



STATEWIDE FUNDING

MARKETING / PRODUCTION INFORMATION LOAN OFFICER / BROKER PRODUCTION TRENDS (To Be Completed by Loan Originators)

Name: _____

NMLS #: _____ DRE # (if app): _____

Questionnaire

1. Do you self-generate your business through realtors? Yes No
2. Do you self-generate your business through builders? Yes No
3. Do you self-generate your business through Affinity Partners? Yes No
4. Have you worked in a call-center environment producing loans? Yes No
If so, where? _____
5. How did you hear about Statewide? Mailer Referral Ad Ind. Rep Associate
6. If you were referred by a Statewide associate, please let us know who: _____
7. Years originating loans: _____ Average # of loans closed per month: _____
8. When was the last time you originated a loan? _____
9. Will you be conducting real estate transactions as well? _____
10. You will be working from: Home Office SWF Corp/Branch RE Office Own Office
11. Have you ever been suspended by a lender? Yes No
12. Have you ever had your license suspended or revoked by the DRE? Yes No
13. Have you ever been found guilty of a felony in the court of law? Yes No
14. Is there any pending litigation against you? Yes No

Production History

Products	YTD thru _____		2021		2020	
	# units	\$ (000s)	# units	\$ (000s)	# units	\$ (000s)
Government						
Conventional / Conforming						
Jumbo						
Alt-A / Expanded						
Non-Prime (Non-QM)						
Seconds						
Total:						

Production History (cont.)			
Loan Purpose	YTD thru _____	2021	2020
% Purchase Loans			
% Refinance Loans			
Total:	100%	100%	100%

Out of state licenses you personally hold (if any):		
State	Type	Exp. Date

Do you know any loan officers who you can refer to Statewide?	
Name	Phone
1.	
2.	
3.	
4.	
5.	

Your personal contact information	
Name:	
Address:	
City:	State / Zip
Cell #:	Email:

Thank you for completing!
Please fax or email this form along with your resume to:

Email: adiaz@swbcorp.com
Fax: 909-373-0791

Statewide Funding
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