

ALINA PETRON "NATURE'S BOTTLE" PET CHIP MANUFACTURING FACILITY

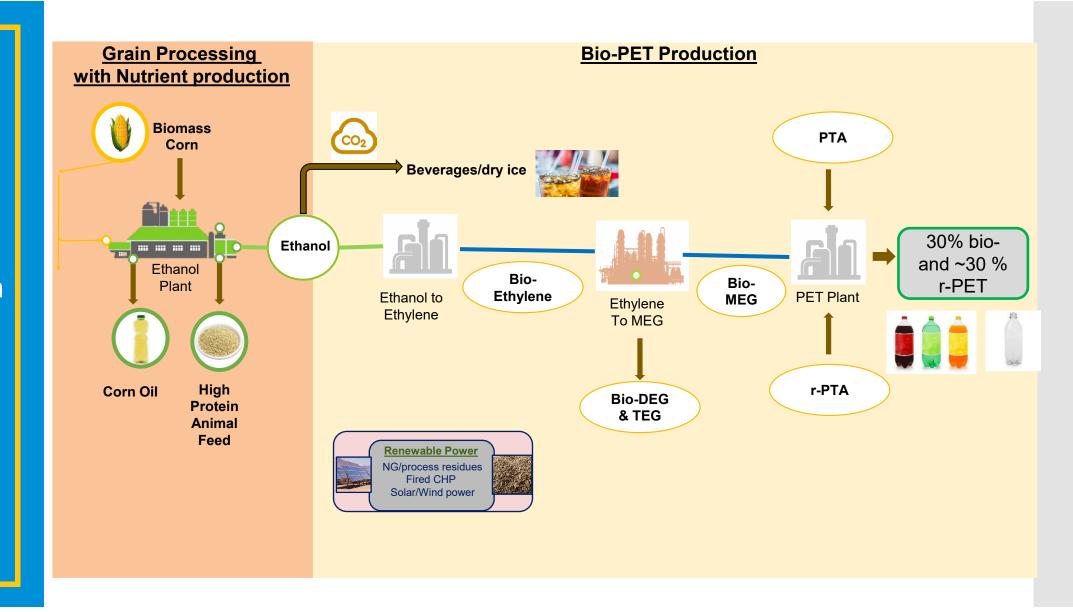
Forward Looking Statements

This document and related materials contain forward-looking statements. The statements contained in the business plan and related materials are not historical fact, are forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995, and are based on the author and managements beliefs, certain assumptions, and current expectations. The marketing opportunities plans and performance, objectives, and expectations with respect to proposed Biorefinery Project. The future operations and alternative energy development activities and the financial projections and estimates and their underlying assumptions, are all forward-looking statements subject to risks and uncertainties, including, but not limited to the timing and success of both Petron Scientech, Inc. and ALINA HYDRO-GRIDS & BOTTLING/CANNING CORPORATION development efforts, and ability to raise capital to pursue Petron Scientech, Inc. and ALINA HYDRO-GRIDS & BOTTLING/CANNING CORPORATION business strategy. Readers are cautioned not to place any undue reliance on these forward-looking statements. Actual results may differ materially from those expressed in, or implied or projected by, the forward–looking information and statements. The forward-looking statements contained in this business plan and project summary are made as of the date hereof, and Petron Scientech, Inc. and ALINA HYDRO-GRIDS & BOTTLING/CANNING CORPORATION do not undertake any obligation to update any forward-looking statements to reflect events or circumstances after the date on which any such statement is made or to reflect the occurrence of unanticipated events.

Executive Summary

- Petron Scientech and Alina Hydro-Grids Bottling Canning to develop one of the world's only fully integrated and energy efficient biorefinery to produce sustainable "bio- / r-PET bottle grade" in the South Carolina using commercial low carbon technologies.
- Alina Hydro–Grids Bottling Canning (https://alinahydro-gridsbottlingcanningcorporation.world) is engaged in providing "Nature's Water" globally packaged in Bio- / r PET bottles.
- Petron (<u>www.Petronscientech.com</u>) brings decades of expertise and innovation as the global technology and project execution leader in Bio-monoethylene glycol, one of two key ingredients for Bio-PET.
- Uses non-edible corn from farmers in USA helping farmers income in domestic market.
- Create well paying jobs in plant operation, Automation, Engineering, Equipment fabrication, supported logistics and over 5000 construction jobs..
- Revives and brings thousands jobs back in USA's Polyester/ PET and related industries and specially in South Carolina, which 20-25 years ago was the hub of the polyester, prior to most plants moving to China.
- Meets ever-growing global demand of renewable sustainable packaging for beverages and food products plus local demand for protein animal feed, corn oil, and CO2 for beverages (Coke, Pepsi, draft beer) and dry ice for food and vaccine preservation.
- Will annually process nearly 300 thousand MT of non-food corn to produce for 400 thousand MT of 30% bio-PET containing up to 30% recycled content.
- Low CI PTA, the other key raw material, will be sourced from INEOS's collocated, plant which is connected to the
 deepwater Port of Charleston, highways and rail for local transport and exports logistics.
- Provides sustainable PET chips for bottles for Alina Hydro-Grids Bottling Canning's Nature's Water globally and for other global beverage markets.
- Reduces carbon emissions (North American PET production is linked to 8.8 MM MT-CO2/yr.)
- To be developed at a strategic port location: Cooper River, South Carolina, USA
- Budgetary investment: \$585 Millon yielding strong equity IRR >30 %. (slide # 8)

