

PMZ PENSION CORPORATION

Pension Design and Administration
Peter M. Zebot, President
12 Journey, Suite 201 • Aliso Viejo, CA 92656
Phone: (949) 360-8080 Fax: (949) 362-8261
www.pensionwiz.com

401(k) Plan Employee Survey

Dear Employee,

We are exploring the possibility of implementing a new 401(k) Plan as an employee benefit. It is a salary savings Plan that:

- 1. Allows you to make tax-deductible contributions;
- 2. Earns tax-deferred interests on your contributions;
- 3. Permits access to your funds before retirement for "financial hardship"
- 4. Allows participants over 50 to make additional "catch-up" contributions.

We want you to help us determine if this benefit would be worthwhile to offer. Would

^{*}All information provided on this survey is confidential