



KISHER CAPITAL

INVESTMENT ADVISORY SERVICES

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Enhanced Equity Portfolio Model

Model Overview

This model seeks to replicate the return of broad equity markets by using **leveraged exposure to the Nasdaq-100 via leveraged ETFs**, freeing capital to be allocated toward liquid alternatives. By combining leveraged ETF's amplified equity exposure with diversifying assets such as managed futures and commodities, the strategy targets enhanced risk-adjusted returns and dynamic diversification—aiming to improve alpha while maintaining participation in equity market upside.

LEVERAGED ETFs

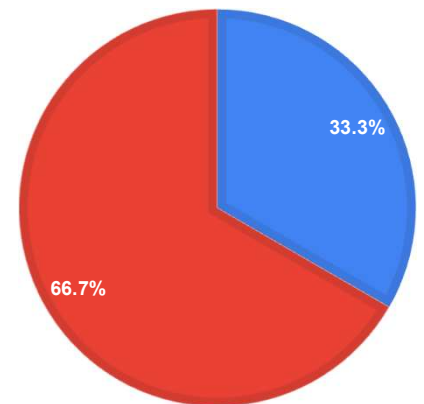
Leveraged ETFs allow us to get broad market exposure while limiting the amount of principal required. These ETFs typically target 2x or 3x the daily return of the underlying index or position. A daily return target can cause divergence from long-term equity index or position performance. Annual rebalancing seeks to limit these long-term divergences.

DYNAMIC DIVERSIFICATION

Liquid alternative funds are included to cushion against market stress. They are chosen for their ability to perform independently of traditional stock and bond markets. This can provide dynamic diversification and helps reduce overall portfolio volatility during periods of dislocation.

ALLOCATION

■ Leveraged ETFs ■ Liquid Alts



ABOUT KISHER CAPITAL:

Kisher Capital, LLC is a registered investment advisory company based out of the Chicagoland area. Kisher Capital's primary goal is to help its clients connect their finances to their future. We accomplish this goal through investment management and financial planning. Our investment philosophy is rooted in both time-tested market principles and our clients' values and goals in mind. We believe that disciplined, evidence-driven investing offers a powerful path to long-term financial success as well as helping us to fulfill our goal of connecting your finances with your future.

DISCLOSURES:

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