managers apply biblically responsible investment screenings.



DYNAMIC MANAGEMENT

Active funds are included to reach for higher risk-adjusted performance. These funds use disciplined fundamental and technical approaches to investment analysis.



FAITH-BASED INVESTING

Our selected funds use manager-applied screens to remove investments inconsistent with biblically responsible investing.



RISK-BALANCED STRATEGY

The model is structured to maintain an 60/40 allocation between equities and fixed income, respectively.

MODEL COMPONENTS

Equity:

Broad market exposure with moderate factor and active tilts.

Fixed Income:

High-quality holdings chosen for duration control and credit quality.

Liquid Alternatives:

Selected to cushion against equity and fixed income market stress.

ABOUT KISHER CAPITAL:

Kisher Capital, LLC is a registered investment advisory company based out of the Chicagoland area. Kisher Capital's primary goal is to help its clients connect their finances to their future. We accomplish this goal through investment management and financial planning. Our investment philosophy is rooted in both time-tested market principles and our clients' values and goals in mind. We believe that disciplined, evidence-driven investing offers a powerful path to long-term financial success as well as helping us to fulfill our goal of connecting your finances with your future.

DISCLOSURES:

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