A fully integrated corn to bio-PET Biorefinery



Diversified Portfolio of Products: Renewable Polymers, Renewable Chemicals, Animal Nutrition Feed & CO₂

 BIOREFINERY will deploy advanced commercially proven technologies for efficient and complete utilization of ~285,000 Metric tons of biomass nonedible corn and r-PET into the world's most sustainable PET bottle

Annual product sales: >900,000 MT

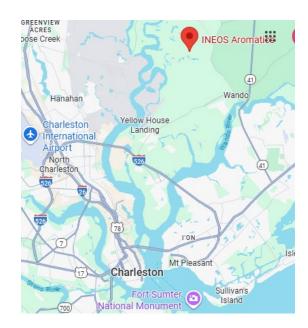
 Annual Revenue: >550 million USD (excludes carbon credit revenues)

Key Products For Sale		Annual Volume to Market (MT)	Markets / Customers	Market Positioning				
	PET	400,000	 Alina Hydro-Grids Bottling Canning for Nature's Water Leading beverage companies: Coca-Cola & PepsiCo Cosmetics companies 	Most sustainable PET bottle on the market 30% bio-content plus recycled content will contribute sustainability goals leading brands				
BRANE	DEG (Diethylene Glycol)	5,000	 Dehydrating agent for natural gas Brake fluids Solvent applications Personal care formulations 	 Portion used captively for PET production Target personal care applications to maximalize green-premium 				
	TEG (Triethylene Glycol)	1,000	Dehydrating agent for natural gasPlasticizer & Resin Applications	Focus on customers/applications where "green" is of value				
	DDGS Protein Feed	65,000	Local animal feedAqua cultureExport within EMEA	Replace imports to SC from mid-west Capitalize on port location of exports				
000	Distillers Corn Oil "DCO"	6,000	 Zero CI feedstock for renewable diesel and SAF Animal feed nutritional supplement Export for refinement to food grade 	Only source of DCO in region Capitalize of Zero CI value				
SODA	Biogenic CO ₂	50,000	Carbonated beverages producers Dry ice for food industry	 Focus on SE region where there is production and high demand for beverages Promote "Not produced from burring fossil fuels". 				

Cooper River Target Site Offers Many Advantages

Existing brown field site permitted for chemical process operations.

- Co-located with INEOS PTA Plant (PTA is 70% PET raw materials)
 - o 6,000 acre site or near by shutdown site.
- INEOS interest in operating plant
- Existing rail sidings that can accommodate 350 rail cars (Available space TBD)
- Existing rail service to site / Short line connection to CSX
- Proximity to Port of Charleston
 - Deep water port
 - 3rd largest port on East Coast
- Barge loading / off-loading on site
- State of SC supports the project
 Expected to provide incentives for infrastructure development
- Tax credits for job creation
- Tax credits for investment
- Ready SC SC state job training program at no cost to project





Project Execution Timeline

- \$500,000 of funding required in Q4 2025 to kick-off project work.
- Commercial operation is to be in 2028 with the current plan.

Activity	'25	2026			2027				2028			
Activity	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Secure Pre-development Funding												
Execute site lease												
Finalize technology agreements												
Feasibility/marketing studies												
BEDP/FEED/FEL-3												
Permitting												
Offtake contracts executed												
Apply for USDA/DOE Loan Guarantees/Fundi			(Opti	ional)								
FID												
Detailed engineering												
Procurement												
Site Prep / Civil Work												
Mechanical Construction												
Commissioning and Start-up												
Test Run												
Commercial Operation												

Financial highlights – Budgetary Pro Forma

Pre-development: Feasibility Report with FEL-2 cost estimate	\$500,000 USD					
Total Cost of Project	\$585 million					
Total duration & Year of start of Production	3 years (Q4 2028)					
Total Sales per Year (with full capacity operation)	> \$550 million USD					
Direct / Indirect Job Creation	300+ / 2000+					
EBITDA	>\$140 Million USD					
Company value (10 X EBITDA)	> \$1.4 Billion USD					
Project IRR: (80/20 debt-equity)	> 18%					
Equity IRR	> 30%					



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